

Input Year

2026

Action
 (***) Please see the
 Explanatory Notes)

3/08/2026

Stock Purchase Target List

3/08/2026

Name	Symbol	EPS	P/E Ratio	Beta	Dividend	Market Cap(B)	Revenue(B)	Buy Price	Earnings Yield	Sell Price	Last	Invest	Sell	Company Summary
New Hope Corporation Ltd	NHC	0.18	28.53	-0.50	0.25	4.33	1.59	4.85	4.67%	6.20	5.16			Australian low-cost thermal coal producer with long-life assets in Queensland and New South Wales, supplying export energy markets across Asia.
Wesfarmers Ltd	WES	2.70	33.10	0.80	3.63	101.34	46.42	87.50	4.07%	96.00	89.86			Australia's largest diversified conglomerate spanning market-leading retail chains (Bunnings, Kmart, Target, Officeworks) and industrial businesses in chemicals, energy, fertilisers, health and safety.
Megaport Ltd	MP1	-0.10	-174.71	1.34	-	4.18	0.26	14.50	-	19.75	17.83	-	-	A global Network-as-a-Service provider delivering on-demand, software-defined connectivity between enterprises, cloud platforms, and data centres worldwide.
Austal Ltd	ASB	0.23	15.86	0.52	-	1.50	2.11	2.87	-	4.82	3.62	-	-	Australian global shipbuilder and defence prime contractor specialising in the design, construction, and sustainment of advanced commercial and naval vessels across the US, Australia, Asia, and Europe.
Newmont Corporation DRC	NEM	7.93	12.12	0.48	1.48	140.11	25.77	118.50	1.09%	148.25	133.70	-	-	World's largest gold miner, producing gold with significant copper, silver, zinc and lead by-products across operations in the Americas, Africa, Australia and Papua New Guinea.
National Australia Bank Ltd	NAB	1.96	21.10	0.73	1.70	127.81	54.05	39.50	4.09%	44.80	41.44			One of Australia's Big Four banks, providing business, personal and institutional banking across Australia, New Zealand and global markets.
Fortescue Metals Group Ltd	FMG	1.21	10.76	0.71	1.22	55.78	16.34	17.50	6.47%	21.25	18.12			Global metals, energy and green-technology company, best known as one of the world's lowest-cost iron ore producers while rapidly expanding into renewable energy and decarbonisation technologies.
AGL Energy Ltd	AGL	-0.25	-33.39	0.22	0.49	5.61	14.33	7.25	5.93%	10.15	8.37			Australia's largest private electricity generator and a major energy retailer, operating coal, gas, renewables and storage assets while leading a large-scale transition toward lower-emissions energy.
Ampol Ltd	ALD	0.35	99.13	0.13	1.00	9.51	31.37	36.50	2.53%	42.75	39.90			Australia's leading transport-energy provider, operating the nation's largest fuel and convenience network alongside refining, import, logistics and emerging EV-energy solutions.
ANZ Group Holdings Ltd	ANZ	1.97	18.95	0.57	1.66	112.50	60.14	35.50	4.43%	41.25	37.32			One of Australia's Big Four banks, providing retail, business and institutional banking across ~30 markets with a strong presence in Australia and New Zealand.

BHP Group Ltd	BHP	2.01	21.10	0.80	1.96	307.03	53.99	58.50	3.31%	66.75	60.54			World's largest mining company, producing iron ore, copper and metallurgical coal while expanding into potash to supply the commodities needed for global growth and decarbonisation
Cochlear Ltd	COH	5.27	22.77	0.24	4.30	7.88	2.34	105.00	3.52%	138.00	120.00	-	-	Global leader in implantable hearing solutions, providing cochlear and bone-conduction implant systems that restore hearing for children and adults worldwide.
Coles Group Ltd	COL	0.76	31.87	0.29	0.73	32.35	45.08	22.95	3.01%	26.50	24.25			Australia's second-largest supermarket and liquor retailer, supplying essential food, grocery and everyday products nationwide through its supermarkets, online platform and liquor banners.
Commonwealth Bank Of Australia	CBA	6.21	28.57	0.83	4.95	295.60	64.79	172.50	2.78%	195.00	176.69			Australia's largest bank, providing integrated retail, business and institutional financial services across Australia and New Zealand with a strong digital and technology-led operating model.
Computershare Ltd.	CPU	1.02	28.15	-0.03	1.03	23.92	3.19	38.50	2.53%	44.75	41.23			A global financial-administration and technology provider specialising in share registry, corporate trust, employee equity plans and high-integrity transaction processing across major markets.
CSL Ltd	CSL	2.86	30.29	0.15	4.26	58.62	15.41	115.00	3.33%	142.50	122.35			A global biotechnology leader specialising in plasma-derived therapies, vaccines, and iron-deficiency/nephrology treatments, supplying lifesaving medicines to patients in more than 100 countries.
Downer EdI Ltd	DOW	0.22	35.11	1.06	0.27	5.06	10.11	7.25	3.47%	9.10	7.81			A leading integrated services provider across Australia and New Zealand, delivering and maintaining essential transport, utilities and facilities infrastructure for government and industry.
Flight Centre Ltd	FLT	0.50	26.55	0.60	0.41	2.67	2.86	11.50	3.15%	14.75	13.11			A global travel retailer and corporate travel manager providing leisure, business and wholesale travel services across Australia and international markets.
Lynas Rare Earths Ltd	LYC	0.09	164.41	0.70	-	14.18	0.72	11.50	-	17.80	14.02	-	-	The world's largest producer of separated rare earths outside China, mining Mt Weld in WA and processing in Malaysia to supply critical NdPr and heavy rare earths for EVs, wind turbines and high-tech manufacturing.
Macquarie Group Ltd	MQG	12.67	19.98	0.89	7.00	93.33	19.61	245.00	2.80%	285.00	253.41			A global diversified financial services group spanning asset management, banking, commodities, capital markets and advisory, with a 50-year record of unbroken profitability.
Mineral Resources Ltd	MIN	2.03	30.69	1.03	-	11.47	5.23	48.50	-	62.00	58.11			A diversified Australian resources group spanning lithium, iron ore, energy and pit-to-ship mining services, underpinned by in-house engineering and a fast-to-market project delivery model.

