													Stocklist US Market				Investment		Trading Long		Trading Short	
Name	Symbol	Last	EPS	Market Cap	Revenue	Next Earnings Date	P/E Ratio	Beta	Dividend	Dividend Yield	YTD Price Return	1 Year Price Return	3 Years Price Return	Buy Price	Sell Price	Exchange	BUY	Sell	Buy	Sell	Buy	Sell
Dollar Tree Inc	DLTR.O	133.87	8.18	25.12B	20070M	Nov 24, 2026	16.32	0.66	-	-	8.83%	32.74%	15.06%	118.50	135.00	NASDAQ						
Walmart Inc	WMT.O	123.51	2.76	979.9B	735840M	Nov 19, 2026	44.76	0.59	0.99	0.80%	10.86%	21.58%	125.03%	112.50	135.00	NASDAQ						
Morgan Stanley	MS	184.3	12.61	288.43B	79790M	Jan 14, 2027	14.52	1.21	4.60	2.50%	3.81%	12.62%	141.67%	165.00	195.00	NYSE						
CrowdStrike Holdings Inc	CRWD.O	250.43	0.04	256.97B	5400M	Dec 01, 2026	6721.14	1.20	-	-	113.70%	81.50%	432.15%	215.00	295.00	NASDAQ						
ServiceNow Inc	NOW	105.12	1.39	109.11B	15430M	Jan 27, 2027	75	0.99	-	-	-31.38%	-42.48%	-13.38%	142.50	178.25	NYSE	BUY					
Salesforce Inc	CRM	229.17	10.79	188.61B	43940M	Dec 08, 2026	21.18	1.20	1.76	0.77%	-13.49%	-12.31%	10.46%	235.00	275.00	NYSE	BUY					
Akamai Technologies Inc	AKAM.O	92.72	2.75	13.33B	4320M	Nov 05, 2026	33.5	0.64	-	-	6.27%	24.41%	-14.54%	78.50	108.00	NASDAQ						
Elevance Health Inc	ELV	420.07	23.44	90.76B	201830M	Jan 27, 2027	17.87	0.71	6.88	1.64%	19.83%	34.13%	-6.62%	410.00	470.00	NYSE						
Newmont Corporation	NEM	106.61	8.59	110.79B	26610M	Feb 25, 2027	12.22	0.53	1.04	0.98%	6.77%	30.62%	173.22%	98.50	118.75	NYSE						
Ovintiv Inc	OVV	72.62	3.46	20.01B	9520M	Nov 03, 2026	20.96	0.54	1.20	1.65%	85.30%	93.45%	48.78%	68.50	82.00	NYSE						
Teck Resources Ltd Class B	TECK.K	60.61	7.76	29.71B	15120M	Feb 25, 2027	10.85	1.65	0.36	0.59%	26.56%	41.98%	64.10%	52.50	68.75	NYSE						
Occidental Petroleum Corporation	OXY	64	3.40	63.98B	23930M	Nov 09, 2026	18.81	0.16	1.12	1.75%	55.64%	56.40%	1.57%	59.50	72.00	NYSE						
Avnet Inc	AVT.O	88.2	4.01	7.24B	27630M	Nov 04, 2026	21.58	1.08	1.48	1.68%	83.44%	83.18%	89.27%	78.50	96.00	NASDAQ						
The Vita Coco Company, Inc	COCO.O	58.48	1.98	3.34B	767.53M	Mar 11, 2027	28.48	0.75	-	-	10.32%	43.26%	102.14%	48.50	68.75	NASDAQ						
Cadence Design Systems Inc	CDNS.O	327.89	5.03	89.97B	6130M	Feb 23, 2027	64.89	1.13	-	-	4.90%	-2.24%	31.40%	272.50	350.00	NASDAQ						
Union Pacific Corporation	UNP	304	12.82	180.65B	26360M	Jan 28, 2027	23.64	0.95	5.68	1.87%	31.42%	38.93%	43.31%	278.50	315.00	NYSE						
Waste Management Inc	WM	233.45	7.62	92.83B	26070M	Feb 03, 2027	30.78	0.43	3.78	1.62%	6.25%	18.64%	38.86%	225.00	260.00	NYSE						
SK hynix Inc ADR	SKHY.O	149.21	261161.73	774.64B	201160M	Jan 28, 2027	5.6	2.39	0.06	0.04%	-	-	-	118.50	152.75	NASDAQ						
Intel Corporation	INTC.O	65.76	-2.40	349.51B	59890M	Jan 28, 2027	-27.68	2.23	-	-	78.21%	66.48%	72.42%	72.50	105.00	NASDAQ	BUY					
Amazon.com Inc	AMZN.O	240.35	12.37	2.6T	797460M	Feb 04, 2027	19.23	1.46	-	-	4.13%	-5.37%	73.41%	228.50	275.00	NASDAQ						
Broadcom Inc	AVGO.O	326.08	7.83	1.56T	89100M	Dec 10, 2026	41.15	1.46	2.60	0.80%	-5.78%	-10.06%	269.42%	285.00	360.00	NASDAQ						
Qualcomm Incorporated	QCOM.O	164.79	8.59	175.97B	44070M	Nov 04, 2026	18.91	1.68	3.68	2.23%	-3.66%	-8.81%	37.88%	162.50	198.75	NASDAQ						
Space Exploration Technologies Corp	SPCX.O	134.72	-0.55	1.83T	32040M	Feb 25, 2027	-244.08	-	-	-	-	-	-	132.74	162.24	NASDAQ						
Warrior Met Coal Inc	HCC	85.97	4.16	4.54B	1680M	Nov 04, 2026	20.41	0.69	0.32	0.37%	-2.50%	23.72%	75.67%	73.92	101.24	NYSE						
Daily Journal Corp	DJCO.O	629.11	-8.24	0.86688B	97.65M	--	-76.37	0.84	-	-	29.10%	54.09%	114.14%	520.00	675.00	NASDAQ						
Expand Energy Corp	EXE.O	90.55	11.58	20.91B	12950M	Mar 03, 2027	7.77	0.39	2.30	2.54%	-17.95%	-17.74%	1.33%	82.50	104.75	NASDAQ						
AngloGold Ashanti Ltd ADR	AU	79.79	7.46	40.36B	11830M	Nov 05, 2026	10.68	0.70	2.88	3.61%	-6.44%	19.02%	318.63%	74.50	95.00	NYSE						
Marvell Technology Inc	MRVL.O	196.4	2.98	172.23B	9450M	Nov 26, 2026	64.79	2.25	0.24	0.12%	131.11%	117.33%	282.40%	195.00	265.00	NASDAQ						
Johnson & Johnson	JNJ	273.2	6.58	657.68B	99340M	Jan 26, 2027	41.67	0.21	5.36	1.96%	32.01%	46.68%	80.52%	250.50	285.00	NYSE						
Cisco Systems Inc	CSCO.O	104.51	3.33	411.45B	63330M	Nov 18, 2026	31.21	0.98	1.68	1.61%	35.67%	40.38%	97.15%	98.50	115.00	~~NASDAQ~~						
Micron Technology Inc	MU.O	884.74	74.33	1T	133190M	Dec 23, 2026	11.66	2.23	0.60	0.07%	209.99%	276.97%	1118.99%	720.00	950.00	NASDAQ						
Valero Energy Corporation	VLO	399.66	43.73	111.46B	146530M	Jan 28, 2027	9.07	0.59	4.80	1.20%	145.51%	132.90%	216.11%	385.50	465.00	NYSE						
Rubrik Inc	RBRK.K	124.15	-1.26	25.74B	1540M	Dec 03, 2026	-70.28	1.17	-	-	62.33%	63.79%	-	118.50	142.30	NYSE						
Deere & Company	DE	675.48	17.99	182.13B	47930M	Nov 25, 2026	37.41	0.87	6.48	0.96%	45.09%	46.23%	76.73%	595.00	705.00	NYSE						
Delta Air Lines Inc	DAL	80.15	5.01	52.45B	71800M	Jan 08, 2027	15.86	1.34	0.86	1.07%	15.49%	37.01%	140.33%	72.00	85.00	NYSE						
Abercrombie & Fitch Company	ANF	164.44	11.63	6.98B	5340M	Nov 24, 2026	14.11	0.97	-	-	30.64%	134.41%	151.05%	142.50	172.00	NYSE						
Netflix Inc	NFLX.O	62.08	3.45	254.92B	49730M	Jan 26, 2027	17.87	1.61	-	-	-33.79%	-43.57%	43.58%	52.68	78.42	NASDAQ						
Sempra	SRE	86.06	3.46	56.27B	13550M	Nov 05, 2026	24.96	0.56	2.63	3.06%	-2.53%	-7.04%	18.95%	76.50	92.00	NYSE						
GE Vernova LLC	GEV	857.87	38.26	225.86B	44040M	Jan 27, 2027	22.2	0.97	2.00	0.23%	31.26%	47.59%	-	710.00	920.00	NYSE						
Meritage Corporation	MTH	64.47	4.43	4.15B	5140M	Feb 03, 2027	14.53	1.34	1.92	2.98%	-2.02%	-1.98%	-3.36%	58.50	72.00	NYSE						
State Street® SPDR® S&P® Regional Banking ETF	KRE	72.01	-0.72	4.29B	0M	--	-	1.50	1.67	2.24%	11.11%	19.74%	65.08%	68.50	78.25	NYSE						
Invesco S&P 500® Equal Weight ETF	RSP	218.31	34.61	92.33B	1430M	--	6.21	0.92	3.24	1.46%	13.96%	16.45%	54.18%	210.50	225.00	NYSE						

Palo Alto Networks Inc	PANW.O	365.87	0.40	299.56B	11480M	Nov 12, 2026	906.55	0.91	-	-	98.63%	66.89%	200.47%	340.00	425.00	NASDAQ						
State Street® Utilities Select Sector SPDR® ETF	XLU	43.43	6.92	22.73B	602.07M	--	6.53	0.59	1.14	2.61%	1.73%	-2.57%	40.41%	40.50	45.25	NYSE						
Oracle Corporation	ORCL.K	130.67	6.38	396.13B	71780M	Dec 14, 2026	20.39	1.77	2.00	1.53%	-32.96%	-49.32%	20.93%	105.00	142.50	NYSE						
Corning Incorporated	GLW	123.31	2.47	106.22B	17720M	Feb 03, 2027	49.36	1.12	1.12	0.91%	40.83%	40.93%	341.50%	105.50	138.00	NYSE						
Entegris Inc	ENTG.O	154.39	2.57	23.59B	3520M	Feb 16, 2027	59.14	1.40	0.40	0.26%	83.25%	68.95%	67.34%	118.50	152.00	NASDAQ		SELL				
NiSource Inc	NI	44.57	1.95	21.38B	6960M	Feb 17, 2027	22.87	0.55	1.20	2.69%	6.73%	4.67%	73.29%	40.50	46.75	NYSE						
EQT Corporation	EQT	55.38	4.21	34.64B	9150M	Feb 17, 2027	13.09	0.65	0.68	1.23%	3.32%	-0.86%	23.84%	52.50	64.75	NYSE						
Southern Copper Corporation	SCCO.K	177.53	7.46	149.9B	17110M	Feb 02, 2027	23.59	1.13	5.20	2.93%	27.55%	33.45%	161.08%	165.50	210.00	NYSE						
International Business Machines	IBM	257.81	11.71	243.66B	69870M	Jan 27, 2027	21.93	0.72	6.76	2.62%	-12.96%	-15.40%	74.31%	238.50	275.00	NYSE						
Wells Fargo & Company	WFC	83.4	7.09	250.35B	92240M	Jan 14, 2027	11.72	0.95	2.00	2.40%	-10.52%	-4.47%	100.38%	76.50	92.00	NYSE						
Microsoft Corporation	MSFT.O	521.91	19.15	3.88T	346450M	Jan 26, 2027	27.22	1.10	3.92	0.75%	7.92%	0.94%	47.93%	495.00	560.00	NASDAQ						
Baker Hughes Co	BKR.O	55.23	2.91	54.85B	28740M	Jan 27, 2027	18.9	1.04	0.92	1.67%	21.28%	13.55%	56.95%	52.50	61.25	NASDAQ						
Super Micro Computer Inc	SMCI.O	32.95	3.26	21.65B	39060M	Nov 03, 2026	9.87	2.00	-	-	12.57%	-35.07%	29.22%	26.35	42.81	NASDAQ						
NVIDIA Corporation	NVDA.O	204.64	7.91	4.94T	302970M	Nov 17, 2026	25.63	2.22	1.00	0.49%	9.73%	-1.08%	354.71%	188.50	235.00	NASDAQ						
Dell Technologies Inc	DELL.K	424.3	17.14	269.78B	151200M	Dec 01, 2026	24.49	1.44	2.52	0.59%	237.07%	165.01%	510.42%	385.00	520.00	NYSE						
Uber Technologies Inc	UBER.K	65.25	4.58	133.28B	55230M	Nov 04, 2026	14.19	1.16	-	-	-20.14%	-34.57%	36.65%	54.50	78.25	NYSE						
Boeing Co	BA	171.55	9.28	135.94B	94910M	Jan 27, 2027	18.43	1.26	-	-	-20.99%	-16.13%	-12.05%	155.00	210.00	NYSE						
ExxonMobil Holdings Corporation	XOM	187.25	9.70	763.79B	388230M	Feb 02, 2027	24.04	0.21	4.12	2.20%	55.60%	64.60%	73.73%	172.50	210.00	NYSE						
Meta Platforms Inc	META.O	614.99	29.33	1.57T	241610M	Feb 03, 2027	20.92	1.18	2.10	0.34%	-6.83%	-3.56%	95.48%	545.00	725.00	NASDAQ						
Tesla Inc	TSLA.O	399.81	0.91	1.58T	103570M	Feb 03, 2027	437.49	1.92	-	-	-11.10%	-14.64%	81.76%	285.00	445.00	NASDAQ						
Advanced Micro Devices Inc	AMD.O	504.8	3.92	824.07B	41310M	Nov 03, 2026	127.01	2.45	-	-	135.71%	94.42%	349.71%	445.00	580.00	NASDAQ						
Citigroup Inc	C	122.64	10.20	202.99B	83300M	Jan 14, 2027	11.9	1.11	2.68	2.19%	5.10%	20.70%	190.20%	115.00	132.50	NYSE						
BHP Group Ltd ADR	BHP	79.16	1.93	203.55B	58760M	Oct 19, 2026	20.73	0.84	3.41	4.31%	31.12%	40.98%	33.90%	71.50	87.40	NYSE						
Rio Tinto ADR	RIO	81.89	7.38	140.86B	61790M	Feb 24, 2027	11.05	0.66	4.61	5.63%	2.32%	16.37%	23.51%	76.50	92.00	NYSE						
Apple Inc	AAPL.O	344.63	8.72	5.03T	466820M	Nov 02, 2026	39.37	1.09	1.08	0.31%	26.77%	28.09%	95.09%	330.00	385.00	NASDAQ						
Chevron Corp	CVX	235.52	13.62	459.5B	226330M	Jan 22, 2027	22.58	0.52	7.12	3.02%	54.53%	52.90%	59.56%	218.50	250.00	NYSE						
Alphabet Inc Class A	GOOGL.O	279.84	19.15	3.43T	471100M	Feb 02, 2027	14.51	1.21	0.88	0.31%	-10.59%	-1.37%	116.76%	285.00	360.00	NASDAQ	BUY					

Symbol	Name	Exchange	Beta	Company Research	Risks	Momentum	Valuation	Optimum Buy Price	Optimum Sell Price
DLTR	Dollar Tree Inc	NASDAQ	0.66	Dollar Tree Inc operates a large-scale discount retail business with a $23.5B market cap and $20.1B in annual revenue, maintaining a competitive position in the value retail sector through its dual-banner strategy (Dollar Tree and Family Dollar). The stock has demonstrated solid momentum with 22.15% one-year returns and a 1.87% YTD gain, reflecting resilience in a discretionary retail environment. Trading at a 15.28 P/E with an EPS of 8.18, the company balances growth prospects with profitability, though near-term execution risks remain given the upcoming earnings report on November 24, 2026.	Competitive pressures from other discount retailers and potential margin compression from inflation or labor cost increases could impact profitability. Consumer spending weakness or recession concerns could disproportionately affect discount retailers despite their defensive characteristics. The -4.37% daily decline suggests potential near-term volatility or sector headwinds that warrant careful monitoring.	Strong: Multiple bullish technical signals across 15-minute, 5-hour, weekly, and monthly timeframes indicate sustained upward momentum, though the intraday -4.37% decline and neutral hourly signals suggest some consolidation after the recent 9.85% monthly gain.	Fair: The 15.28 P/E ratio is reasonable for a mature discount retailer with $8.18 EPS, suggesting neither significant overvaluation nor compelling discount relative to the sector and historical averages.	118.5	135
WMT	Walmart Inc	NASDAQ	0.59	Walmart is the world's largest retailer with a diversified business model spanning discount stores, supermarkets, e-commerce, and advertising services, positioning it as a defensive consumer discretionary play. The company has demonstrated strong operational execution and margin expansion, evidenced by 123% three-year returns and consistent dividend payments. Recent performance shows solid momentum with 14.76% one-year returns and 11.03% monthly gains, reflecting both e-commerce growth and resilience in brick-and-mortar operations. The retail giant maintains competitive advantages through scale, omnichannel capabilities, and a growing high-margin advertising segment.	Elevated valuation at 43.23x P/E creates limited margin of safety and vulnerability to earnings disappointments or macro slowdown; Amazon's continued e-commerce dominance and margin pressure from competitive pricing pose structural headwinds. Macroeconomic sensitivity to consumer spending, inflation impacts on freight/labor costs, and potential regulatory pressures on marketplace practices represent material downside risks.	Strong: Multiple timeframe technical signals from 5-minute through monthly charts all register Strong Buy with only 30-minute neutral, coupled with 11.03% monthly and 14.76% annual gains indicating robust upward momentum.	Expensive: The 43.23x P/E ratio significantly exceeds historical retail averages and the broader market, suggesting limited valuation expansion potential despite quality characteristics and $735.8B revenue base.	112.5	135
MS	Morgan Stanley	NYSE	1.21	Morgan Stanley is a leading global financial services firm with diversified revenue streams across investment banking, wealth management, and trading operations. The company maintains a strong competitive position in capital markets and advisory services, supported by a substantial market capitalization of $280.9B. Recent performance shows modest YTD gains of 1.10% with solid 1-year returns of 8.11%, though the stock has weakened over the past month declining 8.57%. The 3-year return of 154.96% demonstrates strong long-term value creation despite near-term headwinds.	Significant divergence between short-term technical weakness (Strong Sell signals across all intraday timeframes) and long-term bullish positioning (Weekly Strong Sell, Monthly Strong Buy) creates uncertainty about near-term direction and potential downside volatility. Macroeconomic sensitivity as a financial services company exposes Morgan Stanley to interest rate policy, credit cycle risks, and market volatility that could pressure trading revenues and client activity.	Bearish: Pervasive Strong Sell signals across all intraday and intermediate timeframes through the hourly chart indicate significant near-term negative momentum, though the monthly Strong Buy suggests potential oversold conditions and a longer-term recovery setup.	Fair: The P/E ratio of 14.27 with EPS of 12.61 represents reasonable valuation for a diversified financial services leader, neither substantially overvalued nor deeply discounted relative to historical and peer trading ranges.	165	195
CRWD	CrowdStrike Holdings Inc	NASDAQ	1.2	CrowdStrike is a leading cloud-native cybersecurity platform provider specializing in endpoint protection and threat intelligence, serving enterprise customers globally. The company has demonstrated exceptional growth with 119.79% YTD returns and 496.16% three-year performance, reflecting strong market demand for modern security solutions. However, the extraordinarily high P/E ratio of 6,910x signals that current valuation has significantly disconnected from fundamental earnings, despite robust revenue generation of $5.4B. Near-term momentum remains strong across all timeframes, but valuation multiples present meaningful downside risk.	Extreme valuation multiples leave minimal margin for safety and create significant downside exposure if growth decelerates or earnings expectations reset; the company's critical role in enterprise security infrastructure creates heightened regulatory and cybersecurity breach risk that could damage reputation and customer retention. Elevated macro uncertainty and potential customer spending cuts in a recession could pressure growth rates and force multiple compression.	Strong: All technical indicators from 5-minute to monthly timeframes show consistent strong buy signals, coupled with 12.92% weekly gains and sustained outperformance, indicating powerful near-term buying pressure.	Expensive: The P/E ratio of 6,910x is unjustifiably elevated relative to the EPS of $0.0369, suggesting the market is pricing in extraordinary future growth assumptions that carry execution risk and leave minimal room for disappointment.	215	295
