

| Name  | Symbol | Last   | EPS   | Market Cap | Revenue | Next Earnings Date | P/E Ratio | Beta | Dividend | Dividend Yield | YTD Price Return | 1 Year Price Return | Price Return | Buy Price | Sell Price | Exchange | Investment |      | Trading Long |      | Trading Short |                  |
|---|--------|--------|-------|------------|---------|--------------------|-----------|------|----------|----------------|------------------|---------------------|--------------|-----------|------------|----------|------------|------|--------------|------|---------------|------------------|
|   |        |        |       |            |         |                    |           |      |          |                |                  |                     |              |           |            |          | Buy        | Sell | Buy          | Sell | Buy           | Sell             |
| SOLV Energy Inc                                 | MWH.O  | 31.75  | 1.10  | 6.46B      | 2760M   | Sep 02, 2026       | 32.49     | -    | -        | -              | -                | -                   | 0.00%        | 20.00     | 45.00      | NASDAQ   |            |      |              |      |               |                  |
| USA Compression Partners LP                     | USAC.K | 26.73  | 0.98  | 3.88B      | 1080M   | Aug 04, 2026       | 26.99     | 0.18 | 2.10     | 7.86%          | 16.22%           | 5.95%               | 0.00%        | 24.44     | 35.00      | NYSE     |            |      |              |      |               |                  |
| ServiceNow Inc                                  | NOW    | 102.15 | 1.68  | A          | 13960M  | Jul 29, 2026       | 60.28     | 0.82 | -        | -              | -33.32%          | -48.34%             | 0.00%        | 85.00     | 200.00     | NYSE     |            |      |              |      |               |                  |
| Valero Energy Corporation                       | VLO    | 258.67 | 13.75 | 76.69B     | 117840M | Jul 30, 2026       | 18.9      | 0.57 | 4.80     | 1.86%          | 58.90%           | 92.88%              | 0.00%        | 200.00    | 300.00     | NYSE     |            |      |              |      |               |                  |
| KraneShares CSI China Internet ETF              | KWEB.K | 26.49  | -     | 5.93B      |         | --                 | -         | -    | 2.10     | 7.91%          | -22.20%          | -22.09%             | 0.00%        | 20.00     | 36.00      | NYSE     |            |      |              |      |               |                  |
| Micron Technology Inc                           | MU.O   | 981.61 | 21.49 | #VALUE!    | 58120M  | Jun 24, 2026       | 46.07     | 2.17 | 0.60     | 0.06%          | 243.93%          | 749.14%             | 0.00%        | 427.50    | 650.00     | NASDAQ   |            |      |              |      |               | SELL             |
| Serve Robotics Inc                              | SERV.O | 6.97   | -2.05 | 0.57531B   | 5.2M    | Aug 18, 2026       | -3.39     | 1.87 | -        | -              | -32.85%          | -36.11%             | 0.00%        | 4.00      | 14.00      | NASDAQ   |            |      |              |      |               |                  |
| Rubrik Inc                                      | RBRK.K | 68.19  | -1.45 | 14.71B     | 1420M   | Jun 04, 2026       | -50.74    | 1.10 | -        | -              | -10.84%          | -24.49%             | 0.00%        | 45.00     | 75.00      | NYSE     |            |      |              |      |               |                  |
| Medline Inc                                     | MDLN.O | 36.61  | 1.14  | 48.78B     | 29140M  | Sep 02, 2026       | 30.17     | -    | -        | -              | -12.83%          | -                   | 0.00%        | 30.00     | 50.00      | NASDAQ   |            |      |              |      |               |                  |
| Deere & Company                                 | DE     | 577.48 | 17.65 | 155.38B    | 47340M  | Aug 20, 2026       | 32.52     | 0.97 | 6.48     | 1.12%          | 24.04%           | 13.32%              | 0.00%        | 378.00    | 600.00     | NYSE     |            |      |              |      |               |                  |
| Delta Air Lines Inc                             | DAL    | 83.05  | 6.85  | 54.27B     | 65180M  | Jul 09, 2026       | 12.11     | 1.25 | 0.75     | 0.90%          | 19.67%           | 76.55%              | 0.00%        | 62.10     | 75.00      | NYSE     |            |      |              |      |               | SELL             |
| Abercrombie & Fitch Company                     | ANF    | 90.57  | 10.45 | 4.02B      | 5280M   | Aug 20, 2026       | 8.66      | 0.91 | -        | -              | -28.04%          | 21.31%              | 0.00%        | 74.25     | 115.00     | NYSE     |            |      |              |      |               |                  |
| Pfizer Inc                                      | PFE    | 26.21  | 1.31  | 149.27B    | 63320M  | Aug 04, 2026       | 19.96     | 0.31 | 1.72     | 6.56%          | 5.26%            | 6.81%               | 0.00%        | 20.00     | 33.00      | NYSE     |            |      |              |      |               |                  |
| Realty Income Corp                              | O      | 62.72  | 1.22  | 57.9B      | 5930M   | Aug 05, 2026       | 51.33     | 0.76 | 3.25     | 5.18%          | 11.26%           | 8.81%               | 0.00%        | 65.00     | 95.00      | NYSE     |            |      |              |      |               | 57.72L<br>62.72H |
| Enbridge Inc                                    | ENB    | 56.5   | 2.95  | 123.32B    | 69050M  | Jul 31, 2026       | 26.79     | 0.79 | 2.83     | 5.00%          | 18.13%           | 21.06%              | 0.00%        | 50.00     | 65.00      | NYSE     |            |      |              |      |               |                  |
| Netflix Inc                                     | NFLX.O | 80.34  | 3.10  | 338.13B    | 46890M  | Jul 16, 2026       | 26.07     | 1.55 | -        | -              | -14.31%          | -33.72%             | 0.00%        | 83.25     | 120.00     | NASDAQ   |            |      |              |      |               | 75.34L<br>80.34H |
| Sempra Energy                                   | SRE    | 92.29  | 2.94  | 60.31B     | 13560M  | Jul 30, 2026       | 31.29     | 0.60 | 2.63     | 2.85%          | 4.53%            | 24.58%              | 0.00%        | 87.75     | 110.00     | NYSE     |            |      |              |      |               |                  |
| Vertiv Holdings Co                              | VRT    | 302.87 | 3.98  | 115.78B    | 10840M  | Aug 05, 2026       | 75.82     | 2.04 | 0.25     | 0.08%          | 86.95%           | 172.93%             | 0.00%        | 256.50    | 350.00     | NYSE     |            |      |              |      |               |                  |
| GE Vernova LLC                                  | GEV    | 940.66 | 34.17 | 252.35B    | 39380M  | Jul 22, 2026       | 27.47     | 1.05 | 2.00     | 0.21%          | 43.93%           | 96.61%              | 0.00%        | 675.00    | 950.00     | NYSE     |            |      |              |      |               |                  |
| Regions Financial Corporation                   | RF     | 29.27  | 2.41  | 24.94B     | 7050M   | Jul 17, 2026       | 12.1      | 1.03 | 1.06     | 3.62%          | 8.01%            | 36.08%              | 0.00%        | 25.00     | 35.00      | NYSE     |            |      |              |      |               |                  |
| Zions Bancorporation                            | ZION.O | 67.25  | 6.43  | 9.88B      | 4150M   | Jul 20, 2026       | 10.45     | 0.82 | 1.80     | 2.68%          | 14.88%           | 41.79%              | 0.00%        | 60.75     | 75.00      | NASDAQ   |            |      |              |      |               |                  |
| KeyCorp   | KEY    | 22.7   | 1.63  | 24.46B     | 8320M   | Jul 21, 2026       | 13.88     | 1.05 | 0.82     | 3.61%          | 9.98%            | 45.05%              | 0.00%        | 18.00     | 24.00      | NYSE     |            |      |              |      |               |                  |
| United Bankshares Inc                           | UBSI.O | 45.65  | 3.57  | 6.26B      | 1700M   | Jul 23, 2026       | 12.7      | 0.74 | 1.52     | 3.33%          | 18.88%           | 29.58%              | 0.00%        | 38.00     | 50.00      | NASDAQ   |            |      |              |      |               |                  |
| Arm Holdings ADR                                | ARM.O  | 380.81 | 0.85  | 406.67B    | 4920M   | Jul 29, 2026       | 450.22    | 3.79 | -        | -              | 248.38%          | 180.94%             | 0.00%        | 150.00    | 325.00     | NASDAQ   |            |      |              |      |               | SELL             |
| HubSpot Inc                                     | HUBS.K | 187.98 | 1.88  | 9.61B      | 3300M   | Aug 05, 2026       | 99.32     | 1.23 | -        | -              | -53.16%          | -66.10%             | 0.00%        | 150.00    | 250.00     | NYSE     |            |      |              |      |               |                  |
| Snowflake Inc                                   | SNOW.K | 232.78 | -3.51 | 80.36B     | 5030M   | Aug 26, 2026       | -66.06    | 1.08 | -        | -              | 6.12%            | 11.82%              | 0.00%        | 85.50     | 190.00     | NYSE     |            |      |              |      |               | SELL             |
| Varonis Systems                                 | VRNS.O | 33.34  | -1.13 | 3.81B      | 660.24M | Aug 03, 2026       | -29.69    | 0.87 | -        | -              | 1.65%            | -31.99%             | 0.00%        | 24.75     | 36.00      | NASDAQ   |            |      |              |      |               |                  |
| Zscaler Inc                                     | ZS.O   | 129.55 | -0.49 | 20.94B     | 3170M   | Sep 08, 2026       | -265      | 0.96 | -        | -              | -42.40%          | -57.10%             | 0.00%        | 85.00     | 150.00     | NASDAQ   |            |      |              |      |               |                  |
| Samsara Inc                                     | IOT    | 33.66  | 0.10  | 18.8B      | 1730M   | Aug 27, 2026       | 327.47    | 1.34 | -        | -              | -5.05%           | -14.15%             | 0.00%        | 22.50     | 38.00      | NYSE     |            |      |              |      |               |                  |
| Netskope Inc                                    | NTSK.O | 9.04   | -2.49 | 3.52B      | 752.85M | --                 | -4.03     | -    | -        | -              | -48.46%          | -                   | 0.00%        | 5.53      | 9.95       | NASDAQ   |            |      |              |      |               |                  |
| Incyte Corporation                              | INCY.O | 108.56 | 7.06  | 21.7B      | 5360M   | Aug 04, 2026       | 15.41     | 0.80 | -        | -              | 9.91%            | 60.24%              | 0.00%        | 95.00     | 126.00     | NASDAQ   |            |      |              |      |               |                  |
| Fubot Inc                                       | FUBO.K | 9.83   | -2.88 | 1.14B      | 5300M   | Aug 11, 2026       | -3.34     | 2.51 | -        | -              | -67.49%          | -74.16%             | 0.00%        | 9.00      | 15.00      | NYSE     |            |      |              |      |               |                  |
| Meritage Corporation                            | MTH    | 74.44  | 5.50  | 4.98B      | 5620M   | Jul 29, 2026       | 13.56     | 1.41 | 1.92     | 2.58%          | 13.13%           | 15.46%              | 0.00%        | 50.00     | 70.00      | NYSE     |            |      |              |      |               | SELL             |
| State Street® SPDR® S&P® Regional Banking ETF   | KRE    | 73.44  | -0.72 | 4.18B      |         | --                 | -         | 1.50 | 1.46     | 1.98%          | 13.32%           | 30.61%              | 0.00%        | 62.33     | 70.00      | NYSE     |            |      |              |      |               | SELL             |
| Workday Inc                                     | WDAY.O | 130.8  | 3.21  | 31.87B     | 9850M   | Aug 20, 2026       | 40.11     | 1.08 | -        | -              | -39.10%          | -46.51%             | 0.00%        | 110.00    | 150.00     | NASDAQ   |            |      |              |      |               |                  |
| Invesco S&P 500® Equal Weight ETF               | RSP    | 211.65 | 13.85 | 91.06B     | 1370M   | --                 | 14.16     | 0.97 | 3.25     | 1.53%          | 10.49%           | 19.34%              | 0.00%        | 195.00    | 225.00     | NYSE     |            |      |              |      |               |                  |
| State Street® Utilities Select Sector SPDR® ETF | XLU    | 44.53  | 6.92  | 22.31B     | 602.07M | --                 | 6.29      | 0.60 | 1.24     | 2.78%          | 4.31%            | 9.38%               | 0.00%        | 40.49     | 50.00      | NYSE     |            |      |              |      |               |                  |
| Alibaba Group Holdings Ltd ADR                  | BABA.K | 112.82 | 44.00 | 257.31B    | 1.02T   | Aug 28, 2026       | 20.08     | 0.49 | 1.03     | 0.91%          | -23.03%          | -0.04%              | 0.00%        | 100.00    | 155.00     | NYSE     |            |      |              |      |               |                  |
| Oracle Corporation                              | ORCL.K | 184.13 | 5.94  | 528.65B    | 67360M  | Sep 14, 2026       | 30.7      | 1.65 | 2.00     | 1.09%          | -5.53%           | -14.45%             | 0.00%        | 150.00    | 200.00     | NYSE     |            |      |              |      |               |                  |
| Corning Incorporated                            | GLW    | 179.2  | 2.08  | 154.36B    | 16320M  | Aug 04, 2026       | 86.5      | 1.14 | 1.12     | 0.63%          | 104.66%          | 261.29%             | 0.00%        | 126.00    | 200.00     | NYSE     |            |      |              |      |               |                  |
| Entegris Inc                                    | ENTG.O | 150.52 | 1.74  | 22.94B     | 3240M   | Aug 05, 2026       | 86.23     | 1.36 | 0.40     | 0.27%          | 78.66%           | 99.79%              | 0.00%        | 100.00    | 200.00     | NASDAQ   |            |      |              |      |               |                  |
| NiSource Inc                                    | NI     | 47.21  | 2.02  | 22.61B     | 6820M   | Aug 05, 2026       | 23.41     | 0.57 | 1.20     | 2.54%          | 13.05%           | 19.46%              | 0.00%        | 40.00     | 55.00      | NYSE     |            |      |              |      |               |                  |
| PPL Corporation                                 | PPL    | 35.85  | 1.63  | 26.93B     | 9310M   | Jul 30, 2026       | 21.93     | 0.62 | 1.14     | 3.18%          | 2.37%            | 5.78%               | 0.00%        | 32.00     | 42.00      | NYSE     |            |      |              |      |               |                  |
| IONQ Inc  | IONQ.K | 57.84  | 0.92  | 21.63B     | 187.12M | Aug 12, 2026       | 62.05     | 3.05 | -        | -              | 28.91%           | 52.85%              | 0.00%        | 45.00     | 80.00      | NYSE     |            |      |              |      |               |                  |
| Accelerant Holdings Ltd                         | ARX    | 13.03  | -7.04 | 2.86B      | 953.9M  | Aug 27, 2026       | -         | -    | -        | -              | -20.31%          | -                   | 0.00%        | 12.00     | 22.00      | NYSE     |            |      |              |      |               |                  |
| Huntington Bancshares Incorporated              | HBAN.O | 17.52  | 1.28  | 35.52B     | 10910M  | Jul 23, 2026       | 13.68     | 0.97 | 0.62     | 3.54%          | 0.98%            | 12.96%              | 0.00%        | 13.00     | 20.00      | NASDAQ   |            |      |              |      |               |                  |
| EQT Corporation                                 | EQT    | 51.94  | 5.27  | 32.42B     | 9360M   | Jul 28, 2026       | 9.83      | 0.59 | 0.66     | 1.27%          | -3.10%           | -8.62%              | 0.00%        | 50.00     | 80.00      | NYSE     |            |      |              |      |               |                  |
| Flex Ltd  | FLEX.O | 149.69 | 2.33  | 54.72B     | 27910M  | Jul 29, 2026       | 64.81     | 1.45 | -        | -              | 147.75%          | 247.07%             | 0.00%        | 62.00     | 150.00     | NASDAQ   |            |      |              |      |               |                  |
| Southern Copper Corporation                     | SCCO.K | 189.79 | 5.90  | 157.6B     | 14550M  | Jul 29, 2026       | 32.15     | 1.08 | 4.00     | 2.09%          | 34.74%           | 107.82%             | 0.00%        | 140.00    | 200.00     | NYSE     |            |      |              |      |               |                  |
| Morgan Stanley                                  | MS     | 214.04 | 11.03 | 338.39B    | 73170M  | Jul 15, 2026       | 19.43     | 1.21 | 4.00     | 1.87%          | 20.57%           | 65.29%              | 0.00%        | 16.00     | 225.00     | NYSE     |            |      |              |      |               |                  |

|                                 |         |        |       |         |         |              |        |      |      |       |         |         |       |        |        |        |      |  |  |  |  |
|---------------------------------|---------|--------|-------|---------|---------|--------------|--------|------|------|-------|---------|---------|-------|--------|--------|--------|------|--|--|--|--|
| Simon Property Group Inc        | SPG     | 219.04 | 14.39 | 81.72B  | 6650M   | Aug 03, 2026 | 15.19  | 1.36 | 9.00 | 4.11% | 18.33%  | 39.60%  | 0.00% | 175.00 | 210.00 | NYSE   | SELL |  |  |  |  |
| International Business Machines | IBM     | 272.24 | 11.29 | 256.86B | 68910M  | Jul 22, 2026 | 24.08  | 0.58 | 6.76 | 2.48% | -8.09%  | -1.80%  | 0.00% | 225.00 | 310.00 | NYSE   |      |  |  |  |  |
| Cisco Systems Inc               | CSCO.O  | 121.06 | 3.00  | 477.5B  | 60750M  | Aug 19, 2026 | 40.36  | 1.00 | 1.68 | 1.39% | 57.16%  | 88.89%  | 0.00% | 74.00  | 125.00 | NASDAQ |      |  |  |  |  |
| Bristol-Myers Squibb Company    | BMY     | 57.13  | 3.57  | 116.09B | 48480M  | Jul 30, 2026 | 15.98  | 0.26 | 2.52 | 4.41% | 5.91%   | 14.83%  | 0.00% | 50.00  | 65.00  | NYSE   |      |  |  |  |  |
| Novo Nordisk A/S                | NVO     | 43.88  | 27.41 | 197.11B | 327800M | Aug 05, 2026 | 10.44  | 0.35 | 1.29 | 2.93% | -13.76% | -45.03% | 0.00% | 35.00  | 50.00  | NYSE   |      |  |  |  |  |
| Wells Fargo & Company           | WFC     | 83.74  | 6.48  | 256.38B | 88790M  | Jul 14, 2026 | 12.95  | 0.96 | 1.80 | 2.15% | -10.15% | 15.73%  | 0.00% | 65.25  | 85.00  | NYSE   |      |  |  |  |  |
| Microsoft Corporation           | MSFT.O  | 390.68 | 16.79 | 2.90T   | 318270M | Jul 28, 2026 | 23.16  | 1.09 | 3.64 | 0.93% | -19.22% | -17.74% | 0.00% | 375.00 | 425.00 | NASDAQ |      |  |  |  |  |
| Energy Transfer Equity LP       | ET      | 19.07  | 1.20  | 65.28B  | 92290M  | Aug 05, 2026 | 15.86  | 0.57 | 1.35 | 7.08% | 15.65%  | 4.09%   | 0.00% | 18.00  | 24.00  | NYSE   |      |  |  |  |  |
| Palo Alto Networks Inc          | PANW.O  | 279.62 | 1.15  | 228.44B | 10610M  | Aug 24, 2026 | 244.12 | 0.94 | -    | -     | 51.80%  | 42.47%  | 0.00% | 200.00 | 300.00 | NASDAQ |      |  |  |  |  |
| Baker Hughes Co                 | BKR.O   | 63.14  | 3.13  | 62.98B  | 27890M  | Jul 22, 2026 | 20.27  | 0.94 | 0.92 | 1.46% | 38.65%  | 61.73%  | 0.00% | 60.75  | 75.00  | NASDAQ |      |  |  |  |  |
| Super Micro Computer Inc        | SMCI.O  | 30.45  | 1.91  | 18.24B  | 33700M  | Aug 11, 2026 | 15.94  | 1.68 | -    | -     | 4.03%   | -26.73% | 0.00% | 30.00  | 45.00  | NASDAQ |      |  |  |  |  |
| Walt Disney Company             | DIS     | 100.04 | 6.26  | 173.48B | 97260M  | Aug 12, 2026 | 16.03  | 1.42 | 1.50 | 1.50% | -12.07% | -15.18% | 0.00% | 85.00  | 110.00 | NYSE   |      |  |  |  |  |
| NVIDIA Corporation              | NVDA.O  | 205.19 | 6.53  | 4.96T   | 253490M | Aug 26, 2026 | 31.35  | 2.24 | 1.00 | 0.49% | 10.02%  | 44.53%  | 0.00% | 195.75 | 250.00 | NASDAQ |      |  |  |  |  |
| HP Inc                          | HPQ     | 25.24  | 2.71  | 23.05B  | 57420M  | Sep 01, 2026 | 9.26   | 1.11 | 1.20 | 4.75% | 13.29%  | 5.87%   | 0.00% | 22.00  | 35.00  | NYSE   |      |  |  |  |  |
| Dell Technologies Inc           | DELL.K  | 395.57 | 12.66 | 258.19B | 134000M | Sep 03, 2026 | 31.47  | 1.38 | 2.52 | 0.64% | 214.24% | 261.05% | 0.00% | 220.50 | 300.00 | NYSE   | SELL |  |  |  |  |
| Uber Technologies Inc           | UBER.K  | 68.85  | 4.05  | 139.8B  | 53690M  | Aug 04, 2026 | 16.91  | 1.12 | -    | -     | -15.74% | -17.97% | 0.00% | 65.00  | 85.00  | NYSE   |      |  |  |  |  |
| Boeing Co                       | BA      | 219.06 | 2.50  | 172.96B | 92180M  | Jul 29, 2026 | 88.21  | 1.21 | -    | -     | 0.89%   | 9.36%   | 0.00% | 193.05 | 250.00 | NYSE   |      |  |  |  |  |
| Exxon Mobil Corp                | XOM     | 147.01 | 5.94  | 608.24B | 326010M | Jul 24, 2026 | 24.75  | 0.18 | 4.12 | 2.80% | 22.16%  | 31.12%  | 0.00% | 130.00 | 150.00 | NYSE   |      |  |  |  |  |
| Meta Platforms Inc              | META.O  | 566.8  | 27.49 | 1.44T   | 214960M | Jul 29, 2026 | 20.59  | 1.24 | 2.10 | 0.37% | -14.13% | -17.00% | 0.00% | 540.00 | 590.00 | NASDAQ |      |  |  |  |  |
| Amazon.com Inc                  | AMZN.O  | 238.55 | 8.36  | 2.56T   | 742780M | Jul 30, 2026 | 28.4   | 1.44 | -    | -     | 3.35%   | 12.47%  | 0.00% | 220.50 | 285.00 | NASDAQ |      |  |  |  |  |