Nextdc Ltd	NXT	-0.09	-149.44	1.18	-	9.98	0.45	11.50	-	15.75	13.20			Australia's leading independent data-centre operator, providing Tier III/IV colocation and interconnection facilities that form core infrastructure for cloud, AI and enterprise digital workloads.
Origin Energy Ltd	ORG	0.59	18.18	0.45	0.60	18.69	16.48	9.95	5.63%	11.80	10.94	-	-	A major Australian energy retailer and integrated power generator, spanning gas, electricity, renewables and the Eraring coal plant while accelerating investment in firmed renewables and future energy solutions.
Rio Tinto Ltd	RIO	7.38	16.27	0.65	5.89	276.26	61.79	155.00	3.50%	185.00	170.03			A global mining major supplying iron ore, copper, aluminium and emerging battery minerals, positioned as a key materials provider for the energy transition.
Telix Pharmaceuticals Ltd	TLX	-0.02	-474.30	0.59	-	4.77	0.80	12.50	-	17.80	14.24			A commercial-stage radiopharmaceutical company developing targeted imaging and cancer therapies across prostate, kidney and brain oncology.
Telstra Group Ltd	TLS	0.20	25.35	0.13	0.20	55.63	23.16	4.85	3.98%	5.45	5.03			Australia's dominant telecommunications provider with leading mobile, fixed and enterprise networks delivering resilient, cash-generative connectivity services.
Westpac Banking Corp	WBC	2.03	18.65	0.73	1.54	129.08	53.27	36.50	4.04%	41.00	37.78	-	-	A major Australia–New Zealand bank with diversified consumer, business and institutional operations, delivering stable earnings from mortgages, deposits and financial services.
Woodside Energy Ltd	WDS	1.42	16.34	-0.26	1.65	61.22	12.98	29.50	5.02%	36.00	32.17			Australia's largest LNG producer with a global oil-and-gas portfolio and major growth projects driving long-term energy transition positioning.
Woolworths Ltd	WOW	0.49	81.60	0.30	0.90	48.68	70.28	38.50	2.22%	43.75	40.00	-	-	Australia's largest supermarket and everyday-needs retailer with leading food, B2B and general merchandise operations across Australia and New Zealand.
JB Hi-Fi Ltd	JBH	4.40	18.62	0.86	4.15	8.96	10.97	74.50	5.15%	88.00	82.13			A leading trans-Tasman retailer of consumer electronics and home appliances with a low-cost model, strong value proposition and multi-brand footprint (JB Hi-Fi, The Good Guys, e&s).

Symbol	Name	Exchange	Beta	Company Research	Risks	Momentum	Valuation	Optimum Buy Price	Optimum Sell Price
Symbol	New Hope Corporation Ltd	ASX	-0.5	New Hope Corporation is an ASX-listed diversified agribusiness and energy company with a market capitalization of \$4.49 billion and annual revenue of \$1.59 billion. The company has demonstrated strong momentum with 31.51% YTD performance and 25.30% one-year returns, reflecting solid operational execution and favorable commodity market conditions. Despite near-term technical weakness in intraday timeframes, the stock maintains a strong monthly uptrend and attractive 4.73% dividend yield, positioning it as a defensive growth play within the energy and agriculture sectors.	Commodity price volatility poses a material risk to earnings, as the company's revenue streams are heavily exposed to coal, grain, and agricultural commodity cycles. Regulatory and energy transition risks in Australia's coal sector could impact long-term asset valuations and investor sentiment. Negative intraday technical signals (Hourly and 5-Hour Strong Sell ratings) suggest near-term profit-taking risk despite longer-term bullish positioning.	Moderate: Strong monthly and YTD performance offset by conflicting intraday weakness and recent one-week pullback of -3.46%, indicating consolidation rather than sustained directional conviction.	Expensive: The P/E ratio of 29.08 is elevated relative to historical ASX averages and suggests the market is pricing in significant future earnings growth or quality premium, leaving limited margin of safety at current levels.	4.85	6.2
Symbol	Wesfarmers Ltd	ASX	0.8	Wesfarmers is a diversified Australian conglomerate with significant exposure to retail (Bunnings, Kmart, Target), insurance, and industrial segments, benefiting from a resilient business model and market-leading positions. The company has demonstrated solid capital discipline and dividend consistency, supporting its 4.15% yield and strong three-year total returns of 82.90%. Recent performance shows modest near-term momentum with YTD gains of 11.89%, though this masks underlying operational challenges in discretionary retail segments. The outlook remains supported by defensive characteristics and inflation-hedging properties, though macro headwinds warrant cautious positioning.	Discretionary retail exposure (Kmart, Target) faces persistent consumer weakness and structural market share pressures in Australia's competitive department store landscape. Rising interest rates and cost inflation could pressure both consumer demand and operating margins, particularly in the hardware and home improvement segments where Wesfarmers generates significant earnings.	Strong: Across-the-board strong buy signals on all technical timeframes from 5-minute to monthly, combined with positive YTD performance (+11.89%) and recent daily strength (+1.90%), indicate sustained upward technical momentum.	Expensive: The P/E ratio of 33.50x is materially elevated relative to historical averages and peers, suggesting the market has priced in significant growth expectations that may not materialize given the macro environment and competitive pressures.	87.5	96
Symbol	Megaport Ltd	ASX	1.34	Megaport Ltd is a cloud connectivity platform operator providing network-as-a-service solutions that enable enterprises to access cloud services and interconnect globally. The company operates a critical infrastructure business with recurring revenue characteristics, though it remains unprofitable on an EPS basis. Despite strong long-term performance (61.51% over 3 years), recent momentum has deteriorated significantly with a 20.67% decline over the past month, warranting tactical caution despite the strategic positioning.	Negative EPS of -0.1036 indicates ongoing losses and cash burn, raising concerns about path to profitability and capital efficiency. Extreme short-term technical weakness (Strong Sell signals across all timeframes below weekly) suggests potential further downside pressure and deteriorating market sentiment despite long-term uptrend. Absence of analyst consensus ratings and price targets limits independent validation of valuation and reduces institutional support visibility.	Bearish: Severe disconnect between strong weekly/monthly uptrends and overwhelming strong sell signals across all intraday timeframes (5-min through 5-hour), combined with -20.67% monthly decline, suggests acute technical deterioration and potential capitulation selling.	Expensive: The negative P/E ratio of -172.30 combined with unprofitable EPS reflects an unprofitable business model, making traditional valuation metrics inappropriate; the 4.1B market cap appears stretched relative to 255.2M revenue (16x sales multiple) for a loss-making operator.	14.5	19.75
Symbol	Austal Ltd	ASX	0.52	Austal Ltd is a global defence shipbuilder and maritime services provider with significant exposure to US Navy contracts and regional naval programs. The company has demonstrated resilience in a defensive industry with a reasonable P/E of 15.86x and positive EPS of 0.2276, suggesting operational profitability despite recent market weakness. However, the stock has suffered severe underperformance with a -46.34% YTD decline, reflecting either sector headwinds, contract execution concerns, or broader market repricing of defence assets. The lack of dividend yield and weak technical signals across all timeframes suggest investor caution despite the company's strategic market position.	Contract execution risk and potential delays or cost overruns on major US Navy shipbuilding programs could pressure earnings; geopolitical shifts affecting defence spending priorities could reduce order book visibility; the stock's 61.71% three-year gain followed by -44.51% one-year loss suggests significant volatility and potential valuation mean reversion.	Bearish: Overwhelming technical weakness across all timeframes from 5-minute to monthly charts combined with -46.34% YTD and -44.51% one-year declines indicates sustained selling pressure with no recovery signals.	Fair: The P/E ratio of 15.86x is reasonable for a defence contractor with stable earnings, though the -46% YTD drawdown suggests the market may be pricing in structural concerns that warrant cautious valuation assessment.	2.87	4.82

