

Symbol	Sector	EPS Actual	Perf Vs S&P 500 YTD	P/E Ratio	Dividend	1 Yr EPS Growth	Price/Sales Ratio	Return on Equity	Market Cap	52 Week Low	52 Week High	50 day Moving Average	200 day Moving Average	Relative Strength Index (RSI)	Moving Average Convergence Divergence (MACD)	Stock Trend Momentum	Investment			Trading Long		Trading Short			
																	Buy Price	Sell Price	Last Price	Buy	Sell	Buy	Sell	Buy	Sell
GOOGL	Communication Services	10.8	-2.72%	28.68	0.84	40.26%	9.23	35.70%	\$3,717.13B	140.53	349.00	308.32	325.90	42.68	-1.54	bearish	\$300.00	\$380.00	\$309.11			\$305.00	\$315.00		
CVX	Energy	6.63	19.91%	27.70	7.12	-23.94%	1.99	7.26%	\$367.47B	132.04	187.90	183.34	173.50	56.32	0.76	bullish	\$150.00	\$185.00	\$187.39		SELL				
AAPL	Information Technology	7.46	-0.52%	34.58	1.04	18.54%	9.21	151.39%	\$4,013.10B	169.21	288.62	266.51	261.85	37.25	-1.54	bearish	\$230.00	\$300.00	\$263.85			\$254.00	\$270.00		
D	Utilities	3.47	7.20%	20.77	2.67	357.45%	3.37	10.93%	\$55.67B	48.07	67.57	65.10	61.63	56.69	0.03	bullish	\$55.00	\$75.00	\$63.35						
RIO	Materials	6.08	22.89%	16.42	5.08	-5.56%	2.92	16.97%	\$168.50B	51.67	101.53	97.59	91.57	46.07	-0.06	bearish	\$70.00	\$100.00	\$99.55						
BHP	Materials	1.77	33.36%	20.24	2.92	27.57%	3.87	21.36%	\$208.92B	39.73	82.34	73.66	69.03	58.67	0.26	bullish	\$55.00	\$80.00	\$81.74		SELL				
C	Financials	6.99	-1.35%	16.09	2.4	-10.71%	2.38	6.80%	\$203.25B	55.51	125.16	115.83	116.43	53.43	-0.26	bearish	\$75.00	\$110.00	\$109.98						
AMD	Information Technology	2.61	-5.82%	78.97	-	233.25%	9.59	7.08%	\$332.08B	76.48	267.08	207.07	225.25	50.29	-1.55	bearish	\$150.00	\$200.00	\$199.35						
TSLA	Consumer Discretionary	1.08	-10.07%	353.73	-	-63.88%	16.17	4.89%	\$1,533.17B	214.25	498.83	417.18	427.22	48.08	-1.97	bearish	\$330.00	\$430.00	\$401.80						
BRBR	Consumer Staples	1.68	-30.44%	12.29	-	-37.87%	0.95	-	\$2.21B	17.10	79.57	18.13	22.62	61.75	0.16	bullish	\$18.00	\$28.00	\$18.53						
AMZN	Consumer Discretionary	7.17	-10.85%	28.89	-	5.02%	3.11	22.29%	\$2,232.01B	161.38	258.60	203.30	227.84	54.06	0.32	bullish	\$180.00	\$280.00	\$209.23			\$205.00	\$215.00		
META	Communication Services	23.49	-1.39%	27.26	2.1	2.06%	8.27	37.61%	\$1,661.94B	479.80	796.25	670.03	657.39	50.18	-2.39	bullish	\$600.00	\$780.00	\$645.12						
XOM	Energy	6.7	22.51%	22.25	4.12	-11.57%	1.91	11.00%	\$618.93B	97.80	156.93	150.75	139.36	55.41	0.32	bullish	\$120.00	\$155.00	\$152.71						
BA	Industrials	2.48	4.73%	92.51	-	296.75%	2.01	246.41%	\$180.17B	128.88	254.35	240.59	241.38	31.92	-2.02	bearish	\$210.00	\$280.00	\$226.80			\$224.00	\$230.00		
UBER	Industrials	4.73	-9.38%	15.11	-	-95.58%	2.96	41.37%	\$153.95B	60.63	101.99	71.80	79.00	58.17	0.36	bullish	\$65.00	\$95.00	\$75.29						
DELL	Information Technology	6.38	-4.44%	16.27	2.1	38.91%	0.77	-	\$80.48B	66.25	168.08	118.99	118.10	56.06	-0.08	bullish	\$100.00	\$145.00	\$147.50		SELL				
HPQ	Information Technology	2.65	-16.50%	6.82	1.2	-0.95%	0.31	-	\$17.20B	17.56	34.07	19.06	19.73	37.37	-0.21	bearish	\$16.00	\$24.00	\$18.92						
NVDA	Information Technology	4.9	-1.79%	48.17	0.04	67.22%	24.01	107.36%	\$4,492.83B	86.62	212.19	187.57	185.73	53.78	-0.25	bullish	\$185.00	\$220.00	\$177.81	172.8099L	177.8099H				
DIS	Communication Services	6.85	-8.15%	15.43	1.5	-4.64%	1.95	11.65%	\$186.98B	80.10	124.69	106.44	109.49	48.08	-0.14	bearish	\$95.00	\$130.00	\$106.00						
SMCI	Information Technology	1.68	9.36%	23.01	-	14.51%	0.69	13.19%	\$19.34B	27.60	62.36	31.40	31.05	61.39	0.06	bullish	\$28.00	\$45.00	\$32.25						
BKR	Energy	2.6	41.59%	24.74	0.92	-25.18%	2.31	14.49%	\$64.14B	33.60	65.78	60.89	55.96	65.79	0.46	bullish	\$50.00	\$70.00	\$65.72						
PANW	Information Technology	1.6	-19.82%	77.45	-	61.16%	12.32	16.26%	\$121.91B	139.57	223.61	160.97	174.77	38.40	-3.13	bearish	\$140.00	\$190.00	\$148.50			\$143.00	\$149.00		
ET	Energy	1.21	12.42%	15.24	1.34	-13.52%	0.75	13.40%	\$64.30B	14.60	19.51	18.20	17.22	56.42	0.05	bullish	\$14.00	\$22.00	\$18.83						
MSFT	Information Technology	13.64	-18.64%	24.96	3.64	59.70%	9.74	34.39%	\$2,974.71B	344.79	555.45	447.02	466.63	22.06	-10.81	bearish	\$360.00	\$480.00	\$394.17						
WFC	Financials	6.26	-8.33%	13.68	1.8	13.32%	3.18	12.48%	\$266.29B	58.42	97.76	89.85	91.99	57.06	0.93	bullish	\$70.00	\$105.00	\$81.29						
NVO	Health Care	3.62	-26.99%	10.50	2.55	-4.72%	2.62	60.70%	\$127.88B	37.31	91.90	59.67	57.14	13.78	-2.52	bearish	\$30.00	\$50.00	\$37.49						
BMJ	Health Care	3.46	12.35%	17.67	2.52	1402.96%	2.58	40.53%	\$124.43B	42.52	63.33	55.23	55.00	56.66	0.30	bullish	\$55.00	\$80.00	\$62.25						
CSCO	Information Technology	2.55	0.46%	28.26	1.68	31.46%	5.22	23.75%	\$308.49B	52.11	88.19	78.92	76.44	75.03	1.17	bullish	\$65.00	\$90.00	\$79.35						
IBM	Information Technology	11.14	-19.22%	20.91	6.72	136.47%	3.36	39.13%	\$227.01B	214.50	324.90	300.34	300.79	42.89	-3.25	bearish	\$225.00	\$305.00	\$239.66						
MS	Financials	10.21	-0.95%	16.83	4	20.90%	2.36	16.53%	\$281.83B	94.33	192.68	182.06	183.07	51.67	-1.20	bearish	\$150.00	\$200.00	\$166.45						
SPG	Real Estate	14.17	8.52%	14.18	8.8	151.63%	10.34	114.62%	\$65.84B	136.34	205.12	187.37	185.87	50.68	0.51	bullish	\$160.00	\$210.00	\$203.85						
SCCO	Materials	5.2	50.70%	41.42	4	57.47%	13.28	42.90%	\$178.18B	74.84	223.89	196.94	171.98	69.80	4.94	bullish	\$110.00	\$150.00	\$218.66		SELL				
FLEX	Information Technology	2.11	3.69%	28.93	-	-4.77%	0.87	16.85%	\$23.24B	25.11	72.22	64.69	63.55	57.20	0.16	bullish	\$55.00	\$80.00	\$62.99						
HBAN	Financials	1.39	0.17%	12.26	0.62	-9.90%	4.36	10.60%	\$35.60B	11.92	19.46	17.47	17.78	71.52	0.26	bullish	\$16.00	\$23.00	\$16.77						

SERV	Consumer Discretionary	-1.07	-0.06%	-7.25	-	-173.21%	401.7	-47.18%	\$781.42M	4.66	18.64	11.46	12.43	49.06	-0.26	bearish	\$3.00	\$6.00	\$9.95		SELL				
KWEB	-	0	-8.53%	0.00	2.1	-	-	-	\$6.96B	27.83	43.37	35.56	35.59	35.00	-0.38	bearish	\$25.00	\$35.00	\$31.20						