| Bellring Brands LLC             | BRBR.K  | 8.81   | 1.28  | 1.04B   | 2330M   | Aug 10, 2026 | 6.83   | 0.81 | -    | -     | -67.04% | -84.98% | 0.00% | 5.00   | 19.00  | NYSE   |      |  |  |  |  |
| Tesla Inc                       | TSLA.O  | 406.43 | 1.09  | 1.52T   | 97880M  | Jul 29, 2026 | 369.01 | 1.79 | -    | -     | -9.63%  | 24.94%  | 0.00% | 250.00 | 450.00 | NASDAQ |      |  |  |  |  |
| Advanced Micro Devices Inc      | AMD.O   | 511.57 | 3.00  | 836.73B | 37450M  | Aug 04, 2026 | 171.1  | 2.49 | -    | -     | 138.87% | 340.40% | 0.00% | 300.00 | 450.00 | NASDAQ | SELL |  |  |  |  |
| Citigroup Inc                   | C       | 139.83 | 8.04  | 238.59B | 78730M  | Jul 14, 2026 | 17.44  | 1.12 | 2.40 | 1.72% | 19.83%  | 83.12%  | 0.00% | 115.00 | 140.00 | NYSE   |      |  |  |  |  |
| BHP Group Ltd ADR               | BHP     | 90.82  | 2.01  | 225.41B | 53990M  | Aug 17, 2026 | 22.31  | 0.80 | 2.63 | 2.90% | 50.44%  | 87.06%  | 0.00% | 75.00  | 90.00  | NYSE   | SELL |  |  |  |  |
| Rio Tinto ADR                   | RIO     | 105.35 | 6.08  | 179.64B | 57640M  | Jul 29, 2026 | 17.24  | 0.63 | 4.00 | 3.79% | 31.64%  | 81.64%  | 0.00% | 90.00  | 126.00 | NYSE   |      |  |  |  |  |
| Dominion Energy Inc             | D       | 67.9   | 3.39  | 59.61B  | 17450M  | Jul 31, 2026 | 20.02  | 0.64 | 2.67 | 3.93% | 15.89%  | 22.32%  | 0.00% | 63.00  | 70.00  | NYSE   |      |  |  |  |  |
| Apple Inc                       | AAPL.O  | 291.13 | 8.25  | 4.28T   | 451440M | Jul 30, 2026 | 35.22  | 1.06 | 1.08 | 0.37% | 7.09%   | 48.20%  | 0.00% | 245.00 | 310.00 | NASDAQ |      |  |  |  |  |
| Chevron Corp                    | CVX     | 187.22 | 5.75  | 369.27B | 185740M | Jul 24, 2026 | 32.55  | 0.50 | 7.12 | 3.80% | 22.84%  | 28.31%  | 0.00% | 144.15 | 195.00 | NYSE   |      |  |  |  |  |
| Alphabet Inc Class A            | GOOGL.O | 359.68 | 13.11 | 4.38T   | 422500M | Jul 28, 2026 | 27.48  | 1.27 | 0.88 | 0.24% | 14.91%  | 105.92% | 0.00% | 300.00 | 425.00 | NASDAQ |      |  |  |  |  |

| Symbol | Name                               | Exchange | Beta | Company Research  | Risks  | Momentum   | Valuation  | Relative Performance vs S&P 500 | Relative Performance Reason   |
|--------|------------------------------------|----------|------|---|--|--|--|---------------------------------|---|
| MRVL   | Marvell Technology Inc             | NASDAQ   | 2.25 | Marvell Technology is a semiconductor designer specializing in data infrastructure, storage, and connectivity solutions serving cloud, enterprise, and hyperscaler markets. The company has demonstrated exceptional growth momentum with YTD returns of 214% and three-year returns of 345%, reflecting strong demand tailwinds in AI and data center sectors. However, the stock's current valuation appears stretched at 89.4x P/E despite solid EPS of \$2.895, and today's 7.61% decline signals potential profit-taking after the recent rally. Near-term volatility is expected ahead of earnings on August 20, 2026, given conflicting intraday technical signals.  | Semiconductor cyclicality and inventory correction risks could pressure margins and growth if hyperscaler capex cycles decelerate. Extreme valuation multiples (89.4x P/E) create significant downside vulnerability to any earnings disappointment or sector rotation away from chip names. Geopolitical risks including US-China export restrictions on advanced semiconductor technology could impact Marvell's addressable market and                                      | Moderate: Conflicting technical signals with strong weekly/monthly timeframes offset by sell signals in hourly/30-minute windows, while the stock's sharp 7.61% daily decline after a 56% monthly surge suggests momentum exhaustion and profit-taking.  | Expensive: At 89.4x P/E, the stock commands a substantial premium relative to historical semiconductor sector averages, implying high growth expectations that leave limited margin of safety for execution risks or cyclical downturns.                               | Outperforming                   | MRVL's YTD gain of 214% and 1-year return of 291% significantly exceed typical S&P 500 performance, reflecting outsized momentum driven by AI and data center semiconductor tailwinds.  |
| JNJ    | Johnson & Johnson                  | NYSE     | 0.26 | Johnson & Johnson is a diversified healthcare conglomerate with market-leading positions across pharmaceuticals, medical devices, and consumer health segments. The company benefits from a robust pipeline of innovative drugs, strong pricing power, and recurring revenue from established blockbuster medications. Recent performance has been exceptional with YTD returns of 14.52% and 1-year returns of 52.65%, reflecting both operational execution and favorable market sentiment toward defensive healthcare names. The outlook remains constructive given JNJ's ability to generate consistent cash flow and maintain its competitive moat through R&D investments.  | Patent cliff exposure on key revenue drivers could pressure growth if generic competition accelerates faster than expected. Regulatory and litigation risks in the pharmaceutical and talc businesses represent ongoing headwinds that could result in material settlements or operational constraints. Valuation risk exists given the elevated P/E multiple of 27.44x, which leaves limited margin of safety if growth decelerates or market sentiment shifts toward higher- | Strong: Multiple timeframes from hourly to monthly show Strong Buy signals, supported by 52.65% one-year returns and 14.52% YTD gains that demonstrate sustained upward momentum and technical strength.   | Expensive: The P/E ratio of 27.44x sits meaningfully above historical averages for large-cap healthcare, suggesting the market is pricing in significant future growth relative to current earnings of \$8.64 per share.   | Outperforming                   | JNJ's YTD return of 14.52% and 1-year return of 52.65% significantly exceed typical S&P 500 performance, indicating the stock has benefited from both sector rotation into healthcare and company-specific positive developments. |
| KMB    | Kimberly-Clark Corp                | NASDAQ   | 0.31 | Kimberly-Clark is a defensive consumer staples company with a diversified portfolio of personal care and professional products, benefiting from consistent demand across economic cycles. The company maintains a strong competitive moat through brand recognition and distribution scale, though it faces headwinds from input cost inflation and shifting consumer preferences. Recent price action shows a sharp +2.83% daily gain with near-term technical strength, but long-term performance remains challenged with -24.34% one-year and -25.26% three-year returns. The elevated dividend yield of 5.09% reflects market concerns about growth prospects, positioning KMB as an income-focused holding rather than a growth opportunity.   | Persistent input cost inflation and supply chain pressures could compress margins; competitive intensity in consumer staples and private-label penetration may limit pricing power. Prolonged macroeconomic weakness or consumer discretionary pullback could impact volumes despite the defensive nature of the business.   | Weak: While intraday and short-term timeframes show strong technical buy signals driven by today's +2.83% rally and strong 1-week performance of +6.08%, the monthly timeframe signals a strong sell and multi-year underperformance (-24.34% YTD, -25.26% over 3 years) suggests limited sustainable upside momentum. | Fair: The P/E ratio of 19.39x is reasonable for a defensive consumer staples name with consistent earnings (EPS 5.17) and high dividend yield, though it does not reflect a meaningful discount relative to the broader market given the company's growth constraints. | Underperforming                 | KMB's -0.37% YTD and -24.34% one-year returns significantly lag the S&P 500's positive performance, indicating the market has reassessed the company's growth trajectory and competitive positioning downward over the past year. |
| SIG    | Signet Jewelers Ltd                | NYSE     | 1.14 | Signet Jewelers is a leading global jewelry retailer operating through brands including Kay, Zales, and Jared, with a diversified product portfolio across engagement, fashion, and luxury segments. The company has demonstrated solid operational execution with 9.55% one-year returns and a 44.85% three-year return, indicating successful business turnaround and margin expansion initiatives. Recent quarterly momentum has been positive, with YTD performance of 4.67% supported by consumer demand resilience in key jewelry categories. The valuation appears attractive relative to historical multiples, and management is positioned to capitalize on seasonal strength heading into the critical holiday selling season.  | Jewelry retail demand is highly cyclical and sensitive to consumer discretionary spending; economic recession or credit tightening could materially pressure same-store sales and margins. Rising interest rates and persistent inflation could reduce consumer purchasing power, particularly affecting lower-income demographics that represent a meaningful portion of the customer base. Competitive pressures from e-commerce pure-plays                                  | Strong: Intraday technical signals show strong bullish momentum with hourly and 5-hour timeframes in strong buy territory, supported by 9.55% one-year appreciation and 4.67% YTD gains indicating sustained uptrend.  | Cheap: The 12.30 P/E ratio with \$7.14 EPS suggests valuation below historical retail averages, providing attractive entry point relative to earnings generation capacity and three-year performance trajectory.   | Outperforming                   | YTD performance of 4.67% and one-year return of 9.55% exceed typical S&P 500 performance for the equivalent periods, demonstrating outperformance in an otherwise challenging retail environment.                                 |
| CSCO   | Cisco Systems Inc                  | NASDAQ   | 1    | Cisco Systems is a diversified networking and cybersecurity infrastructure leader with a \$489B market cap and \$60.75B in annual revenue, commanding significant competitive advantages in enterprise connectivity and security solutions. The company has demonstrated exceptional momentum, delivering 56.25% YTD returns and 87.51% one-year performance, reflecting strong market demand for hybrid cloud and AI-driven networking infrastructure. Recent monthly performance of +21.92% suggests accelerating investor confidence, though elevated valuation metrics warrant monitoring. With next earnings reported for August 2026, the stock appears positioned to benefit from secular trends in digital transformation, though near-term technical weakness warrants tactical caution. | Valuation risk: At a P/E of 39.74x with an EPS of \$3.0, Cisco trades at a significant premium to historical averages, creating downside risk if growth expectations disappoint or market sentiment shifts toward value. Macro/cyclical risk: Networking infrastructure spending is sensitive to enterprise IT budget cycles and macroeconomic slowdowns, which could pressure revenue growth and margin expansion. Technology disruption risk: Rapid                          | Moderate: Conflicting technical signals show strong weekly/monthly buy ratings offset by hourly and 5-hour sell signals, while intraday weakness (-3.05% daily, -4.85% weekly) contradicts the powerful long-term uptrend (+87.51% YTD), suggesting profit-taking after a significant rally.                           | Expensive: The P/E ratio of 39.74x significantly exceeds Cisco's historical average of 15-20x and implies elevated growth expectations relative to the company's mature market position and \$3.00 EPS base.   | Outperforming                   | Cisco's 56.25% YTD and 87.51% one-year returns substantially exceed typical S&P 500 performance over these periods, indicating significant outperformance driven by strong demand for infrastructure and networking solutions.    |
| MWH    | SOLV Energy Inc                    | NASDAQ   | -    | SOLV Energy Inc operates in the renewable energy sector with a market capitalization of \$6.72B and annual revenue of \$2.76B, positioning it as a mid-cap player in the energy transition space. The company maintains a solid EPS of \$1.097, though the elevated P/E ratio of 32.49x suggests growth expectations are already baked into valuation. Recent performance has been challenging, with the stock declining 26.83% over the past month and 5.94% in the past week, indicating potential headwinds or market sentiment deterioration. The upcoming earnings report on September 2, 2026 will be critical to reassess the investment thesis and validate current market expectations.  | Significant near-term technical weakness and recent sharp price declines suggest possible demand concerns or sector headwinds that could pressure earnings. The elevated P/E multiple of 32.49x leaves limited margin of safety if the company fails to meet aggressive growth expectations or faces margin compression. Renewable energy sector cyclicality and policy dependency create exposure to regulatory changes and subsidy modifications that could impact           | Bearish: Intermediate and longer-term timeframes display strong sell signals (hourly and 5-hour) despite intraday buy signals, with month-to-date losses of 26.83% indicating overwhelming downward momentum that outweighs short-term technical oversold conditions.  | Expensive: The P/E ratio of 32.49x is substantially elevated relative to broader market averages, implying the market has priced in significant future growth that may be at risk given recent operational or sentiment deterioration.                                 | Underperforming                 | With a one-month decline of 26.83% and no available YTD or one-year data, the stock's sharp recent losses suggest significant underperformance relative to the broader market and S&P 500.  |
| USAC.K | USA Compression Partners LP        | NYSE     | 0.18 | USA Compression Partners LP is a master limited partnership operating in the natural gas compression equipment and services sector, providing critical infrastructure for energy production and transportation. The company has demonstrated solid long-term appreciation with 38% three-year returns and 20.26% YTD performance, supported by a robust 7.54% dividend yield. Recent price action shows consolidation around \$27.66 with intraday weakness offset by constructive weekly and monthly technicals. The partnership benefits from essential infrastructure positioning and recurring revenue streams tied to energy sector activity.  | Exposure to cyclical energy sector volatility and natural gas commodity price fluctuations could pressure utilization rates and margins. Rising interest rates and refinancing pressures represent a material concern for leveraged partnership structures dependent on capital markets access.  | Weak: Intense intraday selling pressure across all sub hourly timeframes (5-min through 5-hour all Strong Sell) contradicts the constructive weekly and monthly buy signals, suggesting conflicting technical narratives and near-term consolidation risk.   | Expensive: The 28.48 P/E ratio trades at a significant premium relative to the broader market average, which may not be fully justified by the 0.98 EPS given the \$4.02B market cap and mid-single-digit earnings growth profile.                                     | Outperforming                   | YTD performance of +20.26% and 1-year return of +9.72% exceed typical S&P 500 performance ranges over these periods, demonstrating relative outperformance despite recent intraday weakness.                                      |
| NOW    | ServiceNow Inc                     | NYSE     | 0.82 | ServiceNow is a leading enterprise cloud software company specializing in workflow automation and IT service management solutions, serving a broad global customer base across multiple verticals. The company has maintained a strong competitive position in its core markets, though faces intensifying competition from both established players and emerging cloud platforms. Recent performance has been challenging, with the stock down 30.17% YTD and 46.75% over one year, reflecting broader SaaS sector headwinds and potentially slower enterprise software spending. The valuation remains elevated relative to historical averages, though the stock has experienced a significant drawdown from peak levels.  | Slowing enterprise software spending and macro uncertainty could pressure subscription growth rate and margin expansion. High valuation multiples (P/E of 63x) leave limited room for execution missteps or guidance misses, and the stock is highly sensitive to earnings revisions. Increased competition and customer consolidation in the workflow automation space could constrain pricing power and market share gains.  | Bearish: Multiple timeframe technical deterioration (hourly, 5-hour, weekly, and monthly all showing strong sell signals) coupled with a 9.27% one-week decline and 46.75% one-year loss indicates sustained downward momentum with limited near-term reversal catalysts.  | Expensive: At a P/E ratio of 63.28x on EPS of \$1.68, ServiceNow commands a significant valuation premium that is difficult to justify given the current 30%+ YTD drawdown and elevated macro uncertainty facing enterprise software vendors.                          | Underperforming                 | ServiceNow's 30.17% YTD decline and 46.75% one-year loss substantially underperform the S&P 500, indicating the company is facing sector-specific or company-specific headwinds beyond broad market movements.                    |
| VLO    | Valero Energy Corporation          | NYSE     | 0.57 | Valero Energy is a leading independent petroleum refiner with a diversified portfolio of refining assets and renewable fuel operations. The company benefits from stable cash generation through its midstream logistics segment and has demonstrated strong operational execution. YTD performance of +55.89% reflects both operational strength and favorable energy sector dynamics, positioning VLO as a cyclical beneficiary of higher refining margins. The company's 1.89% dividend yield and consistent earnings provide downside support, though energy transition risks remain a structural headwind.   | Cyclical margin compression risk if crude oil prices decline sharply or refining capacity utilization weakens; regulatory and tax policy changes could increase operating costs or limit dividend capacity; long-term energy transition and declining transportation fuel demand pose existential challenges to traditional refining economics.  | Moderate: Weekly and monthly charts show strong buy signals with YTD outperformance of +55.89%, but intraday sell signals on 5-hour timeframe and -2.93% weekly decline suggest consolidation and near-term profit-taking despite underlying strength.   | Fair: The P/E ratio of 18.38x is reasonable for a cyclical refiner given current earnings power of \$13.75 EPS, though valuation appropriateness depends on sustainability of refining margins relative to historical averages.  | Outperforming                   | YTD return of +55.89% and 1-year return of +89.30% significantly exceed typical S&P 500 performance, reflecting energy sector strength and refiner-specific operational leverage during this period.                              |
| KWEB.K | KraneShares CSI China Internet ETF | NYSE     | -    | KWEB is a China-focused internet ETF providing broad exposure to Chinese tech and internet companies through a diversified basket approach. The fund offers significant dividend yield (8%) but faces structural headwinds from regulatory pressures on Chinese tech, geopolitical tensions, and capital controls affecting the sector. Recent performance reflects the challenging environment for Chinese internet equities, with YTD and one-year returns significantly negative. The outlook remains cautious given ongoing regulatory uncertainty in China and potential further deleveraging in the sector.   | Geopolitical risk and U.S.-China relations deterioration could trigger further regulatory crackdowns or trading restrictions on Chinese equities. Regulatory risk remains elevated with Chinese government policy changes affecting internet platforms, data privacy, and fintech operations. Currency and capital control risks may limit repatriation of dividends and limit liquidity during market stress.   | Bearish: Conflicting short-term technical signals (5-min/15-min buy vs. hourly/weekly/monthly strong sell) are overwhelmed by severe negative price momentum across all meaningful timeframes (YTD -23.02%, 1-year -24.84%) indicating persistent downtrend.   | Cheap: Unable to assess traditional valuation metrics due to missing P/E and EPS data, but the elevated 8% dividend yield suggests market pricing reflects significant risk premium and potential value opportunity at depressed levels.                               | Underperforming                 | KWEB's YTD decline of -23.02% and one-year return of -24.84% substantially underperform the S&P 500's positive returns over both periods, reflecting China-specific sector weakness relative to U.S. equities.                    |

|        |                             |        |      |   |   |   |  |                 |  |
|--------|-----------------------------|--------|------|---|---|---|--|-----------------|--|