Symbol	Newmont Corporation DRC	ASX	0.48	Newmont Corporation is a leading global gold producer with significant operations in the Democratic Republic of Congo, generating approximately \$25.8B in annual revenue. The company benefits from a defensive business model tied to precious metals demand, supported by a strong balance sheet and operational efficiency. Recent performance shows resilience with a +33.68% one-year return despite YTD headwinds, reflecting commodity price volatility and operational challenges. Outlook depends on gold price dynamics and successful execution of DRC mining operations amid geopolitical considerations.	Commodity price exposure: gold prices directly impact revenue and profitability, with downside risk if macroeconomic conditions weaken. Geopolitical risk in DRC: political instability, regulatory changes, or operational disruptions could materially impact production and margins. Technical deterioration: pervasive strong sell signals across all near-term timeframes suggest momentum weakness and potential further downside.	Bearish: Multiple timeframe strong sell signals (5-min through weekly) combined with -12.51% YTD decline indicate sustained downward momentum despite the monthly buy signal, suggesting near-term selling pressure.	Fair: The P/E ratio of 11.62 with EPS of 7.90 suggests reasonable valuation for a mature commodity producer, though below historical average gold-mining multiples and reflecting current market concerns.	118.5	148.25
Symbol	National Australia Bank Ltd	ASX	0.73	National Australia Bank is Australia's largest bank by market capitalization, generating substantial revenues of \$54.05 billion through diversified financial services including retail banking, commercial lending, and wealth management. The bank maintains a competitive moat through its oligopolistic market position in Australian banking and strong brand recognition. Recent performance shows positive momentum with an 8.16% one-year return and a 46.62% three-year return, supported by a resilient dividend yield of 4.15%. The outlook remains stable given NAB's essential role in the Australian financial system, though it faces headwinds from interest rate cycles and regulatory pressures.	Interest rate sensitivity poses a significant risk as NAB's net interest margin could compress in a lower-rate environment, directly impacting profitability. Regulatory and compliance risks remain elevated given the ongoing scrutiny of Australian banks post-Royal Commission, potentially resulting in increased capital requirements or operational restrictions. Economic cycle exposure through credit losses could accelerate if Australian consumer confidence deteriorates or unemployment rises materially.	Strong: All five intraday and short-term timeframes display Strong Buy signals with the weekly chart also showing Strong Buy, combined with robust one-month (+9.90%) and one-year (+8.16%) performance indicating sustained upward momentum.	Fair: The P/E ratio of 21.21 sits at a reasonable premium to historical bank averages, justified by NAB's market-leading position and consistent earnings generation of \$1.96 EPS, neither compelling nor concerning at current levels.	39.5	44.8
Symbol	Fortescue Metals Group Ltd	ASX	0.71	Fortescue Metals Group is a major global iron ore producer with significant operational scale and competitive cost advantages in the cyclical commodities sector. The company demonstrates financial resilience through a 6.49% dividend yield and low P/E ratio of 10.99, reflecting commodity cycle positioning. Recent performance shows YTD weakness of -13.31%, though the stock has recovered 4.89% over one year, suggesting stabilization after prior cyclical headwinds. The outlook remains tied to iron ore pricing dynamics and Chinese steel demand, with FMG's operational efficiency providing downside protection.	Cyclical commodity price risk: iron ore price deterioration would materially impact earnings and dividend sustainability given FMG's direct exposure to spot pricing. Macro headwinds: weakening Chinese economic growth and steel demand could compress margins and force production adjustments. Technical divergence risk: the severe sell signal in weekly/monthly timeframes conflicts with intraday strength, suggesting potential short-term pullback after recent 2.33% daily rally.	Weak: Intraday strong buy signals are contradicted by pronounced weekly/monthly sell ratings, and YTD -13.31% performance indicates underlying bearish momentum despite recent short-term recovery.	Cheap: The P/E ratio of 10.99 with EPS of 1.212 trades significantly below long-term averages for quality miners, suggesting the market is pricing in material cyclical headwinds or structural concerns.	17.5	21.25
Symbol	AGL Energy Ltd	ASX	0.22	AGL Energy Ltd is Australia's largest integrated energy company, generating and retailing electricity and gas across the NEM and regional markets. The company faces significant structural headwinds from the energy transition, renewable penetration, and policy uncertainty, evidenced by a 31.46% three-year decline and negative earnings. While the 5.84% dividend yield provides income support, the negative EPS and deteriorating fundamentals reflect an industry in transition with compression of traditional thermal generation economics.	1) Accelerating energy transition and coal phase-out creating asset impairment risk and stranded asset exposure. 2) Interest rate sensitivity given the utility's debt-funded capex requirements and refinancing risks in a higher-for-longer rate environment. 3) Regulatory and political risk surrounding energy policy, grid investment mandates, and carbon policies that could further impact margins and capital allocation.	Bearish: Intraday technicals show conflicting signals (hourly buy vs. weekly/monthly strong sell), but the prevailing weekly/monthly downtrends combined with YTD -9.67% and 1-year -13.39% declines indicate persistent negative momentum despite short-term volatility.	Cheap: The negative P/E of -33.87 and negative EPS of -0.248 indicate the company is currently unprofitable, making traditional valuation metrics unreliable, though the 5.84% dividend yield suggests market pricing reflects deep structural concerns rather than cyclical weakness.	7.25	10.15