VLO	Energy	7.57	24.26%	26.37	4.8	320.88%	0.5	9.69%	\$60.94B	99.00	206.77	183.66	179.07	70.79	1.51	bullish	\$110.00	\$150.00	\$205.00		SELL				
PSX	Energy	10.79	17.22%	14.04	5.08	36463.48%	0.46	15.55%	\$61.10B	91.01	163.79	142.48	137.85	69.91	1.06	bullish	\$110.00	\$150.00	\$155.60		SELL				
NOW	Information Technology	1.67	-29.58%	61.67	-	4.65%	8.61	15.49%	\$114.33B	98.00	211.48	123.01	138.10	28.88	-4.23	bearish	\$90.00	\$150.00	\$108.05						

Symbol	Company Research	Risks	Momentum	Valuation	Relative Price Performance vs S&P 500	Relative Price Performance S&P 500 Reason
GOOGL	Alphabet's moat rests on its unmatched data scale, dominant search distribution, and vertically integrated AI infrastructure, giving it a structural advantage in model training and monetization.	Regulatory scrutiny and dependence on advertising pose risks, while frontier-model commoditization and aggressive competitors could erode its data advantage.	Strong	Moderate. Alphabet's P/E ratio of 28 is in the moderate range for a technology company, and its strong ROE of 36% supports a premium valuation.	Moderately lagging	Alphabet's year-to-date price performance of -3.48% has moderately lagged the S&P 500 despite its strong fundamentals, likely due to broader market volatility.
CVX	Chevron is a leading global energy company with a diversified portfolio of upstream and downstream assets. The company's competitive advantages include its scale, operational expertise, and financial strength, which enable it to navigate industry cycles and capitalize on opportunities. Chevron's focus on capital efficiency, cost control, and portfolio optimization positions it well to deliver sustainable returns.	Chevron faces risks related to commodity price volatility, geopolitical tensions, and the energy transition. Regulatory changes and policy shifts towards renewable energy could impact the company's long-term growth prospects. Execution risk in major capital projects and potential operational disruptions also pose challenges.	Moderate	Moderate. Chevron's P/E ratio of 27.87 is within the typical range for the energy sector, suggesting the stock is fairly valued relative to its peers.	Outperforming	Chevron's year-to-date price performance of 21% has outpaced the S&P 500, driven by strong oil and gas prices, solid operational execution, and the company's financial resilience.
AAPL	Apple is a dominant global technology leader with a strong ecosystem, innovative product pipeline, and robust profitability. The company's premium brand, vertically integrated business model, and focus on user experience provide a sustainable competitive advantage.	Apple faces risks from regulatory scrutiny, supply chain disruptions, and intensifying competition in key markets. Execution missteps in new product launches or services could also impair growth.	Moderate	Moderate. Apple's P/E ratio of 33x is above the typical tech sector range, but its strong profitability and market position justify a premium valuation.	Moderately lagging	Apple's year-to-date price performance of -4.39% has lagged the broader S&P 500 index, likely due to macro headwinds and concerns over slowing iPhone sales growth.
D	Dominion Energy is a leading utility company with a diversified energy portfolio, including regulated electricity and natural gas operations. The company's strong competitive position is driven by its extensive infrastructure, regulatory relationships, and focus on renewable energy investments.	Regulatory risk, potential for rising interest rates impacting capital expenditures, and execution risk around renewable energy projects.	Moderate	Moderate. Dominion's P/E ratio of 21.34 is within the typical range for utilities, and its ROE of 9% is solid but not exceptional.	Moderately outperforming	Dominion's 11.49% YTD price performance has outpaced the S&P 500, driven by its defensive utility business model and steady dividend yield.
RIO	Rio Tinto is a diversified global mining company with a strong portfolio of high-quality assets across key commodities like iron ore, copper, and aluminum. The company's operational excellence, disciplined capital allocation, and exposure to structural growth trends in China and emerging markets provide a solid foundation for sustainable long-term value creation.	Risks include commodity price volatility, regulatory changes, and potential disruptions to production from operational or geopolitical factors. The company's reliance on China as a key end-market also introduces some concentration risk.	Strong	Moderate. With a P/E ratio of 15.3x, Rio Tinto appears reasonably valued relative to its historical range and the broader materials sector. The company's solid profitability, as evidenced by a 17% ROE, supports the current valuation.	Outperforming	Rio Tinto has outperformed the S&P 500 by a significant margin of 20.14% YTD, driven by strong operational performance, rising commodity prices, and a robust balance sheet that has enabled the company to return capital to shareholders through dividends and buybacks.
BHP	BHP is a diversified global mining and metals company with a portfolio of high-quality, long-life assets across commodities including copper, iron ore, coal, and oil & gas. Its scale, geographic diversification, and operational excellence provide a structural competitive advantage.	Regulatory and environmental risks, commodity price volatility, capital-intensive nature of the business, and potential for operational disruptions.	Strong	Moderate. BHP's valuation appears reasonable at 37.3x P/E, given its strong profitability (21% ROE) and growth outlook (28% 1-year EPS growth).	Outperforming	BHP has outperformed the S&P 500 by 24.1% YTD, driven by robust commodity prices, strong operational performance, and favorable industry dynamics.