| MU     | Micron Technology Inc       | NASDAQ | 2.17 | Micron Technology is a leading global provider of memory and storage solutions, serving data center, consumer, and mobile markets with DRAM and NAND flash products. The company has demonstrated exceptional operational execution, translating strong demand recovery in AI-driven data center and enterprise segments into substantial revenue growth and margin expansion. YTD performance of +227.91% reflects both the structural tailwinds from generative AI adoption and recovery from prior industry cyclicality, positioning MU as a critical infrastructure beneficiary. With next earnings scheduled for June 2026, near-term catalysts remain robust while long-term positioning benefits from secular semiconductor supply chain investments.  | Cyclical industry dynamics pose downside risk if AI capex spending moderates faster than anticipated, potentially compressing margins and multiples; competitive intensity from Samsung and SK Hynix in DRAM/NAND markets could pressure pricing power and market share. Geopolitical risks including semiconductor export restrictions to China and supply chain dependencies could disrupt revenue streams and profitability.                                       | Strong: Intraday technical indicators (5-min, 15-min, 30-min all Strong Buy) aligned with robust weekly and monthly signals suggest sustained positive momentum, though recent 1-week weakness of -13.31% against 1-month gains of +17.67% indicates potential consolidation. | Expensive: The P/E ratio of 42.10 trades at a substantial premium to semiconductor sector averages and broader market multiples, reflecting elevated growth expectations that may be partially priced in despite the strong EPS of 21.2573.  | Outperforming   | YTD return of +227.91% and 1-year return of +706.59% substantially exceed S&P 500 performance over both periods, demonstrating significant outperformance driven by AI-cycle positioning.  |
| SERV   | Serve Robotics Inc          | NASDAQ | 1.87 | Serve Robotics Inc is an early-stage robotics company with minimal revenue generation (\$5.2M) relative to its \$588M market capitalization, indicating the market is pricing in significant future growth expectations. The company operates in the competitive autonomous delivery robotics sector, where larger players and well-capitalized competitors pose meaningful threats. Recent performance has been severely negative, with the stock declining 45.69% over one year and 33.24% YTD, suggesting investor sentiment has shifted materially. The upcoming earnings report on August 18, 2026 will be critical to validate the business model and market adoption trajectory.   | 1) Revenue generation remains negligible relative to valuation, creating execution risk if commercialization milestones are not achieved; 2) Persistent unprofitability (negative EPS of -2.05) with no clear path to profitability disclosed increases cash burn concerns; 3) High beta of 1.87 indicates elevated volatility and sensitivity to market downturns, particularly problematic given the speculative nature of the business.                            | Bearish: All intraday and daily timeframe technicals display strong sell signals with accelerating losses over 1-week (-15.90%), 1-month (-21.69%), and 1-year (-45.69%) periods, indicating sustained downward momentum despite the monthly chart remaining neutral.         | Cheap: The negative P/E ratio of -4.03 reflects ongoing losses, but the market cap of \$588M against \$5.2M in revenue implies a revenue multiple of 113x, which is extremely elevated even for high-growth companies and suggests either profound overvaluation or severe market repricing. | Underperforming | With YTD decline of -33.24% and 1-year decline of -45.69%, SERV has materially underperformed the S&P 500, which has delivered positive returns over both periods, indicating significant relative weakness and investor loss of confidence. |
| RBRK.K | Rubrik Inc                  | NYSE   | 1.1  | Rubrik is a cloud data management and cyber resilience company with a \$14.8B market capitalization and \$1.42B in annual revenue, operating in the high-growth data protection and ransomware recovery market. The company has demonstrated strong momentum with a +15.39% monthly gain and robust weekly/monthly technical signals, though it remains unprofitable with an EPS of -\$1.45. Despite near-term volatility, Rubrik is positioned in a structurally attractive market segment as enterprises increasingly prioritize data security and recovery capabilities. The stock's YTD decline of -6.20% masks recent operational traction, with the next earnings report scheduled for June 2026 providing a near-term catalyst.  | Profitability remains elusive with negative EPS of -\$1.45, raising questions about margin expansion path to sustainable earnings; the 5-hour technical 'Sell' signal conflicts with longer-term strength, suggesting near-term pullback risk or profit-taking opportunity. Competitive intensity from larger incumbents (Dati, Veeam, Commvault) could pressure growth rates and pricing power in the cyber resilience market.                                       | Moderate: While intraday and weekly technicals show strong buy signals, the conflicting 5-hour sell signal and -9.72% weekly decline suggest consolidation after a strong monthly rally (+15.39%), indicating mixed short-term conviction.                                    | Expensive: The negative P/E ratio of -50.74 reflects ongoing losses, making traditional valuation metrics unreliable; however, the 10.4x EV/Revenue multiple typical for high-growth SaaS appears elevated given the -19.27% 1-year performance and lack of profitability visibility.        | Underperforming | RBRK has declined 6.20% YTD and 19.27% over 1 year, significantly trailing the S&P 500's positive returns over both periods, indicating relative weakness despite recent monthly gains.  |
| MDLN   | Medline Inc                 | NASDAQ | -    | Medline Inc is a leading healthcare distributor and manufacturer with a \$44.4B market cap and \$29.1B annual revenue, positioning it as a critical player in medical supplies and equipment distribution. The company benefits from structural tailwinds in healthcare spending and an essential business model with recurring revenue streams. However, recent performance has been challenged, with YTD returns down 14.26% despite today's 6.54% rally, suggesting sector headwinds or valuation compression. The stock faces an earnings report on September 2, 2026, which could provide clarity on operational momentum and forward guidance.  | 1) Valuation risk: At a 30.17 P/E ratio, the stock appears expensive relative to historical healthcare distributor multiples, leaving limited margin of safety if growth disappoints; 2) Industry volatility: Healthcare spending cycles and hospital purchasing patterns can compress margins during economic slowdowns, particularly impacting distributor margins; 3) Technical divergence: The stark contrast between intraday strong buy signals and             | Weak: Intraday strength masks deteriorating longer-term technicals (weekly strong sell, monthly neutral) and a YTD decline of 14.26%, indicating the current rally may be a countertrend bounce rather than the beginning of a sustained recovery.                            | Expensive: A P/E of 30.17 is elevated for a mature healthcare distributor, particularly given the negative YTD performance and suggests the market is pricing in optimistic growth assumptions that may not materialize.   | Underperforming | YTD performance of -14.26% significantly lags the S&P 500's typical positive returns year-to-date, indicating MDLN has underperformed the broader market during 2026.  |
| DE     | Deere & Company             | NYSE   | 0.97 | Deere & Company is the global leader in agricultural and construction equipment, with a diversified business model spanning machinery, components, and financial services. The company maintains strong competitive moats through brand recognition, dealer networks, and technological innovation in precision agriculture. YTD performance of +24.00% reflects recovery in farm commodity prices and improved equipment demand, though recent monthly weakness suggests potential consolidation. The 3-year gain of 52.38% demonstrates strong long-term value creation despite cyclical headwinds.   | Agricultural cyclicality and commodity price volatility could reduce farmer capital expenditure if grain prices decline materially. Macroeconomic slowdown in construction and infrastructure spending would pressure equipment demand and margins. Supply chain disruptions or geopolitical tensions could impact component availability and manufacturing efficiency.   | Strong: Short-term technical signals show consistent strength with 15-min, 30-min, and 5-hour indicators all registering 'Strong Buy', though recent weekly price action (-1.86% weekly, -1.94% monthly) suggests profit-taking after significant YTD gains.                  | Expensive: At a P/E ratio of 32.70 with an EPS of 17.65, the stock trades at a significant premium to historical and market averages, implying elevated growth expectations priced into current levels.  | Outperforming   | DE's YTD return of +24.00% and 1-year return of +10.85% significantly exceed typical S&P 500 performance, reflecting strong sector rotation into cyclical recovery plays and agricultural demand tailwinds.                                  |
| DAL    | Delta Air Lines Inc         | NYSE   | 1.25 | Delta Air Lines is a major U.S. airline operator with a diversified revenue base of \$65.2B, benefiting from strong domestic and international travel demand. The company has demonstrated significant operational leverage with an EPS of 6.85 and robust capital returns through dividends. Recent performance has been exceptional, with the stock appreciating 65% over the past year and 17% YTD, reflecting improving industry fundamentals and operational efficiency gains. The company maintains a reasonable valuation and is well-positioned to capture sustained travel demand in an improving macroeconomic environment.   | Cyclical sensitivity to economic downturns and consumer discretionary spending contraction; exposure to fuel price volatility and hedging effectiveness; labor cost inflation and tight labor markets pressuring margins.   | Strong: Unanimous strong buy signals across all timeframes combined with 65% one-year returns and 17% YTD performance demonstrate powerful positive momentum.   | Fair: The 11.82 P/E ratio is reasonable for a mature airline operator with stable \$6.85 EPS and reflects appropriate pricing given industry cyclicality and moderate growth prospects.  | Outperforming   | YTD gain of 16.96% and one-year return of 65.08% substantially exceed typical S&P 500 performance, indicating strong relative outperformance driven by airline industry recovery.  |
| ANF    | Abercrombie & Fitch Company | NYSE   | 0.91 | Abercrombie & Fitch is a specialty apparel retailer with a heritage brand targeting young consumers through its core ANF banner and Hollister subsidiary. The company has demonstrated significant operational momentum with a 144% three-year return and 5.9% one-year gain, suggesting successful brand revitalization and inventory management improvements. Recent near-term performance shows robust momentum with a 15.68% monthly gain and 5.22% daily rally, though YTD performance of -33.53% indicates lingering macroeconomic pressures and retail sector headwinds.   | Consumer discretionary exposure creates vulnerability to economic slowdown and shifting consumer preferences away from apparel categories; inventory management mistakes or excess supply could pressure margins given the competitive retail environment. Significant YTD decline of -33.53% despite strong recent weekly performance suggests potential technical overextension and valuation reset risk if near-term momentum reverses.                            | Strong: Intraday through 5-hour timeframes display unanimous Strong Buy signals with 9.49% weekly and 15.68% monthly gains, though weekly/monthly charts show Sell signals indicating potential near-term overbought conditions requiring caution.                            | Cheap: With a P/E ratio of 7.91x and EPS of \$10.45, ANF trades at a significant discount to historical averages and broader retail multiples, suggesting the market is pricing in meaningful execution risks despite recent operational improvements.                                       | Underperforming | YTD performance of -33.53% significantly trails the S&P 500, though the 1-year gain of 5.90% suggests partial recovery but continued relative weakness compared to broader market returns.   |
| PFZ    | Pfizer Inc                  | NYSE   | 0.31 | Pfizer is a global pharmaceutical and biotechnology company with a diversified portfolio spanning vaccines, oncology, primary care, and specialty care segments. The company maintains a strong market position as a major player in the industry, though it faces ongoing patent expirations and generic competition. Recent performance has been challenged, with YTD gains of 3.21% offset by significant three-year underperformance of -34.05%. The stock offers an attractive 6.61% dividend yield, providing income support despite modest near-term momentum.   | Patent cliff risk and revenue concentration as key products face exclusivity losses; geopolitical and regulatory pressures affecting drug pricing, particularly in developed markets; execution risk on pipeline advancement and integration of recent acquisitions to drive sustainable growth.  | Bearish: Multiple timeframe technical indicators show strong sell signals from 5-minute through weekly periods, while year-to-date and one-year returns of 3.21% and 4.98% respectively underperform typical market benchmarks.   | Fair: The P/E ratio of 19.66 with EPS of 1.31 appears reasonable relative to historical pharma averages, though elevated three-year underperformance and modest near-term price appreciation suggest the market is pricing in limited near-term growth catalysts.                            | Underperforming | With YTD performance of 3.21% and one-year returns of 4.98%, Pfizer is significantly underperforming the S&P 500's typical performance range, reflecting sector headwinds and company-specific challenges.                                   |
| O      | Realty Income Corp          | NYSE   | 0.76 | Realty Income is a net lease REIT with a diversified portfolio of commercial properties across retail, industrial, and office segments, generating stable recurring revenue through long-term tenant leases. The company maintains a defensive business model with a 5.34% dividend yield and consistent monthly distributions, appealing to income-focused investors. Recent performance shows modest YTD gains of 8.66% despite a compressed 3-year return of 0.56%, reflecting the yield-dependent nature of REIT valuations in a volatile rate environment. With earnings expected August 5, 2026, the company faces near-term catalysts, though elevated valuation multiples warrant caution.  | Interest rate sensitivity poses a structural headwind; further rate increases could compress valuation multiples and reduce relative attractiveness versus fixed-income alternatives. Rising cap rates and tenant occupancy pressures in certain retail segments could pressure NOI growth and dividend sustainability. The elevated P/E ratio of 50.09 leaves limited margin of safety for earnings misses or macro deterioration.                                   | Moderate: Intraday technical signals show strength (multiple Strong Buy ratings on short timeframes), but the weekly 'Sell' rating conflicts with positive hourly trends, while the 1-month decline of -1.78% suggests underlying consolidation rather than conviction.       | Expensive: The P/E ratio of 50.09 significantly exceeds historical REIT averages and broader market multiples, with limited EPS growth (1.22) to justify the premium; the market is pricing in stability and dividends rather than capital appreciation.                                     | In-Line         | YTD performance of 8.66% approximates S&P 500 returns, though the 1-year figure of 0.56% trails typical equity indices, reflecting REITs' relative underperformance in a post-rate-hike environment.   |
| ENB    | Enbridge Inc                | NYSE   | 0.79 | Enbridge Inc is a leading North American energy infrastructure company operating pipelines, liquids transportation, and gas distribution networks with diversified revenue streams across crude oil, natural gas, and renewable energy sectors. The company has demonstrated resilience with 21.08% one-year returns and a YTD performance of 16.12%, supported by steady operational cash flows and strategic investments in energy transition infrastructure. Trading at a 26.24 P/E multiple with an attractive 5.02% dividend yield, ENB offers income-focused investors exposure to essential midstream assets with regulated utility-like characteristics. The business model benefits from long-term take-or-pay contracts that provide visibility and stability despite cyclical commodity price pressures. | Regulatory and political risks surrounding pipeline approvals, environmental opposition, and potential carbon transition headwinds could impact asset valuations and expansion projects. Energy demand volatility and commodity price fluctuations, particularly crude oil and natural gas, directly affect transportation volumes and revenue generation. Rising interest rates could increase financing costs for capital-intensive expansion projects and pressure | Moderate: Intraday technicals show conflicting signals with strong buy ratings on longer timeframes (weekly/monthly) contradicted by strong sell signals on hourly and 5-hour charts, suggesting recent profit-taking after strong YTD momentum.                              | Fair: The 26.24 P/E ratio represents a modest premium to utility sector averages, appropriate given the 5.02% dividend yield and \$2.95 EPS foundation, though elevated relative to historical midstream trading ranges.   | Outperforming   | ENB's 16.12% YTD and 21.08% one-year returns exceed typical S&P 500 performance over these periods, reflecting strong recovery in energy infrastructure and dividend resilience.   |
| NFLX   | Netflix Inc                 | NASDAQ | 1.55 | Netflix remains the dominant global streaming platform with a diversified revenue model including ad-supported tiers and password-sharing monetization, generating \$46.9B in annual revenue with a \$343.5B market capitalization. The company has successfully transitioned from subscriber growth to profitability and cash generation, establishing competitive moats through content library scale and brand recognition. However, recent performance reflects investor concern over slowing growth rates, increased competition from established media companies, and macroeconomic headwinds affecting consumer discretionary spending. Outlook remains uncertain pending near-term earnings delivery and clarity on sustained margin expansion amid market saturation in developed markets.                 | Intensifying competition from well-capitalized rivals (Disney+, Amazon Prime, Max) eroding market share and pricing power; macroeconomic sensitivity as streaming represents discretionary spending vulnerable to consumer pullback; content cost inflation and production cycle volatility impacting margin predictability.  | Bearish: Pervasive strong sell signals across all timeframes combined with sharp YTD (-13.17%) and one-year (-33.26%) declines indicate sustained downward price momentum and deteriorating technical positioning.  | Expensive: At a P/E of 26.41x with flat-to-negative near-term growth trajectory, the valuation does not appear justified relative to historical streaming sector multiples, suggesting limited margin of safety.   | Underperforming | Netflix's YTD decline of -13.17% and one-year loss of -33.26% substantially underperforms the S&P 500, indicating sector specific or company-specific headwinds outweighing broader market recovery.   |

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| SRE    | Sempra Energy                 | NYSE   | 0.6  | Sempra Energy is a utility and infrastructure company with a diversified portfolio spanning natural gas distribution, electricity transmission, and energy infrastructure development. The company maintains a defensive market position with a low beta of 0.6, typical of regulated utility businesses with stable cash flows and dividend support. Recent performance shows solid 1-year returns of 19.60% and positive YTD momentum of 2.92%, though near-term monthly performance has been slightly negative at -2.11%. The company's outlook appears constructive given the monthly strong buy signal and relatively consistent dividend yield of 2.89%, though valuation metrics warrant scrutiny.   | Regulatory risk and rate-setting uncertainty could pressure returns if utility commissions restrict rate increases or capital recovery. Interest rate sensitivity represents a material headwind given the utility sector's bond-like characteristics and the elevated cost of capital in a higher-rate environment. Execution risk on major infrastructure projects and potential delays in LNG export expansion could impact growth trajectory and investor sentiment.                | Moderate: Short-term technical signals are strongly bullish across intraday timeframes (5-min through hourly), but the weekly sell signal conflicts with monthly strong buy, suggesting momentum may be consolidating after the solid 19.60% 1-year gain.                              | Expensive: A P/E ratio of 30.76 significantly exceeds the historical utility sector median of 18-22x, suggesting investors are pricing in material growth expectations that may not be reflected in the current EPS of 2.943.  | Outperforming   | YTD performance of 2.92% and 1-year performance of 19.60% both exceed typical S&P 500 returns for the same periods, indicating Sempra has outpaced broad market benchmarks.   |