Symbol	Ampol Ltd	ASX	0.13	Ampol Ltd is Australia's leading integrated energy company with downstream refining, fuel distribution, and convenience retail operations. The company has demonstrated strong operational resilience with 43.41% one-year total returns, benefiting from elevated fuel margins and strategic cost management. Recent momentum reflects recovery in travel demand and improved refining utilization post-pandemic normalization. The outlook remains supported by structural demand for refined products, though exposure to commodity price volatility and geopolitical factors warrant monitoring.	Significant exposure to crude oil and petroleum product price volatility, which directly impacts refining margins and financial performance. Transition risk from energy decarbonization and increasing adoption of electric vehicles could structurally diminish long-term fuel demand and asset values.	Strong: Multi-timeframe technical strength from hourly through monthly charts combined with robust 43.41% one-year and 21.99% YTD performance indicates sustained upward momentum, though the 5-minute sell signal suggests potential near-term pullback or profit-taking.	Expensive: The P/E ratio of 99.13 is materially elevated relative to historical energy sector averages, suggesting the market has priced in significant earnings expectations that may prove difficult to sustain.	36.5	42.75
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Symbol	ANZ Group Holdings Ltd	ASX	0.57	ANZ is Australia's largest banking group, operating a diversified financial services model across retail, commercial and institutional banking with significant Asia-Pacific exposure. The company maintains a strong market position as a systemically important financial institution with substantial deposit bases and lending operations across multiple segments. Recent 12-month performance of +22.54% reflects improving profitability and capital management, supported by rising interest rate environment tailwinds through 2023-2024. The outlook remains constructive given ANZ's exposure to Australian economic activity, though macro headwinds and potential rate cuts present cyclical risks.	1) Interest rate cycle reversal risk: ANZ's earnings are highly sensitive to RBA rate movements; further cuts would compress net interest margins and impact profitability significantly. 2) Credit cycle deterioration: Rising unemployment and consumer stress could drive loan impairments and charge-offs, eroding capital buffers. 3) Regulatory capital requirements: Increased APRA prudential requirements or macroprudential interventions could constrain dividend capacity and earnings growth.	Strong: All technical timeframes from 5-minute to monthly charts display Strong Buy signals, corroborated by robust 1-year (+22.54%) and 3-year (+46.04%) price appreciation indicating sustained positive momentum.	Fair: The P/E ratio of 18.90x sits at the midpoint of historical banking sector ranges with EPS of 1.9693 and a 4.46% dividend yield providing reasonable income, neither compelling nor expensive relative to ASX financial sector peers.	35.5	41.25
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Symbol	BHP Group Ltd	ASX	0.8	BHP Group is a diversified global mining and resources company with leading positions in iron ore, copper, coal, and petroleum. The company maintains a strong competitive moat through scale, operational efficiency, and integrated logistics networks. YTD performance of +32.31% reflects positive commodity price cycles and operational execution, with the stock demonstrating resilience through a 0.8 beta relative to broader market volatility.	Cyclical commodity price exposure poses significant downside risk if iron ore or copper prices contract materially. Regulatory and ESG headwinds in key jurisdictions could impact project economics and operational licenses. Geopolitical tensions affecting supply chains and demand from China, BHP's largest market, represent a structural uncertainty.	Strong: Consistent Strong Buy signals across all intraday and hourly timeframes combined with +49.65% one-year returns indicate sustained positive technical momentum and institutional accumulation.	Fair: The P/E ratio of 20.82x is reasonable for a quality diversified miner with 2.0131 EPS, though elevated relative to historical averages; the 3.26% dividend yield and market cap of A\$307bn reflect fair pricing given commodity cycle positioning.	58.5	66.75
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Symbol	Cochlear Ltd	ASX	0.24	Cochlear Ltd is a global leader in implantable hearing solutions, commanding a dominant market position in cochlear implants and bone conduction devices with recurring revenue streams from device sales and upgrades. The company has experienced significant headwinds, with YTD performance declining 53% and 1-year returns at -61.35%, reflecting market concerns regarding competition, supply chain challenges, and demand normalization post-pandemic. Despite the sharp selloff, the business maintains operational profitability (EPS 5.27) and a modest dividend yield of 3.76%, suggesting underlying earnings resilience. The medium-term outlook depends on successful new product launches, geographic expansion in emerging markets, and restoration of investor confidence in the medtech sector.	Intensifying competition from emerging competitors in implantable hearing devices could pressure market share and pricing power, while regulatory headwinds or product recalls could disrupt revenue and damage brand reputation. Supply chain vulnerabilities and inflationary cost pressures may compress margins if not offset by pricing actions, and a sustained macroeconomic downturn could defer elective hearing procedures, particularly in developed markets.	Bearish: Intraday technicals show strong buy signals across all short-term timeframes, but this conflicts with severe long-term underperformance (-61.35% YTD, -48.77% over 3 years) and a monthly strong sell signal, indicating a dead-cat bounce rather than sustained recovery momentum.	Cheap: The P/E ratio of 23.52 is reasonable for a high-quality medtech company, and the 3.76% dividend yield provides income support, but the valuation appears to reflect justified risk concerns given the company's recent operational challenges and market share pressures.	105	138
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Symbol	Coles Group Ltd	ASX	0.29	Coles Group is Australia's leading supermarket operator with a diversified retail portfolio including grocery, liquor, and general merchandise across ~2,300 stores. The company maintains a strong competitive moat through scale, omnichannel capabilities, and established supplier relationships. Recent performance shows solid momentum with YTD gains of 13.06% and 17.38% annual returns, reflecting operational execution and cost management. The outlook remains constructive given resilient consumer demand and margin expansion opportunities in the discount-focused retail environment.	Consumer discretionary exposure creates vulnerability to economic slowdown or inflation-driven demand destruction, particularly affecting supermarket traffic and basket sizes. High leverage and capital intensity typical of the retail sector limits financial flexibility and increases sensitivity to interest rate movements and working capital pressures.	Strong: All technical timeframes from 5-minute to monthly charts display strong buy signals, corroborated by YTD performance of +13.06% and recent daily gain of +2.04%, indicating sustained upward price momentum.	Expensive: The P/E ratio of 31.96x is elevated relative to historical retail sector averages and the company's historical multiples, suggesting the market is pricing in significant future earnings growth or multiple expansion.	22.95	26.5
Symbol	Commonwealth Bank Of Australia	ASX	0.83	Commonwealth Bank is Australia's largest financial institution with a diversified business model spanning retail banking, wealth management, and institutional services. The company maintains a dominant market position with significant competitive moats through its branch network, customer base, and regulatory barriers to entry. Recent performance has been strong with YTD returns of 12.23% and 3-year returns of 70.81%, reflecting resilience through the interest rate cycle and operational efficiency gains. The outlook remains supported by Australia's banking oligopoly structure, though macro headwinds including potential rate cuts and economic slowdown warrant monitoring.	Macroeconomic sensitivity to Australian property market deterioration and consumer credit stress could impact net interest margins and loan loss provisions. Regulatory pressure on capital ratios and dividend payouts may constrain shareholder returns, while rising competition from digital-only banks and non-bank lenders could erode market share.	Strong: All technical timeframes from 5-minute to monthly charts display strong buy signals, with recent price appreciation of 4.96% weekly and 9.46% monthly indicating sustained upward momentum.	Expensive: The P/E ratio of 28.97x is at a premium to historical and peer averages, though justified by CBA's quality, dividend yield of 2.81%, and market dominance.	172.5	195
Symbol	Computershare Ltd.	ASX	-0.03	Computershare Ltd. is a leading global provider of transfer agency, share registry, and corporate actions services, with a diversified client base across listed companies and institutional investors. The company has demonstrated strong medium-term performance with 63.83% returns over three years, though recent one-year performance has been muted at -2.01%, suggesting some cyclicality or sector headwinds. Trading at a P/E of 27.60x with a 2.54% dividend yield, CPU offers exposure to essential financial infrastructure services with recurring revenue characteristics. Recent momentum is exceptionally strong across all timeframes, with the stock up 20.21% YTD and accelerating through intraday technical strength.	Valuation multiple compression risk given the 27.6x P/E ratio leaves limited margin of safety if earnings growth disappoints or interest rates impact valuation multiples. Exposure to equity market volumes and M&A activity could create revenue volatility during market downturns, particularly affecting corporate actions revenue streams. Foreign exchange headwinds from USD/GBP exposure could impact reported earnings given the company's significant international operations.	Strong: All technical timeframes from 5-minute to monthly charts display Strong Buy signals, supported by consistent outperformance with YTD gains of 20.21% and near-term weekly appreciation of 2.88%, indicating sustained positive momentum.	Expensive: The P/E ratio of 27.60x trades at a material premium to historical averages and reflects elevated market expectations, particularly given the company's mature market position and single-digit earnings growth trajectory.	38.5	44.75
Symbol	CSL Ltd	ASX	0.15	CSL Ltd is a global biopharmaceutical company specializing in plasma-derived and recombinant therapies, holding a dominant market position in immunoglobulins and albumin products. The company generates substantial cash flows through recurring revenue from its diversified therapeutic portfolio, supported by high barriers to entry and regulatory moats. Recent price action reflects a significant recovery from depressed levels, though the stock remains down 53% over one year, suggesting prior market concerns about competition, pricing pressures, or pipeline execution. Near-term momentum is strong on intraday timeframes, but the weekly/monthly technical deterioration and substantial YTD underperformance warrant caution regarding sustainability.	Regulatory and pricing pressures in key markets (US, Europe) could compress margins and limit growth, particularly if biosimilar competition accelerates in core products. Execution risk on pipeline development and M&A integration, combined with macroeconomic sensitivity affecting elective procedures and donor collections, could derail recovery momentum. Valuation at 30.68x P/E remains elevated relative to historical averages and peer multiples, leaving limited margin of safety if earnings growth disappoints.	Moderate: Intraday technicals show strong bullish signals across 5-min to 5-hour timeframes suggesting short-term bounce potential, but weekly neutral and monthly strong sell ratings indicate structural weakness persists, limiting conviction in sustained upside.	Expensive: The P/E ratio of 30.68x significantly exceeds typical healthcare sector averages and CSL's historical range, reflecting elevated growth expectations not yet validated by recent performance, particularly given the 53% one-year decline.	115	142.5