C	Citigroup is a leading global financial services provider with a diversified business model spanning consumer banking, corporate and investment banking, and wealth management. The company's competitive advantages lie in its extensive global footprint, strong brand recognition, and deep customer relationships. Structural drivers include the growing demand for financial services in emerging markets and the increasing need for integrated financial solutions.	Key risks include regulatory uncertainty, potential disruption from fintech competitors, cyclical exposure to economic conditions, and execution risk around ongoing strategic initiatives. Citigroup's capital intensity and balance sheet fragility also warrant close monitoring.	Moderate	Moderate. Citigroup's valuation appears reasonably valued based on its P/E ratio of 16.5x, which is in line with historical norms for the financial sector.	Moderately lagging	Citigroup's year-to-date price performance of -1.22% has moderately lagged the broader S&P 500 index, likely due to its relatively muted earnings growth of -10.71% over the past year.
AMD	AMD is a leading provider of high-performance computing solutions, offering a diverse portfolio of CPUs, GPUs, FPGAs, and adaptive SoCs. The company's strong technical expertise and innovative product roadmap position it as a key enabler of leadership computing platforms across cloud, edge, and end-device markets.	Potential risks include intensifying competition from Intel and Nvidia, execution challenges in new product launches, and potential regulatory or geopolitical headwinds.	Strong	High, with a premium valuation justified by AMD's strong market position, growth prospects, and industry-leading technology.	Moderately lagging	AMD's year-to-date price performance has modestly trailed the S&P 500 despite strong fundamental growth, likely due to broader market volatility and valuation concerns.
TSLA	Tesla is the market leader in battery-powered electric cars with a dominant 70% market share in the US. The company has built a strong brand reputation as the gold standard in EVs, leveraging its technological prowess and production efficiency to drive growth.	Regulatory risks, execution risks around scaling production, and competition from established automakers entering the EV market pose key risks.	Strong	High. Tesla's P/E ratio of 381 is well above typical technology sector norms, reflecting high investor expectations for the company's growth potential.	Moderately lagging	Tesla's stock price has declined by 8.69% year-to-date, moderately underperforming the broader S&P 500 index. This underperformance is likely driven by concerns over rising interest rates and valuation compression for high-growth technology stocks.
BRBR	BellRing Brands is a leading manufacturer of nutrition products, including protein shakes, RTD beverages, powders, and supplements under the Premier Protein, Dymatize, and PowerBar brands. The company benefits from strong brand recognition and a focus on high-quality, innovative products that cater to growing consumer demand for healthy, convenient options.	Risks include potential regulatory changes, increased competition from larger players, and execution challenges in expanding distribution and new product launches. The company's reliance on a few key customers also poses concentration risk.	Moderate	Moderate. The stock's P/E ratio of 13.13 is in line with the consumer staples sector, suggesting the shares are fairly valued.	Moderately lagging	The stock has underperformed the S&P 500 by 29.23% year-to-date, likely due to the company's weaker-than-expected financial performance, with 1-year EPS growth of -37.87%.
AMZN	Amazon's e-commerce dominance, expansive logistics network, and diversified business model spanning cloud computing, advertising, and physical retail provide a strong competitive advantage and structural growth drivers. The company's capital efficiency and ability to reinvest cash flows into high-return initiatives differentiate it.	Regulatory scrutiny, disruption from emerging competitors, and execution challenges in new business lines pose material risks. Concentration in e-commerce and reliance on AWS cloud services also introduce vulnerabilities.	Strong	Moderate. The stock's P/E ratio of 28.57 is within the typical range for large-cap technology companies, reflecting its premium valuation.	Moderately lagging	Amazon's year-to-date price performance of -11.49% has moderately lagged the S&P 500, likely due to macroeconomic headwinds and concerns about the pace of growth in its core e-commerce business.
META	Meta Platforms is the dominant global social media platform with a vast user base and powerful network effects. The company's diversified portfolio of apps, including Instagram, WhatsApp, and Messenger, provides strong cross-selling opportunities and positions it to capitalize on the growing digital advertising market.	Regulatory scrutiny, data privacy concerns, and potential disruption from emerging social media platforms pose material risks to Meta's business model. The company's heavy reliance on digital advertising revenue also exposes it to cyclical economic headwinds.	Moderate	Moderate. Meta's P/E ratio of 27.45 is in the moderate range for the technology sector, reflecting its market leadership and growth potential.	Moderately lagging	Meta's year-to-date price performance of -2.56% has moderately lagged the S&P 500, likely due to concerns over regulatory risks and the broader market downturn.
XOM	ExxonMobil is a leading integrated energy company with a diversified portfolio of upstream, downstream, and chemicals assets. The company's scale, capital discipline, and technological capabilities provide a competitive advantage in the energy industry. ExxonMobil's integrated business model and exposure to high-quality assets globally support its ability to generate strong returns across the commodity price cycle.	Key risks include commodity price volatility, regulatory changes, and potential disruption from renewable energy sources. Execution risk on major capital projects and geopolitical risks in certain regions of operation also warrant consideration.	Moderate	Moderate. The company's P/E ratio of 22.53 is in line with typical energy sector norms, while its dividend yield of 4.12% suggests a balanced valuation.	Moderately outperforming	ExxonMobil's 25.21% year-to-date price performance has modestly outpaced the S&P 500, driven by its exposure to the strong energy sector and improving fundamentals.

BA	Boeing is a leading global aerospace and defense company with a strong competitive position in commercial aviation, military aircraft, and defense systems. The company's diversified product portfolio, engineering expertise, and long-standing customer relationships provide a solid foundation for growth. However, the company faces near-term challenges related to the 737 MAX grounding and the COVID-19 pandemic's impact on air travel demand.	Key risks include regulatory scrutiny, production delays, supply chain disruptions, and potential further declines in commercial aviation demand. The company's heavy reliance on the 737 MAX program and its capital-intensive business model also pose risks.	Moderate	Moderate. Boeing's valuation appears reasonable relative to its historical norms, with a P/E ratio in the mid-20s range. However, the company's near-term earnings outlook remains uncertain due to the 737 MAX issues and the pandemic's impact. Uber's P/E ratio of 15.44 is in line with industry averages, suggesting the stock is fairly valued relative to its earnings potential.	Moderately outperforming	Boeing's stock has outperformed the S&P 500 year-to-date, driven by a rebound in commercial aviation demand and progress on the 737 MAX recertification. However, the stock remains below its 52-week high, indicating that some uncertainty remains.
UBER	Uber's platform connects riders and drivers, enabling efficient transportation and food delivery services. The company's scale, network effects, and technology-driven approach provide a competitive advantage in the rapidly evolving mobility and logistics markets.	Regulatory uncertainty, driver supply and retention, competition from other ridesharing and delivery platforms, and execution risk in expanding into new verticals.	Moderate	Moderate. Dell's P/E ratio of 15.88 is in line with typical sector norms, while its price-to-sales ratio of 0.76 suggests the stock may be reasonably valued.	Moderately lagging	Uber's year-to-date price performance of -10.97% has underperformed the broader S&P 500 index, likely due to concerns over the company's profitability and competitive landscape.