| VRT    | Vertiv Holdings Co            | NYSE   | 2.04 | Vertiv Holdings is a global provider of critical infrastructure solutions for data centers, edge computing, and communications networks, with a \$115.5B market cap and \$10.84B in revenue. The company has demonstrated exceptional long-term performance, with a 3-year return of 1,266% and 1-year return of 161.80%, reflecting strong secular tailwinds from AI infrastructure and data center expansion. However, near-term momentum has weakened significantly, with the stock declining 21.31% over the past month despite a robust 78.71% YTD gain. The elevated P/E ratio of 71.91x suggests the market has priced in substantial future growth, leaving limited margin of safety at current levels.   | Valuation risk: The 71.91x P/E ratio is stretched and vulnerable to earnings misses or guidance reductions. Macro cyclicality risk: Data center capex cycles can compress rapidly if AI infrastructure investment cools or economic conditions deteriorate. Technical deterioration risk: The conflicting signals (hourly strong sell vs. weekly/monthly buy) and -12.65% weekly decline suggest potential breakdown of the uptrend that has driven the exceptional 3-year performance. | Bearish: Short-term technical indicators are predominantly negative (hourly and 5-hour strong sell signals) with recent weakness of -12.65% weekly and -21.31% monthly, contradicting the longer-term bullish weekly and monthly setup and suggesting momentum exhaustion.             | Expensive: The 71.91x P/E ratio is at the upper end of growth-stock valuations and leaves minimal room for error, particularly given the stock's 2.04 beta and recent 21.31% monthly drawdown indicating heightened volatility around valuation multiples.   | Outperforming   | Vertiv's YTD return of 78.71% and 1-year return of 161.80% substantially exceed typical S&P 500 performance, though recent monthly weakness of -21.31% suggests this outperformance may be moderating.  |
| GEV    | GE Vernova LLC                | NYSE   | 1.05 | GE Vernova is a renewable energy and grid solutions company spun from General Electric, positioned as a key player in the energy transition with a focus on sustainable power generation and energy infrastructure. The company commands a substantial market capitalization of \$247.2B with annual revenues of \$39.4B, reflecting its significant scale and competitive positioning in the growing clean energy sector. Despite strong YTD performance of 40.77% and exceptional 1-year returns of 90.30%, recent weakness shows -4.10% over one week and -14.26% over one month, suggesting profit-taking or near-term headwinds. Near-term technical deterioration contrasts with longer-term momentum, warranting careful monitoring ahead of earnings in July 2026.  | Execution risk on large-scale renewable energy projects and supply chain dependencies could impact profitability; regulatory and policy changes affecting renewable energy subsidies and grid modernization investments could materially affect growth trajectory; valuation at 26.70x P/E appears stretched relative to historical equity markets if growth expectations moderate.   | Weak: Severe intraday deterioration with hourly and 5-hour strong sell signals contradicts positive weekly/monthly timeframes, while recent monthly and weekly declines of -14.26% and -4.10% suggest loss of short-term momentum despite strong year-to-date performance.             | Expensive: The P/E ratio of 26.70x is elevated for the industrialenergy infrastructure sector, suggesting the market has priced in significant future growth; with an EPS of \$4.174 and massive market cap of \$247.2B, the stock commands a premium valuation that leaves limited margin of safety.  | Outperforming   | YTD performance of 40.77% and 1-year return of 90.30% significantly exceed typical S&P 500 returns over these periods, reflecting strong relative performance despite recent pullback.  |
| RF     | Regions Financial Corporation | NYSE   | 1.03 | Regions Financial Corporation is a diversified regional bank with a market cap of \$24.3B and annual revenue of \$7.1B, operating primarily through traditional lending, deposit, and wealth management services across the Southeast and Midwest. The company demonstrates solid operational performance with an EPS of 2.41 and a forward-looking dividend yield of 3.71%, providing income-focused investors with regular distributions. Strong price appreciation of 28.31% over one year and 54.85% over three years reflects the broader regional bank recovery driven by favorable interest rate dynamics and credit normalization. Near-term outlook remains constructive given persistent momentum across multiple time horizons and valuation that still offers reasonable entry points for quality financials. | Rising interest rate volatility and potential Fed rate cuts could compress net interest margins and pressure earnings; credit quality deterioration in a recessionary environment could increase loan loss provisions and return on assets; regulatory pressures on capital adequacy and stress testing requirements may limit shareholder return flexibility.  | Strong: Multiple time-frame bullish signals with Strong Buy ratings on weekly and monthly charts combined with 4.38% one-week performance and 28.31% one-year gains demonstrate sustained upward momentum, though intraday weakness (15-min Strong Sell) suggests minor consolidation. | Fair: The P/E ratio of 11.86x is reasonable for a regional bank with 2.4x earnings yield, reflecting neither significant discount nor premium relative to historical averages and providing balanced risk-reward at current levels.  | Outperforming   | YTD performance of 5.54% is in-line with broad market, but one-year return of 28.31% significantly outperforms typical S&P 500 performance over the same period, demonstrating relative strength in the financial sector.                             |
| ZION   | Zions Bancorporation          | NASDAQ | 0.82 | Zions Bancorporation is a mid-sized regional bank operating a diversified financial services platform across western and midwestern United States. The company has demonstrated robust capital management and profitability metrics, evidenced by a strong EPS of \$6.43 and consistent dividend policy. Recent performance has been exceptional, with 32.55% one-year returns and 110% three-year CAGR, suggesting market recognition of improved operational execution and favorable interest rate environment benefits. The stock's modest beta of 0.82 indicates defensive characteristics while maintaining meaningful upside participation.   | Interest rate normalization or inversion could compress net interest margins and limit earnings growth given the bank's sensitivity to rate cycles. Regional economic deterioration in core western markets or commercial real estate stress could deteriorate asset quality and capital ratios, particularly if loan loss provisions require elevation.  | Strong: Across all timeframes from 5-minute to monthly intervals, strong buy signals persist alongside impressive 32.55% one-year and 6.70% one-week returns, indicating sustained positive momentum.  | Cheap: The 10.04 P/E ratio trades at a meaningful discount to both historical peer averages and broader market multiples, suggesting the market has not fully priced in current earnings power of \$6.43 EPS.  | Outperforming   | With 10.74% YTD and 32.55% one-year returns, ZION has significantly outperformed the S&P 500's typical performance, indicating outperformance of the broad market.  |
| KEY    | KeyCorp                       | NYSE   | 1.05 | KeyCorp is a regional bank with a \$23.8B market cap generating \$8.3B in annual revenue, operating a traditional lending and deposit-taking business model. The company has demonstrated strong relative performance, appreciating 36.17% over the past year and 106.93% over three years, indicating successful execution in a favorable interest rate environment. Trading at a 13.53x P/E with a 3.77% dividend yield, KEY offers both capital appreciation and income to shareholders. Recent momentum is exceptionally strong across all timeframes, suggesting continued positive sentiment heading into the July 2026 earnings announcement.  | Interest rate risk represents the primary headwind; a significant decline in rates would compress net interest margins and reduce profitability. Regional banks also face elevated credit risk if economic conditions deteriorate, potentially leading to higher loan losses. Competitive pressures from larger national banks and digital-first fintech competitors could erode market share and pricing power in KEY's core markets.  | Strong: Every technical timeframe from 5-minute to monthly displays Strong Buy signals, coupled with robust 36% one-year and 7% YTD returns, indicating powerful sustained upside momentum.  | Fair: The 13.53x P/E multiple is reasonable for a regional bank generating \$1.03 EPS; neither suggesting meaningful undervaluation nor stretched valuation relative to historical banking sector comparables.   | Outperforming   | KeyCorp's 36.17% one-year return and 7.07% YTD performance exceed typical S&P 500 returns over comparable periods, indicating KEY has delivered superior shareholder value during this timeframe.   |
| UBSI   | United Bankshares Inc         | NASDAQ | 0.74 | United Bankshares Inc is a regional bank with a \$6.1B market cap generating \$1.7B in annual revenue, primarily through traditional lending and deposit-taking operations. The company has demonstrated solid competitive positioning within the regional banking sector, with a low beta of 0.74 indicating defensive characteristics. Recent performance has been robust, with YTD gains of 15.44% and 1-year returns of 21.52%, reflecting improved market sentiment toward regional banks and operational execution. The 3.47% dividend yield combined with consistent earnings power positions UBSI as an attractive income-generating equity for yield-focused investors.  | Rising interest rate volatility and potential compression of net interest margins could pressure earnings if the Fed pivots to rate cuts; regional economic downturns or credit deterioration in UBSI's lending portfolio could adversely impact asset quality and profitability. Competitive pressures from larger national banks and fintech disruption in traditional banking services represent ongoing structural headwinds.   | Strong: Multiple timeframes from hourly through monthly display strong buy signals, with robust price appreciation of 21.52% over the past year and 15.44% YTD, though the 5-minute timeframe shows profit-taking pressure.  | Fair: The P/E ratio of 12.44x is reasonable for a regional bank with stable earnings of \$3.57 per share, positioning UBSI in line with historical bank sector multiples and offering modest upside without appearing stretched.   | Outperforming   | UBSI's YTD return of 15.44% and 1-year return of 21.52% substantially exceed typical S&P 500 performance over the same periods, reflecting stronger relative strength in the regional banking segment.  |
| ARM    | Arm Holdings ADR              | NASDAQ | 3.79 | Arm Holdings is a fabless semiconductor design company that licenses processor architecture to mobile computing, and IoT device manufacturers, generating recurring royalty and licensing revenue. The company maintains a dominant market position in mobile processor design with essential IP used across smartphones, tablets, and emerging AI-enabled devices. Despite a strong YTD rally of 197%, ARM faces significant execution risks around licensing adoption and AI monetization in an increasingly competitive landscape. The valuation remains stretched at 372.95x P/E on modest EPS of \$0.85, reflecting market expectations for substantial future growth.   | Competitive threats from in-house chip design by major customers (Apple, Amazon, Microsoft) could reduce licensing demand and royalty streams. Geopolitical restrictions on semiconductor sales, particularly to China, may limit addressable market and near-term revenue growth. Execution risk on AI-driven licensing models and customer concentration among a handful of hyperscalers create earnings volatility.  | Bearish: While weekly and monthly charts show strong buy signals, the intraday deterioration (hourly strong sell, 5-hour sell) combined with a -21.12% one-week decline signals weakening momentum despite the impressive YTD gain.  | Expensive: The 372.95x P/E ratio is extraordinarily elevated even for a high-growth semiconductor IP company, implying aggressive growth expectations that may prove difficult to achieve given modest current EPS generation.   | Outperforming   | ARM's YTD return of 197.19% and 1-year return of 131.41% significantly exceed S&P 500 performance, demonstrating substantial outperformance driven by AI and semiconductor sector tailwinds.  |
| HUBS.K | HubSpot Inc                   | NYSE   | 1.23 | HubSpot is a leading cloud-based customer relationship management (CRM) and marketing automation platform serving mid-market and enterprise customers globally. The company has faced significant headwinds, with stock performance declining 65.53% over the past year and 50.74% YTD, reflecting broader SaaS sector challenges and potential margin pressures. Despite maintaining a substantial \$10.2B market cap on \$3.3B in revenue, the company's valuation compression suggests investor concerns about growth deceleration or profitability trajectory. Near-term catalysts include the August 2026 earnings report, which will be critical to reassess the investment thesis.   | Intensifying competition from established enterprise software vendors (Salesforce, Microsoft) and point-solution providers eroding market share; macroeconomic sensitivity leading to customer churn and reduced software spending among SMB/mid-market segments. Valuation risk remains elevated given the 104x P/E multiple, leaving limited margin for disappointment on growth or profitability metrics.  | Bearish: Conflicting intraday technical signals (buy on short timeframes, strong sell on hourly through monthly) reflect capitulation, while the 65.53% one-year decline and -11.13% weekly loss indicate sustained downward pressure overwhelming any tactical bounce.                | Expensive: The 104.41 P/E ratio remains substantially elevated relative to historical software peers despite the significant drawdown, suggesting the market still prices in material growth expectations that may not materialize given recent performance.   | Underperforming | HubSpot's -50.74% YTD and -65.53% one-year returns significantly underperform the S&P 500, reflecting both sector-wide SaaS weakness and potential company-specific execution concerns.   |
| SNOW.K | SnowflakeA Inc                | NYSE   | 1.08 | Snowflake is a leading cloud-native data platform providing data warehousing, analytics, and data sharing capabilities with a subscription-based SaaS model. The company has established a strong competitive moat through its unique multi-cloud architecture and extensive partner ecosystem. Recent momentum has been robust, with 58% monthly gains and 14.88% annualized returns, reflecting investor optimism around AI-driven data analytics adoption. However, the company remains unprofitable with negative EPS of -3.51, warranting close monitoring of path to profitability and near-term earnings trajectory.   | Profitability risk: Negative EPS and lack of dividend sustainability indicate ongoing cash burn despite strong revenue growth, creating uncertainty around medium-term financial health. Market saturation and competitive pressures from established cloud providers (AWS, Azure, GCP) and emerging data platform competitors could compress margins and slow customer acquisition. Valuation risk: At 82.5B market cap with \$5B revenue, the company trades at a premium.            | Strong: Multi-timeframe technical alignment (Strong Buy signals across 5-min to weekly charts) combined with 58% monthly outperformance and 40% three-year CAGR indicate sustained positive momentum, though the 5-hour neutral signal suggests near-term consolidation.               | Expensive: The negative P/E ratio (-67.43) obscures the true valuation picture, but 16.5x sales multiple on an unprofitable business reflects premium growth expectations that leave limited margin for error on execution.  | Outperforming   | YTD return of 9.25% and 1-year return of 14.88% exceed typical S&P 500 performance over these periods, demonstrating outperformance driven by strong cloud sector tailwinds and AI narrative momentum.  |
| VRNS   | Varonis Systems               | NASDAQ | 0.87 | Varonis Systems is a data security and analytics platform provider focused on detecting and responding to insider threats and cyberattacks. The company has delivered modest revenue growth to \$660M while maintaining a \$3.7B market capitalization, positioning it as a mid-cap player in the competitive data protection market. YTD performance is essentially flat at -0.98%, but the stock has faced significant headwinds over the trailing twelve months with a -35.34% decline, reflecting broader market skepticism around profitability and growth. Near-term catalysts include earnings on August 3, 2026, though the company's negative EPS trajectory remains a concern for momentum investors.   | Persistent unprofitability with negative EPS of -\$1.13 limits downside support and suggests operational challenges in achieving sustainable margins; intensifying competition in the cybersecurity sector from larger, better-capitalized vendors is eroding market share. Macroeconomic sensitivity to enterprise IT spending reductions during periods of uncertainty could accelerate customer churn or extend sales cycles.  | Weak: Severe technical divergence exists with intraday buy signals contradicted by daily-to-weekly sell signals and a strong monthly sell, combined with 35% one-year underperformance, indicating conflicting directional conviction and elevated uncertainty.                        | Cheap: The negative P/E ratio of -28.68 reflects unprofitability, making traditional valuation frameworks uninformative; however, the market's assignment of a \$3.7B valuation to a \$660M revenue company (5.6x sales) appears modest for a SaaS security vendor, suggesting either justified valuation skepticism regarding earnings recovery or a potential value opportunity. | Underperforming | VRNS has underperformed the S&P 500 substantially, declining 0.98% YTD versus the broad index's gains, and deteriorating sharply at -35.34% over one year as growth-stage software valuations compressed amid rising rates and profitability demands. |

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| ZS     | Zscaler Inc                                   | NASDAQ | 0.96  | Zscaler is a cloud-native cybersecurity company providing zero-trust security platforms with a \$20.3B market cap and \$3.17B in trailing revenue. The company operates in a high-growth security software market but has faced significant headwinds reflected in its 44% YTD decline and 58% one-year decline. Despite negative earnings (-\$0.49 EPS), Zscaler maintains a substantial valuation and continues to operate in a strategically important cybersecurity segment. Recent performance suggests investors are reassessing growth expectations or facing broader market concerns impacting the software security sector.  | 1) Negative profitability with -\$0.49 EPS indicates the company is not yet profitable, creating vulnerability to further market sentiment deterioration or operational challenges. 2) Severe technical deterioration across all longer-term timeframes (weekly/monthly strong sell signals) combined with -58% one-year performance suggests potential loss of investor confidence or competitive positioning concerns. 3) Valuation cliff risk if growth expectations continue to | Bearish: Multiple timeframe technical deterioration with strong sell signals on hourly, 5-hour, weekly and monthly charts, combined with -6.36% weekly and -15.48% monthly declines, indicates severe downward momentum despite intraday oversold conditions suggesting limited upside traction. | Expensive: The negative P/E ratio of -255.35 reflects unprofitability, making traditional valuation metrics inapplicable, but the \$20.3B market cap relative to \$3.17B revenue (6.1x revenue multiple) appears elevated given the -58% one-year underperformance and negative earnings trajectory. | Underperforming | Zscaler's -44.06% YTD and -58.04% one-year performance significantly underperforms the S&P 500's approximate 20% YTD gain, indicating company-specific deterioration beyond broad market dynamics.                                 |
| IOT    | Samsara Inc                                   | NYSE   | 1.34  | Samsara Inc is a leading IoT software platform provider specializing in operations management for physical operations, including fleet management, driver safety, and equipment tracking solutions. The company demonstrates strong 3-year returns of 16.01%, though recent momentum has weakened with a 20.60% decline over the past year and 5.16% YTD headwinds. With \$1.73B in annual revenue and a market cap of \$19.85B, Samsara maintains a significant presence in the high-growth IoT software sector, though near-term headwinds require careful monitoring ahead of late-August earnings.  | Elevated valuation multiples (P/E of 353x) leave little room for earnings disappointment or macro slowdown affecting capital expenditure decisions by fleet operators. Intense competition in fleet management and IoT software, combined with potential customer concentration risk, could pressure growth rates and profitability expansion. Deteriorating technical momentum across hourly and 5-hour timeframes signals potential near-term weakness                            | Bearish: Sharp intraday and short-term technical deterioration (hourly strong sell, 5-hour sell) contradicts the weekly strong buy signal, while the stock is down 7.48% over one week and 20.60% over one year, indicating loss of conviction among intermediate-term investors.                | Expensive: The P/E ratio of 353x is exceptionally high relative to the EPS of \$0.10, suggesting investors are pricing in significant future earnings growth that must materialize to justify current valuation levels.  | Underperforming | IOT's YTD decline of -5.16% and one-year loss of -20.60% significantly underperform the S&P 500's typical positive returns over these periods, indicating sector or company-specific headwinds outweighing market gains.           |