NOW	ServiceNow Inc	NYSE	0.93	ServiceNow is a leading cloud-based software platform provider specializing in enterprise workflow automation and IT service management, with a strong competitive moat in its core market. The company has demonstrated resilience with a 43.46% return over three years and recently accelerated momentum with a 17.21% monthly gain, though valuation remains elevated at 98.81x P/E. Recent technical strength across all timeframes combined with positive short-term performance suggests renewed investor confidence, though longer-term returns have underperformed relative to broader equity markets.	Valuation compression risk given the 98.81x P/E multiple leaves limited margin for safety if growth disappoints or macro conditions deteriorate; execution risk on AI/automation product roadmap expectations already priced into current valuation; competitive pressure from broader enterprise software players expanding into workflow automation could pressure market share and margins.	Strong: All technical signals from 5-minute through monthly timeframes register Strong Buy, with 1-month performance up 17.21% and YTD up 3.77%, indicating powerful short-term positive momentum despite longer-term underperformance.	Expensive: The 98.81x P/E ratio reflects significant premium pricing relative to historical software industry averages, suggesting the market has assigned substantial growth and profitability expectations into the current $164.3B market cap.	142.5	178.25
CRM	Salesforce Inc	NYSE	1.2	Salesforce is a leading cloud-based CRM and enterprise software provider with a $204.6B market cap and $43.9B in annual revenue, maintaining a strong competitive moat in the customer relationship management space. The company has demonstrated solid long-term growth with a 26.45% three-year return, though recent performance has been pressured with a -6.17% YTD decline and -2.70% one-year return. At a P/E of 23.0x with an EPS of $10.79, the valuation reflects moderate premium positioning typical for mature SaaS leaders. Near-term catalysts include the December 8, 2026 earnings announcement, which could influence trajectory given the recent monthly strength of +6.22%.	Valuation compression risk if enterprise software spending slows amid macro uncertainty, particularly given the elevated 23.0x P/E multiple relative to historical averages. Intensifying competition from specialized point solutions and larger cloud platforms (Microsoft, Oracle, SAP) could pressure market share and revenue growth rates. High beta of 1.2 amplifies downside exposure during broader market corrections or sector rotations away from software equities.	Strong: All timeframe technical signals from 5-minute to monthly charts display consistent Strong Buy ratings, while recent monthly performance of +6.22% and intraweek gains of +2.52% demonstrate sustained upward momentum despite YTD headwinds.	Expensive: The 23.0x P/E ratio positions Salesforce at a premium valuation level that leaves limited margin of safety, particularly given the -6.17% YTD underperformance and requirement for sustained earnings growth to justify the multiple.	235	275

AKAM	Akamai Technologies Inc	NASDAQ	0.64	Akamai Technologies is a leading content delivery network (CDN) and cloud security provider serving enterprise customers globally. The company has demonstrated solid 1-year returns of 23.90%, though recent momentum has reversed with a 17.91% pullback over the past month. Trading at a P/E of 33.87x with $4.32B in revenue and $13.4B market cap, Akamai maintains a defensive profile (beta 0.64) within its competitive landscape. The upcoming earnings on November 5, 2026 will be critical to reassess growth trajectory and margin sustainability.	1) Elevated valuation at 33.87x P/E creates limited margin of safety if growth disappoints or compression occurs in the cloud security market. 2) Conflicting technical signals between intraday strength (5-min/hourly Strong Buy) and longer-term weakness (Weekly/Monthly Sell) suggest potential near-term pullback risk. 3) Competitive intensity in CDN and cloud security from larger players (AWS, Cloudflare, Microsoft) could pressure pricing power and market share.	Weak: Intraday technical strength contradicts significant monthly underperformance (-17.91%), suggesting a short-term bounce within a deteriorating broader trend requiring confirmation from fundamental catalysts.	Expensive: The 33.87x P/E ratio is elevated relative to peers and the broader market, offering limited valuation support absent accelerating revenue growth or significant margin expansion to justify the premium multiple.	78.5	108
ELV	Elevance Health Inc	NYSE	0.71	Elevance Health is a major managed care organization generating over $201 billion in annual revenue with a diversified business model spanning health insurance, pharmacy, and related services. The company maintains a defensible market position in a consolidated healthcare industry with significant barriers to entry and recurring revenue streams. Strong recent performance with 25.50% YTD and 28.46% 1-year returns demonstrates operational momentum and investor confidence, though valuation has expanded accordingly. Earnings are scheduled for January 27, 2027, providing an upcoming catalyst for fundamental reassessment.	1) Regulatory and political risk from healthcare reform initiatives that could impact reimbursement rates or mandate coverage changes. 2) Medical cost inflation and utilization trends could compress margins if not offset by premium growth and operational efficiency. 3) Low dividend yield (1.56%) and slowing 3-year returns (-0.34%) suggest valuation may not offer sufficient margin of safety relative to execution risks.	Moderate: Conflicting technical signals with intraday weakness (5-min through hourly timeframes showing sell/strong sell) contradicted by strong intermediate-term strength (5-hour, weekly, and monthly all strong buy), indicating consolidation rather than conviction in either direction.	Fair: The P/E ratio of 18.83x applied to EPS of $23.44 reflects reasonable valuation for a large-cap healthcare provider with stable cash flows, though the 28.46% 1-year return has brought valuation closer to mid-cycle levels.	410	470
NEM	Newmont Corporation	NYSE	0.53	Newmont Corporation is the world's largest gold producer with a diversified portfolio of low-cost mining operations across multiple geographies, providing exposure to precious metals and inflation hedging. The company has demonstrated strong operational performance with YTD returns of 9.03% and exceptional 1-year returns of 38.46%, benefiting from gold price strength and operational efficiency gains. However, recent weakness shows a -4.59% daily decline and -10.34% monthly pullback, suggesting profit-taking after the substantial rally. The valuation remains reasonable at 13.87x P/E with solid fundamentals, though near-term technicals present headwinds.	Gold price volatility and macroeconomic sensitivity create significant exposure to interest rate movements and USD strength, which can compress margins and reduce investment demand. Geopolitical and operational risks at major mining facilities, combined with regulatory and permitting challenges, could disrupt production and cash flow generation.	Bearish: Intraday and hourly timeframes display consistent strong sell signals across all shorter intervals, despite the monthly chart showing strong buy, indicating significant short-term distribution pressure that contradicts the longer-term bullish trend.	Cheap: At 13.87x P/E with an EPS of 8.59 and yield of 0.96%, NEM trades at a discount to historical averages for quality gold producers, suggesting attractive relative value despite the recent price decline.	98.5	118.75
OVV	Ovintiv Inc	NYSE	0.54	Ovintiv Inc is an independent oil and gas exploration and production company with a diversified asset base across North America. The company has demonstrated exceptional operational execution and capital discipline, reflected in its 93.49% one-year total return and 84.41% year-to-date performance. With an EPS of $3.46 and strong free cash flow generation, OVV is well-positioned to benefit from favorable commodity price environments while maintaining a modest 1.66% dividend yield. The stock's technical strength across multiple timeframes suggests sustained momentum, though valuation metrics warrant consideration ahead of the November 2026 earnings announcement.	Oil and gas prices remain volatile and subject to geopolitical shocks, supply disruptions, and demand cycles that could materially impact realized prices and cash generation. Regulatory and energy transition pressures continue to constrain capital deployment and long-term investment horizon for fossil fuel producers. The absence of visible analyst consensus ratings and price targets limits visibility into Street expectations and potential downside protection.	Strong: Multi-timeframe technical buy signals (hourly through monthly timeframes showing strong buy, weekly also strong buy) combined with 93.49% one-year returns and 84.41% YTD gains indicate sustained positive momentum, though the 5-minute strong sell warrants short-term caution.	Fair: The P/E ratio of 21.03x applied to EPS of $3.46 appears reasonable for a cyclical energy producer with strong recent cash generation, though cyclical E&P stocks typically trade lower multiples outside commodity peaks.	68.5	82
TECK.K	Teck Resources Ltd Class B	NYSE	1.65	Teck Resources is a diversified mining company with significant exposure to copper, coal, and zinc, positioned as a critical supplier of essential commodities for energy transition and industrial demand. The company has demonstrated strong absolute returns with 41.27% one-year and 64.75% three-year performance, reflecting both operational execution and favorable commodity price cycles. Recent weakness of -10.60% over one month suggests profit-taking after substantial gains, though the YTD performance of +23.30% maintains a constructive trajectory. The valuation remains relatively reasonable at 16.3x P/E with solid ESG generation of $5.10, providing a foundation for continued shareholder returns amid cyclical strength.	Commodity price cyclicality poses significant downside risk, particularly in copper and coal markets where demand could deteriorate if global economic growth slows or energy transition accelerates coal phase-out. Geopolitical and regulatory uncertainties in mining jurisdictions, combined with ESG headwinds pressuring thermal coal operations, could constrain long-term profitability and capital allocation flexibility.	Bearish: The overwhelming short-term technical sell signals across intraday timeframes (5-minute through 5-hour) coupled with recent -6.98% weekly and -10.60% monthly declines indicate near-term momentum has reversed despite longer-term monthly strength, suggesting caution on near-term entry.	Fair: The 16.30x P/E ratio is reasonable for a commodity producer with $5.10 EPS generation and a $28.9 billion market cap, reflecting neither material premium nor deep discount relative to cyclical mining peer averages.	52.5	68.75
OXY	Occidental Petroleum Corporation	NYSE	0.16	Occidental Petroleum is a global integrated oil and gas company with upstream production, midstream operations, and chemical manufacturing through its OxyChem subsidiary. The company has demonstrated strong operational execution and capital discipline, evidenced by robust cash generation and shareholder returns through dividends and buybacks. YTD performance of +56.06% reflects strong commodity price tailwinds and operational leverage, though the valuation remains historically reasonable given cyclical dynamics. Near-term outlook remains constructive with energy demand resilience, though geopolitical and macro uncertainties persist.	Commodity price volatility poses significant downside risk as crude oil and natural gas prices directly impact revenue and earnings; OXY's 0.16 beta suggests limited downside protection during market corrections. Regulatory and energy transition risks could pressure long-term demand for fossil fuels and constrain capital allocation flexibility. Leverage and refinancing risk in a rising rate environment could compress cash flow available for shareholder returns.	Strong: Multi-timeframe technical strength with hourly, 5-hour, weekly, and monthly all showing strong buy signals, reinforced by YTD outperformance of +56.06% despite only modest 3-year returns indicating recent momentum acceleration.	Fair: The P/E ratio of 18.92 is reasonable for an energy infrastructure business with strong earnings power (EPS 3.398) and represents neither a significant discount nor premium relative to historical cyclical valuations.	59.5	72
AVT	Avnet Inc	NASDAQ	1.08	Avnet Inc is a global technology distributor and solutions provider serving IT, embedded, and industrial markets. The company has demonstrated strong recovery momentum with YTD gains of 83.19% and 1-year returns of 72.23%, reflecting improved operational execution and market demand. Recent pullback of -14.55% over one month suggests profit-taking after significant appreciation, though the longer-term trajectory remains constructive. The business benefits from secular trends in AI infrastructure and digital transformation, positioning it favorably within the distribution ecosystem.	Sharp near-term technical deterioration across intraday timeframes (all showing Strong Sell signals) indicates potential for additional weakness before stabilization, particularly if the broader tech sector experiences correction. Supply chain normalization and competitive pricing pressures in the distribution sector could compress margins and limit growth acceleration despite strong recovery momentum.	Bearish: Intraday technicals flash consistent Strong Sell signals across all 5-minute to 5-hour intervals despite strong weekly/monthly positioning, suggesting near-term pullback risk despite the longer-term uptrend.	Fair: The P/E ratio of 22.07x is reasonable for a cyclical distributor showing strong recovery trajectory, particularly given 72% one-year returns and the technology sector premium, though not cheap by absolute standards.	78.5	96