DELL	Dell is a leading provider of IT solutions, with a strong position in client devices and enterprise hardware. The company's competitive advantages include its broad product portfolio, global distribution network, and focus on delivering innovative and cost-effective solutions to customers. Dell's capital efficiency and execution capabilities position it well to capitalize on structural growth drivers in the IT industry.	Key risks include potential disruption from cloud computing and mobile devices, as well as execution challenges in integrating and optimizing its diverse business lines. Regulatory changes and cyclical pressures in the IT hardware market could also impact Dell's performance.	Moderate	Moderate. HP's low P/E ratio of 6.92 and price-to-sales ratio of 0.30 suggest the stock is trading at a discount relative to sector norms, though its recent underperformance versus the S&P 500 and low RSI of 37.37 indicate potential near-Moderate. NVIDIA's premium valuation is justified by its leadership in high-growth markets and robust profitability, but the stock appears fairly valued relative to its long-term growth potential.	Moderately lagging	Dell's year-to-date price performance of -5.66% has modestly underperformed the S&P 500, likely due to a combination of factors including slowing growth, margin pressures, and broader market volatility.
HPQ	HP Inc. is a leading provider of personal computing and printing solutions, with a strong brand and diverse customer base. The company's focus on innovation, cost optimization, and capital efficiency supports its competitive positioning.	Risks include industry disruption from emerging technologies, cyclicality in demand, and potential margin pressure from competition.	Moderate	Moderate. Disney's P/E ratio of 15.6 is in line with historical norms, and its ROE of 12% is solid but not exceptional.	Moderately lagging	HP's year-to-date price performance of -17.92% trails the S&P 500, driven by its 1-year EPS growth decline of -9.75% and recent trading below its 50-day and 200-day moving averages.
NVDA	NVIDIA is the global leader in visual computing technologies, powering AI-driven solutions across high-performance computing, gaming, and virtual reality. Its innovative GPU architecture and software ecosystem provide a strong competitive advantage, driving durable growth in diverse end-markets.	Execution risk in scaling new AI/ML applications, regulatory scrutiny around data privacy and AI ethics, and potential cyclicality in gaming and data center demand.	Strong	Moderate. Supercell's P/E ratio of 23.48 and price-to-sales ratio of 0.69 suggest the shares are reasonably priced relative to the company's growth and profitability profile.	Moderately outperforming	NVIDIA's strong earnings growth, market leadership, and positive price performance year-to-date suggest it is moderately outperforming the broader S&P 500 index.
DIS	Disney is a diversified media and entertainment conglomerate with a dominant position in movies, TV, and theme parks. The company's extensive content library, global distribution, and powerful brands provide a strong competitive advantage. Disney's successful direct-to-consumer strategy with Disney+ has driven growth and improved capital efficiency.	Regulatory risks around media consolidation, competition from streaming rivals, and execution risk around theme park recovery post-pandemic.	Moderate	Moderate. The stock's valuation metrics, including a P/E ratio of 23.48 and price-to-sales ratio of 0.69, suggest the shares are reasonably priced relative to the company's growth and profitability profile.	Moderately lagging	Disney's stock has underperformed the S&P 500 by 7.07% YTD, likely due to lingering pandemic impacts on theme parks and concerns over streaming competition.
SMCI	Supermicro is a leading provider of energy-efficient server solutions, leveraging its strong design and quality control capabilities to deliver optimized products for a range of applications. The company's focus on innovation and customer-centric approach positions it well to capitalize on growing demand for data center and edge computing infrastructure.	Potential risks include increased competition, supply chain disruptions, and execution challenges in scaling the business. Regulatory changes or shifts in technology trends could also impact Supercell's competitive positioning.	Moderate	Moderate. The stock's P/E ratio of 24.06 is within the typical range for the energy sector, and the company's ROE of 14% suggests a reasonably strong financial performance.	Moderately outperforming	Supercell's year-to-date price performance of 9.63% has modestly outpaced the broader S&P 500 index, driven by its solid financial results and positive industry trends.
BKR	Baker Hughes is a leading global oilfield services provider with a strong competitive position in the energy sector. The company's integrated products and digital solutions enable customers to efficiently and cost-effectively refine and transport hydrocarbons while addressing environmental concerns. As the demand for clean energy and the need to curb greenhouse gas emissions increase, Baker Hughes is well-positioned to capitalize on the growing investment in LNG terminals worldwide.	The key risks include regulatory changes, disruption from alternative energy sources, cyclicality in the energy industry, and execution risk in delivering on its strategic initiatives. Concentration risk in the energy sector is also a concern.	Moderate	Moderate. Energy Transfer's P/E ratio of 15.62 is in line with the typical range for the energy sector, and its ROE of 13% suggests a reasonably efficient capital structure.	Outperforming	The stock has outperformed the S&P 500 by a significant margin of 37.13% year-to-date, indicating strong price performance relative to the broader market.
PANW	Palo Alto Networks is a leading cybersecurity provider offering a comprehensive platform that delivers advanced threat prevention, visibility, and control across networks, cloud, and mobile environments. The company's innovative next-generation firewalls and cloud-based security solutions provide robust protection against evolving cyber threats, enabling enterprises to securely embrace digital transformation.	Regulatory changes, increased competition from larger tech firms, and execution risk around new product launches and cloud transition could pose challenges. Concentration risk in the enterprise network security market is also a concern.	Moderate	Moderate. Microsoft's P/E ratio of 24.93 is in line with historical norms for large-cap technology companies, reflecting the company's strong competitive position and growth prospects.	Moderately lagging	The stock has underperformed the S&P 500 YTD, likely due to the broader tech sell-off, despite its solid fundamentals including strong EPS growth and profitability.
ET	Energy Transfer LP owns and operates a diversified portfolio of midstream energy assets, including natural gas pipelines, crude oil and NGL transportation, and storage facilities. The company's extensive infrastructure and strategic geographic footprint provide a competitive advantage in the energy midstream sector.	Regulatory risks, such as changes in pipeline safety regulations or environmental policies, could impact Energy Transfer's operations and profitability. Commodity price volatility and volume fluctuations could also affect the company's financial performance.	Moderate	Moderate. Wells Fargo's P/E ratio of 13.99, which is in line with the typical valuation range for the Financials sector.	Moderately outperforming	Energy Transfer's 14.38% year-to-date price performance has outpaced the S&P 500, driven by its solid operational execution and improving commodity price environment.
MSFT	Microsoft is a dominant provider of essential productivity and cloud computing solutions. Its Microsoft 365 suite and Azure cloud platform are critical infrastructure for enterprises globally, driving recurring revenue and high customer retention. The company's diversified business model, technological leadership, and strong capital allocation have supported consistent growth and profitability.	Increased competition in cloud computing from Amazon and Google, potential regulatory scrutiny of Microsoft's market power, and execution challenges in emerging business segments like gaming could pose risks to the investment thesis.	Strong	Moderate. Novo Nordisk's P/E ratio of 13.38 is in the moderate range for the healthcare sector, suggesting the stock is fairly valued relative to its earnings potential.	Moderately lagging	Microsoft's year-to-date price performance of -17.90% has lagged the S&P 500, likely due to broader market volatility and concerns about the macroeconomic environment, despite the company's solid fundamental performance.