| NTSK   | Netskope Inc                                  | NASDAQ | -     | Netskope is a cloud security company with an annual revenue run rate of approximately \$753M, operating in the competitive secure web gateways and cloud access security broker markets. The company is currently unprofitable with negative EPS of -\$2.49, indicating ongoing losses despite meaningful scale. Recent performance has deteriorated significantly with a YTD decline of -48.69% and a sharp -27.42% drop over the past week, suggesting deteriorating investor sentiment or operational headwinds. The outlook remains uncertain given the magnitude of recent selloff and absence of near-term catalyst visibility.   | Continued path to profitability remains uncertain with negative earnings; creating risk of further capital raises or operational restructuring, intense competition from larger incumbents (Palo Alto Networks, Zscaler, Cloudflare) in cloud security could pressure margins and market share; deteriorating technical momentum across all timeframes signals potential for further downside if support levels fail.   | Bearish: All technical indicators from 5-minute to monthly timeframes display strong sell signals, coupled with a -27.42% one-week decline and -48.69% year-to-date performance, indicating severe negative momentum with potential for continued capitulation.                                  | Cheap: While the negative P/E ratio of -4.03 is not traditionally comparable, the -\$2.50 EPS and modest \$3.8B market cap relative to \$753M revenue (~5.1x sales) suggests limited margin of safety given the unprofitable status and deteriorating technicals.                                    | Underperforming | The -48.69% YTD decline significantly underperforms the S&P 500's typical positive returns, indicating NTSK has faced stock-specific headwinds beyond broader market conditions.   |
| INCY   | Incyte Corporation                            | NASDAQ | 0.8   | Incyte Corporation is a biopharmaceutical company focused on oncology and inflammatory disease treatments, with a diversified pipeline and established commercial presence. The company generated \$5.36B in revenue with a market capitalization of \$20.6B, demonstrating scale within the specialty pharma sector. Recent performance has been strong, with 49.93% one-year returns and 69.12% three-year returns reflecting positive clinical and commercial developments. The stock's current valuation and technical strength suggest continued investor confidence in the company's growth trajectory.   | Clinical trial failure or regulatory setbacks for key pipeline candidates could significantly impact future revenue growth and stock valuation. Competitive pressures from rival firms and prior pressures in oncology could compress margins and limit market expansion opportunities. Patent expirations on core revenue drivers, if not offset by successful new product launches, could create near-term revenue headwinds.   | Strong: Multiple timeframe technical signals show strong buy ratings across hourly, 5-hour, weekly, and monthly charts, supported by robust 49.93% one-year performance, despite conflicting 5-minute sell signals indicating short-term volatility.   | Fair: The 14.69 P/E ratio is reasonable for a specialty pharmaceutical company with \$7.06 EPS and consistent revenue base, suggesting the stock is neither substantially over nor undervalued at current levels.  | Outperforming   | INCY's YTD return of 4.52% and particularly the 49.93% one-year return significantly exceed typical S&P 500 performance over comparable periods, demonstrating substantial outperformance.   |
| FUBO.K | Fubotv Inc                                    | NYSE   | 2.51  | Fuotv operates a sports-focused streaming platform competing in the crowded OTT video market against larger incumbents like Disney+, Amazon Prime Video, and YouTube TV. The company has struggled significantly with profitability (negative EPS of -2.88) while generating \$5.3B in revenue, indicating operational challenges despite scale. Year-to-date performance of -67.82% and a -75.94% one year return reflect persistent investor concerns about unit economics, churn rates, and the company's path to profitability. The streaming sector remains highly competitive with consolidation pressures and rising content costs continuing to challenge independent operators.  | Structural unprofitability and cash burn threaten long-term viability; the company may require additional capital raises that could significantly dilute existing shareholders. Intense competition from well-capitalized streaming platforms with larger content budgets and established subscriber bases creates margin pressure and customer acquisition challenges. High beta of 2.51 indicates amplified downside volatility during market corrections.                        | Bearish: Consistent strong sell signals across all timeframes (5-min through monthly) combined with -67.82% YTD and -75.94% one-year declines indicate sustained downward technical momentum with no near-term reversal signals.   | Cheap: The negative P/E ratio of -3.41 reflects ongoing losses, making traditional valuation metrics unreliable; however, the \$1.05B market cap relative to \$5.3B revenue suggests model rather than compelling value.   | Underperforming | FUBO's -67.82% YTD and -75.94% one-year returns represent substantial underperformance relative to the S&P 500's positive returns over both periods, indicating company-specific distress beyond broad market headwinds.           |
| MTH    | Meritage Corporation                          | NYSE   | 1.43  | Meritage Corporation is a leading homebuilder with a diversified geographic footprint and product offerings across multiple price points. The company has demonstrated solid operational execution with a market capitalization of \$4.8B and annual revenues exceeding \$5.6B. Recent price momentum has been exceptionally strong, with YTD gains of 9.56% and a substantial single-day move of +5.64%, suggesting renewed investor confidence in housing market fundamentals. The consistent technical strength across all timeframes indicates sustained buyer interest heading into the next earnings announcement on July 29, 2026.   | Cyclical exposure to housing market downturns, interest rate sensitivity, and potential margin compression from rising construction costs or labor challenges. Regulatory headwinds including zoning restrictions and building code compliance costs could impact profitability and project timelines.  | Strong: All technical timeframes from 5-minute to weekly charts display Strong Buy signals with reinforcing 1-month (+13.01%) and 1-week (+7.42%) price appreciation, indicating sustained bullish momentum.   | Fair: The P/E ratio of 13.08x is reasonable for a homebuilder relative to historical averages and peers, with an EPS of 5.50 supporting current equity valuation without excessive premium.  | Outperforming   | MTH's YTD return of 9.56% and 1-year return of 9.76% both exceed typical S&P 500 performance, demonstrating relative outperformance during this period.  |
| KRE    | State Street S&P 500 Regional Banking ETF     | NYSE   | 1.5   | KRE is a sector ETF providing diversified exposure to U.S. regional banking institutions, capturing mid-sized lenders with distinct competitive advantages in community-focused lending and local market penetration. The fund has demonstrated strong recovery momentum with 22.55% one-year returns and 63.92% three-year performance, reflecting improved net interest margin environments and moderating credit concerns. Recent strength is evidenced by 4.95% weekly gains and sustained technical strength across all timeframes, suggesting positive investor sentiment toward the regional banking sector. The 2.05% dividend yield combined with capital appreciation offers dual return potential for investors positioned for continued economic resilience.  | Rising interest rate volatility and potential economic slowdown could compress net interest margins and increase loan loss provisions; regulatory pressures and compliance costs disproportionately burden regional banks relative to money center institutions; concentration risk within the ETF's underlying holdings exposes investors to idiosyncratic credit events or management decisions at key constituents.  | Strong: Multi-timeframe technical confirmation from hourly through monthly charts combined with 22.55% one-year performance and 4.95% weekly gains indicates robust positive momentum with institutional accumulation signals.   | Fair: Negative EPS and absence of a meaningful P/E ratio suggest the sector is pricing in earnings recovery expectations; however, the \$3.98B market cap relative to normalized earnings potential warrants continued monitoring as rate dynamics evolve.   | Outperforming   | YTD performance of 9.92% and one-year returns of 22.55% significantly exceed typical S&P 500 returns, reflecting strong cyclical positioning and sector rotation into regional banks during the current economic environment.      |
| WDAY   | Workday Inc                                   | NASDAQ | 1.08  | Workday is a leading cloud-based enterprise resource planning (ERP) and human capital management (HCM) software provider serving mid-to-large enterprises globally. The company generates approximately \$9.85 billion in revenue with a strong recurring revenue model, though it trades at a premium valuation typical of SaaS businesses. YTD performance of -34.71% reflects broader SaaS sector headwinds and investor concerns about growth deceleration, despite the company maintaining profitability with EPS of \$3.21. The stock faces conflicting technical signals with short-term strength (5-min/15-min buy signals) contradicted by significant intermediate and longer-term weakness (5-hour and monthly strong sell signals).   | Valuation compression risk: At 43.4x P/E, the stock is vulnerable to further multiple contraction if growth disappoints or macro conditions deteriorate, particularly given the -34.71% YTD decline already reflects significant repricing. Intensifying competition from integrated cloud platforms (SAP, Oracle) and best-of-breed competitors could pressure market share and pricing power. Macroeconomic sensitivity: As a discretionary enterprise software provider,         | Bearish: While intraday timeframes show buy signals, the strong sell rating on the 5-hour chart combined with -44.21% one-year decline and monthly strong sell signal indicate overwhelming downside momentum that overwhelms short-term technical strength.                                     | Expensive: The 43.42x P/E ratio remains elevated relative to historical software industry averages and is difficult to justify given the -44.21% one-year performance and recent earnings outlook concerns, suggesting limited margin of safety.   | Underperforming | WDAY's YTD decline of -34.71% and one-year decline of -44.21% significantly underperforms the S&P 500's typical positive returns over these periods, indicating the stock is losing relative ground to the broader market.         |
| RSP    | Invesco S&P 500 Equal Weight ETF              | NYSE   | 0.967 | RSP is a passively managed ETF that tracks the S&P 500 Equal Weight Index, providing diversified exposure to 500 large-cap U.S. equities with systematic rebalancing to maintain equal weighting across constituents. The fund's equal-weight methodology differentiates it from market-cap weighted alternatives, historically providing a value and small-cap tilt that can outperform during cyclical market environments. With \$89.5B in assets under management, RSP has demonstrated solid performance, gaining 16.80% over the past year and 44.11% over three years, reflecting broad U.S. equity market strength. The current valuation appears reasonable at a 14.16 P/E ratio with a 1.55% dividend yield, positioning the fund as an attractive vehicle for investors seeking equal-weight S&P 500 exposure. | Equal-weight rebalancing can lead to systematic performance drag during pronounced market-cap concentration trends, as seen in recent mega-cap tech dominance. The fund's lower beta (0.967) may underperform in strong bull markets while providing modest downside protection, creating a drag during explosive rallies. ETF-level risks include tracking error, management fees relative to alternative equal-weight products, and potential liquidity concerns                  | Strong: All technical timeframes from 5-minute to monthly display strong buy signals, with consistent YTD (+9.20%) and one-year (+16.80%) performance gains supporting sustained upward momentum.  | Fair: The 14.16 P/E ratio and 13.85 EPS are reasonably valued relative to historical S&P 500 averages, with the 1.55% dividend yield providing modest income and the valuation broadly aligned with large-cap equity fundamentals.   | In-Line         | YTD performance of 9.20% and one-year return of 16.80% track closely with broad S&P 500 benchmarks, reflecting the fund's representative positioning within the market rather than significant outperformance or underperformance. |
| XLU    | State Street Utilities Select Sector SPDR ETF | NYSE   | 0.598 | XLU is a sector ETF providing diversified exposure to large-cap utility companies, offering defensive equity characteristics through stable cash flows and regulated business models. The fund benefits from essential service demand and operates with lower volatility (Beta: 0.598) relative to the broader market. Recent performance shows resilience with 8.71% one-year returns and 32.49% three-year gains, supported by a 2.82% dividend yield attractive to income-focused investors. The sector's appeal remains contingent on interest rate trajectories and regulatory environment stability.  | Rising interest rates disproportionately impact utility valuations due to their bond-like characteristics and heavy capital expenditure requirements. Regulatory headwinds, including potential margin compression and delayed rate recovery, could constrain earnings growth and dividend sustainability.  | Weak: Conflicting technical signals reveal intraday strength (strong buy across 5/15/30-min timeframes) undermined by intermediate-term weakness (5-hour sell, weekly strong sell), suggesting profit-taking after the +1.06% daily gain.  | Cheap: The 6.41 P/E ratio significantly below market averages reflects defensive positioning and limited growth expectations, offering valuation-based downside protection despite modest EPS of 6.92.   | Outperforming   | YTD performance of 3.02% and one-year return of 8.71% indicate outperformance relative to broader market average returns during this period.   |
| BABA.K | Alibaba Group Holdings Ltd ADR                | NYSE   | 0.49  | Alibaba is a diversified e-commerce and cloud computing conglomerate with a dominant position in Chinese digital commerce and growing international presence. The company generated \$1.02T in revenue with an EPS of 44.00, reflecting substantial profitability despite near-term headwinds. Recent performance has deteriorated significantly with YTD returns of -18.34%, driven by regulatory pressures, macroeconomic concerns in China, and shifting consumer behavior. Near-term catalysts include August 2026 earnings, though recovery may hinge on stabilization in core markets and successful execution of strategic initiatives.  | Regulatory and geopolitical risk in China poses an existential threat to operations and valuation multiples; ongoing macroeconomic weakness in the Chinese consumer and competitive pressure from domestic rivals could further compress growth and margins; tech sector volatility and currency headwinds present near-term execution risks.   | Bearish: Technical indicators are uniformly bearish across all timeframes from 30 minutes through monthly, coinciding with an 18.34% YTD decline and 12.82% monthly loss that signals deteriorating sentiment and accelerating downside momentum.  | Fair: The P/E ratio of 20.08x is reasonable for a mature, profitable business with \$1.02T revenue and \$44.00 EPS, though near-term multiple compression risk exists given current technical weakness and China-specific uncertainties.   | Underperforming | BABA's YTD return of -18.34% significantly lags the S&P 500's positive performance, though the 1-year return of +0.27% suggests relative stability on an extended horizon despite severe recent weakness.                          |

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| ORCLK  | Oracle Corporation                 | NYSE   | 1.54 | Oracle is a global leader in cloud infrastructure, database software, and enterprise applications with a dominant market which positions in mission-critical database and cloud services. The company has demonstrated resilience with 16.69% 1-year returns and an impressive 87.36% 3-year return, reflecting strong execution in cloud growth initiatives. Recent momentum shows weakness with a -10.65% 1-week decline despite positive 1-month and YTD performance, suggesting potential consolidation or profit-taking in the near term. At a 36.57 P/E ratio, valuation reflects investor expectations for continued cloud growth and AI-driven opportunities ahead of the June 2026 earnings report.  | Valuation risk: At 36.57x P/E, Oracle trades at a significant premium which leaves limited margin for safety if cloud growth disappoints or competitive pressures intensify from AWS and Microsoft Azure. Execution risk: Heavy dependence on converting cloud opportunities into sustained revenue growth; any slowdown in enterprise digital transformation or delayed customer migrations could pressure guidance. Macro risks: Rising interest rates   | Weak: Intraday technical signals show strong divergence with hourly/5-hour strong sell ratings conflicting against weekly/monthly strong buy signals, while the -10.65% 1-week decline suggests near-term selling pressure despite longer-term bullish positioning.  | Expensive: At 36.57x forward P/E with \$5.57 EPS, Oracle trades at a material premium to historical and sector averages, pricing in significant future growth that leaves limited downside protection.  | Outperforming   | YTD performance of 5.59% and 1-year return of 16.69% suggest Oracle has outpaced typical S&P 500 performance, reflecting investor confidence in cloud infrastructure tailwinds and Oracle's competitive positioning.   |
| KLAR.K | Klarna Group PLC                   | NYSE   | -    | Klarna Group is a Swedish fintech company specializing in buy-now-pay-later (BNPL) solutions and retail banking services, operating in a competitive and rapidly evolving digital payments landscape. The company has demonstrated significant monthly strength (+14.66% over one month) but faces substantial headwinds reflected in its year-to-date decline of -42.93%. With negative earnings (EPS: -0.5393) and an inverted P/E ratio, Klarna is currently unprofitable despite generating a -3.828 in annual revenue. The company's path to profitability and competitive differentiation amid market saturation will be critical determinants of long-term shareholder value.  | Profitability Risk: Klarna's persistent negative earnings and unprofitable operating model create uncertainty about the company's ability to generate substantial cash flows and reach profitability, particularly if market conditions tighten or customer acquisition costs rise. Competitive and Regulatory Risk: The BNPL sector faces intensifying competition from both fintech entrants and traditional financial institutions, alongside increasing regulatory scrutiny  | Bearish: Intraday technical signals show overwhelming bearish pressure (Strong Sell on 5-min, 30-min, and hourly timeframes) and a significant YTD drawdown of -42.93%, despite recent monthly recovery, suggesting underlying weakness persists despite short-term rallies.   | Cheap: The inverted P/E ratio of -32.39 reflects unprofitability, making traditional valuation metrics unreliable; however, the 6.26B market cap relative to 3.828 revenue implies a 1.64x price-to-sales multiple that appears reasonable for a fintech company, though valuation remains speculative pending a path to profitability. | Underperforming | Klarna's YTD return of -42.93% significantly lags the S&P 500's positive year-to-date performance, indicating substantial relative weakness in the broader market context.   |
| GLW    | Corning Incorporated               | NYSE   | 1.14 | Corning Incorporated is a diversified materials science company with market leadership in specialty glasses, ceramics, and optical communications. Core enablers for 5G infrastructure, consumer electronics, and advanced displays. The company has delivered exceptional long-term returns, with 1-year and 3-year gains of 244.78% and 430.63% respectively, reflecting strong execution and favorable end-market tailwinds. However, today's -7.25% decline and recent -16.13% monthly pullback signal a potential near-term correction despite robust YTD performance of 98.65%. The elevated P/E of 81.98x and sharp intraday technical deterioration warrant careful reassessment of valuation and near-term momentum before the August 2026 earnings release. | Valuation risk: The 81.98x P/E ratio represents significant premium pricing that leaves limited margin of safety if earnings growth decelerates or market sentiment shifts away from cyclical/semiconductor-exposed plays. Cyclical exposure: As a supplier to telecom infrastructure and consumer electronics, Corning faces demand headwinds from potential macro slowdown, capital expenditure pullbacks by carriers, or smartphone cycle weakness. Technical   | Bearish: Intraday technicals show a decisive reversal with strong sell signals on hourly and 5-hour charts contradicting longer-term strength, while today's -7.25% drop and -16.13% monthly decline suggest momentum exhaustion despite YTD gains of 98.65%.  | Expensive: The P/E ratio of 81.98x is materially elevated relative to historical norms and the broader market, pricing in significant future earnings growth that leaves minimal margin of safety at current levels given the recent technical deterioration.   | Outperforming   | GLW's YTD gain of 98.65% and 1-year return of 244.78% substantially exceed typical S&P 500 performance, demonstrating significant relative outperformance despite today's pullback.  |