COCO	The Vita Coco Company, Inc	NASDAQ	0.75	Vita Coco is a leading global beverage company specializing in coconut water and plant-based drinks, commanding significant market share in the functional beverage category. The company has demonstrated strong long-term growth with 37.95% one-year returns and 132.06% three-year returns, reflecting successful brand expansion and consumer shift toward healthier beverages. Recent near-term weakness (-4.32% weekly, -3.52% monthly) reflects profit-taking after substantial gains, though the YTD positive return of 6.64% suggests underlying business momentum. The elevated P/E ratio of 35.04x reflects market expectations for continued growth, positioning the stock as a premium-valuation growth play.	1) Valuation risk: The 35.04x P/E ratio leaves limited margin of safety and assumes sustained high growth; any earnings disappointment could trigger significant multiple compression. 2) Commodity price exposure: Rising agricultural input costs and transportation expenses could pressure margins in the beverage sector. 3) Consumer discretionary sensitivity: Economic slowdown could reduce demand for premium-priced functional beverages, impacting revenue and profitability.	Bearish: Short-term technical signals show consistent strong sell ratings across all intraday timeframes (5-min through 5-hour) with only a monthly buy signal, indicating sharp near-term selling pressure despite longer-term uptrend structure.	Expensive: The 35.04x P/E ratio significantly exceeds typical consumer staples and beverage industry multiples, implying the market has priced in aggressive future growth that leaves minimal room for execution risk.	48.5	68.75
CDNS	Cadence Design Systems Inc	NASDAQ	1.14	Cadence Design Systems is a leading provider of electronic design automation (EDA) software and hardware simulation solutions, serving the semiconductor and systems design industries with a critical role in chip design workflows. The company maintains a strong competitive moat through its integrated software platform and deep customer relationships with major semiconductor manufacturers. However, recent performance shows headwinds with YTD returns of only 1.25% and a 9.93% decline over the past year, despite a solid 3-year cumulative return of 37.09%. The high P/E ratio of 62.95x suggests the market has priced in significant future growth expectations that may be at risk given current momentum deterioration.	The elevated valuation at 62.95x P/E creates downside risk if EDA market growth disappoints or customer capex cycles weaken in an uncertain macroeconomic environment. Strong technical sell signals (5-hour timeframe) combined with negative near-term performance (-2.88% weekly, -2.96% monthly) suggest potential further near-term price deterioration before stabilization. Customer concentration risk exists as the company depends heavily on a small number of large semiconductor design companies for a material portion of revenues.	Bearish: Technical signals present a concerning mix with strong sell signals on the 5-hour chart, sell rating on the weekly timeframe, and negative 1-week and 1-month performance offsetting modest intraday bullish indicators.	Expensive: The 62.95x P/E ratio significantly exceeds historical semiconductor software peers and implies aggressive growth expectations relative to the modest -9.93% 1-year return and suggests limited margin of safety.	272.5	350
UNP	Union Pacific Corporation	NYSE	0.95	Union Pacific is the largest freight railroad in the United States, providing essential transportation infrastructure for goods movement across North America with a diversified customer base spanning intermodal, automotive, chemicals, and energy sectors. The company benefits from structural demand tailwinds including e-commerce growth, nearshoring trends, and economic activity, while maintaining pricing power through its network scale and operational efficiency. UNP has demonstrated strong financial performance with robust revenue generation and consistent dividend growth, positioning it as a defensive infrastructure play. The stock has appreciated significantly year-over-year (+34.20% 1-year, +26.61% YTD), reflecting investor confidence in both macro conditions and management execution.	Economic cyclicality risk: freight demand is sensitive to GDP growth and industrial production; a recession could materially reduce volumes and pricing power. Regulatory and labor risk: potential government intervention on pricing, union negotiations, or increased operating costs could compress margins. Energy and commodity price volatility: exposure to coal, agricultural, and energy shipments creates revenue sensitivity to commodity cycles and could pressure volumes.	Strong: Multiple timeframe technical strength with weekly and monthly Strong Buy signals, supported by 1-year outperformance of +34.20% and consistent 6-month gains (+6.97% monthly), though intraday weakness suggests profit-taking at current levels.	Fair: P/E ratio of 22.90 is reasonable for a defensive infrastructure name with stable cash flows and 1.94% dividend yield, though not trading at a significant discount to historical averages.	278.5	315
WM	Waste Management Inc	NYSE	0.43	Waste Management Inc is a market-leading provider of waste collection, transfer, and disposal services with a diversified revenue base and strong competitive moats in a fragmented industry. The company's essential service nature and recurring revenue model provide defensive characteristics while benefiting from volume growth and pricing power. Recent performance has been robust with YTD gains of 8.95% and 3-year returns of 48.33%, reflecting both operational execution and investor appetite for defensive equities. The company's low beta of 0.43 positions it as a portfolio stabilizer, though valuation multiples remain elevated relative to historical averages.	Valuation risk: The stock trades at a P/E of 33.77, which leaves limited margin of safety if interest rates rise or economic growth disappoints, particularly given the limited analyst price target visibility. Regulatory and environmental risk: Stricter environmental regulations, landfill restrictions, or recycling mandate changes could increase operating costs and compress margins. Macroeconomic sensitivity: A significant economic slowdown could reduce waste volumes and constrain pricing power despite the defensive nature of the business.	Strong: Exceptional technical alignment across all timeframes (5-min through monthly all showing Strong Buy signals) combined with significant momentum gains (15.74% monthly, 11.98% annually) indicates sustained upward price acceleration and positive investor sentiment.	Expensive: The 33.77 P/E ratio significantly exceeds typical market multiples for mature defensive businesses, suggesting the stock is trading at a premium valuation that may limit upside potential and increase downside risk in a market correction.	225	260
~~SKHY~~	~~SK hynix Inc ADR~~	~~NASDAQ~~	~~2.39~~	~~SK hynix is a leading global semiconductor memory manufacturer specializing in DRAM and NAND flash products, serving data center, mobile, and consumer electronics markets. The company benefits from structural demand tailwinds in AI infrastructure and cloud computing, though it faces cyclical industry headwinds and intense competition from Samsung and Micron. Recent performance has been pressured with a -28.47% decline over the past month, suggesting either sector-wide weakness or company-specific challenges ahead of the October 2026 earnings report. The valuation appears attractive at a 7.67 P/E ratio, but technical weakness across multiple timeframes warrants caution on near-term entry timing.~~	~~1) Semiconductor cyclicality and memory price compression could further erode margins if supply/demand dynamics deteriorate. 2) Geopolitical tensions affecting semiconductor supply chains, particularly regarding Taiwan and export restrictions to China, could disrupt operations. 3) Technical breakdown across daily to weekly charts suggests momentum capitulation, risking further downside before stabilization.~~	~~Bearish: Multiple timeframe technical deterioration (5-hour, weekly strong sell signals) combined with 28.47% monthly decline indicates strong negative momentum despite intraday bounce, suggesting underlying weakness.~~	~~Cheap: The 7.67 P/E ratio is materially below semiconductor industry averages, suggesting meaningful undervaluation, though it may reflect market concerns about near-term earnings deterioration.~~	~~118.5~~	~~152.75~~
INTC	Intel Corporation	NASDAQ	2.19	Intel is a global semiconductor design and manufacturing leader with a diversified product portfolio spanning CPUs, GPUs, and data center solutions, though facing intense competition from AMD and NVIDIA. The company is undergoing significant operational transformation and capacity expansion to regain process technology leadership, requiring substantial capital investment and execution risk. Recent performance has been volatile with a sharp -29.30% monthly decline despite strong YTD gains of 135.66%, reflecting investor concerns about profitability and competitive positioning. The path to sustainable growth depends on successful execution of manufacturing roadmap improvements and return to profitability, which remains uncertain given current negative EPS.	Execution risk on advanced process node development and manufacturing ramp could delay competitive product releases; intense competitive pressure from AMD, NVIDIA, and international players (TSMC, Samsung) may limit market share recovery and pricing power; substantial capex requirements and negative cash flow dynamics may constrain financial flexibility and dividend capacity.	Bearish: Significant technical deterioration with strong sell signals on hourly and 5-hour timeframes, weekly sell rating, and sharp -29.30% monthly decline that overwhelms positive long-term performance metrics.	Cheap: The negative P/E ratio of -37.72 reflects current unprofitability, but the 144.68% three-year total return and substantial $456.9B market cap suggest the market is pricing in meaningful recovery expectations despite EPS headwinds.	72.5	105
AMZN	Amazon.com Inc	NASDAQ	1.45	Amazon remains a dominant force in e-commerce and cloud computing (AWS), with a diversified revenue base spanning retail, advertising, and enterprise services. The company's $2.68T market capitalization reflects its entrenched competitive moat and consistent execution, though recent weekly price action shows consolidation after strong multi-year gains. YTD performance of 7.44% demonstrates resilience, though near-term technical weakness suggests profit-taking or macro headwinds. The October 29 earnings call will be critical for validating near-term guidance and AWS growth sustainability.	Regulatory scrutiny on antitrust matters across multiple jurisdictions could constrain AWS market share expansion and profitability. Intense competition in cloud services (Microsoft Azure, Google Cloud) and retail (Walmart, Target) pressures margins, while macroeconomic sensitivity affects consumer spending and enterprise IT budgets.	Bearish: Intraday technical signals show persistent strong sell ratings across 5-minute to 5-hour timeframes despite weekly neutral positioning, indicating significant short-term downward pressure despite longer-term bullish monthly outlook.	Fair: The P/E ratio of 19.98x is reasonable for a mega-cap technology company with Amazon's growth profile and competitive advantages, though not materially discounted to historical averages.	228.5	275

AVGO	Broadcom Inc	NASDAQ	1.46	Broadcom is a leading semiconductor company with a diversified portfolio spanning infrastructure software, broadband, and connectivity solutions, serving enterprise and telecommunications customers globally. The company has demonstrated exceptional long-term performance with 283.7% three-year returns, reflecting strong execution in high-growth markets like AI and data center infrastructure. However, recent weakness across all short-term timeframes suggests momentum has stalled, with the stock down 11.15% over the past year despite the broader market recovery. Near-term headwinds appear to be pressuring valuation despite the company's dominant competitive position and recurring revenue streams.	1) Cyclical semiconductor industry exposure creates vulnerability to demand shocks and inventory corrections, particularly in the data center and networking segments that represent significant revenue concentration. 2) Elevated valuation at 41.34x P/E leaves limited margin for safety if earnings growth disappoints relative to current market expectations ahead of the December 2026 earnings announcement.	Bearish: The ubiquitous Strong Sell signals across all intraday and daily timeframes combined with double-digit YTD and one-year declines indicate significant negative momentum, despite the lone Buy rating on the monthly chart suggesting potential consolidation.	Expensive: At a P/E ratio of 41.34x with an EPS of 7.83, the stock commands a substantial premium relative to historical semiconductor industry averages, which appears difficult to justify given the recent 11.15% one-year underperformance.	285	360
QCOM	Qualcomm Incorporated	NASDAQ	1.68	Qualcomm is a leading fabless semiconductor designer with dominant market share in mobile chipsets and expanding presence in automotive, IoT, and infrastructure markets. The company generates approximately $44B in annual revenue with strong licensing and royalty streams providing recurring income. Recent performance has been mixed, with YTD gains of 2.84% offset by a 12.90% monthly decline, reflecting sector-wide semiconductor cyclicality and near-term headwinds. The stock offers exposure to 5G proliferation and AI chip demand, though execution risk and competitive pressures warrant careful entry positioning.	Cyclical semiconductor demand and inventory normalization could pressure near-term margins and revenue growth. Intense competition from MediaTek, Apple's vertical integration, and emerging Chinese chipmakers threatens market share in key segments. Geopolitical tensions and export restrictions to China represent a material revenue risk given the region's significance to QCOM's customer base.	Moderate: Intraday technical signals show strength (Strong Buy on 15-min and 30-min, Buy on hourly) but intermediate timeframes are neutral, while the 12.90% monthly decline conflicts with the monthly Strong Buy signal, suggesting consolidation rather than directional conviction.	Fair: The P/E ratio of 20.48x is reasonable for a semiconductor leader with $8.59 EPS, reflecting market consensus on mid-cycle valuation; neither compelling discount nor expensive premium given the $187.8B market cap and cyclical industry dynamics.	162.5	198.75
SPCX	Space Exploration Technologies Corp	NASDAQ	-	Space Exploration Technologies Corp operates in the high-growth commercial space industry with a substantial $2T market capitalization and $32B revenue base, positioning it as a dominant player in satellite launch and space infrastructure. However, the company is currently unprofitable with negative EPS of -0.5544, indicating ongoing losses despite significant revenue generation. Recent price performance shows modest weakness over the past month (-0.80%), though today's session recovered +1.89%. The business model depends on continued capital deployment and eventual margin expansion to justify the current valuation.	Negative profitability despite scale creates sustainability concerns around cash burn and path to GAAP profitability; the absence of broker consensus ratings and price targets suggests limited institutional coverage or analyst agreement on intrinsic value. Technical divergence between strong long-term signals (weekly/monthly buy) and weak near-term signals (hourly strong sell) indicates elevated volatility and potential near-term downside despite bullish longer-term positioning.	Bearish: Conflicting technical signals with strong hourly and 5-hour sell ratings contradict weekly buy signals, while recent 1-week and 1-month performance both negative suggest near-term momentum deterioration despite today's intraday recovery.	Expensive: The negative P/E ratio of -264.02 and negative EPS make traditional valuation metrics unreliable, but the $2T market cap relative to $32B revenue implies a 62.5x price-to-sales multiple that appears elevated for an unprofitable enterprise.	132.74	162.24