WFC	Wells Fargo is a leading diversified financial services company with a strong retail banking franchise, robust commercial lending capabilities, and a well-diversified business model. The company's focus on cost discipline, digital transformation, and prudent risk management positions it well to navigate the evolving financial landscape.	Regulatory scrutiny and operational risk stemming from past scandals, potential headwinds in the mortgage business due to rising interest rates, and ongoing competition from larger peers and fintech disruptors.	Moderate	Moderate. Novo Nordisk's year-to-date price performance of -5.02% has moderately lagged the broader S&P 500 index, likely due to near-term headwinds such as pricing pressures and pipeline development risks.	Moderately lagging	Wells Fargo's year-to-date price performance of -6.28% has lagged the S&P 500, likely due to the company's ongoing operational and regulatory challenges.
NVO	Novo Nordisk is a global leader in diabetes care, with a strong portfolio of innovative treatments and a robust pipeline. The company's competitive advantage lies in its deep expertise in diabetes management, continuous investment in R&D, and a diversified product mix across diabetes, obesity, and biopharmaceuticals.	Key risks include regulatory changes, pricing pressures, and competition from emerging therapies. Execution risk around pipeline development and commercial expansion could also impact growth.	Moderate			

BMY	Bristol-Myers Squibb is a leading global biopharmaceutical company with a strong oncology portfolio anchored by its blockbuster immunotherapy drug Opdivo. The company has demonstrated consistent growth and profitability, driven by its focus on developing treatments for serious diseases.	Potential regulatory risks, competition from other immunotherapy drugs, and execution risk in developing and commercializing its pipeline.	Strong	Moderate. The company's P/E ratio of 17.43 is in line with the typical valuation range for the healthcare sector.	Outperforming	Bristol-Myers Squibb has outperformed the S&P 500 by 11.55% year-to-date, driven by its strong financial performance and growth prospects.
CSCO	Cisco is a leading provider of networking solutions, with a strong competitive position in enterprise and service provider markets. The company's focus on security, data center, and cloud offerings positions it well to capitalize on structural industry trends.	Cisco faces risks from disruption in networking hardware, increasing competition in security and cloud, and potential execution challenges in transitioning its business model.	Moderate	Moderate. Cisco's P/E ratio of 28.3 is within the typical range for the technology sector, while its ROE of 24% is solid.	Moderately outperforming	Cisco's year-to-date price performance of 1.75% has modestly outpaced the S&P 500, driven by its solid fundamentals including 31.5% 1-year EPS growth and a 5.25 price-to-sales ratio.
IBM	IBM is addressing the hybrid cloud and AI opportunity with a platform-centric approach focused on providing two primary sources of client value: technology and business expertise. The company provides integrated solutions and products that leverage data, IT, deep industry expertise, trust and security, and a broad partner ecosystem.	Execution risk in transitioning the business model, competition from cloud providers, and potential regulatory challenges.	Moderate	Moderate. The stock trades at a P/E ratio of 23.01, which is within the typical range for the IT sector.	Moderately lagging	IBM's year-to-date price performance of -13.72% trails the S&P 500, likely due to the company's relatively slow revenue and earnings growth compared to the broader market.
MS	Morgan Stanley is a leading global financial services firm with a diversified business model across wealth management, investment banking, and investment management. The firm's competitive advantages include its strong brand, deep client relationships, and expertise in complex financial products and transactions. Structural drivers include the growing wealth of global individuals and institutions, rising demand for investment advisory services, and the firm's ability to capitalize on market volatility.	Key risks include regulatory changes, competition from other large financial institutions, and execution risk in integrating new acquisitions or expanding into new business lines. The firm's reliance on capital markets revenue also exposes it to cyclical economic conditions.	Moderate	Moderate. Morgan Stanley's P/E ratio of 17.08 is in line with its historical range and the broader financial sector, suggesting the stock is fairly valued.	Moderately lagging	Morgan Stanley's year-to-date price performance of -2.02% is moderately lagging the S&P 500, likely due to concerns about the economic outlook and its exposure to capital markets activity.
SPG	Simon Property Group is a leading REIT that owns and operates a portfolio of high-quality shopping malls, premium outlets, and mixed-use destinations across the U.S. The company's diversified asset base, strong brand recognition, and operational expertise provide a sustainable competitive advantage. Simon's focus on enhancing the customer experience and adapting to evolving retail trends positions it well for long-term growth.	Risks include potential disruption from e-commerce, changes in consumer spending patterns, and rising interest rates which could impact the company's cost of capital and valuation. Concentration risk in the retail sector and execution risk around redevelopment projects are also key considerations.	Moderate	Moderate. Simon's P/E ratio of 14.1 is in line with the sector average, and its ROE of 11.5% is solid. However, the company's price-to-sales ratio of 10.77 is elevated compared to historical norms, suggesting the stock may be fairly valued.	Moderately outperforming	Simon Property Group's year-to-date price performance of 7.65% has moderately outpaced the S&P 500, driven by its solid fundamentals and investor confidence in the company's ability to navigate the evolving retail landscape.
SCCO	Southern Copper is a leading global copper producer with extensive reserves and high-quality assets in investment-grade countries. The company's competitive advantage lies in its low-cost operations, vertical integration, and focus on capital efficiency. Structural drivers include rising global copper demand, supply constraints, and the company's strategic positioning in the Americas.	Regulatory and political risks in Mexico and Peru, where the majority of operations are located. Potential disruptions from labor disputes, environmental regulations, or resource nationalism. Cyclical risk in copper prices and exposure to commodity price volatility.	Strong	Moderate. The stock's P/E ratio of 37.32 is above the typical technology sector range, but the company's high ROE of 43% and strong growth potential justify a premium valuation.	Outperforming	Southern Copper's stock has outperformed the S&P 500 by a significant margin of 36.18% YTD, driven by strong financial performance, rising copper prices, and favorable industry dynamics.
FLEX	Flex is a leading provider of 'Sketch-to-Scale' services, offering end-to-end design, engineering, manufacturing, and supply chain solutions to a diverse set of industries. The company's focus on innovation, automation, and real-time supply chain management provides a competitive advantage and structural drivers for long-term growth.	Flex faces risks from cyclical risk in its end markets, potential disruption from new technologies, and execution risk in managing its complex global operations and supply chain.	Moderate	Moderate. The stock's P/E ratio of 29.18 is in the moderate range for the technology sector, and its ROE of 17% is solid, suggesting the valuation is reasonable.	Moderately outperforming	Flex's 7.52% YTD price performance has moderately outpaced the S&P 500, driven by its solid fundamentals including a 17% ROE and positive 1-year EPS growth, despite a slightly elevated P/E ratio.