| ENTG   | Entegris Inc                       | NASDAQ | 1.4  | Entegris is a critical materials and contamination control solutions provider serving semiconductor, life sciences, and other high-tech industries. The company maintains a strong competitive moat through specialized product offerings and customer lock-in effects in mission-critical applications. Despite YTD performance of +59.47%, recent weakness (-9.92% over one month) suggests profit-taking after a robust 71.19% one-year rally. The business fundamentals remain supported by secular semiconductor demand tailwinds, though valuation multiples have expanded significantly.   | Valuation risk: P/E of 75.94x reflects stretched multiples vulnerable to earnings disappointment or multiple compression. Cyclical exposure: Semiconductor industry volatility could pressure demand and margins if end-market demand softens. Macro/rate sensitivity: High beta of 1.4 and elevated multiples make the stock particularly sensitive to interest rate movements and economic slowdown concerns.  | Moderate: Intraday technical strength (multiple timeframes showing Strong Buy on sub-hourly intervals) conflicts with intermediate weakness (5-hour Sell signal) and recent monthly underperformance, suggesting choppy consolidation rather than clear directional conviction.  | Expensive: At 75.94x P/E on \$1.741 EPS, the stock commands a significant premium relative to historical norms and most semiconductor peer groups, leaving limited margin of safety for execution risks.  | Outperforming   | YTD return of 59.47% and one-year return of 71.19% significantly exceed typical S&P 500 performance, though recent monthly weakness indicates potential momentum deceleration.   |
| NI     | niSource Inc                       | NYSE   | 0.57 | niSource Inc is a diversified energy infrastructure company operating natural gas and electric utility systems across the United States, serving millions of customers through regulated utility operations. The company has demonstrated solid long-term value creation with a 71% three-year return and 17.4% one-year performance, supported by its stable dividend yield of 2.62%. Recent performance shows modest momentum with a 10.94% YTD gain, though the business remains exposed to regulatory and commodity price risks inherent to the utility sector.   | Regulatory risk from state utility commissions could pressure rate recovery and capital deployment returns; Energy transition headwinds may reduce natural gas demand and asset utilization over the medium to long term; Rising interest rates increase borrowing costs for the capital-intensive utility infrastructure business.  | Strong: Intraday technical signals show consistent strength across 5-minute, 30-minute, and hourly timeframes with a monthly strong buy, though weekly neutrality suggests consolidation within a longer-term uptrend.   | Fair: The P/E ratio of 22.89x is modest relative to historical utility averages and justified by the 2.02 EPS given the company's defensive characteristics and steady dividend profile.  | Outperforming   | niSource's YTD gain of 10.94% and one-year return of 17.4% outpace typical S&P 500 performance during comparable periods, reflecting investor appetite for defensive utility exposure.   |
| PPL    | PPL Corporation                    | NYSE   | 0.62 | PPL Corporation is a diversified utility and energy infrastructure company generating approximately \$9.3 billion in annual revenue with a market capitalization of \$29.3 billion. The company maintains a defensive business model characteristic of regulated utilities, supported by a 3.19% dividend yield that appeals to income-focused investors. Recent performance shows modest YTD gains of 2.08% and a stronger 3-year return of 33.30%, reflecting the sector's resilience and PPL's operational stability. The company trades at a P/E of 21.74x with an EPS of \$1.634, positioning it within the range of mature utility operators.   | Regulatory risk from changes in energy policy and rate-setting mechanisms could compress margins and limit earnings growth; interest rate sensitivity given the capital-intensive utility business model and existing debt obligations that may increase refinancing costs; energy transition pressures as the shift toward renewable sources may require significant capital redeployment and impact traditional generation assets.   | Bearish: Intraday technical signals show overwhelming short-term strength (all timeframes Strong Buy), but the weekly Strong Sell signal and negative 1-month performance of -1.35% suggest potential mean reversion after a recent rally, creating elevated downside risk for tactical positions.                               | Fair: The P/E ratio of 21.74x is in-line with utility sector averages, reflecting fair pricing for a stable business generating \$1.634 in EPS with limited but consistent growth expectations typical of regulated utilities.  | In-Line         | PPL's YTD return of 2.08% and 1-year return of 33.30% track closely with broad market performance, indicating the stock moves in concert with the S&P 500 rather than significantly outperforming or lagging.  |
| IONQ.K | IONQ Inc                           | NYSE   | 3.05 | IonQ is a quantum computing company operating in the emerging quantum information technology sector, targeting enterprise solutions for optimization, simulation, and machine learning applications. Despite strong long-term performance (437% over 3 years), the company faces typical pre-profitability scaling challenges with a \$21B market cap against only \$187M in annual revenue. Recent weakness reflects profit-taking and sector rotation, though the weekly and monthly charts maintain strong buy signals indicating structural support. The quantum computing space remains nascent with significant execution risk, but IonQ's commercialization progress and strategic partnerships position it as a sector leader if adoption accelerates.        | 1) Extreme valuation multiples (60x P/E) leave no room for execution stumbles or slower-than-expected commercialization timelines. 2) High beta (3.05) and 9.73% daily decline signal acute sensitivity to sector sentiment shifts and broader market rotation away from speculative technology. 3) Quantum computing remains unproven at scale; competitive threats from IBM, Google, and well-funded startups could render current technology approaches obsolete.   | Bearish: Intraday technical deterioration (hourly/5-hour strong sell signals) combined with -16.91% one-week decline conflicts with longer-term buy signals, indicating strong near-term selling pressure despite intact intermediate-term trend support.  | Expensive: The 60.48 P/E ratio is extreme relative to the \$0.92 EPS and pre-dominant cash burn profile typical of pre-revenue-growth quantum companies, suggesting pricing assumes near-perfect execution of a speculative technology thesis.  | Outperforming   | YTD return of 26.34% and 1-year return of 42.80% significantly outpace typical S&P 500 performance, reflecting strong investor appetite for quantum computing exposure despite recent daily weakness.  |
| ARX    | Accelerant Holdings Ltd            | NYSE   | -    | Accelerant Holdings Ltd operates in the specialty insurance and reinsurance sectors with a market capitalization of \$3.12 billion and annual revenue of approximately \$854 million. The company is currently unprofitable with a negative EPS of -7.04, indicating operational challenges or significant one-time charges impacting recent results. Year-to-date performance has declined 14.01%, reflecting investor concerns about profitability and competitive positioning. The August 2026 earnings report will be critical to assessing whether management can stabilize operations and return to profitability.  | Sustained unprofitability and negative earnings momentum could pressure valuation multiples and shareholder returns if operational improvements do not materialize. Catastrophic loss exposure or adverse reserve development in insurance/reinsurance operations could further deteriorate financial results and capital adequacy. Elevated short-term technical weakness across all intraday timeframes suggests potential for additional  | Bearish: Severe short-term technical deterioration with all intraday timeframes in strong sell territory contrasts with neutral weekly and monthly signals, indicating an acute downtrend that has not yet impaired intermediate-term momentum despite -14% YTD underperformance.  | Cheap: The absence of a meaningful P/E ratio due to negative earnings prevents traditional valuation assessment, but the company trades at a significant discount relative to historical norms for the insurance sector, likely reflecting market skepticism about earnings recovery given current -7.04 EPS.                           | Underperforming | With a YTD decline of -14.01% and no reported 1-year return data, ARX is significantly underperforming the S&P 500, which has generally appreciated over the same period, indicating relative weakness and potential structural headwinds specific to the company. |
| HBAN   | Huntington Bancshares Incorporated | NASDAQ | 0.97 | Huntington Bancshares is a major regional bank with a diversified business model spanning commercial, consumer, and wealth management services across the Midwest and Mid-Atlantic regions. The company maintains a competitive position as a top-10 U.S. bank by assets with strong deposit franchise and loan portfolio diversity. Recent performance has been solid with a 4.54% one-year return and exceptional 53.61% three-year appreciation, though YTD results remain challenged at -3.05%. The outlook remains constructive given favorable interest rate environment signals and consistent dividend support, though macro headwinds and credit normalization warrant monitoring.   | Interest rate compression and potential Fed rate cuts could materially compress net interest margins and earnings; economic recession or credit deterioration in key Midwest markets could increase loan loss provisions and pressure capital ratios.  | Strong: Multiple timeframe technical strength from hourly through weekly charts alongside 5.59% weekly and 5.39% monthly gains demonstrate solid positive momentum despite near-term intraday volatility.  | Fair: The 13.15 P/E ratio is in line with regional bank peers and below historical averages, offering reasonable value given the 1.28 EPS and \$34.1B market cap without suggesting material undervaluation or overvaluation.   | In-Line         | YTD performance of -3.05% and one-year return of 4.54% track closely with broader market dynamics, indicating the stock is performing in-line with S&P 500 regional bank sector trends.  |
| EQT    | EQT Corporation                    | NYSE   | 0.59 | EQT Corporation is a major natural gas producer with a \$33 billion market capitalization and substantial revenue base of \$9.4 billion, positioning it as a significant player in the energy sector. The company maintains a relatively defensive profile with a beta of 0.59, suggesting lower volatility than the broader market, though recent weakness reflects sector headwinds. Despite YTD performance of -1.70%, the stock has delivered strong 3-year returns of 36.68%, indicating cyclical strength in prior periods. The forward outlook faces near-term technical deterioration and commodity price sensitivity, with earnings scheduled for late July 2026.  | Commodity price exposure: Natural gas prices remain volatile and subject to geopolitical, seasonal, and supply-demand shocks that could compress margins and cash flows. Broader energy sector weakness: Recent momentum indicators suggest sector-wide headwinds, with multiple timeframes showing strong sell signals that may reflect market concerns about energy transition and demand. Balance sheet and capital allocation: As a capital-intensive, leading limited margin of safety if growth expectations disappoint or macroeconomic conditions deteriorate. Cyclical exposure risk: As a contract manufacturer, Flex is vulnerable to semiconductor, consumer electronics, and industrial production cycles, with demand destruction potentially impacting margins. Geopolitical and supply chain risk: Concentration in Asia-Pacific manufacturing exposes | Bearish: Short-term technical signals are overwhelmingly negative across hourly, 5-hour, and weekly timeframes (all strong sell), while recent price performance shows -3.27% decline over one week and -8.66% over one month, indicating accelerating downward momentum despite a lone strong buy signal at 5-minute intervals. | Cheap: The P/E ratio of 9.96 is below historical energy sector averages and the broad market multiple, while an EPS of 5.27 generates attractive earnings yield, suggesting the market is pricing in significant commodity or operational headwinds.  | Underperforming | EQT's YTD decline of -1.70% and 1-year decline of -2.37% both underperform the S&P 500, which has posted positive returns over both periods, indicating sector-specific weakness in natural gas and energy equities.   |
| FLEX   | Flex Ltd                           | NASDAQ | 1.45 | Flex Ltd is a diversified manufacturing and supply chain solutions provider with a \$55.9B market cap and \$27.9B in annual revenue, positioning it as a significant player in contract manufacturing and logistics. The company has demonstrated exceptional long-term value creation, with 668% returns over three years and 237% over one year, reflecting strong execution in high-growth end markets. Recent performance shows 143.64% YTD gains, though the stock has pulled back 9.10% over the past week, suggesting profit-taking after a substantial rally. The elevated 62.91 P/E ratio reflects market expectations for sustained growth, though near-term consolidation may be warranted.  | Valuation risk: The 62.91 P/E ratio is significantly elevated, leaving limited margin of safety if growth expectations disappoint or macroeconomic conditions deteriorate. Cyclical exposure risk: As a contract manufacturer, Flex is vulnerable to semiconductor, consumer electronics, and industrial production cycles, with demand destruction potentially impacting margins. Geopolitical and supply chain risk: Concentration in Asia-Pacific manufacturing exposes   | Bearish: Intraday technical signals show strong sell pressure (hourly) and technical signals (5-hour), conflicting with strong weekly and monthly buy signals and suggesting near-term consolidation or pullback despite longer-term uptrend strength.   | Expensive: The 62.91 P/E ratio is well above historical technology and industrials averages, indicating the market has priced in significant future growth expectations that may be difficult to sustain given the company's mature core business segments.   | Outperforming   | FLEX's YTD return of 143.64% and one-year return of 237.33% substantially exceed typical S&P 500 performance, demonstrating significant relative outperformance driven by strong operational execution and favorable market conditions.                            |

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| SCCO.K | Southern Copper Corporation     | NYSE   | 1.08 | Southern Copper Corporation is a major integrated copper producer with significant mining operations primarily in Peru and Mexico, generating approximately \$14.6B in annual revenue. The company benefits from its low-cost production profile and exposure to structural copper demand drivers including electrification and renewable energy transition. YTD performance of +24.36% and 1-year returns of +89.21% reflect strong operational execution and favorable commodity pricing, though recent weekly weakness of -10.90% suggests profit-taking after the substantial rally. The 2.31% dividend yield provides income support while the company maintains a solid balance sheet to weather commodity cycles.  | Commodity price volatility poses a material risk to earnings and cash flow, as copper prices are subject to macroeconomic cycles and geopolitical disruptions; regulatory and political risks in Peru, which represents a significant portion of production, could impact operations through environmental regulations or taxation changes. Additionally, the elevated P/E ratio of 29.25x suggests limited margin of safety relative to historical multiples, leaving | Weak: Conflicting technical signals with intraday strength (5-min/15-min Strong Buy) offset by concerning 5-hour Strong Sell and significant 1-week decline of -10.90%, indicating loss of intermediate momentum despite long-term monthly strength.   | Expensive: The P/E ratio of 29.25x is elevated for a cyclical commodity producer, reflecting stretched valuation relative to historical copper sector averages and suggesting limited upside from current levels absent significant earnings growth.                       | Outperforming   | SCCO's YTD gain of +24.36% and 1-year return of +89.21% substantially exceed typical S&P 500 performance over comparable periods, driven by copper sector strength and the company's operational leverage to commodity prices.                   |
| MS     | Morgan Stanley                  | NYSE   | 1.21 | Morgan Stanley is a leading global financial services firm with diversified revenue streams across investment banking, wealth management, and trading operations. The company maintains a strong competitive position within the bulge-bracket investment banking landscape, supported by its institutional client base and capital markets expertise. Recent performance has been robust, with YTD returns of 18.43% and 1-year returns of 59.51%, reflecting broad strength in financial services and capital markets activity. The stock's significant 3-year appreciation of 143.88% suggests sustained momentum as the firm capitalizes on elevated M&A activity and market volatility.  | Interest rate volatility could pressure net interest margin expansion in wealth management; regulatory changes or increased capital requirements could constrain profitability and shareholder returns; macroeconomic slowdown or recession could significantly reduce investment banking fees and trading volumes.  | Strong: Weekly and monthly timeframes show strong buy signals with 1-month performance of 10.02% and 1-year performance of 59.51%, though hourly technicals suggest near-term consolidation.   | Fair: The P/E ratio of 19.00 is in line with historical financial services averages, and with EPS of 11.034 generating a reasonable earnings base of \$73.17 billion in revenue. The valuation reflects current market conditions without significant premium or discount. | Outperforming   | YTD performance of 18.43% and 1-year return of 59.51% significantly outpace typical S&P 500 returns, indicating MS has benefited from financial sector strength and elevated capital markets activity.   |
| SPG    | Simon Property Group Inc        | NYSE   | 1.36 | Simon Property Group is the largest real estate investment trust (REIT) in the United States, operating a portfolio of premier shopping malls and mixed-use properties. The company benefits from a resilient retail environment, high-quality tenant relationships, and recurring revenue from long-term leases. SPG has demonstrated strong operational execution with YTD returns of 14.47% and one-year returns of 32.68%, reflecting investor confidence in the REIT sector recovery. The company's focus on experiential retail and omnichannel integration positions it well for sustained performance despite e-commerce headwinds.   | Consumer spending deterioration or recession could reduce tenant sales and occupancy rates, pressuring rental income and dividend sustainability. Rising interest rates and cap rate compression could negatively impact property valuations and the company's cost of capital for development and refinancing activities; regulatory changes affecting real estate taxation or REIT structure, combined with persistent e-commerce competition, could erode long      | Strong: Multiple timeframes from hourly through monthly display Strong Buy signals, supported by impressive 32.68% one-year and 14.47% YTD performance, though the 5-minute Strong Sell warrants tactical caution.   | Fair: The P/E ratio of 14.73 with EPS of 14.3657 reflects reasonable valuation relative to historical REIT averages, particularly given the 4.28% dividend yield providing income support and SPG's market-leading position.   | Outperforming   | SPG's 14.47% YTD and 32.68% one-year returns substantially exceed typical S&P 500 performance over comparable periods, indicating significant outperformance driven by REIT sector strength and company-specific execution.                      |
| IBM    | International Business Machines | NYSE   | 0.58 | IBM is a diversified technology and services company with a market capitalization of \$260.76B and annual revenues of \$68.91B, positioning it as a mature player in enterprise software, cloud infrastructure, and IT services. The company has demonstrated strong long-term value creation with 105% three-year returns, supported by a stable 2.37% dividend yield and consistent profitability (EPS of 11.29). Recent performance shows volatility with a 1-month surge of 24.13% offsetting YTD declines of 6.32%, suggesting investor repositioning around strategic initiatives. The company faces headwinds from short-term technical deterioration despite longer-term bullish signals on weekly and monthly charts.  | Conflicting technical signals across timeframes create uncertainty around near-term price direction, with intraday and hourly charts showing strong sell signals that may pressure near-term valuations. Elevated P/E ratio of 24.58x suggests limited valuation cushion if earnings growth disappoints or market sentiment shifts away from large-cap technology stocks.  | Bearish: Severe divergence between intermediate timeframes (strong buy on weekly/monthly) and short-term technicals (strong sell on hourly), with a 9.21% one-week decline indicating immediate downward pressure despite longer-term constructive positioning.  | Expensive: At 24.58x P/E, IBM trades at a premium valuation relative to historical levels and many peers, offering limited margin of safety given the maturity of the business and near-term technical weakness.   | Underperforming | IBM's YTD decline of 6.32% and one-year decline of 1.43% significantly underperform the S&P 500's typical gains over these periods, despite strong three-year cumulative returns, indicating recent competitive or operational headwinds.        |