HCC	Warrior Met Coal Inc	NYSE	0.69	Warrior Met Coal Inc is a metallurgical coal producer with a market capitalization of $4.53 billion and annual revenues of $1.68 billion, serving global steel and iron production markets. The company has demonstrated strong long-term shareholder returns, with 79.84% three-year and 33.17% one-year price appreciation, reflecting commodity pricing strength and operational execution. Recent performance shows modest weakness with YTD decline of -2.69% and one-month decline of -4.14%, suggesting potential headwinds from coal price volatility or market sentiment shifts. The valuation at 20.71x P/E with $4.16 EPS appears fair for a cyclical commodity producer, though earnings visibility depends on met coal pricing trajectory through 2026.	Cyclical commodity exposure creates significant earnings volatility tied to global steel production cycles and met coal pricing, which could compress margins during demand downturns. Regulatory and ESG headwinds continue to pressure long-term demand for coal products and could accelerate energy transition risks affecting asset valuations. Technical signals show conflicting momentum with strong sell ratings on weekly and 5-hour timeframes offset by buy signals on 30-minute and monthly charts, indicating uncertainty about near-term directional conviction.	Weak: Mixed technical signals with bearish weekly and 5-hour trends contradicted by bullish intraday and monthly signals create ambiguous momentum, while YTD underperformance and recent monthly decline suggest momentum loss despite the 3.37% daily gain.	Fair: The 20.71x P/E ratio appears reasonable for a commodity producer with $4.16 EPS and $1.68 billion revenue base, positioned between distressed and premium valuations typical of the sector.	73.92	101.24
DJCO	Daily Journal Corp	NASDAQ	0.84	Daily Journal Corp is a media and publishing company with a market cap of $817M and annual revenue of $98M, currently trading at $592.84. The company is unprofitable with negative EPS of -8.24, suggesting operational challenges despite its established market presence. Year-to-date performance of +21.65% and three-year returns of +107.25% indicate strong shareholder value creation over the medium term, though near-term momentum is mixed with a -9.75% one-month decline. The valuation metrics and strong long-term returns suggest the market recognizes potential value, but near-term profitability remains a critical concern.	Persistent unprofitability with negative EPS represents a fundamental business risk, indicating the company is not generating earnings on its asset base and raising questions about sustainable operations. The absence of analyst coverage and broker price targets limits market validation of the investment thesis and creates information asymmetry. Significant short-term technical weakness (5-hour Strong Sell signal) combined with one-month underperformance of -9.75% suggests near-term momentum could deteriorate further.	Moderate: Intraday technicals are heavily bullish across 5-minute to hourly timeframes, but the 5-hour Strong Sell signal and one-month decline of -9.75% indicate conflicting signals with deteriorating intermediate-term momentum.	Expensive: The negative P/E ratio of -71.41 reflects unprofitability and makes traditional valuation comparisons uninformative, but the $817M market cap on $98M revenue (8.3x sales multiple) appears elevated given the lack of earnings.	520	675
EXE	Expand Energy Corp	NASDAQ	0.32	Expand Energy Corp is a mid-cap energy company with a $21.6B market cap and $12.7B in annual revenue, demonstrating a capital-intensive business model typical of the energy sector. The company trades at a compelling 8.05x P/E multiple with an 11.60 EPS and 2.47% dividend yield, suggesting reasonable valuation relative to earnings generation. Recent performance has been mixed, with YTD returns of -15.52% offsetting stronger 3-year gains of 8.67%, indicating sector headwinds despite long-term resilience. The low beta of 0.32 positions EXE as a defensive energy play, though near-term technical weakness and upcoming earnings (Oct 27, 2026) present catalyst risks.	Energy sector cyclicality and commodity price exposure could pressure margins and earnings if oil/gas prices decline further from current levels. The significant YTD underperformance of -15.52% suggests potential structural challenges or market share losses that warrant investigation before the October earnings announcement. Conflicting technical signals between intraday strength (5-hour Strong Buy) and longer-term weakness (monthly Sell, YTD decline) create uncertainty about sustainable momentum direction.	Weak: While intraday technicals show strength (hourly Buy, 5-hour Strong Buy), this is contradicted by pronounced longer-term weakness (5/15/30-min Sell signals, monthly Sell, YTD -15.52%), indicating short-term bounces within a deteriorating trend.	Cheap: The 8.05x P/E ratio is materially below market averages for large-cap equities, and combined with an 11.60 EPS and 2.47% dividend yield, the stock appears undervalued on traditional metrics despite recent price weakness.	82.5	104.75
AU	AngloGold Ashanti Ltd ADR	NYSE	0.7	AngloGold Ashanti is a diversified gold mining company with operations across multiple continents, benefiting from exposure to rising precious metals prices and favorable long-term gold demand dynamics. The stock has delivered exceptional 3-year returns of 335.82% and solid 1-year performance of 28.62%, reflecting both operational improvements and gold price appreciation. However, recent weakness is evident with YTD performance flat at -1.98% and a sharp 1-month decline of -15.59%, suggesting near-term headwinds or profit-taking. The valuation appears attractive at 11.34x P/E with a 3.45% dividend yield, though the current technical deterioration warrants caution on near-term entry points.	Commodity price risk: gold price volatility directly impacts profitability and cash flow generation, with downside exposure if macroeconomic conditions weaken demand. Operational/geopolitical risk: mining operations in emerging markets face regulatory, political, and social risks that could disrupt production or increase costs. Technical momentum collapse: the extreme weakness across all intraday and daily timeframes suggests significant institutional selling pressure and potential further downside.	Bearish: Despite strong monthly technicals, the overwhelming consensus of Strong Sell signals across 5-minute to weekly timeframes combined with 15.59% monthly decline and -8.66% weekly decline indicates sharp near-term bearish momentum that contradicts the longer-term buy signal.	Cheap: The 11.34x P/E ratio is attractive relative to historical gold mining peer averages and represents reasonable value for a company generating $7.46 in annual EPS, though current technical weakness may present an opportunity for better entry points.	74.5	95

MRVL	Marvell Technology Inc	NASDAQ	2.25	Marvell Technology is a leading semiconductor designer specializing in data infrastructure and high-performance computing solutions, serving cloud, enterprise, and automotive markets. The company has delivered exceptional returns with YTD gains of 168.90% and three-year returns of 383.52%, reflecting strong execution in AI-driven infrastructure demand. However, valuation metrics have expanded significantly, with a P/E ratio of 76.91 suggesting the market has priced in substantial future growth. Near-term momentum appears conflicted, with strong weekly/monthly technicals offset by intraday selling pressure and recent monthly underperformance (-12.76%).	Semiconductor cyclicality and potential demand normalization in data center/AI markets could pressure revenue growth and margins; elevated P/E ratio leaves limited room for earnings misses or forward guidance reductions. Supply chain disruptions, intensifying competition from integrated players, and geopolitical semiconductor restrictions pose operational and strategic risks.	Weak: While the weekly and monthly charts show strong buy signals and the stock has generated 157.59% one-year returns, the deterioration across all intraday timeframes (15-min, 30-min, hourly, and 5-hour sell signals) combined with -12.76% monthly underperformance suggests near-term momentum is rolling over despite longer-term strength.	Expensive: The P/E ratio of 76.91 significantly exceeds historical semiconductor industry averages and reflects aggressive growth expectations; while EPS of 2.9764 shows profitability, the market cap of $200.4B appears to embed substantial premium valuations relative to current earnings power.	195	265
JNJ	Johnson & Johnson	NYSE	0.21	Johnson & Johnson is a diversified healthcare conglomerate with leading positions in pharmaceuticals, medical devices, and consumer health, generating nearly $100B in annual revenue with strong competitive moats. The company has delivered substantial shareholder returns with 38.63% one-year performance and 81.19% three-year performance, demonstrating resilient execution. Recent momentum is supported by broad-based technical strength across multiple timeframes, though the stock has experienced a modest -2.73% pullback over the past month. The 2.03% dividend yield combined with consistent earnings power positions JNJ as a defensive quality holding in the large-cap healthcare sector.	Patent expirations and competitive generic/biosimilar pressures could pressure future earnings growth and margin expansion. Regulatory and litigation risks remain material given the company's exposure to opioid settlements, healthcare policy changes, and pharmaceutical pricing pressures.	Strong: Multi-timeframe technical strength from 5-minute to monthly charts indicates sustained bullish momentum, though the recent -1.42% daily decline and -2.73% monthly pullback suggest a minor consolidation within an otherwise robust uptrend.	Expensive: The P/E ratio of 40.08 significantly exceeds historical healthcare sector averages and reflects premium pricing despite solid 6.5845 EPS, suggesting limited margin of safety at current levels.	250.5	285
CSCO	Cisco Systems Inc	NASDAQ	0.98	Cisco Systems is a global leader in networking, cybersecurity, and IT infrastructure with a diversified business model serving enterprises, service providers, and consumers. The company has demonstrated strong momentum with 49.18% one-year returns and 38.26% YTD performance, reflecting investor confidence in its competitive positioning and recurring revenue streams. Recent valuation expansion to a 31.99 P/E multiple suggests the market is pricing in sustained growth and digital transformation tailwinds. However, execution risk remains as the company navigates competitive pressures in cloud networking and must deliver against elevated investor expectations.	Valuation compression risk if the company misses earnings expectations or provides conservative guidance at the Nov 18, 2026 earnings call; competitive pressure from pure-play cloud and security vendors could erode market share in high-growth segments; macroeconomic slowdown in enterprise IT spending could dampen revenue growth and margin expansion.	Moderate: Intraday technicals show strong short-term buy signals across sub-hourly timeframes, but significant divergence exists with 5-hour strong sell and weekly sell signals, indicating conflicting directional pressure between traders and intermediate-term trend participants.	Expensive: The 31.99 P/E ratio trades at a significant premium to historical norms and implies aggressive growth expectations that may not materialize, particularly given the mature networking market and modest near-term visibility.	98.5	115
MU	Micron Technology Inc	NASDAQ	2.23	Micron Technology is a leading global supplier of memory and storage solutions serving data center, mobile, and consumer markets, benefiting from structural demand tailwinds in AI infrastructure and cloud computing. The company has demonstrated exceptional capital appreciation with 298.71% one-year returns and 1236.71% three-year returns, reflecting strong execution and favorable semiconductor market dynamics. Recent performance shows a sharp -18.92% one-month pullback following a 207.47% year-to-date rally, suggesting potential profit-taking or sector headwinds. The valuation appears attractive at 11.82x P/E with strong EPS of $74.33, though near-term technicals present a cautionary signal.	Cyclical semiconductor demand downturn could pressure pricing and utilization rates if macro conditions weaken or AI spending moderates. Intense competition from Samsung, SK Hynix, and emerging players could compress margins and market share. Geopolitical risks including US-China trade restrictions and Taiwan exposure create supply chain and regulatory uncertainty.	Bearish: Intraday and short-term technicals show consistent strong sell signals across 5-min through 5-hour timeframes despite monthly strong buy, indicating significant near-term selling pressure conflicting with longer-term uptrend structure.	Cheap: At 11.82x P/E with an EPS of $74.33 on a $992.9B market cap, the valuation appears attractive relative to historical semiconductor multiples and the company's growth trajectory, particularly for a high-beta chipmaker.	720	950
VLO	Valero Energy Corporation	NYSE	0.59	Valero Energy is a leading independent petroleum refiner with a diversified portfolio of refining assets and renewable fuel operations, benefiting from energy infrastructure and downstream processing advantages. The company has demonstrated exceptional recent performance with a 157.56% YTD return and 239.33% three-year return, driven by strong refining margins and energy sector tailwinds. Trading at a 9.64 P/E ratio with a 1.14% dividend yield, VLO offers an attractive valuation for a cyclical energy business. The company faces cyclical headwinds but maintains operational excellence and strategic positioning in a structurally supported energy market.	Refining margin compression from oversupply, geopolitical disruption, or demand destruction would materially impact profitability and earnings power; oil price volatility and potential demand weakness during economic slowdowns could pressure both spreads and absolute production economics; regulatory changes targeting fossil fuels or stricter environmental standards could increase compliance costs and reduce long-term asset viability.	Weak: Severe intraday technical deterioration with strong sell signals across all 5-minute to 5-hour timeframes contradicts strong weekly and monthly uptrends, suggesting near-term pullback risk despite longer-term bullish positioning.	Cheap: The 9.64 P/E ratio on $43.73 EPS significantly undervalues the company relative to historical refining sector multiples, particularly given strong recent earnings power and the $120.7B market cap supporting substantial capital deployment.	385.5	465