Symbol	Downer Edi Ltd	ASX	1.06	Downer EDI is a diversified infrastructure services company operating across rail, mining, utilities and transport sectors with a substantial \$10.1B revenue base. The company has delivered strong long-term capital appreciation (81.42% over 3 years, 15.64% over 1 year) demonstrating resilience in cyclical infrastructure markets. Recent short-term performance shows consolidation with modest declines over 1-week and 1-month periods, though the company maintains a solid 3.4% dividend yield supporting income-focused investors. The mixed technical signals suggest the stock is at an inflection point, with longer timeframe charts (weekly/monthly) showing bullish momentum but intraday volatility indicating near-term consolidation.	Elevated P/E ratio of 35.72x suggests the market has priced in significant future earnings growth, leaving limited margin of safety if infrastructure spending cycles weaken or project delays occur. Economic sensitivity to construction/infrastructure cycles and potential margin compression from labor cost inflation and supply chain pressures could impact earnings delivery against current valuation expectations.	Moderate: Technical signals show bullish longer-term trends (weekly Buy, monthly Strong Buy) offset by neutral intraday signals (5-min, hourly), indicating momentum is constructive but facing near-term consolidation resistance.	Expensive: The P/E ratio of 35.72x significantly exceeds typical infrastructure services sector averages, suggesting the market is pricing in above-market earnings growth or that the stock has appreciated ahead of earnings revisions.	7.25	9.1
Symbol	Flight Centre Ltd	ASX	0.6	Flight Centre Ltd is a global travel retail and corporate travel management company operating through a diversified network of brands serving leisure and business customers. The company has demonstrated near-flat 1-year performance (0.39%) but faces a challenging 3-year headwind with -44.29% cumulative decline, reflecting structural disruption in travel distribution. Recent weekly momentum (+9.21%) suggests potential recovery momentum, though the YTD decline of -13.86% indicates persistent sector headwinds. The current valuation at 25.97x P/E with a 3.41% dividend yield presents a moderately elevated entry point for a recovery play.	Structural disruption risk from direct booking platforms and OTAs continues to erode traditional travel retail margins; macroeconomic sensitivity to consumer discretionary spending and potential recession could suppress travel demand and corporate travel budgets. Execution risk on digital transformation and cost restructuring initiatives remains high given the company's historical underperformance.	Moderate: Intraday and weekly timeframes show Strong Buy signals with recent 9.21% weekly gains, but the monthly Sell signal and -13.86% YTD decline indicate conflicting intermediate-term momentum.	Expensive: The 25.97x P/E ratio is elevated relative to the company's 1-year performance flatness and 3-year decline, suggesting market pricing assumes significant recovery that has not yet materialized despite the 0.4972 EPS.	11.5	14.75
Symbol	Lynas Rare Earths Ltd	ASX	0.7	Lynas Rare Earths is a critical rare earth elements producer serving high-growth end-markets including renewable energy, defense, and advanced electronics, with a strong 3-year track record of 114.79% total returns. The company benefits from structural supply-demand imbalances in rare earths and geopolitical diversification away from China, positioning it as a strategic asset for Western economies. Recent performance has deteriorated significantly with a -21.98% 1-month decline, reflecting sector headwinds and potential demand concerns. The elevated P/E of 171.30x and negative near-term momentum warrant caution despite long-term secular tailwinds.	Commodity price volatility in rare earth markets could compress margins and earnings, particularly if demand from renewable energy and EV sectors moderates; geopolitical and regulatory risks related to rare earth export controls and Western government support programs could shift unexpectedly; near-term technical weakness across all timeframes suggests further downside risk before stabilization occurs.	Bearish: Strong Sell signals across all intraday and medium-term timeframes combined with a -21.98% monthly decline indicate acute negative momentum, only partially offset by the Monthly Buy rating and positive 1-year performance.	Expensive: The P/E ratio of 171.30x is materially elevated relative to sector norms, suggesting the market has priced in significant future earnings growth that may not materialize given current demand uncertainty.	11.5	17.8
Symbol	Macquarie Group Ltd	ASX	0.89	Macquarie Group is a diversified financial services firm with leading positions in investment banking, wealth management, infrastructure, and commodities trading. The company benefits from multiple revenue streams and global diversification, positioning it as a resilient financial services player through various market cycles. Recent performance reflects strong earnings momentum with YTD returns of 27.44%, demonstrating investor confidence in management execution and market dynamics. The stock offers exposure to the financial services sector with a moderate dividend yield of 2.71% and appears well-positioned for continued growth given its diversified business model.	Regulatory changes and increased compliance costs in key markets (Australia, US, UK) could pressure margins and require capital reallocation. Market cyclicality exposure through investment banking and trading divisions creates earnings volatility during periods of reduced capital markets activity. Macroeconomic slowdown or sustained high interest rate environment could dampen M&A activity and infrastructure investment returns.	Strong: All technical timeframes from 5-minute to monthly charts display Strong Buy signals, supported by robust YTD performance of 27.44% and consistent 1-year returns of 19.25%, indicating sustained upward momentum.	Fair: The P/E ratio of 20.39x is reasonable for a high-quality financial services business with diversified earnings streams and quality management, though not exceptionally cheap given current market valuations.	245	285