HBAN	Huntington Bancshares is a well-diversified regional bank with a strong presence in the Midwest. The bank's focus on commercial and consumer banking, coupled with its expertise in vehicle financing, provides a diversified revenue stream. The bank's commitment to technology and digital transformation positions it well to compete in the evolving banking landscape.	Potential risks include rising interest rates, increased competition from larger national banks, and regulatory changes that could impact the bank's profitability. Concentration in the Midwest region and exposure to the automotive industry also pose risks.	Moderate	Moderate. The bank's P/E ratio of 12.84 is in line with the sector average, suggesting the stock is fairly valued.	Moderately outperforming	Huntington Bancshares has outperformed the S&P 500 year-to-date, driven by its solid financial performance and positive investor sentiment as reflected in its RSI above 70.
EQT	EQT is the largest natural gas producer in the US, with a dominant position in the prolific Appalachian Basin. Its scale, low-cost operations, and disciplined capital allocation support strong cash flow generation and returns. The company's focus on improving capital efficiency and return on capital should drive sustainable growth.	Regulatory risk from environmental policies, commodity price volatility, and execution risk around capital projects and operational improvements.	Strong	Moderate. The stock trades at a P/E of 18.1x, which is in line with the energy sector average. Strong fundamentals and growth prospects justify the current valuation.	Outperforming	EQT has outperformed the S&P 500 by 11.27% YTD, driven by strong operational performance, rising natural gas prices, and the company's focus on improving capital efficiency and returns.
IONQ	IonQ is a leading provider of quantum computing systems, offering access to its technology through major cloud platforms. The company's differentiated ion trap technology and focus on commercializing quantum computing solutions position it well to capitalize on the growing demand for quantum computing capabilities.	Key risks include execution risk in scaling the technology, regulatory uncertainty around quantum computing, and competition from other quantum computing players. The company's high cash burn and negative profitability also pose near-term financial risks.	Moderate	Moderate. While IonQ's valuation appears high based on traditional metrics like P/E ratio, the company's long-term growth potential and leadership position in the emerging quantum computing market justify a premium valuation.	Moderately lagging	IonQ's stock has underperformed the S&P 500 year-to-date, likely due to the company's negative profitability and high valuation metrics like P/E ratio and price-to-sales ratio.
ARX	Accelerant Holdings is a data-driven risk exchange connecting underwriters of specialty insurance risk with risk capital providers. The company leverages technology to enhance capital efficiency and risk distribution in the specialty insurance market.	Accelerant faces execution risk in scaling its platform and onboarding new participants. Regulatory changes or disruption in the specialty insurance industry could also impair the business model.	Weak	Low. Accelerant's negative earnings, high price-to-sales ratio, and weak profitability metrics suggest the stock is trading at a premium relative to sector norms.	Lagging	Accelerant's stock has significantly underperformed the S&P 500 YTD, reflecting its weak financial performance and negative earnings.
NI	NiSource is a leading utility company with a large natural gas distribution network and a stable, rate-regulated business model. The company's focus on infrastructure investment and operational efficiency supports its ability to generate consistent earnings and cash flow.	Regulatory risk is a key concern, as NiSource's rates and investments are subject to oversight by state utility commissions. The company also faces execution risk in managing its capital projects and maintaining operational reliability.	Moderate	Moderate. NiSource's P/E ratio of 23.5 is in line with the typical valuation range for utility companies.	Outperforming	NiSource's year-to-date price performance of 9.48% has outpaced the S&P 500, driven by its stable earnings growth and attractive dividend yield.
PPL	PPL is a diversified utility holding company with a focus on regulated electricity and natural gas distribution in the U.S. and U.K. The company benefits from stable cash flows, regulated returns, and a geographically diversified asset base.	Regulatory risk, execution risk in integrating acquisitions, and exposure to commodity price volatility.	Moderate	Moderate. The stock trades at a P/E of 25.14, which is in line with the utilities sector average.	Moderately outperforming	The stock has outperformed the S&P 500 by 5.33% YTD, driven by its defensive utility business model and steady financial performance.
GLW	Corning's competitive advantage lies in its proprietary glass technologies, which are critical components in display, optical, and specialty materials markets. The company's focus on innovation, capital efficiency, and disciplined capital allocation have driven consistent profitability and growth.	Risks include potential disruption from new display technologies, cyclicality in end markets, and execution challenges in scaling new product lines.	Strong	Moderate. Corning's valuation appears elevated with a P/E ratio of 71, but its high ROE of 14% and strong growth profile justify a premium multiple.	Outperforming	Corning has significantly outperformed the S&P 500 year-to-date, with a 48.22% price increase compared to the market. This strong performance is supported by the company's robust financial metrics, including 73.8% 1-year EPS growth and a high ROE of 14%.

ENTG	Entegris is a leading provider of critical materials management solutions for the semiconductor industry, enabling customers to protect their investment in work-in-process and finished devices. The company's innovative products and services assure the integrity of materials throughout the manufacturing process, driving efficiency and quality for its customers.	Entegris faces risks from cyclicality in the semiconductor industry, potential disruptions from technological changes, and execution challenges in scaling its operations to meet growing demand.	Strong	Moderate. The stock's high P/E ratio of 85.59 suggests a premium valuation, but the company's strong ROE of 0.06 and positive 1-year EPS growth support the valuation.	Outperforming	Entegris has outperformed the S&P 500 by a significant margin of 57.23% year-to-date, driven by strong fundamental performance and positive investor sentiment.
ORCL	Oracle provides mission-critical enterprise cloud infrastructure and applications that enable digital transformation at scale. Its platform combines high-performance computing with AI-driven automation across finance, HR, and supply chain workflows, delivering operational efficiency and resilience.	Potential regulatory headwinds, intensifying competition from cloud-native providers, and execution risk around its cloud transition.	Moderate	Moderate. Oracle's P/E ratio of 29.39 is within the typical range for the technology sector, while its ROE of 0.75 and 1-year EPS growth of 9.1% suggest solid profitability and growth.	Moderately lagging	Oracle's year-to-date price performance of -19.93% has trailed the broader S&P 500, likely due to macroeconomic headwinds and investor concerns around its cloud transition.
KLAR	Klarna's unique moat lies in its powerful network effects across 790,000+ merchants and 111 million active consumers, creating a sticky two-sided commerce ecosystem. Its checkout-native credit model offers superior unit economics and conversion rates, with deep merchant integration enabling upselling of data-driven tools for customer acquisition and retention.	Klarna faces regulatory risks as BNPL models come under scrutiny, as well as execution risks in scaling its global footprint and diversifying revenue streams beyond core BNPL.	Weak	Moderate. Klarna's negative earnings and high price-to-sales ratio suggest its valuation is moderately discounted relative to typical fintech norms.	Lagging	Klarna's significant year-to-date underperformance versus the S&P 500 is driven by its negative earnings, high price-to-sales ratio, and weak recent price momentum.
XLU	The XLU ETF provides exposure to the utilities sector, which is characterized by stable and defensive business models, regulated revenue streams, and reliable dividend payouts. The fund's portfolio is diversified across electric, water, and gas utilities, offering investors a broad play on the utilities industry.	Regulatory risk is a key concern, as utilities are subject to oversight and rate-setting by public utility commissions. Additionally, the sector faces long-term challenges from the transition to renewable energy, which could disrupt traditional utility business models.	Moderate	Moderate. The fund's P/E ratio of 11.06 is in line with the historical range for the utilities sector, suggesting a fair valuation.	Moderately outperforming	The XLU ETF has outperformed the S&P 500 by 7.77% year-to-date, reflecting the defensive nature of the utilities sector during the current market environment.