| BMY    | Bristol-Myers Squibb Company    | NYSE   | 0.26 | Bristol-Myers Squibb is a large-cap pharmaceutical company with a \$113.5B market cap and \$48.5B in annual revenue, operating in a highly competitive but essential therapeutic space. The company has demonstrated solid near-term momentum with a 12.6% one-year return and positive weekly/monthly gains, supported by a meaningful 4.4% dividend yield. However, the three-year performance of -12.84% reflects historical headwinds, likely related to pipeline execution or competitive pressures that warrant continued monitoring. The valuation appears reasonable for a mature pharma player with sustainable cash flows supporting dividend distributions.  | Regulatory and patent cliff risks, as exclusively expirations on key drug products could pressure revenue growth and earnings sustainability. Clinical development and commercialization risks associated with new product launches, given the company's need to offset legacy product revenue declines. Macroeconomic sensitivity and pricing pressures in pharmaceutical markets, particularly regarding healthcare reform and drug pricing legislation.             | Moderate: Intraday technical signals show strength through the hourly timeframe (Strong Buy at 5/15/30-min), but the weekly Strong Sell combined with modest YTD performance of 4.71% suggests caution about near-term sustainability beyond tactical positioning.                                       | Fair: At a P/E of 15.79 with EPS of 3.57, the valuation is reasonable relative to the pharmaceutical sector average, offering neither significant discount nor premium, while the dividend yield provides defensive income appeal.   | In-Line         | YTD performance of 4.71% slightly lags typical broad market returns, while the 12.60% one-year gain suggests the stock has recovered but remains in line with overall equity market performance over the trailing period.                        |
| NVO    | Novo Nordisk A/S                | NYSE   | 0.35 | Novo Nordisk is a global pharmaceutical leader with a \$184.5B market cap and \$327.8B in revenue, primarily focused on diabetes care and obesity treatments. The company has faced significant headwinds with a -46.41% one-year decline and -17.08% YTD performance, reflecting market concerns about GLP-1 competitive dynamics and demand normalization. Despite recent weakness, the company maintains a low beta of 0.35 and attractive 2.99% dividend yield, suggesting defensive characteristics. Near-term technical strength on shorter timeframes contrasts sharply with longer-term bearish signals, indicating potential volatility ahead.   | Intense competition in the GLP-1 market from Eli Lilly, Amgen, and others could compress margins and limit growth. Patent expiration and generic competition in core diabetes franchises may pressure revenue and profitability in the medium term. Regulatory scrutiny on pricing and efficacy claims for obesity treatments could impact commercial execution and investor sentiment.  | Bearish: Short-term technical bounce signals (5-15 min strong buy) are contradicted by deteriorating longer-term technicals (5-hour and monthly strong sell), combined with -46.41% one-year performance, suggesting a counter-trend rally within a downtrend rather than sustainable positive momentum. | Cheap: The 9.83 P/E ratio is well below historical pharma averages and the S&P 500 multiple, offering value entry, though the steep -46.1% three-year decline suggests the market may be pricing in persistent structural headwinds rather than a temporary dislocation.   | Underperforming | With -17.08% YTD and -46.41% one-year returns, NVO has significantly underperformed the YTD S&P 500, which typically posts mid-to-high single-digit positive returns annually, indicating loss of investor favor relative to the broader market. |
| WFC    | Wells Fargo & Company           | NYSE   | 0.96 | Wells Fargo is a diversified financial services company with a leading market position in consumer banking, commercial banking, and wealth management across the United States. The company has demonstrated resilience with a \$250.6B market cap and \$88.8B in annual revenue, generating solid EPS of \$6.40. Recent performance has been strong, with the stock up 9.44% over the past year and 94.64% over three years, though YTD results remain challenged at -12.02%. The company's 2.2% dividend yield and attractive 12.64 P/E multiple suggest reasonable valuation relative to recovery prospects in the financial sector.   | Regulatory and compliance risks remain elevated given the company's history of operational challenges and regulatory scrutiny; interest rate sensitivity poses headwinds if the Fed pivots toward sustained rate cuts, pressuring net interest margins; macroeconomic deterioration or recession could materially impact credit quality and loan growth across the retail and commercial portfolios.   | Strong: All technical timeframes from 5-minute to monthly charts display Strong Buy signals, supported by impressive recent performance with the stock up 11.44% in one month and 4.22% in one week, indicating sustained positive momentum.   | Fair: The P/E ratio of 12.64 appears reasonable for a large-cap financial institution, below historical averages and the broader market multiple, though the YTD decline of -12.02% suggests the market has priced in near-term headwinds despite solid EPS generation.    | Underperforming | The YTD decline of -12.02% significantly lags the S&P 500's typical positive performance, though the 1-year return of +9.44% demonstrates recovery momentum that has recently outpaced the broader market.                                       |
| MSFT   | Microsoft Corporation           | NASDAQ | 1.09 | Microsoft is a dominant cloud computing and software platform company with market-leading positions in enterprise productivity (Office 365), cloud infrastructure (Azure), and gaming (Xbox). The company benefits from secular tailwinds in AI, cloud migration, and digital transformation, with diversified revenue streams across productivity, intelligent cloud, and more personal computing segments. Recent performance has been pressured, with the stock down 16.59% YTD and 14.64% over one year, suggesting market concerns about valuation sustainability or near-term growth deceleration. Management will need to demonstrate robust Azure growth and AI monetization progress at the upcoming July 28, 2026 earnings to restore investor confidence.  | Competitive pressures in cloud infrastructure from AWS and Google Cloud could compress Azure margins and market share; regulatory scrutiny around data dominance in enterprise software and potential antitrust actions could impact future growth; valuation multiple compression if AI spending fails to deliver expected ROI or if broader tech sector momentum stalls.   | Bearish: Multiple timeframes from 15-minute to weekly charts show consistent sell signals, reinforced by a 16.59% YTD decline and 14.64% one-year underperformance, indicating sustained downward pressure and weak technical positioning.   | Expensive: At 24.01x P/E with a \$3.06T market cap relative to \$318B revenue, Microsoft commands a significant premium despite recent weakness, suggesting the market still prices in substantial future growth that may take time to materialize.                        | Underperforming | Microsoft's YTD decline of -16.59% and one-year return of -14.64% significantly lag the broader S&P 500, indicating the stock has faced outsized selling pressure relative to the market index.  |
| ET     | Energy Transfer Equity LP       | NYSE   | 0.57 | Energy Transfer Equity LP is a master limited partnership operating one of North America's largest energy infrastructure platforms, primarily engaged in midstream transportation and logistics of natural gas, crude oil, and other energy products. The company benefits from stable, fee-based cash flows underpinned by long-term contracts, supporting its attractive 7.08% dividend yield. Despite recent weakness, ET has delivered strong 3-year returns of 49.61%, reflecting solid operational execution and energy market fundamentals. The outlook remains supported by growing energy infrastructure demand, though near-term volatility persists amid broader energy sector dynamics.   | Regulatory and policy risks related to pipeline permitting and potential changes in fossil fuel infrastructure legislation could constrain expansion opportunities or impact asset valuations. Commodity price volatility and refinancing risk associated with interest rate fluctuations could pressure cash flows and the sustainability of the current dividend distribution level.   | Bearish: Intraday and short-term technical indicators are overwhelmingly bearish (15-minute through 5-hour timeframes showing Strong Sell signals), while the company has declined 2.51% over the past week and 2.80% over the past month, offsetting year-to-date gains.                                | Fair: The P/E ratio of 15.93x appears reasonable relative to the company's stable midstream business model and EPS of \$1.197, reflecting appropriate compensation for the predictable nature of infrastructure-based cash flows.  | Outperforming   | ET's YTD performance of 15.59% and 1-year return of 4.44% compare favorably to the broader market performance, demonstrating relative resilience despite recent short-term weakness.   |
| PANW   | Palo Alto Networks Inc          | NASDAQ | 0.94 | Palo Alto Networks is a leading cybersecurity platform provider with a \$211.8B market cap and \$10.6B in annual revenue, operating in a structurally growing market driven by persistent cyber threats and regulatory compliance requirements. The company has demonstrated exceptional long-term performance with 136.73% returns over three years and 41.43% YTD gains, reflecting strong execution and market share gains in cloud-native security. Recent momentum remains robust with monthly returns of 21.93%, though the stock faces a significant valuation hurdle at 225x P/E that leaves limited margin for disappointment. Upcoming earnings on August 24, 2026 will be critical to validate whether current valuations are justified by growth acceleration or if the stock has priced in excessive optimism. | Extreme valuation multiples (P/E of 225x) create substantial downside risk if revenue growth decelerates or margins compress; any earnings disappointment could trigger a sharp correction. Intense competition from cloud giants (Microsoft, Amazon, Google) and well-funded pure-plays threatens market share and pricing power. Macroeconomic slowdown or IT budget constraints could disproportionately impact discretionary                                       | Moderate: Conflicting signals across timeframes reveal deteriorating near-term technicals (hourly/5-hour sell signals and -2.18% daily decline) offset by strong long-term conviction (weekly/monthly strong buy), suggesting profit-taking within an intact uptrend.                                    | Expensive: At 225x P/E with only \$1.1472 EPS, the stock commands an extreme premium that requires sustained high-double-digit growth rates to justify, leaving minimal room for execution missteps or deceleration.   | Outperforming   | YTD return of 41.43% and 1-year return of 34.02% significantly exceed S&P 500 performance, reflecting strong investor appetite for cybersecurity exposure and PANW's category leadership.  |
| BKR    | Baker Hughes Co                 | NASDAQ | 0.94 | Baker Hughes is a leading oilfield services and equipment company with a diversified portfolio spanning drilling, completions, production, and digital solutions across upstream and downstream markets. The company has demonstrated strong operational execution, evidenced by robust 1-year (62.82%) and 3-year (111.76%) returns, benefiting from favorable energy market dynamics and increased capex spending. YTD performance of 39.55% reflects solid momentum driven by oil price resilience and energy sector capital investment cycles. The outlook remains constructive given structural tailwinds in global energy demand, though macro uncertainty and commodity price volatility present headwinds.  | Cyclical exposure to oil and gas capex spending creates vulnerability to commodity price downturns and potential recession-driven demand destruction. Geopolitical tensions, energy transition pressures, and regulatory shifts toward renewables could significantly limit long-term growth in traditional oilfield services.   | Bearish: Intraday technical signals show deteriorating momentum with strong sell ratings on hourly and 5-hour charts conflicting with longer-term buy signals, while recent 1-week and 1-month performance trends are negative.  | Fair: The P/E ratio of 20.28x is moderate for an established industrial services company with consistent earnings generation (EPS: 3.1322) and positions the stock near historical averages for the sector.  | Outperforming   | BKR's YTD return of 39.55% and 1-year return of 62.82% substantially exceed typical S&P 500 performance, reflecting stronger cyclical positioning within the energy services sector.   |

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| SMCI  | Super Micro Computer Inc | NASDAQ | 1.68 | Super Micro Computer is a leading designer and manufacturer of high-performance server and storage systems, serving data center, cloud computing, and AI infrastructure markets with a strong competitive position in the accelerating AI buildout cycle. The company has demonstrated robust revenue scale at \$33.7B with solid profitability (EPS of 1.31), capitalizing on elevated demand for GPU-accelerated computing infrastructure. YTD performance of +38.85% reflects strong market sentiment around AI-driven growth, though recent weakness (-14.30% over one week) signals potential consolidation or profit-taking after the substantial monthly rally (+21.24%). Forward outlook remains dependent on sustained enterprise capex cycles and competitive positioning in increasingly crowded AI infrastructure markets. | Supply chain and component sourcing constraints could pressure margins and delivery timelines in a tight semiconductor market, compelling intensification from larger systems vendors and custom chip designers could erode SMC's addressable market and pricing power. Valuation multiple compression risk if AI capex growth decelerates or sentiment shifts, given the stock's elevated beta of 1.68 and recent volatility.  | Weak: Intraday technicals show strong sell signals (30-min, hourly, 5-hour) conflicting with weekly strength, indicating conflicted near-term sentiment amid the -7.62% daily decline despite positive longer-term momentum.   | Fair: The P/E ratio of 20.93x is reasonable for a high-growth infrastructure company in a structural growth market, supported by solid EPS generation, though offers limited margin of safety given the current market cap of \$24.3B and growth execution risks.                     | Outperforming   | YTD return of +38.85% significantly outperforms typical S&P 500 performance, though the -5.95% one-year return suggests volatility and cyclicality; the stock has recovered sharply from recent weakness but remains exposed to AI sentiment swings. |
| DIS   | Walt Disney Company      | NYSE   | 1.42 | Walt Disney Company operates a diversified media and entertainment conglomerate with significant exposure to streaming (Disney+), theatrical releases, theme parks, and traditional broadcasting. The company maintains a strong competitive moat through iconic intellectual property and global distribution reach, though it faces ongoing challenges from cord-cutting and streaming market saturation. Recent performance has been pressured by YTD declines of -12.89% and -1-year underperformance of -16.89%, reflecting investor concerns about profitability in the streaming segment and macroeconomic headwinds. The valuation appears reasonable at a 15.86 P/E ratio, providing a potential entry point if operational trends stabilize.   | 1) Streaming profitability pressure: Disney+ remains in heavy investment mode with uncertain path to sustained profitability, pressuring overall margins. 2) Box office and theatrical risk: Dependence on major franchise releases creates lumpy earnings, with underperforming films directly impacting consolidated results. 3) Macroeconomic sensitivity: Theme park attendance and consumer discretionary spending on streaming subscriptions are vulnerable to recession. | Bearish: All intermediate and longer-term technical timeframes display strong sell signals, with the stock declining -5.15% over one month and -16.89% over one year, indicating sustained downward momentum despite modest daily gains.   | Fair: The P/E ratio of 15.86 is reasonable for a mature media conglomerate with quality assets, though the valuation does not provide significant margin of safety given the operational challenges reflected in recent price performance.  | Underperforming | Disney's YTD decline of -12.89% and 1-year return of -16.89% significantly trail typical S&P 500 performance, indicating relative weakness in the broader market recovery.   |
| NVDA  | VIDIA Corporation        | NASDAQ | 2.24 | NVIDIA is the dominant leader in AI semiconductor design, commanding a substantial share of the GPU market that powers large language models and data center applications. The company has demonstrated exceptional execution with 45.76% 1-year returns and a remarkable 436.99% 3-year performance, reflecting its strategic positioning at the center of the AI infrastructure buildout. Recent weakness (-5.13% over 1 month, -3.05% over one week) follows a significant run-up, though the YTD gain of 11.63% indicates the stock remains in an uptrend despite near-term consolidation. Forward growth depends on sustained AI spending, product differentiation versus competitors like AMD, and execution on next-generation architecture roadmaps.   | Valuation risk at 31.4x P/E amid elevated expectations for AI growth could trigger sharp corrections if earnings disappoint or growth decelerates. Intensifying competition from AMD, Intel, and custom silicon designs (AWS Trainium, Google TPU) may erode NVIDIA's pricing power and premium valuation in the medium term. Geopolitical restrictions on chip exports to China and potential regulatory scrutiny of semiconductor concentration.                              | Moderate: Intraday technicals show conflicting signals with strong buy ratings on shorter timeframes (5/15/30 min, weekly, monthly) offset by a strong sell on the 5-hour chart and neutral hourly reading, suggesting consolidation after recent weakness rather than decisive directional conviction.    | Expensive: The 31.40x P/E multiple reflects significant premium pricing despite solid EPS of 6.5297, which is justified only if the company sustains well-above-market earnings growth rates over the next 3-5 years.   | Outperforming   | NVIDIA's YTD return of 11.63% and 1-year return of 45.76% substantially exceed typical S&P 500 performance, demonstrating significant outperformance despite recent weakness.  |
| HPQ   | HP Inc                   | NYSE   | 1.11 | HP Inc is a diversified technology company operating in personal systems (PCs, laptops) and printing hardware and supplies, generating \$57.4B in annual revenue. The company faces structural headwinds from secular PC market decline and intense competition from Dell, Lenovo, and Canon, though maintains a dominant position in printing supplies with high recurring revenue. Recent performance shows strong momentum with YTD returns of 11.94% and a notable 15.09% monthly gain, though the stock remains essentially flat over the past year. Trading at a compelling 9.07x P/E with a 4.73% dividend yield, HPQ offers value exposure to a mature technology sector undergoing digital transformation.  | 1) Secular decline in PC shipments and printing volumes as digitalization accelerates, creating revenue pressure across core business segments. 2) Supply chain vulnerability: Printing supplies exposure (paper, ink, components) could compress margins if inflation persists. 3) Competitive intensity from better-capitalized rivals and potential market share losses in both personal systems and printing supplies.  | Weak: Intraday technical signals are conflicted with strong buying pressure on shorter timeframes (5/15/30 min) offset by sell signals on hourly and 5-hour charts, indicating short-term profit-taking after the strong monthly rally despite sustained weekly/monthly bullishness.                       | Cheap: At 9.07x trailing P/E on \$2.71 EPS with \$22.75B market cap, HPQ trades at a significant discount to technology peers and historical averages, suggesting the market is pricing in structural margin and growth concerns.   | Outperforming   | HPQ's YTD return of 11.94% outpaces the broader market, though the negligible 0.48% one-year return indicates recent gains are reverting from prior underperformance rather than sustained outperformance.   |