Symbol	Mineral Resources Ltd	ASX	1.03	Mineral Resources Ltd is an ASX-listed mining services and mineral extraction company with a diversified portfolio in iron ore, lithium, and other commodities. The company has demonstrated strong operational execution with \$5.23B in revenue and significant leverage to commodity price cycles. Recent 1-year performance of +78.75% reflects commodity strength, though recent monthly weakness of -11.36% suggests consolidation after a strong rally. The stock trades at a elevated P/E of 30.69x, warranting selective entry on tactical weakness.	Commodity price volatility exposure creates earnings uncertainty, particularly in iron ore and lithium markets; elevated valuation multiples at 30.69x P/E leaves limited margin of safety if earnings disappoint or commodity prices soften.	Moderate: Intraday technical signals show strong bullish momentum (5-min to hourly all Strong Buy) but are contradicted by weekly Sell signals and recent monthly -11.36% drawdown, indicating overbought conditions and potential near-term consolidation.	Expensive: The P/E ratio of 30.69x is elevated relative to historical mining sector averages, and combined with the 3-year drawdown of -23.45%, suggests the current valuation reflects peak cycle assumptions rather than normalized earnings power.	48.5	62
Symbol	Nextdc Ltd	ASX	1.18	Nextdc Ltd is Australia's leading data centre operator, providing critical infrastructure for cloud computing, enterprise IT and digital services. The company operates a geographically diversified portfolio of facilities across major Australian cities with strong competitive moats around connectivity and scale. Recent performance has deteriorated with YTD gains of 5.03% eroding significantly, and the company trades at a negative earnings multiple reflecting current unprofitability. Near-term headwinds appear pronounced, though long-term structural tailwinds from data centre demand may support recovery.	Negative earnings and widening losses suggest operational challenges or significant capital expenditure headwinds that could pressure cash generation and debt serviceability. Sustained weakness across all technical timeframes indicates material downside momentum risk with potential for further valuation compression if market confidence deteriorates. Rising interest rates and capital costs could materially impact the economics of data centre expansion and refinancing requirements.	Bearish: All technical timeframes from 5-minute to monthly show strong sell signals, with the stock declining -5.87% over one week and -9.74% over one month, indicating capitulation-level selling pressure.	Cheap: The negative P/E ratio of -147.65 and negative EPS of -0.0894 suggest the market is pricing distress; however, this metric is unreliable for loss-making companies, warranting analysis on EV/EBITDA or FCF yield instead.	11.5	15.75
Symbol	Origin Energy Ltd	ASX	0.45	Origin Energy is Australia's largest integrated energy company, operating across generation, retail and energy solutions with a diversified portfolio of thermal, renewable and gas assets. The company maintains a defensive business model with essential utility characteristics, evidenced by a 5.63% dividend yield and low beta of 0.45. Recent performance reflects sector headwinds including energy market volatility and transition pressures, with YTD returns down 7.27% despite a three-year total return of 25.06%. The valuation appears reasonable at 18x P/E with an EPS of 0.5919, offering yield-focused investors exposure to energy infrastructure during a period of structural industry change.	1) Energy market transition risk: accelerating renewable penetration and decarbonization policies could pressure thermal generation assets and fossil fuel revenue streams. 2) Interest rate sensitivity: as a dividend-yield play, higher rates and refinancing risks could impact debt servicing costs and capital allocation. 3) Regulatory and policy risk: changes to energy pricing controls, renewable energy targets, or carbon policy could materially affect earnings and asset valuations.	Weak: Intraday technical signals show strong bullish momentum across all short timeframes (5min-Shour), but this contradicts a weekly 'Strong Sell' rating and monthly 'Sell' signal, combined with negative YTD (-7.27%) and one-year (-8.78%) performance, indicating a potential bear trap or mean-reversion bounce rather than a sustained uptrend.	Fair: The P/E ratio of 18.03x is reasonable for a defensive utility-exposed name with a 5.63% dividend yield, though the YTD underperformance suggests the market is pricing in medium-term headwinds that justify a modest premium to the broader market multiple.	9.95	11.8
Symbol	Rio Tinto Ltd	ASX	0.63	Rio Tinto is a global diversified mining company with a strong competitive position in iron ore, copper, and aluminium production, generating AUD 57.6bn in annual revenue. The company has demonstrated robust operational performance with a 43.64% one-year return and consistent dividend yield of 3.69%, reflecting shareholder-friendly capital allocation. Recent price momentum has accelerated significantly with a +5.10% daily gain and strong intraday technicals, though monthly performance remains negative at -3.57%, suggesting recent volatility. The commodity exposure and cyclical nature of mining present both upside opportunity in a recovery scenario and downside risk amid demand headwinds.	Cyclical commodity price exposure creates earnings volatility; iron ore and copper prices remain subject to macroeconomic conditions and Chinese demand dynamics. Regulatory and geopolitical risks in key operating jurisdictions (Australia, Chile, Mongolia) could constrain production and capital returns. Energy transition acceleration could structurally reduce thermal coal demand and impact legacy operations.	Strong: Intraday technicals are overwhelmingly bullish across all timeframes (5min-Shour all Strong Buy), supported by 43.64% one-year outperformance and 13.30% YTD gains, though weekly neutrality warrants monitoring for potential consolidation.	Fair: The 18.28 P/E ratio is reasonable for a quality diversified miner with EPS of 6.084 and a market cap of AUD 270.5bn, appropriately reflecting both commodity cyclicality and the company's premium asset base and dividend sustainability.	155	185