RBRK.K	Rubrik Inc	NYSE	1.17	Rublik Inc operates in the data management and backup/recovery software space, serving enterprise customers with cloud-native solutions. The company has demonstrated exceptional momentum with YTD gains of 68.33% and 1-year returns of 65.50%, reflecting strong market adoption and investor confidence. However, the company remains unprofitable with negative EPS of -1.2578 and trades at a significant valuation premium given its current loss position. Near-term catalysts include the December 2026 earnings report, which will be critical in validating the growth trajectory and path to profitability.	Primary risk is the company's unprofitability and significant burn rate, which could pressure valuation if growth decelerates or margins fail to expand as expected. Secondary risk includes elevated valuation multiples relative to peers, creating downside vulnerability if market sentiment shifts or competitive pressures intensify in the cloud data management space. Third risk is the reliance on continued enterprise IT spending and cloud adoption cycles, which could face headwinds in an economic slowdown.	Strong: Multiple timeframes from hourly through monthly display strong buy signals, supported by 68% YTD outperformance and sustained 13-17% monthly gains indicating robust institutional buying interest.	Expensive: While the P/E of -70.28 is not directly comparable due to negative earnings, the 26.7B market cap against $1.54B revenue (17.4x sales multiple) combined with unprofitability suggests premium pricing that requires near-term margin expansion to justify.	118.5	142.3
DE	Deere & Company	NYSE	0.87	Deere & Company is a global leader in agricultural and construction equipment with a diversified business model generating ~$48B in annual revenue. The company has demonstrated strong operational performance with YTD gains of 38.79% and three-year returns of 78.91%, reflecting robust demand in both farming and infrastructure sectors. However, recent monthly performance (-6.42%) suggests consolidation after a significant rally, warranting caution on valuation metrics. The elevated P/E of 35.85x indicates market expectations are priced for sustained growth trajectory.	Agricultural commodity price volatility and farmer purchasing power compression could dampen equipment demand and margin pressure. Macroeconomic slowdown in construction and infrastructure spending may reduce commercial customer orders and revenue visibility. Valuation risk exists given the 35.85x P/E multiple leaves limited margin of safety if earnings growth decelerates post-cycle.	Strong: Intraday technical signals show consistent Strong Buy ratings across all timeframes (5-min through 5-hour), though weekly neutrality and recent monthly decline of -6.42% suggest consolidation rather than breakout, warranting confirmation.	Expensive: The 35.85x P/E ratio is substantially elevated relative to historical equipment manufacturing peers, with limited valuation support despite strong YTD performance and $174.2B market capitalization.	595	705

DAL	Delta Air Lines Inc	NYSE	1.34	Delta Air Lines is a major U.S. carrier operating in the highly competitive but consolidated airline industry, generating $71.8B in annual revenue with a market cap of $50.2B. The company has delivered strong long-term returns, with 150% three-year appreciation and 27% one-year gains, though recent momentum has deteriorated with a 9.61% one-month decline. Current valuation at 15.2x P/E with an EPS of $5.01 suggests fair value, but near-term headwinds and mixed technical signals warrant caution on new positions.	Cyclical sector exposure to macroeconomic slowdown, fuel price volatility, and labor cost inflation pressures margins; technical deterioration across multiple timeframes (hourly/weekly sell signals) suggests near-term downside momentum that could challenge support levels. Airline industry faces structural headwinds including elevated debt levels post-pandemic, capacity competition, and potential demand destruction if recession materializes.	Bearish: Conflicting signals show strong intraday bullish technicals contradicted by consistent sell ratings across hourly, 5-hour, and weekly timeframes, while the 1-month -9.61% drawdown confirms weakening intermediate momentum despite YTD gains.	Fair: The 15.2x P/E ratio aligns with historical airline industry multiples and the $5.01 EPS supports current pricing near $76, though cyclical sectors at fair value offer limited margin of safety during downturns.	72	85
ANF	Abercrombie & Fitch Company	NYSE	0.97	Abercrombie & Fitch is a specialty apparel retailer with a heritage brand positioning in the casual wear market. The company has demonstrated significant operational momentum with 110.82% one-year returns and 23.79% YTD performance, suggesting successful brand repositioning and inventory management initiatives. Trading at a 13.45x P/E ratio on $11.63 EPS, ANF maintains reasonable valuation while capitalizing on consumer demand for premium casual wear. Near-term outlook appears constructive given strong monthly performance (14.82%), though macro retail headwinds and fashion cycle risks warrant monitoring ahead of November earnings.	Fashion cycle and consumer discretionary spending deterioration could pressure same-store sales and margin expansion; intense competition from both fast-fashion and direct-to-consumer luxury brands may constrain pricing power and market share; supply chain disruptions or inflationary cost pressures could erode the gross margin improvements that have driven recent outperformance.	Weak: Intraday technical signals show strong sell conditions across 15-minute, 30-minute, and hourly timeframes despite strong weekly/monthly charts, indicating near-term profit-taking pressure conflicting with intermediate-term bullish setup.	Fair: The 13.45x P/E ratio on healthy $11.63 EPS appears reasonably valued for a specialty retailer with demonstrated operational execution, neither compelling discount nor expensive premium versus historical retail multiples.	142.5	172
NFLX	Netflix Inc	NASDAQ	1.61	Netflix is a mature streaming entertainment platform with a $270.4B market cap and $49.7B in annual revenue, commanding a dominant position in global video streaming despite intensifying competition. The company has demonstrated pricing power and recent profitability improvements, evidenced by an EPS of $3.45 and P/E ratio of 19.12. However, recent performance has been significantly negative, with the stock down 29.77% YTD and 39.84% over one year, suggesting market concerns about growth saturation and competitive pressures. The stark disconnect between strong 3-year returns (65.51%) and recent weakness indicates a potential inflection point requiring careful reassessment of growth prospects.	1) Intensifying competition from Disney+, Amazon Prime Video, and emerging platforms may pressure subscriber growth and pricing power, particularly in mature markets. 2) Macroeconomic headwinds and potential recession could reduce consumer discretionary spending on streaming subscriptions. 3) Regulatory scrutiny regarding content moderation, password sharing enforcement, and antitrust concerns in key markets could impact revenue and user metrics.	Bearish: All technical indicators across every timeframe from 5-minute to monthly charts display strong sell signals, combined with sharply negative price performance of -5.73% this week and -39.84% over one year, indicating sustained downward momentum.	Fair: The P/E ratio of 19.12 is reasonable for a mature, profitable company with Netflix's scale and market position, though the extended recent selloff may present value opportunities as the market reprices growth expectations.	52.68	78.42
SRE	Sempra	NYSE	0.56	Sempra is a large-cap utility and energy infrastructure company with a market capitalization of ~$55 billion and annual revenues of $13.6 billion, operating in regulated utility segments and energy transition infrastructure. The company offers defensive characteristics typical of utilities with a 3.13% dividend yield and low beta of 0.56, though it faces headwinds from rising interest rates impacting capital-intensive projects. Recent performance shows YTD weakness of -4.79% despite a strong 3-year return of 20.57%, indicating recent market concerns about valuation or macro conditions. The outlook depends on successful execution of capital projects and regulatory support in core markets.	1) Rising interest rate environment pressures the valuation of utility companies with significant capital expenditure requirements and long-duration cash flows. 2) Regulatory and political uncertainty around energy policy, particularly regarding natural gas infrastructure and LNG export projects, could impact growth strategy and asset values. 3) Valuation multiple compression risk given a P/E of 24.29x is elevated for the utility sector, particularly if equity markets face headwinds.	Bearish: Intraday technical signals show conflicting momentum (strong selling pressure at 5-15 min timeframes offset by hourly strength), but the weekly and monthly sell ratings combined with YTD -4.79% and 1-year -9.78% performance decline indicate significant intermediate-term negative momentum despite recent weekly gains.	Expensive: The P/E ratio of 24.29x is materially above historical utility sector averages (typically 15-18x), and while EPS of $3.46 is solid, the current valuation appears stretched relative to utility peers on a normalized basis.	76.5	92
GEV	GE Vernova LLC	NYSE	0.94	GE Vernova is a pure-play energy infrastructure company spun from General Electric, focused on renewable energy solutions, power generation, and grid services in a structurally growing market. The company benefits from long-term secular tailwinds including energy transition, grid modernization, and increasing demand for reliable power infrastructure. Despite strong year-over-year performance (+39.46% in 1 Year, +24.70% YTD), the stock has experienced significant recent weakness with a -14.89% monthly decline and -10.29% weekly pullback. The near-term technical deterioration contrasts with the longer-term business fundamentals, suggesting potential oversold conditions.	Execution risk on large energy infrastructure projects and potential delays/cost overruns in a capital-intensive business model; regulatory and policy changes affecting renewable energy subsidies and grid modernization timelines could impact revenue growth and project economics. Valuation compression risk if inflation concerns persist, given the capital-intensive nature of the business and current elevated P/E multiple of 23.42x relative to historical energy sector averages.	Bearish: Extreme short-term technical weakness across all intraday timeframes (5-min through 5-hour all showing Strong Sell signals) with a sharp -14.89% monthly decline indicates significant momentum deterioration despite a constructive monthly chart and strong longer-term performance.	Expensive: The P/E ratio of 23.42x sits at a premium valuation level, particularly for a cyclical energy infrastructure company, suggesting limited margin of safety at current prices despite solid EPS generation of $34.94.	710	920
INCY	Incyte Corporation	NASDAQ	0.77	Incyte Corporation is a biopharmaceutical company focused on oncology, inflammation, and other therapeutic areas with a diversified pipeline and established commercial presence. The company demonstrates solid financial health with $5.82B in revenue and a reasonable P/E ratio of 14.78, suggesting disciplined capital allocation. YTD performance of +17.15% and 3-year returns of +120.23% reflect strong execution; however, recent monthly weakness of -6.60% warrants attention to near-term catalysts. With earnings expected October 29, 2026, the stock appears positioned in a consolidation phase following its substantial multi-year appreciation.	Clinical trial failures or regulatory setbacks for key pipeline candidates could materially impact growth prospects and investor confidence. Competitive pressure from larger pharma peers and biosimilar erosion of existing commercial products pose ongoing margin compression risks.	Moderate: Mixed technical signals with strong intraday sell pressure offset by weekly neutrality and monthly strength, combined with positive YTD performance but negative 1-month returns, suggest consolidation rather than decisive directional conviction.	Fair: The P/E ratio of 14.78 with EPS of 7.85 appears reasonable for a mid-cap biopharma company, trading near historical averages and not warranting a significant discount or premium to peers.	109.5	128
MTH	Meritage Corporation	NYSE	1.36	Meritage Corporation is a leading homebuilder with a market cap of $4.18B and annual revenue of $5.39B, operating in the cyclical residential construction sector. The company has demonstrated resilience with positive 3-year returns of 15.10%, though recent performance has softened with YTD and 1-year returns negative at -2.45% and -10.11% respectively. Trading at a P/E of 13.41 with an EPS of 4.80 and a 2.99% dividend yield, MTH appears positioned for value investors, but near-term technical weakness and sector headwinds warrant caution.	Housing market cyclicality and sensitivity to interest rate changes pose significant downside risk, particularly given the Fed's current policy environment and potential economic slowdown. Supply chain disruptions, labor cost inflation, and raw material price volatility could compress margins and reduce profitability below current EPS estimates.	Bearish: Strong sell signals on weekly and monthly timeframes combined with a -10.11% 1-year return and negative YTD performance significantly outweigh intraday technical strength, suggesting underlying weakness.	Fair: The P/E ratio of 13.41 is reasonable for the homebuilding sector relative to historical averages, though the negative 1-year and YTD returns suggest the market has already priced in some cyclical concerns.	58.5	72

KRE	State StreetÃ® SPDRÃ® S&PÃ® Regional Banking ETF	NYSE	1.5	KRE is an ETF that provides diversified exposure to U.S. regional banking institutions, capturing mid-sized players outside the mega-cap banking oligopoly. The fund has delivered strong absolute returns with 18.46% YTD performance and 86.42% three-year returns, benefiting from rising interest rate environments and economic resilience. Regional banks face cyclical headwinds from potential credit deterioration and deposit competition, but maintain structural appeal through net interest margin expansion and higher dividend yields relative to larger peers.	Credit cycle deterioration and recession risk could impair asset quality and capital ratios across the regional banking cohort, particularly affecting smaller institutions with less diversified revenue streams. Deposit flight to money market funds and treasury securities during rate volatility could compress margins and increase funding costs, reversing recent profitability improvements.	Strong: Multiple timeframe technical alignment (hourly and 5-hour strong buy signals combined with monthly strong buy) coupled with 18.46% one-year returns indicates sustained bullish momentum despite intraday volatility.	Cheap: The negative EPS of -0.72 and unavailable P/E ratio suggest the fund is trading through a valuation reporting lag or embedded distressed holdings, indicating potential undervaluation relative to the strong 11.80% YTD performance.	68.5	78.25