BABA	Alibaba is a leading e-commerce and technology conglomerate in China with a dominant market position, diversified business model, and strong competitive advantages. The company has transformed itself from a traditional e-commerce player to a diversified tech giant with businesses spanning logistics, cloud computing, and digital media. Alibaba's scale, data-driven insights, and technological capabilities provide a significant moat and position it well to capitalize on China's rapidly growing e-commerce and digital economy.	Key risks include regulatory scrutiny and potential policy changes in China, intensifying competition from rivals like JD.com and Pinduoduo, and execution challenges as the company continues to expand into new verticals. Alibaba's large size and market dominance also expose it to potential antitrust actions.	Moderate	Moderate. Alibaba's P/E ratio of 21x is in line with the typical range for the technology sector, suggesting its valuation is neither overly stretched nor deeply discounted.	Moderately outperforming	Alibaba's year-to-date price performance of 5.01% has modestly outpaced the S&P 500, driven by its resilient business model and growth potential despite near-term headwinds.
RSP	The Invesco S&P 500 Equal Weight ETF (RSP) provides diversified exposure to the S&P 500 index, with an equal weighting approach that aims to reduce concentration risk. The fund's broad market exposure and passive management strategy offer investors a cost-effective way to participate in the performance of the large-cap U.S. equity market.	The primary risks for RSP include market risk, as the fund's performance is tied to the overall S&P 500 index, and potential tracking error relative to the benchmark. Additionally, the equal weighting approach may result in higher exposure to smaller, more volatile companies compared to a market-cap weighted index.	Strong	Moderate. The fund's P/E ratio of 14.67 is in line with the typical valuation range for the broad U.S. large-cap equity market.	Moderately outperforming	RSP has outperformed the S&P 500 by 5.81% year-to-date, indicating strong relative price performance. The fund's 50-day and 200-day moving averages are also above its current trading price, suggesting positive momentum.
WDAY	Workday provides mission-critical cloud-based enterprise software for financial management and human resources, catering to medium-sized businesses and large enterprises. Its integrated platform delivers analytical insights and decision support, driving operational efficiency and strategic planning.	Workday faces risks from increased competition, execution challenges in scaling its business, and potential disruption from emerging technologies or cloud-native competitors.	Moderate	Moderate. Workday's high P/E ratio of 58.98 suggests its valuation is elevated, though its solid ROE of 0.07 and recent price underperformance versus the S&P 500 indicate the stock may be reasonably valued.	Moderately lagging	Workday's 35.05% year-to-date price underperformance relative to the S&P 500, along with its low RSI of 26.13, suggest the stock has been moderately lagging the broader market.
KRE	The KRE ETF provides broad exposure to the regional banking sector, which has seen strong performance driven by rising interest rates and a healthy consumer environment. The fund's diversified portfolio of regional banks benefits from favorable industry tailwinds and should continue to deliver solid returns.	Potential risks include rising credit costs, increased regulatory scrutiny, and disruption from fintech competitors. The fund's performance is also susceptible to broader economic conditions that could impact the regional banking industry.	Strong	Moderate. The fund's P/E ratio of 0 suggests its underlying holdings are reasonably valued relative to the broader sector.	Outperforming	The KRE ETF has outperformed the S&P 500 by 9.30% YTD, driven by strong price appreciation in its regional banking holdings amid a rising interest rate environment.
MTH	Meritage Homes is a leading homebuilder focused on high-growth markets in the Sun Belt region. The company's strong brand, operational efficiency, and diversified product portfolio have enabled it to consistently outperform the broader housing market. Meritage's focus on entry-level and first-time move-up buyers positions it well to capitalize on favorable demographic trends and housing demand.	Meritage faces risks from a potential housing market slowdown, rising interest rates, and labor/material cost inflation. Regulatory changes and increased competition from larger homebuilders could also impact the company's growth and profitability.	Moderate	Moderate. Meritage's P/E ratio of 12.25 is in line with the sector average, suggesting the stock is fairly valued relative to its peers.	Outperforming	Meritage's 18.01% year-to-date price performance has outpaced the S&P 500, driven by solid earnings growth and favorable housing market trends.
INCY	Incyte is a leading biopharmaceutical company focused on developing innovative JAK inhibitor therapies. Jakafi, its flagship product, is a first-in-class JAK1/JAK2 inhibitor approved for the treatment of polycythemia vera, a rare blood cancer. The company has a robust pipeline of promising JAK inhibitor candidates targeting various autoimmune and inflammatory diseases, demonstrating its strong R&D capabilities and commitment to expanding its product portfolio.	Key risks include regulatory uncertainty, potential competition from newer JAK inhibitors, and execution risk in advancing its pipeline candidates through clinical trials. The company's reliance on Jakafi as its primary revenue driver also presents concentration risk.	Moderate	Moderate. Incyte's P/E ratio of 15.87 is in line with the typical range for the biotech sector, suggesting the stock is fairly valued relative to its earnings potential.	Moderately outperforming	Incyte's year-to-date price performance of 2.76% has modestly outpaced the S&P 500, indicating the stock is generating stronger returns than the broader market.
FUBO	FuboTV offers a differentiated sports-first live TV streaming platform, providing a compelling value proposition to consumers seeking a comprehensive content bundle. The company's focus on live sports and growing subscriber base suggest potential for durable growth.	Risks include heightened competition from larger streaming platforms, potential content cost inflation, and execution challenges in scaling the business profitably.	Moderate	Low. The stock's current valuation appears discounted relative to typical sector norms, with a low P/E ratio and price-to-sales ratio.	Lagging	The stock has significantly underperformed the S&P 500 year-to-date, with a 49.84% decline in price performance.
NTSK	Netskope provides cloud-based security and networking solutions, leveraging AI and cloud technologies to deliver a modern security platform. The company's differentiated approach focuses on data protection, threat prevention, and secure access across cloud applications and infrastructure.	Netskope faces risks from increased competition in the cloud security market, potential execution challenges in scaling its business, and potential regulatory changes that could impact its operations. The company's reliance on cloud adoption and customer cloud migration trends also introduces some uncertainty.	Weak	Moderate. Netskope's current valuation appears reasonable given its strong growth potential, though the company's negative earnings and profitability metrics warrant caution.	Lagging	Netskope's stock has significantly underperformed the S&P 500 YTD, likely due to its negative earnings, high price-to-sales ratio, and weak relative strength index compared to the broader market.
IOT	Samsara provides a comprehensive connected operations platform that enables businesses to optimize their physical operations through data-driven insights. The company's competitive advantage lies in its ability to integrate various data sources, including sensors, cameras, and software, into a single, user-friendly platform. This allows customers to gain real-time visibility and control over their operations, leading to improved efficiency, safety, and cost savings.	Samsara faces risks related to regulatory changes, particularly around data privacy and security, which could impact its ability to collect and utilize customer data. Additionally, the company operates in a highly competitive market, and its success depends on its ability to continuously innovate and maintain its technological edge over competitors.	Moderate	Moderate. Samsara's valuation appears reasonable given its strong revenue growth and potential for further expansion, but its negative profitability and high price-to-sales ratio suggest the stock may not be significantly undervalued.	Moderately lagging	Samsara's stock has underperformed the S&P 500 by 24.64% year-to-date, likely due to its negative profitability, high valuation, and the broader market downturn in the technology sector.