Symbol	Telix Pharmaceuticals Ltd	ASX	0.59	Telix Pharmaceuticals is a specialty pharmaceutical company focused on diagnostic and therapeutic radiopharmaceuticals, operating in a niche but high-growth oncology imaging market. The company has achieved significant revenue growth to AUD 803.8M, demonstrating commercial traction in its core business segments. However, it remains unprofitable on an EPS basis with negative earnings, indicating the company is still in a growth investment phase with elevated burn rates. Despite near-term profitability challenges, the strong YTD performance of +29.29% suggests investor confidence in its long-term pipeline and market opportunity.	Regulatory approval delays or denials for key pipeline candidates could significantly impact commercialization timelines and revenue projections. The company's negative EPS and reliance on capital markets for funding creates vulnerability to market downturns, rising interest rates, or investor sentiment shifts toward unprofitable biotech companies. Competitive pressure from larger pharmaceutical companies entering the radiopharmaceutical space or superior competing products could erode market share and pricing power.	Bearish: Conflicting technical signals with intraday strength (5-min/15-min/30-min Strong Buy) contradicted by deteriorating intermediate-term technicals (5-hour Strong Sell, weekly Sell) combined with -12.67% monthly and -29.98% annual declines indicate weakening momentum despite recent YTD gains.	Cheap: The negative P/E ratio of -481.33 reflects current unprofitability, but the market cap of AUD 4.96B relative to AUD 803.8M revenue implies a 6.2x price-to-sales multiple that appears reasonable for a high-growth specialty pharma company with pipeline optionality.	12.5	17.8
Symbol	Telstra Group Ltd	ASX	0.13	Telstra Group Ltd is Australia's largest telecommunications provider, operating a dominant fixed-line and mobile network with integrated content and technology services. The company maintains a structurally defensible market position supported by essential infrastructure assets and sticky customer relationships. Recent performance shows modest positive momentum with YTD gains of 3.90% and a 3-year return of 18.22%, though near-term volatility has tempered monthly returns. The business model benefits from predictable revenue streams, though faces headwinds from competitive intensity and regulatory pressures in the domestic telecom sector.	Regulatory and government intervention risks in telecommunications pricing and competition; cyclical exposure to consumer spending and economic slowdown affecting mobile and broadband subscriber growth; structural industry headwinds including network investment requirements and potential disruption from emerging technologies.	Strong: Intraday technical signals show consistent Strong Buy ratings across all timeframes (5-min through 5-hour), though weekly neutral positioning and modest monthly performance (+1.10% daily) suggest recent strength may face near-term consolidation.	Expensive: The P/E ratio of 25.51 is elevated for a defensive utility-like telecom operator, particularly given modest EPS of 0.198 and suggesting limited multiple expansion upside in the current rate environment.	4.85	5.45
Symbol	Westpac Banking Corp	ASX	0.73	Westpac Banking Corp is Australia's second-largest bank by assets, commanding a substantial market position in retail and commercial banking with diversified revenue streams across lending, deposits, and financial services. The company has demonstrated solid operational performance with a 4.05% dividend yield and moderate valuation metrics, supported by a 72.43% three-year total return. Recent momentum shows strong technical strength across all timeframes, though YTD performance remains slightly negative amid broader banking sector headwinds. The outlook remains supported by Australia's economic fundamentals and the bank's defensive business model, though interest rate cycles and regulatory pressures present ongoing challenges.	Interest rate normalization could compress net interest margins and reduce profitability if the RBA begins an easing cycle. Regulatory scrutiny on capital requirements, lending standards, and remuneration practices could increase compliance costs and reduce return on equity. Macroeconomic deterioration, rising unemployment, or property market weakness could increase credit losses and impair asset quality.	Strong: All technical timeframes from 5-minute to monthly charts display Strong Buy signals, with the stock up 13.32% over one year and 5.15% this week, indicating robust positive momentum.	Fair: The P/E ratio of 18.73x is reasonable for a quality systemically important bank with stable earnings (EPS 2.03) and a substantial market cap, trading at a modest premium reflective of its market position and dividend yield.	36.5	41
Symbol	Woodside Energy Ltd	ASX	-0.26	Woodside Energy is a major integrated energy producer with a diversified portfolio of oil, gas and renewable projects, maintaining a strong competitive position in global LNG markets. The company has delivered exceptional returns with YTD performance of +37.13% and 1-year returns of +21.75%, significantly outpacing broader market performance. Recent momentum is exceptionally strong across all timeframes (daily through monthly charts showing Strong Buy signals), supported by commodity tailwinds and operational execution. The valuation remains reasonable with a P/E of 15.81x and a compelling 5.26% dividend yield, providing income support alongside capital appreciation.	Commodity price cyclicality poses significant downside risk, as oil and gas prices are subject to macroeconomic shocks, geopolitical events, and energy transition pressures that could compress both revenues and margins. Regulatory and ESG headwinds present medium-term structural risks, including potential carbon pricing mechanisms, divestment pressure, and stricter environmental standards that could impact project economics and capital allocation. The negative beta of -0.26 suggests inverse correlation with broader equity markets, which could create performance drag during risk-on market rallies.	Strong: Multiple timeframes from hourly through monthly display Strong Buy signals, supported by 37.13% YTD performance and 21.75% 1-year returns indicating sustained positive momentum across macro and technical drivers.	Fair: The 15.81x P/E ratio with EPS of 1.42 represents reasonable value for a large-cap energy producer, particularly when paired with the elevated 5.26% dividend yield, though valuation support depends on commodity price maintenance.	29.5	36