RSP	Invesco S&P 500Ã® Equal Weight ETF	NYSE	0.919	RSP is an equal-weight ETF tracking the S&P 500, providing diversified exposure across all 500 constituents with rebalancing that tilts toward smaller components within the index. The fund has delivered solid long-term returns with 62% three-year performance and 13% YTD gains, benefiting from broad market strength. With a substantial $92.3B in AUM, RSP offers high liquidity and low tracking error relative to its benchmark.	Equal-weight construction creates higher turnover and smaller-cap tilt that may underperform during large-cap dominated rallies; the fund's performance is highly correlated to broad market corrections, offering limited diversification benefit during systemic downturns.	Moderate: Intraday technicals show strong bearish signals across short timeframes (5/15/30 min and hourly), but intermediate-term signals remain constructive with strong buy ratings on weekly and monthly charts, suggesting near-term pullback risk within a longer-term uptrend.	Cheap: The P/E ratio of 6.21 is substantially below historical S&P 500 averages and the EPS of $34.61 implies significant earnings power, suggesting the fund reflects compelling value relative to its underlying constituent valuations.	210.5	225
PANW	Palo Alto Networks Inc	NASDAQ	0.91	Palo Alto Networks is a leading global cybersecurity platform provider with a diversified portfolio spanning network security, cloud protection, and threat intelligence. The company has demonstrated exceptional momentum with YTD returns of 106.60% and 3-year returns of 218.73%, reflecting strong market demand for integrated security solutions. Recent performance accelerated with a 7.22% daily gain and 9.68% weekly advance, signaling sustained investor confidence in the business trajectory. The company is positioned to benefit from ongoing digital transformation and increased enterprise spending on security infrastructure.	The extreme valuation multiple (P/E of 948x) leaves minimal margin for error and any earnings miss could trigger significant multiple compression. Intensifying competition from both established players and emerging cloud-native security vendors could pressure market share and pricing power. Macroeconomic headwinds or reduced enterprise IT spending could reverse the current growth narrative and unwind the substantial year-to-date appreciation.	Strong: Consistent strong buy signals across all technical timeframes (5-minute through monthly) combined with 106.60% YTD and 72.75% 1-year returns demonstrate sustained upward momentum and broad-based conviction.	Expensive: The P/E ratio of 948.10 on minimal EPS of $0.40 reflects an extremely stretched valuation that prices in exceptional future growth and leaves minimal room for disappointment.	340	425
XLU	State StreetÃ® Utilities Select Sector SPDRÃ® ETF	NYSE	0.594	XLU is a sector ETF providing diversified exposure to utility companies, which are characterized by stable cash flows, regulated returns, and defensive characteristics. The fund tracks the utilities segment of the S&P 500, offering investors a lower-volatility alternative to broader market indices. Recent performance shows resilience with a 44.93% three-year return, though year-to-date returns remain slightly negative at -0.30%, reflecting mixed sentiment in the defensive utility sector.	Regulatory and political risk from changes in energy policy or rate-setting decisions that could compress utility margins. Interest rate sensitivity poses a structural risk, as rising rates typically pressurize valuations of dividend-yielding defensive equities. Transition risk related to renewable energy mandates and grid modernization capex requirements could increase costs for traditional utilities held within the fund.	Strong: Intraday technical signals across all timeframes (5-min through 5-hour) show consistent Strong Buy ratings, indicating positive short-term momentum despite neutral weekly and monthly positioning.	Cheap: The P/E ratio of 6.53 is significantly below historical utility sector averages and the broad market, suggesting the fund offers attractive relative valuation at current levels.	40.5	45.25
ORCL.K	Oracle Corporation	NYSE	1.73	Oracle Corporation is a global leader in cloud infrastructure, database software, and enterprise applications with a diversified revenue base of $71.78B and substantial recurring software revenues. The company maintains a strong competitive moat through its mission-critical database and cloud offerings, though faces intense competition from AWS, Microsoft Azure, and Google Cloud. Recent performance has been severely challenged, with the stock declining 35.27% YTD and 55.17% over one year, signaling substantial headwinds despite a modest 24.92% three-year return. The valuation and technical deterioration warrant cautious reassessment of the investment case.	Aggressive cloud competition and potential market share erosion from hyperscalers could pressure margins and growth rates. Valuation compression risk remains elevated given the 55% one-year decline, suggesting further downside if earnings growth disappoints. Macroeconomic sensitivity and enterprise IT budget cycles could impact near-term software licensing and cloud adoption rates.	Bearish: Pervasive strong sell signals across all timeframes (5-minute through monthly), combined with severe YTD (-35.27%) and one-year (-55.17%) declines, indicate sustained negative price momentum and capitulation selling.	Fair: The P/E ratio of 19.98x represents reasonable valuation relative to historical cloud software multiples, though the severe 55% one-year decline and EPS of 6.378 suggest the market has repriced growth expectations materially downward.	105	142.5
GLW	Corning Incorporated	NYSE	1.12	Corning Incorporated is a diversified materials science company with leading positions in specialty glass, ceramics, and optical communications, serving markets including smartphones, data centers, automotive, and life sciences. The company has delivered exceptional returns over a 3-year period (+365.17%), driven by secular demand for optical infrastructure and consumer electronics. However, recent momentum has reversed sharply with a -21.09% decline over the past month, suggesting potential consolidation or correction from elevated valuations. The outlook hinges on continued data center buildouts and smartphone demand resilience heading into earnings on October 27, 2026.	Valuation risk: at a P/E of 57.42x, the stock is trading at a significant premium to historical averages and leaves minimal margin of safety for earnings misses or guidance cuts. Cyclical exposure: downturns in smartphone demand or data center capex cycles could severely impact revenue and profitability. Recent technical deterioration with strong sell signals across intraday timeframes suggests momentum exhaustion and potential for further near-term weakness.	Bearish: Strong sell signals dominate across all intraday and hourly timeframes, with only a monthly buy signal, while the stock has declined 21% in one month and 6.82% in one week, indicating sharp near-term momentum deterioration despite longer-term outperformance.	Expensive: The P/E ratio of 57.42x is substantially elevated and suggests limited upside unless EPS growth significantly accelerates, particularly given the recent sharp price correction and historical valuation ranges for materials science companies.	105.5	138
ENTG	Entegris Inc	NASDAQ	1.36	Entegris Inc is a specialty materials and contamination control company serving semiconductor, microelectronics, and life sciences markets with a diversified product portfolio and strong competitive moat. The company has demonstrated robust long-term performance with 53.18% three-year returns and 59.67% YTD gains, reflecting strong secular demand in advanced semiconductor manufacturing and cleanroom technologies. Recent momentum has moderated with a -11.44% one-month decline despite today's +4.84% intraday rally, suggesting consolidation after a significant uptrend. The elevated 66.90 P/E ratio reflects premium valuation expectations tied to future growth in semiconductor fabrication and advanced packaging demand.	Semiconductor cyclicality poses a significant risk, as customer capital equipment spending correlates tightly with industry cycles and could contract sharply if demand weakens; valuation risk is elevated given the 66.90 P/E multiple, leaving limited margin of safety if growth expectations disappoint or rates remain elevated; geopolitical supply chain constraints and potential U.S.-China semiconductor restrictions could disrupt customer operations and revenue.	Weak: Technical signals are conflicted with strong buy signals on intraday timeframes (5-min, 15-min, 30-min) offset by strong sell signals on intermediate timeframes (5-hour) and one-month price weakness of -11.44%, suggesting loss of conviction and possible mean reversion.	Expensive: The 66.90 P/E ratio significantly exceeds typical semiconductor equipment supplier multiples and leaves minimal valuation cushion despite solid 2.0013 EPS, requiring flawless execution and sustained double-digit growth to justify current market cap of $20.55B.	118.5	152

NI	NiSource Inc	NYSE	0.55	NiSource Inc is a regulated utility company operating in the natural gas and electric distribution sectors, providing essential infrastructure services with predictable cash flows and regulated rate bases. The company demonstrates defensive characteristics typical of utility equities, supported by a 2.77% dividend yield and a low beta of 0.55 relative to market volatility. Recent performance has been solid with a 3-year return of 72.09% and YTD gains of 3.64%, though momentum has moderated over the past 12 months with a -1.03% return. The near-term technical backdrop remains constructive with multiple timeframe buy signals, though near-term consolidation is evident in the monthly chart.	Regulatory risk poses a material threat, as utility earnings are dependent on favorable rate case outcomes and regulatory decisions that may constrain rate increases or impose operational constraints. Interest rate sensitivity is elevated given the capital-intensive nature of utilities and the company's debt refinancing needs; rising rates could compress valuations and increase financing costs. Energy transition headwinds present a longer-term structural risk as the shift toward renewable energy and electrification may erode traditional natural gas distribution revenue streams.	Moderate: Short-term technical signals show broad-based buy ratings across 5-minute through weekly timeframes with strong 5-hour positioning, but the neutral monthly signal and modest 1-year performance suggest momentum remains constrained within a consolidation pattern.	Fair: The P/E ratio of 22.93 is reasonable for a regulated utility with stable earnings and dividend support, though slightly elevated relative to historical utility sector averages; the EPS of 1.88 supports the current valuation in the context of defensive characteristics and regulated revenue visibility.	40.5	46.75
EQT	EQT Corporation	NYSE	0.55	EQT Corporation is a major natural gas producer with significant Appalachian assets, operating in a cyclical but essential energy sector. The company demonstrates operational efficiency with a 12.90 P/E ratio and solid 4.31 EPS, supported by improving commodity prices and infrastructure optionality. Recent performance shows 9.49% monthly gains and 32.61% three-year returns, reflecting recovery in energy valuations. The outlook remains constructive given energy demand tailwinds, though near-term catalysts hinge on commodity price stability and October 27 earnings delivery.	Commodity price volatility poses significant downside risk to cash flows and valuation multiples, particularly if natural gas prices decline amid demand weakness or supply oversupply. Regulatory and transition risks related to energy policy changes, ESG pressures, and potential carbon pricing could constrain long-term growth and asset valuations. Execution risks on capital allocation and debt management remain given cyclical cash flow generation.	Strong: Multiple timeframe technical alignment (30-min through weekly charts displaying Strong Buy signals) combined with 9.49% monthly and 2.22% weekly price appreciation indicate robust near-to-intermediate term upside momentum.	Cheap: The 12.90 P/E ratio with a $4.31 EPS significantly undervalues the company relative to broader market multiples, suggesting 20-30% upside to fair value peers within the energy sector.	52.5	64.75
SCCO.K	Southern Copper Corporation	NYSE	1.13	Southern Copper Corporation is a major integrated copper producer with operations primarily in Peru and Mexico, benefiting from elevated copper prices driven by energy transition and infrastructure demand. The company has demonstrated exceptional long-term returns with a 182% three-year gain and strong 44.62% one-year performance, supported by operational scale and dividend yield of 2.81%. Recent weakness reflects short-term consolidation after a substantial rally, though YTD performance of +32.93% remains robust. The valuation at 24.92x P/E appears elevated relative to historical copper sector averages, warranting caution near current levels despite favorable long-term commodity fundamentals.	Copper price cyclicality and macroeconomic sensitivity represent significant downside risk, with global recession or demand destruction potentially compressing margins substantially. Geopolitical and regulatory risks in Peru and Mexico, including potential labor disputes, environmental restrictions, or political instability, could disrupt production and cash flow generation.	Bearish: Short-term technical deterioration (5-min and 5-hour strong sell signals with 8-31% weekly decline) conflicts with strong longer-term monthly uptrend, indicating near-term pullback risk despite multi-year bullish thesis.	Expensive: The 24.92x P/E ratio exceeds typical copper mining sector multiples of 12-18x, suggesting limited margin of safety at current price levels relative to $7.46 EPS despite strong absolute profitability.	165.5	210
IBM	International Business Machines	NYSE	0.72	IBM is a diversified technology and consulting company with a market cap of $239.6B and annual revenue of $69.9B, operating across hybrid cloud, AI, and enterprise software segments. The company trades at a 21.57x P/E with a 2.67% dividend yield, positioning it as a mature tech player with income characteristics. Recent momentum has been positive with strong single-digit technical signals across multiple timeframes and gains of 7.26% over one week and 12.44% over one month. However, the YTD performance of -14.40% and one-year decline of -19.01% reflect ongoing challenges despite the recent rally and upcoming earnings catalyst on January 27, 2027.	1) Structural headwinds in legacy IT services and infrastructure facing secular decline amid cloud commoditization. 2) Execution risk on AI and hybrid cloud strategy pivots, with uncertain monetization timelines and competitive pressure from cloud hyperscalers. 3) Macroeconomic sensitivity as enterprise IT spending tightens and customer capex cycles compress during economic slowdowns.	Strong: Intraday and weekly timeframes show consistent strong buy signals with recent price appreciation of 12.44% month-to-date, though the monthly neutral rating and 19% one-year decline suggest caution on sustainability.	Fair: The 21.57x P/E ratio is reasonable for a diversified tech/services company with stable cash generation and dividend support, though not compelling given the negative one-year and YTD performance trajectory.	238.5	275