| DELLK | Dell Technologies Inc    | NYSE   | 1.06 | Dell Technologies is a leading global provider of enterprise infrastructure solutions, including servers, storage, and networking hardware, with a diversified revenue base of \$134B spanning hardware, software, and services. The company has demonstrated exceptional momentum, delivering 203% YTD returns and 243% one-year returns, driven by strong demand for AI-infrastructure and enterprise computing solutions. Dell's competitive position has strengthened in the high-growth AI server market, positioning it as a primary beneficiary of enterprise digital transformation. With next earnings scheduled for September 2026, investors should monitor execution on AI-related initiatives and margin expansion opportunities.   | Valuation compression risk: at 29.76x P/E, DELL trades at a significant premium to historical averages, creating vulnerability to earnings disappointment or multiple contraction. Cyclical downturn exposure: as a hardware manufacturer, DELL faces cyclical risks from enterprise IT spending slowdowns and potential macroeconomic weakness. Supply chain and geopolitical concentration: ongoing semiconductor supply  | Moderate: While weekly and monthly charts show strong bullish signals, the intraday technicals have deteriorated with hourly and 5-hour sell signals, and the stock has declined 9.33% over the past week despite strong longer-term trends, suggesting near-term consolidation or profit-taking pressure. | Expensive: At 29.76x P/E with \$12.51 EPS and a \$260B market cap, DELL commands a valuation premium that assumes sustained AI-driven growth momentum and does not provide a meaningful margin of safety at current levels.   | Outperforming   | DELL's YTD return of 203% and 1-year return of 243% significantly exceed typical S&P 500 performance, driven by exceptional positioning in the AI infrastructure cycle.  |
| UBERK | Uber Technologies Inc    | NYSE   | 1.12 | Uber Technologies operates a dominant global mobility and delivery platform with a diversified revenue base spanning ride-sharing, food delivery, and freight services. The company has demonstrated operational leverage with \$53.7B in annual revenue and positive EPS of \$4.05, positioning it as a profitable mega-cap technology player. However, recent price performance has been significantly negative, with the stock down 13.87% YTD and 18.71% over one year, suggesting investor concerns about growth deceleration or macro headwinds. The neutral to bearish technical signals across multiple timeframes raise questions about near-term momentum despite the company's fundamental earnings strength.   | Regulatory pressures across key markets (particularly regarding driver classification and labor costs) could materially impact unit economics and profitability. Intensifying competition in mobility and delivery segments, combined with potential macro slowdown affecting consumer spending on discretionary services, poses revenue growth headwinds.  | Bearish: Strong intraday buy signals are contradicted by significant selling pressure on hourly and longer timeframes, with pronounced weakness in weekly and monthly trends alongside negative YTD and 1-year returns indicating loss of bullish conviction.  | Fair: The P/E ratio of 17.38x with positive EPS of \$4.05 appears reasonable for a profitable technology platform, though the 18.71% one-year decline suggests the market may be pricing in reduced growth expectations.  | Underperforming | The stock's YTD decline of 13.87% and 1-year decline of 18.71% significantly underperform a broadly positive S&P 500 over the same periods, indicating sector or company-specific weakness relative to the broader market.                           |
| BA    | Boeing Co                | NYSE   | 1.21 | Boeing is a global aerospace and defense leader with a diversified portfolio spanning commercial aircraft, defense systems, and space exploration. The company faces a challenging near-term environment marked by production constraints, supply chain headwinds, and the ongoing 737 MAX certification recovery. Recent performance reflects structural challenges in the commercial aviation sector, with negative momentum across most timeframes offset only by a longer-term monthly buy signal. The valuation reflects market skepticism about near-term earnings recovery despite the company's essential role in global aviation.   | Production and delivery delays continue to constrain revenue recognition and cash flow generation, with potential for further MAX-related regulatory issues. Labor disputes and inflationary pressures in the aerospace supply chain could further compress already-challenged margins. Cyclical downturn in commercial aviation demand or macroeconomic recession would significantly impact aircraft orders and defense spending.   | Bearish: Intraday through 5-hour timeframes show strong sell signals with month-to-date decline of -9.95%, indicating deteriorating short-term technicals despite long-term monthly buy signal.  | Expensive: The P/E ratio of 85.84x is elevated relative to historical aerospace norms and suggests the market is pricing significant earnings growth that may not materialize given current EPS of 2.50 and production constraints.   | Underperforming | YTD performance of -1.20% and 1-year return of 0.24% lag the S&P 500's typical returns, reflecting company-specific headwinds outweighing broader market gains.  |
| XOM   | Exxon Mobil Corp         | NYSE   | 0.18 | Exxon Mobil is a global integrated energy company with a diversified portfolio spanning upstream exploration, downstream refining, and chemical operations. The company maintains a strong competitive position as one of the world's largest oil and gas producers with significant operational scale and technological capabilities. YTD performance of 23.74% and 1-year return of 36.23% reflect operational strength and favorable energy commodity pricing, though recent weakness (-2.37% over 1 week) suggests near-term headwinds. The company's solid dividend yield of 2.75% and stable earnings generation provide downside support despite energy sector cyclicality and energy transition risks.   | Energy transition and long-term demand destruction as global economies accelerate decarbonization efforts; commodity price volatility, particularly crude oil and natural gas, which directly impact earnings and cash flow; geopolitical and regulatory risks including potential changes to energy policy and carbon taxation that could impair operational economics.  | Bearish: Intraday technical signals are predominantly self-weighted (5-hour, hourly, and 30-minute all showing strong sell), contradicting the longer-term weekly neutral and monthly strong buy signals, suggesting conflicting directional forces and near-term downside pressure.                       | Expensive: The P/E ratio of 25.07 is elevated relative to historical energy sector averages and the company's long-term normalized earnings power, particularly given cyclical exposure to commodity prices that may mean current EPS of 5.9388 is not sustainable at current levels. | Outperforming   | XOM's YTD return of 23.74% and 1-year return of 36.23% significantly exceed typical S&P 500 performance over these periods, benefiting from favorable energy sector dynamics and strong oil/gas pricing.   |
| META  | Meta Platforms Inc       | NASDAQ | 1.24 | Meta is a dominant digital advertising and social media platform with a \$149T market capitalization, generating \$215B in annual revenue through Facebook, Instagram, WhatsApp, and emerging metaverse initiatives. The company maintains significant competitive moats through network effects and unmatched advertising targeting capabilities, though faces ongoing regulatory scrutiny and competition from emerging platforms. Recent performance has deteriorated materially with YTD declines of -11.44% and a one-year return of -15.78%, contrasting sharply with the +120.64% three-year cumulative gain. Near-term momentum remains pressured across all technical timeframes while the valuation at 21.4x P/E offers moderate appeal for a high-growth technology platform.   | Regulatory headwinds including potential antitrust action and increased content moderation costs could compress margins and restrict growth initiatives. Monetization challenges in the metaverse segment continue to drain capital while core advertising growth faces cyclical pressures and heightened competition from TikTok and other emerging platforms. Macroeconomic sensitivity of digital advertising spending coupled with recent technical                         | Bearish: Pervasive strong sell signals across all technical timeframes combined with significant recent declines (-6.16% weekly, -11.44% YTD) indicate sustained negative momentum with limited near-term bullish confirmation.  | Fair: The 21.4x P/E ratio on \$27.49 EPS is reasonable for a high-margin technology platform but not compelling given recent earnings pressure and technical weakness, suggesting fair value rather than material discount.   | Underperforming | Meta's -15.78% one-year return and -11.44% YTD performance significantly lag the S&P 500's positive returns over both periods, indicating relative weakness in a broadly resilient equity market.  |
| AMZN  | Amazon.com Inc           | NASDAQ | 1.44 | Amazon remains a dominant force in e-commerce and cloud computing, with AWS providing high-margin recurring revenue that offsets retail competition. The company's \$2.63T market cap reflects its scale, though recent momentum has decelerated with a -9.22% pullback over the past month despite positive YTD returns of 5.79%. Near-term technical weakness across intraday timeframes contrasts sharply with strong long-term performance, suggesting consolidation or profit-taking after substantial 3-year gains of 97.84%.  | Regulatory scrutiny on market dominance and antitrust challenges could constrain AWS pricing power and expansion; macroeconomic slowdown could pressure advertising and retail segments despite AWS resilience. Elevated valuation at 29.25x P/E relative to historical ranges leaves limited margin of safety if growth deceleration accelerates.  | Bearish: Intraday and hourly timeframes show consistent strong sell signals with recent 1-month decline of -9.22%, though weekly neutral and monthly strong buy ratings suggest longer-term uptrend remains intact but faces near-term headwinds.  | Expensive: At 29.25x P/E with a \$2.63T market cap, Amazon trades at a premium valuation that implies sustained high growth expectations, limiting downside protection in a risk-off environment.   | Outperforming   | Amazon's YTD return of 5.79% and 1-year return of 14.54% exceed typical S&P 500 performance metrics, demonstrating relative strength despite recent monthly weakness.  |
| BRBRK | Belling Brands LLC       | NYSE   | 0.81 | Belling Brands is a nutritional products company with approximately \$2.33B in annual revenue, operating in the competitive sports nutrition and wellness beverage market. The company trades at a notably compressed valuation with a P/E of 6.45x and EPS of \$1.28, suggesting either deep value or fundamental deterioration. Recent performance has been severely challenged, with the stock down 68.54% YTD and 85.94% over one year, indicating significant investor concern regarding business trajectory or market conditions. The near-term technical picture shows intraday strength at 5-minute intervals, but longer-term weekly and monthly timeframes signal sustained downward, warranting cautious assessment.  | Severe multi-year decline (-76.53% over 3 years) suggests structural challenges in market share, brand positioning, or category demand that may not be reversible. Extended valuation compression and equity underperformance could lead to covenant violations, refinancing pressure, or potential capital structure distress if operational trends don't stabilize; Disconnect between intraday technical strength and longer-term bearish signals indicates high volatility  | Bearish: Intraday technical strength is contradicted by consistent weekly and monthly sell signals alongside catastrophic 1-year performance of -85.94%, indicating the recovery bounce lacks conviction and faces strong headwinds from structural downtrends.  | Cheap: The 6.45x P/E ratio and \$918.6M market cap relative to \$2.33B revenue suggest deep value, but depressed valuation likely reflects genuine earnings deterioration or solvency concerns rather than a true opportunity.  | Underperforming | The stock's YTD decline of -68.54% and 1-year decline of -85.94% significantly exceed typical S&P 500 drawdowns, indicating company-specific distress unrelated to broad market conditions.  |

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| TSLA | Tesla Inc                  | NASDAQ | 1.79 | Tesla remains the dominant player in electric vehicle manufacturing and energy storage, leveraging its vertically integrated production and technology leadership. However, the company faces intensifying competition from traditional automakers and Chinese EV manufacturers, while margins have compressed due to pricing pressures. Recent performance shows concerning near-term weakness with YTD declines of -11.79%, though the stock has delivered strong 1-year returns of +21.52%, suggesting earlier momentum has stalled. The outlook remains tied to execution on production ramp, autonomous capabilities, and margin recovery alongside macro headwinds impacting consumer demand.   | Valuation risk: The P/E ratio of 362x is extremely elevated and leaves minimal margin for error if growth disappoints or profitability declines. Competition intensifies with legacy OEMs and Chinese competitors (BYD, NIO) capturing market share, threatening Tesla's pricing power and margins. Regulatory and execution risks surrounding full self-driving capabilities and new product launches (Roadster, Cybertruck scaling) could impact growth.                              | Bearish: Intraday technicals show strong sell signals across 1-hour, 5-hour and hourly timeframes, while price performance deteriorates over 1-week (-6.36%) and 1-month (-10.86%) intervals, indicating near-term downward momentum despite longer-term strength. | Expensive: The P/E ratio of 362x represents a significant premium to historical averages and the broader market, implying extremely elevated growth expectations that may prove difficult to achieve given the current scale and competitive dynamics. | Outperforming | Tesla's 1-year return of +21.52% outperforms the S&P 500's typical range, though YTD underperformance of -11.79% suggests recent momentum has reversed while the broader market recovered.   |
| AMD  | Advanced Micro Devices Inc | NASDAQ | 2.49 | Advanced Micro Devices is a leading semiconductor designer competing in high-growth markets including data center, gaming, and consumer processors against Intel and NVIDIA. The company has demonstrated exceptional execution with 122% YTD returns and 292% one-year performance, reflecting strong demand for AI and computing solutions. AMD's competitive position has strengthened through product innovation and market share gains, though near-term growth sustainability depends on continued data center momentum and AI adoption rates. The stock's significant rally has created elevated valuations that warrant careful monitoring heading into Q2 2026 earnings.   | Valuation risk: P/E of 154x significantly exceeds historical averages and semiconductor sector medians, creating downside vulnerability to any earnings disappointment or growth deceleration. Competitive risk: Intensifying competition from NVIDIA in AI accelerators and Intel's potential recovery could pressure AMD's market share and margins. Macroeconomic risk: Customer inventory corrections, potential AI spending pullback, and  | Moderate: Conflicting signals with strong weekly/monthly technicals and intraday strength offset by 5-hour sell signals and -3.02% daily decline; the -12.35% one-week pullback suggests consolidation after the explosive YTD rally.                              | Expensive: The 154x P/E ratio is substantially elevated relative to historical semiconductor norms, with an EPS of \$2.9988 suggesting the market is pricing in significant future earnings growth not yet realized.                                   | Outperforming | AMD's 122% YTD and 292% one-year returns substantially exceed typical S&P 500 performance, reflecting strong sector tailwinds and company-specific execution in the AI/data center cycle.  |
| C    | Citigroup Inc              | NYSE   | 1.12 | Citigroup is a diversified global financial services company with a substantial presence in investment banking, wealth management, and consumer banking across multiple geographies. The company benefits from a large market capitalization of \$229.5B and annual revenues exceeding \$78.7B, positioning it as a systemic player in global finance. Recent performance has been exceptionally strong, with 1-year returns of 71.89% and 3-year cumulative gains of 178.94%, reflecting improved profitability and market recovery in the financial sector. The stock is currently benefiting from positive momentum across all major technical timeframes, though valuation metrics warrant careful consideration relative to historical averages. | Regulatory and compliance risks remain elevated given Citigroup's history of regulatory challenges and the potential for stricter capital requirements or operational restrictions. Interest rate sensitivity poses a material risk, as a sharp decline in rates could compress net interest margins and adversely impact profitability across the lending portfolio. Geopolitical and macroeconomic headwinds, including recession risks and emerging market instability, could impair | Strong: All technical timeframes from hourly to monthly display strong buy signals, supported by robust price performance of 71.89% over one year and 15.46% year-to-date, indicating sustained bullish momentum.  | Fair: The P/E ratio of 16.76 with an EPS of 8.04 appears reasonably valued relative to historical financial sector multiples, with the current market cap reflecting expectations for stable earnings power without excessive premium pricing.         | Outperforming | Year-to-date performance of 15.46% and 1-year return of 71.89% significantly exceed broad market benchmarks, indicating Citigroup has substantially outperformed the S&P 500 during both periods.  |
| BHP  | BHP Group Ltd ADR          | NYSE   | 0.8  | BHP Group is a diversified mining and resources company with a global portfolio spanning iron ore, copper, coal, and petroleum operations, positioning it as a leading integrated commodities producer. The company has demonstrated strong operational execution and capital discipline, reflected in its substantial 67.42% one-year total return and robust 40.35% YTD performance. With a 3.18% dividend yield and improving EPS trajectory, BHP offers exposure to cyclical commodity demand while maintaining shareholder returns. However, the recent -6.74% one-week pullback and conflicting intraday technical signals warrant careful monitoring ahead of earnings on August 17, 2026.   | Cyclical commodity price exposure creates earnings volatility and downside risk if global economic growth disappoints; geopolitical and regulatory uncertainties in key markets (Australia, Chile, Peru) could disrupt operations and capital projects. Currency fluctuations and energy cost inflation could compress margins, particularly impacting the higher-leverage petroleum and copper segments.   | Moderate: Weekly and monthly time frames show strong bullish signals, but intraday weakness (5-hour sell signal) and recent one-week decline of -6.74% create conflicting near-term direction despite positive longer-term positioning.                            | Fair: The 21.16 P/E ratio trades at a modest premium to historical mining sector averages, reasonably justified by BHP's 2.01 EPS and \$216.25B market cap, though upside valuation expansion appears limited without earnings growth acceleration.    | Outperforming | BHP's 67.42% one-year return and 40.35% YTD performance significantly exceed typical S&P 500 annual returns, driven by commodity price recovery and operational leverage, though recent weekly weakness suggests momentum may be plateauing. |
| RIO  | Rio Tinto ADR              | NYSE   | 0.63 | Rio Tinto is a global diversified mining company with leading positions in iron ore, copper, and aluminum serving as a critical supplier to infrastructure and energy transition markets. The company benefits from structural demand drivers including renewable energy buildout and urbanization, while maintaining operational excellence across its portfolio. Recent performance has been strong, with 72.4% one-year returns and 26.73% YTD gains reflecting both commodity price strength and operational execution. The 3.94% dividend yield combined with a balanced capital allocation strategy provides attractive risk-adjusted returns for long-term investors.  | Commodity price cyclicality poses a material risk to earnings and cash flow generation, particularly given Rio Tinto's exposure to iron ore and copper markets which are sensitive to global growth expectations. Geopolitical tensions, regulatory changes in key operating jurisdictions, and transition risks related to ESG pressures could constrain project development and capital returns. The recent short-term pullback (-6% over one month) alongside conflicting intraday   | Moderate: The strong longer-term technicals (weekly and monthly strong buy) are undermined by the significant 5-hour strong sell signal and recent month-over-month price weakness of -6.01%, creating conflicting directional signals.                            | Fair: The 16.59 P/E ratio is reasonable for a large-cap diversified miner with an EPS of 6.084, appearing neither stretched nor deeply discounted relative to sector peers and historical averages.  | Outperforming | Rio Tinto's YTD return of 26.73% and one-year return of 72.40% significantly outpaced the S&P 500, reflecting strong commodity fundamentals and investor preference for exposure to energy transition beneficiaries.                         |

| Action      | Explanations  |
|-------------|---|
| <b>Buy</b>  | Establish a strategic equity position contingent upon market pricing at or below the designated Investment Buy Price, aligning acquisition with valuation thresholds deemed favorable for long-term capital appreciation. |
| <b>Sell</b> | Execute a divestment of the equity position, either for profit realization, portfolio rebalancing, or to mitigate downside risk   |

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