Symbol	Woolworths Ltd	ASX	0.3	Woolworths Ltd is Australia's leading retailer with a diversified business spanning supermarkets, consumer discretionary, and liquor segments, benefiting from defensive characteristics in the consumer staples sector. The company has demonstrated strong momentum with YTD returns of 37.85% and solid dividend yield of 2.28%, reflecting both capital appreciation and shareholder returns. Recent performance has been supported by operational efficiency gains and market share resilience, though the stock has significantly outperformed longer-term returns. The outlook remains dependent on consumer spending patterns, inflationary pressures, and competitive dynamics in Australian retail.	The elevated P/E ratio of 82.89x suggests significant valuation compression risk if earnings growth fails to meet market expectations or if consumer discretionary spending weakens. Exposure to macroeconomic headwinds including interest rate sensitivity, wage inflation, and potential consumer deleveraging could pressure margins and comparable store sales growth. Competitive intensity from discounters and e-commerce platforms, particularly in groceries and non-food categories, poses ongoing margin pressure.	Strong: All technical timeframes from 5-minute to monthly charts show sustained 'Strong Buy' signals, supported by YTD outperformance of 37.85% and consistent weekly gains of 3.13%, indicating robust positive momentum across multiple time horizons.	Expensive: The P/E ratio of 82.89x is materially elevated relative to historical averages and ASX 200 peers, suggesting the market has priced in significant future earnings growth that may not materialize given the mature nature of the Australian retail market.	38.5	43.75
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Symbol	JB Hi-Fi Ltd	ASX	0.86	JB Hi-Fi is Australia's leading consumer electronics and appliances retailer with a diversified product portfolio and established market presence. The company has recovered significantly over the 3-year period (+78.12%) but faces headwinds from consumer discretionary weakness, evidenced by year-to-date and 1-year declines of -16.46% and -27.11% respectively. The current valuation reflects a mature business trading at 18.35x P/E with a compelling 5.49% dividend yield, offering income support. Near-term catalysts include improved consumer sentiment and holiday season trading, though macroeconomic pressures on discretionary spending remain a concern.	Consumer discretionary demand remains vulnerable to interest rate pressures and economic slowdown, with YTD performance down 16.46% signaling market concerns. Competitive intensity from online retailers and changing consumer purchasing behaviors could pressure margins and market share. Supply chain disruptions or inventory management missteps could impact profitability and cash generation supporting the 5.49% dividend yield.	Strong: Intraday and weekly technical signals show unanimous Strong Buy ratings across all timeframes, though the monthly Neutral reading and negative YTD/1-year performance suggest caution about sustainability of the near-term bounce.	Fair: The 18.35x P/E ratio is reasonable for a stable, dividend-paying retailer with 4.40 EPS, though the significant YTD decline suggests the market is pricing in structural headwinds to the business model.	74.5	88
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Action	Explanations
Invest	Establish a strategic equity position contingent upon market pricing at or below the designated Investment Buy Price, aligning acquisition with valuation thresholds deemed favorable for long-term capital appreciation.
Sell	Execute a divestment of the equity position, either for profit realization, portfolio rebalancing, or to mitigate downside risk

Disclaimer: Indicative Pricing and Portfolio Use	All Buy, Sell, and Trade price points provided are indicative only, derived from technical analysis of relevant companies. These figures are subject to significant fluctuations due to macroeconomic developments, corporate earnings updates and company-specific events. As such, the prices presented in our spreadsheet should not be interpreted as investment advice.
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