WFC	Wells Fargo & Company	NYSE	0.95	Wells Fargo is a diversified financial services giant with a substantial market capitalization of $247.3B, operating across consumer banking, commercial banking, and wealth management segments. The company trades at a reasonable 11.63x P/E multiple with a 2.43% dividend yield, reflecting investor positioning in a mature financial services franchise. Recent performance has been pressured, with YTD returns down 11.60%, though the company has recovered significantly over the 3-year horizon (+112.56%), indicating cyclical sector dynamics at play. The near-term outlook faces headwinds from interest rate environment uncertainty and regulatory constraints, though the upcoming Q4 2026 earnings release on January 14, 2027 will provide clarity on full-year results.	Regulatory risk remains elevated given WFC's history of compliance issues and capital constraints that could limit shareholder returns and strategic flexibility. Interest rate sensitivity poses a material threat to net interest margins and profitability if the Fed pivots to sustained rate cuts in 2027. Macro credit deterioration or recession could significantly impact loan loss provisions and trading revenues, particularly affecting wealth management AUM.	Bearish: Weekly timeframe shows a strong sell signal while daily performance is marginally negative (-0.75%), and YTD underperformance of -11.60% reflects sustained negative momentum despite neutral intermediate-term technicals.	Fair: The 11.63x P/E ratio trades below historical averages for large-cap financials and is justified by the 7.09 EPS given current interest rate environment and regulatory headwinds, suggesting the market has appropriately priced in cyclical pressures.	76.5	92
MSFT	Microsoft Corporation	NASDAQ	1.1	Microsoft is a dominant cloud and enterprise software leader with diversified revenue streams spanning Azure, Office 365, gaming, and AI infrastructure. The company maintains a fortress balance sheet with $3.9T market capitalization and strong competitive moats in productivity software and cloud computing. YTD performance of +8.45% reflects solid execution, though recent 1-year underperformance of -1.32% suggests valuation headwinds despite a compelling 59% three-year CAGR. With next earnings on October 28, 2026, the stock remains well-positioned for institutional portfolios seeking large-cap technology exposure with proven cash flow generation.	Elevated valuation at 29.17x P/E multiple leaves limited margin of safety and increased sensitivity to earnings misses or macro slowdown; intensifying competition in AI and cloud services from AWS, Google Cloud, and emerging players could pressure pricing power and market share. Regulatory scrutiny on market dominance and antitrust concerns present a tail risk to the enterprise software licensing model and could constrain future M&A optionality.	Moderate: Technical signals show conflicting timeframes with strong weekly/monthly uptrends offset by intraday weakness (hourly sell signal), while YTD +8.45% gains have recently decelerated to -1.69% over one week, suggesting consolidation after a rally.	Expensive: At 29.17x P/E with EPS of $17.95, MSFT trades at a premium to historical averages and the S&P 500, justified only by high-single-digit earnings growth rates and cloud/AI tailwinds.	495	560
BKR	Baker Hughes Co	NASDAQ	0.96	Baker Hughes is a leading global provider of oilfield services, products, and digital solutions serving the energy sector with diversified revenue streams across drilling, completion, and production equipment. The company has demonstrated solid operational performance with a 22.66% YTD return and a reasonable valuation at 17.92x P/E, reflecting market confidence in the energy services recovery. Recent momentum is mixed, with strong intraday technicals offset by a weekly bearish signal, suggesting near-term consolidation before potential directional clarity. The stock's 3-year gain of 60.47% underscores its participation in the energy sector recovery, though near-term earnings visibility remains critical ahead of the October 2026 results.	Cyclical downturn risk in energy services sector if oil prices fall significantly or exploration/production spending contracts. Geopolitical and regulatory risks affecting global energy demand and capital allocation to energy companies. Technical divergence between short-term strength and weekly bearish signals may indicate overextension ahead of earnings.	Moderate: Strong intraday buy signals conflict with a weekly bearish rating, indicating short-term overbought conditions despite positive 1-month and YTD performance, suggesting caution near current levels.	Fair: The 17.92x P/E ratio is reasonable for a diversified energy services provider with $3.11 EPS and $55.5B market cap, neither significantly expensive nor deeply discounted relative to sector peers and growth prospects.	52.5	61.25

SMCI	Super Micro Computer Inc	NASDAQ	2	Super Micro Computer is a leading supplier of high-performance computing infrastructure serving enterprise data centers, AI, and cloud computing markets. The company has benefited from strong secular demand for AI and GPU infrastructure, reflected in YTD growth of 12.54%. However, recent momentum has deteriorated significantly with a -23.86% monthly decline and -36.13% one-year return, suggesting investor concerns about valuation, competitive dynamics, or near-term demand headwinds.	Extreme technical weakness across all timeframes (Strong Sell ratings from 5-min to weekly) indicates potential panic selling and downside risk; High beta of 2.0 amplifies market volatility exposure during risk-off periods; Concentration risk in AI infrastructure spending subject to cyclical capex pullbacks from hyperscalers.	Bearish: Pervasive strong sell signals across all technical timeframes combined with -23.86% monthly and -36.13% annual declines indicate severe downward momentum with potential for further capitulation.	Cheap: The 10.15 P/E ratio on $3.26 EPS is significantly below historical semiconductor averages, suggesting the market has priced in material risk or earnings concerns despite the company's $39.1B revenue base.	26.35	42.81
NVDA	NVIDIA Corporation	NASDAQ	2.22	NVIDIA is the dominant leader in AI accelerators and GPU computing, with a $5.09T market cap and strong competitive moat in data center and enterprise AI markets. Revenue of $303B demonstrates exceptional scale, though recent weakness (-6.27% monthly, -2.82% weekly) suggests profit-taking after a 420% three-year run. The company faces near-term headwinds from short-term technical deterioration despite maintaining strong long-term fundamentals and YTD gains of 13.12%.	Intense competitive pressure from AMD, Intel, and custom AI chips from hyperscalers could erode market share and pricing power. Geopolitical risks including export restrictions to China and supply chain dependencies create regulatory and operational uncertainty. Valuation at 26.82x P/E leaves limited margin of safety if AI capex cycle decelerates or growth expectations reset lower.	Bearish: Severe short-term technical deterioration across all intraday timeframes (5-min through 5-hour all showing Strong Sell) combined with -6.27% monthly decline indicates near-term momentum has shifted negative despite weekly neutral and monthly strong buy signals.	Expensive: At 26.82x P/E with $7.91 EPS and $5.09T market cap, NVIDIA commands a premium multiple that implies sustained double-digit growth and AI dominance; while justified by market position, this leaves limited downside protection.	188.5	235
DELL.K	Dell Technologies Inc	NYSE	1.41	Dell Technologies is a global leader in enterprise infrastructure and client computing, with a diversified business model spanning servers, storage, PCs, and services. The company has delivered exceptional returns with 262.60% YTD and 592% three-year performance, driven by strong demand for AI-enabled infrastructure and data center solutions. Recent monthly performance of -18.91% suggests profit-taking after a substantial rally, though the business fundamentals remain supported by secular trends in cloud computing and artificial intelligence. The valuation at 26.75x P/E reflects growth expectations, but requires careful monitoring given the extended valuation relative to historical norms.	1) Valuation compression risk if AI infrastructure demand moderates or competitive pressures intensify from Nvidia, HPE, or cloud providers. 2) Macro cyclicality exposure given enterprise IT spending sensitivity to economic conditions and potential customer budget constraints. 3) Supply chain and component cost volatility could pressure margins if semiconductor pricing or logistics costs rise unexpectedly.	Bearish: Severe intraday technical weakness (5-minute through 5-hour all Strong Sell) contradicts intermediate-term bullish signals (Weekly Buy, Monthly Strong Buy), indicating a potential pullback within an uptrend before resolution.	Expensive: The 26.75x P/E ratio on an EPS base of 17.1383 reflects premium growth expectations; while justified by 3-year momentum, it leaves limited margin of safety at current levels.	385	520
UBER.K	Uber Technologies Inc	NYSE	1.16	Uber Technologies operates a diversified platform spanning ride-sharing, food delivery, and freight logistics with significant network effects and scale advantages. The company has achieved profitability with an EPS of $4.58 and a relatively modest P/E of 14.61x, suggesting reasonable valuation relative to growth peers. However, recent performance has been challenged, with the stock declining 18.37% YTD and 30.82% over one year, reflecting headwinds in both consumer discretionary spending and competitive pressures. The investment outlook hinges on sustainable unit economics, regulatory environment stability, and execution on emerging business segments.	Regulatory and legal challenges across multiple jurisdictions could impose significant compliance costs and operational restrictions; intense competition from DoorDash, Lyft, and regional players may pressure margins and limit pricing power. Macroeconomic sensitivity as a discretionary consumer service exposes Uber to recessionary pressures that could impact ride frequency and order volumes.	Bearish: All technical timeframes from 5-minute to monthly display strong sell signals, and the stock has declined across all performance windows (1-week through 1-year), indicating sustained negative momentum despite longer-term 3-year appreciation.	Fair: The P/E ratio of 14.61x is reasonable for a profitable platform business with $55.2B in revenue and $136B market cap, neither suggesting deep value nor expensive premium positioning relative to historical tech sector multiples.	54.5	78.25
BA	Boeing Co	NYSE	1.21	Boeing is a diversified aerospace and defense manufacturer with a dominant position in commercial aircraft and significant defense contracting operations, generating $94B in annual revenue with a market cap of $148.9B. The company has faced significant operational and reputational challenges in recent years, impacting investor confidence and stock performance. YTD performance of -13.25% and 1-year decline of -15.54% reflect ongoing manufacturing quality issues, supply chain disruptions, and execution headwinds. The valuation remains elevated relative to earnings quality, and near-term catalysts are limited pending the October 2026 earnings release.	1) Operational execution risk: Continued manufacturing defects, quality control failures, and delivery delays could further erode margins and customer confidence. 2) Regulatory and legal exposure: Pending investigations, potential fines, and reputational damage from safety incidents pose material downside risk. 3) Cyclical demand weakness: Macroeconomic slowdown, rising interest rates, and airline fleet constraints could reduce aircraft orders and depress defense spending.	Bearish: Technical signals show strong sell ratings on weekly and monthly timeframes with negative price momentum across all periods (YTD -13.25%, 1-year -15.54%), indicating sustained downward pressure despite neutral near-term intraday readings.	Expensive: The P/E ratio of 70.38x is substantially elevated relative to historical aerospace industry averages and suggests the market is pricing in future earnings recovery that may not materialize given current operational challenges.	155	210
XOM	ExxonMobil Holdings Corporation	NYSE	0.21	ExxonMobil is a global integrated energy company with a diversified portfolio spanning upstream exploration, downstream refining, and chemical operations. The company maintains a competitive moat through its scale, technological capabilities, and integrated business model that captures value across the energy value chain. Recent performance has been exceptional with YTD returns of 52.24% and 3-year returns of 73.58%, driven by elevated energy prices and strong operational execution. The 2.25% dividend yield combined with consistent cash generation provides attractive total return potential, though energy transition risks remain a structural headwind.	Regulatory and transition risk from accelerating global decarbonization efforts and potential carbon pricing mechanisms could pressure long-term asset valuations and growth prospects. Commodity price volatility in crude oil and natural gas, which remain critical drivers of earnings despite diversification, could compress margins and dividend sustainability if prices normalize materially. Geopolitical tensions affecting Middle Eastern supply stability could create earnings volatility, though this also supports higher commodity prices in the near term.	Strong: All technical timeframes from 5-minute to monthly display strong buy signals, and the stock has delivered 58.02% one-year returns with sustained 14.09% monthly gains, indicating robust upward momentum.	Expensive: The P/E ratio of 23.60x is elevated for an energy company and suggests the market is pricing in sustained high commodity prices and strong earnings, leaving limited upside for multiple expansion.	172.5	210
META	Meta Platforms Inc	NASDAQ	1.18	Meta Platforms operates a dominant digital advertising and social media ecosystem with Facebook, Instagram, and WhatsApp serving billions of users globally, generating $241.6B in annual revenue primarily from advertising. The company maintains a strong competitive moat through network effects and data advantages, though faces ongoing regulatory scrutiny and competition from emerging platforms. Recent performance has been pressured, with the stock down 14.51% over the past month and 14.41% over the past year, despite a strong 116.57% three-year return. The valuation remains elevated at 22x P/E with mixed technical signals suggesting near-term consolidation or weakness.	Regulatory headwinds including potential antitrust action, data privacy legislation, and content moderation challenges could materially impact revenue and operating margins. Advertising market cyclicality and macroeconomic uncertainty may pressure digital spending, particularly if consumer demand weakens in 2025-2026. Intense competition from TikTok, YouTube, and emerging platforms could erode user engagement and advertising pricing power.	Bearish: Strong sell signals across all intraday timeframes (5-min through 5-hour) combined with sharp monthly decline of -14.51% indicate significant short-term downward pressure, though weekly/monthly neutrality suggests potential consolidation ahead.	Expensive: The 22.02x P/E ratio is elevated relative to historical averages and S&P 500 median multiples, not justified by near-term growth catalysts given the recent revenue and margin pressures reflected in current market pricing.	545	725

TSLA	Tesla Inc	NASDAQ	1.92	Tesla remains the world's leading electric vehicle manufacturer with a dominant market share in EVs and an expanding energy storage business, though recent performance reflects intensifying competition and macro headwinds. The company's $1.47T valuation is underpinned by its technological moat and vertical integration, yet profitability metrics appear stretched relative to near-term earnings visibility. Year-to-date performance of -17.23% signals market skepticism despite a strong 3-year return of 79.56%, suggesting investors are reassessing growth assumptions and margin sustainability. The upcoming February 2027 earnings announcement will be critical in validating the current valuation thesis and providing guidance on full-year delivery targets and capital deployment.	Intensifying EV competition from legacy automakers and Chinese manufacturers could erode Tesla's pricing power and market share in key markets. Macro economic uncertainty, rising interest rates, and potential recession could dampen consumer demand for premium EVs and pressure the company's historically elevated valuation multiples.	Bearish: Mixed technical signals with strong intraday sell pressure (30-min and hourly strong sell) conflicting with longer-term buy signals, combined with YTD underperformance of -17.23%, suggest near-term downside risk outweighs upside potential.	Expensive: The P/E ratio of 408.94 is substantially elevated relative to both historical norms and industry peers, reflecting significant growth premium pricing despite only $0.91 EPS, indicating the market has priced in aggressive future earnings expansion.	285	445
AMD	Advanced Micro Devices Inc	NASDAQ	2.45	Advanced Micro Devices is a leading semiconductor designer competing in high-performance computing, gaming, and data center markets with strong IP in processor and GPU architectures. The company has demonstrated exceptional long-term growth, with YTD returns of 141.31% and three-year CAGR exceeding 100%, driven by AI and data center tailwinds. However, recent momentum has deteriorated with a -18.05% pullback over the past month, suggesting potential consolidation or profit-taking after the substantial rally. The valuation appears stretched at a P/E of 132x, warranting caution near current levels despite the company's strong competitive positioning.	Semiconductor cyclicality and potential demand slowdown in data center and consumer markets could pressure revenue growth and margins. Intensifying competition from NVIDIA in AI accelerators and Intel's process node improvements represent structural threats to market share and pricing power. Valuation multiple compression risk is elevated given the elevated P/E ratio and potential rate environment shifts that could reduce growth-stock multiples.	Bearish: Intraday technical indicators show overwhelming selling pressure (15-min, 30-min, and 5-hour timeframes all in strong sell territory) despite weekly and monthly uptrends, indicating potential near-term pullback before longer-term recovery.	Expensive: The P/E ratio of 132.16x significantly exceeds historical semiconductor industry averages and implies substantial growth expectations that may be difficult to sustain, particularly given the recent month-long correction.	445	580
C	Citigroup Inc	NYSE	1.11	Citigroup is a diversified global financial services firm with significant exposure to investment banking, wealth management, and consumer banking, though it faces intense competition from larger rivals like JPMorgan Chase. The stock has delivered strong absolute returns over the past year (+19.44%) and three years (+215.43%), benefiting from post-pandemic economic recovery and rising interest rates. However, recent momentum has deteriorated sharply with a -10.17% decline over the past month and -0.88% over the past week, reflecting broader financial sector headwinds and valuation concerns. The company trades at a reasonable 11.87x P/E ratio with a 2.22% dividend yield, suggesting the market has already priced in meaningful cyclical pressures.	Regulatory headwinds and capital constraints continue to limit profitability and capital return flexibility compared to peers. Macroeconomic slowdown or recession could significantly impair credit quality and investment banking revenues, which are cyclically sensitive. The recent sharp technical breakdown across all intraday and daily timeframes signals potential further near-term weakness and suggests institutional selling pressure.	Bearish: The stock exhibits pervasive technical weakness with strong sell signals across all timeframes except the monthly chart, combined with a sharp -10.17% monthly decline that contradicts the longer-term uptrend.	Fair: The 11.87x P/E ratio is reasonable for a large-cap financial services company, and the $10.20 EPS reflects normalized earnings power, though the recent price weakness suggests the market is de-rating cyclical exposure.	115	132.5
BHP	BHP Group Ltd ADR	NYSE	0.84	BHP Group is a diversified global resources company with major operations in iron ore, copper, coal, and petroleum, benefiting from structural demand tailwinds in energy transition and infrastructure development. The company maintains a strong competitive position as one of the world's largest mining operators with significant scale advantages and low-cost production assets. Recent performance has been robust with YTD returns of 28.95% and 1-year returns of 38.08%, driven by commodity price recovery and operational execution. The 4.38% dividend yield provides attractive income while the company is well-positioned to benefit from ongoing demand for critical minerals and metals.	Commodity price cyclicality poses a significant downside risk, particularly for iron ore and coal which represent major revenue contributors and are subject to Chinese demand fluctuations. Regulatory and environmental pressures around coal operations and potential stranded asset risks could constrain profitability and capital allocation flexibility. Geopolitical tensions and supply chain disruptions, combined with currency headwinds (AUD strength), could impact margins and competitiveness.	Bearish: Intraday and short-term technical signals show consistent strong sell ratings across 5-minute to 5-hour timeframes with a -6.45% weekly decline, despite strong long-term monthly bullish technicals and positive YTD performance indicating conflicting near-term weakness within a longer-term uptrend.	Fair: The P/E ratio of 20.22 is reasonable for a large-cap cyclical commodity producer with strong cash generation and a 4.38% dividend yield, though not particularly cheap on an absolute basis given commodity price uncertainty.	71.5	87.4
RIO	Rio Tinto ADR	NYSE	0.66	Rio Tinto is a diversified global mining company with exposure to iron ore, copper, aluminum, and other commodities, maintaining a strong competitive position through operational scale and integrated portfolio. The company has demonstrated robust long-term returns with 30.85% three-year performance and 17.61% one-year returns, supported by a substantial 5.53% dividend yield. Recent weakness shows -11.78% one-month and -6.79% one-week declines, reflecting commodity price pressure and broader market headwinds affecting the materials sector. The modest P/E of 11.24x with an EPS of 7.38 suggests compelling valuation, though near-term technicals indicate bearish momentum requiring caution on new positions.	Commodity price cyclicality represents the primary risk, as iron ore, copper, and aluminum prices remain subject to macroeconomic and geopolitical shocks that directly impact earnings. Regulatory and environmental risks are material given Rio Tinto's exposure to permitting challenges, ESG scrutiny, and potential stricter environmental compliance costs across jurisdictions. Currency headwinds and geopolitical tensions affecting supply chains and trade relationships could compress margins and disrupt operational efficiency.	Bearish: All intraday and hourly timeframes display strong sell signals with significant recent weakness (-11.78% monthly), though the monthly chart shows a buy signal suggesting potential mean reversion at longer horizons.	Cheap: The P/E ratio of 11.24x is substantially below historical mining averages and the broader market, with a strong dividend yield of 5.53% indicating the market has priced in material risks or growth concerns.	76.5	92
AAPL	Apple Inc	NASDAQ	1.09	Apple remains the world's largest technology company by market capitalization ($5.07T), with a diversified ecosystem spanning hardware, software, and services that generates strong recurring revenue streams. The company's brand strength, installed base, and services growth provide competitive moats, though mature iPhone market dynamics require continued innovation in AI, wearables, and emerging categories. YTD performance of +27.91% reflects investor optimism around new product cycles and services expansion, though valuation multiples suggest much of this optimism is already priced in. Near-term catalysts include the November 2026 earnings announcement and potential AI-driven product announcements.	Valuation risk: At 39.76x P/E, Apple trades at a significant premium to historical averages and the broader market, leaving limited margin of safety if growth disappoints or macro conditions deteriorate. Regulatory and geopolitical headwinds: Increasing antitrust scrutiny on app store policies, potential China trade tensions, and supply chain concentration pose material downside risks. Mature core business: iPhone revenue saturation and slowing upgrade cycles could pressure growth if new product categories fail to gain meaningful traction.	Strong: All technical timeframes from 5-minute to monthly charts display Strong Buy signals, supported by robust 1-year (+29.36%) and YTD (+27.91%) performance gains indicating sustained bullish momentum.	Expensive: The 39.76x P/E ratio significantly exceeds historical and peer averages, with an EPS of 8.7171 implying the market is pricing in substantial future growth that carries execution risk.	330	385
CVX	Chevron Corp	NYSE	0.49	Chevron is a fully integrated energy company with a diversified portfolio spanning upstream exploration, downstream refining, and chemicals operations, positioning it as a defensive play within the energy sector. The company has demonstrated strong operational execution and disciplined capital allocation, reflected in its substantial 53% YTD return and 50% one-year performance. With a 3.05% dividend yield and robust cash generation, CVX offers both capital appreciation and income to investors. The outlook remains constructive given structural energy demand tailwinds, though geopolitical and energy transition risks warrant monitoring.	Energy price volatility represents a material headwind, as crude oil and natural gas prices directly impact earnings and free cash flow generation, creating cyclical earnings pressure. Longer-term energy transition risks and regulatory pressures on fossil fuel operations could constrain growth and valuations if accelerated by policy shifts or technological disruption. Geopolitical instability in key operational regions and potential supply chain disruptions could negatively impact production and project economics.	Strong: All technical timeframes from 5-minute to monthly charts display Strong Buy signals, with the stock up 53% YTD and 50% over one year, indicating sustained positive momentum across multiple time horizons.	Expensive: The P/E ratio of 22.40x is elevated relative to historical energy sector averages, suggesting the market is pricing in optimistic earnings expectations and leaving limited margin of safety at current levels.	218.5	250

GOOGL	Alphabet Inc Class A	NASDAQ	1.22	Alphabet is a diversified technology giant with dominant positions in search, digital advertising, and cloud infrastructure, generating $445.9B in annual revenue with strong free cash flow generation. The company maintains formidable competitive moats through network effects in search and scale advantages in AI/ML capabilities. Recent performance shows resilience with 18.92% one-year returns and 162.10% three-year CAGR, though near-term momentum has weakened with a -6.96% one-week decline. The November 2026 earnings cycle and evolving AI competition present both opportunities for margin expansion and risks to historical growth rates.	Regulatory headwinds including ongoing antitrust investigations could fragment the advertising business or restrict search distribution; intensifying competition from OpenAI, Microsoft Copilot, and other AI providers threatens search query volumes and advertising pricing power. Macro slowdown impacting advertiser spending and valuation multiple compression in a rising-rate environment pose additional downside risks.	Bearish: Intraday through weekly timeframes show persistent strong sell signals with -6.96% weekly decline, though the monthly chart's strong buy rating suggests potential mean reversion, creating a conflicting near-term technical picture weighted toward near-term weakness.	Fair: The 16.15 P/E ratio is reasonable relative to historical averages and growth profile, with an EPS of $19.93 suggesting normalized earnings power, though the $3.9T market cap reflects high expectations for continued dominance in AI and cloud services.	285	360

Action	Explanations
Buy	Establish a strategic equity position contingent upon market pricing at or below the designated Investment Buy Price, aligning acquisition with valuation thresholds deemed favorable for long-term capital appreciation.
Sell	Execute a divestment of the equity position, either for profit realization, portfolio rebalancing, or to mitigate downside risk

Disclaimer: Indicative Pricing and Portfolio Use	All Buy, Sell, and Trade price points provided are indicative only, derived from technical analysis of relevant companies. These figures are subject to significant fluctuations due to macroeconomic developments, corporate earnings updates and company-specific events. As such, the prices presented in our spreadsheet should not be interpreted as investment advice.
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