VRNS	Varonis provides an innovative software platform that enables enterprises to effectively manage and secure their unstructured data. The company's differentiated technology and focus on data security and governance provide a compelling value proposition.	Varonis faces execution risk as it transitions to a subscription-based model, as well as competition from larger cybersecurity vendors. The company's negative earnings and high valuation also pose risks.	Weak	Moderate	Lagging	Varonis has significantly underperformed the S&P 500 YTD, likely due to its negative earnings, high valuation, and the broader market sell-off in technology stocks.
ZS	Zscaler is a leading provider of cloud-based security solutions, offering a comprehensive suite of enterprise network security services. Its wide-ranging offerings and cloud-native platform provide a competitive advantage over specialized competitors.	Execution risk in scaling the business, potential disruption from new technologies, and regulatory changes impacting cloud security requirements.	Moderate	Moderate. The stock's valuation appears reasonable based on its P/E ratio and strong revenue growth, but the negative earnings and high price-to-sales ratio suggest caution.	Moderately lagging	The stock has underperformed the S&P 500 YTD, likely due to the negative earnings and high valuation metrics relative to the broader market.
SNOW	Snowflake offers a differentiated cloud-based data platform that enables enterprises to efficiently manage and analyze large volumes of structured and semi-structured data. Its scalable architecture, pay-as-you-go pricing model, and seamless integrations with leading cloud providers provide a compelling value proposition.	Snowflake faces execution risk as it continues to scale its business, as well as potential competition from larger cloud providers expanding their data management offerings. Regulatory changes and data privacy concerns could also impact the company's growth trajectory.	Weak	Moderate. Snowflake's high P/S ratio and negative profitability suggest the stock is trading at a premium valuation, though its strong revenue growth and large addressable market opportunity may justify a higher multiple.	Moderately lagging	Snowflake's stock has underperformed the S&P 500 year-to-date, likely due to its high valuation and negative profitability metrics, which have weighed on investor sentiment in the current market environment.
HUBS	HubSpot provides a comprehensive growth platform that helps businesses attract, engage, and delight customers through inbound marketing, sales, and customer service tools. The company's differentiated approach to customer acquisition and retention, driven by its intuitive software-as-a-service (SaaS) platform, has enabled it to capture significant market share in the SMB segment.	Potential risks include increased competition from larger players, execution challenges in expanding upmarket to larger enterprises, and potential regulatory changes that could impact data privacy and digital marketing practices.	Moderate	Moderate. The stock's valuation appears reasonable relative to its high-growth SaaS business model, with a P/E ratio in the mid-20s range.	Moderately lagging	The stock has underperformed the S&P 500 by over 40% year-to-date, likely due to a broader market sell-off in high-growth technology stocks. However, the company's fundamentals remain strong, with solid revenue growth and improving profitability.
ARM	ARM's dominant position in energy-efficient chip architecture powers over 95% of smartphones globally. Its licensing model enables broad ecosystem adoption while maintaining high margins and defensible IP.	Regulatory risks, disruption from new chip architectures, and execution risk in expanding beyond mobile devices.	Moderate	High. ARM's premium valuation is justified by its strong market position, high margins, and growth potential, though the current P/E ratio appears elevated.	Outperforming	ARM has outperformed the S&P 500 YTD, driven by its strong market position, growth prospects, and premium valuation.
UBSI	UBSI benefits from a strong regional footprint across Mid-Atlantic markets and a conservative balance sheet that supports stable dividend payouts. Its long-standing community banking relationships create customer loyalty and low funding costs.	Regulatory changes, cyclical economic conditions, and competition from larger regional banks could impact UBSI's profitability.	Moderate	Moderate. UBSI's P/E ratio of 13.48 is in line with the typical valuation range for regional banks.	Outperforming	UBSI's 14.53% YTD price performance has outpaced the S&P 500, supported by solid EPS growth and a favorable market positioning.
KEY	KeyCorp's diversified commercial banking platform and strong market presence in the Midwest and Northeast provide a solid competitive advantage. Its focus on middle-market lending and digital transformation initiatives enhance client retention and operational efficiency.	Regulatory changes, disruption from fintech competitors, and potential cyclicality in commercial lending could pose risks to KeyCorp's business model.	Moderate	Moderate. KeyCorp's P/E ratio of 14.34 is in line with typical valuation levels for the Financials sector, while its ROE of 10% and positive EPS growth suggest reasonable profitability.	Moderately outperforming	KeyCorp's year-to-date price performance of 5.33% has moderately outpaced the S&P 500, driven by its solid financial metrics including positive EPS growth and profitability.
ZION	Zions leverages its strong regional brand and specialized lending expertise in Western U.S. markets, particularly in small business and municipal finance. Its localized decision-making and risk management framework offer agility and resilience.	Regulatory changes, economic cyclicality, and execution risk in specialized lending segments.	Moderate	Moderate. The stock's P/E ratio of 10.23 is in the moderate range for the Financials sector, and its ROE of 13% is solid.	Moderately outperforming	The stock has outperformed the S&P 500 by 4.78% YTD, and its technical indicators like RSI and moving averages suggest continued moderate outperformance.
RF	Regions has a competitive edge in the Southeast through its integrated banking and wealth management services. Its disciplined credit culture and strong deposit base provide stability and pricing power in volatile environments.	Potential risks include regulatory changes, economic cyclicality, and execution risk in its growth initiatives.	Strong	Moderate. The stock's P/E ratio of 12.92 is in line with historical norms for regional banks, and its ROE of 12% is solid.	Outperforming	Regions has outperformed the S&P 500 YTD, with a 9.43% price increase, supported by strong earnings growth and a healthy balance sheet.
GEV	GE Vernova is a leading provider of energy solutions, with a diversified business spanning power generation, wind energy, and electrification. The company's competitive advantage lies in its technological expertise, global scale, and ability to deliver integrated energy solutions to customers. GE Vernova's focus on renewable energy and grid modernization positions it well to capitalize on the growing demand for sustainable energy infrastructure.	Key risks include regulatory changes, technology disruption, and execution challenges in managing a complex, capital-intensive business. Potential headwinds from supply chain constraints and rising interest rates could also impact the company's financial performance.	Strong	Moderate. The stock's valuation, with a P/E ratio of 47.18, appears elevated relative to the broader industrials sector. However, the company's strong ROE of 0.47 and solid 1-year EPS growth of 6.79% support a moderate valuation assessment.	Outperforming	GE Vernova's stock has outperformed the S&P 500 by a significant margin of 27.46% year-to-date, driven by its strong financial performance and positive market sentiment towards the company's strategic positioning in the renewable energy and electrification markets.
VRT	Vertiv Holdings Co. is a leading provider of digital infrastructure and continuity solutions, offering a comprehensive suite of hardware, software, analytics, and ongoing services. The company's competitive advantage lies in its strong market position, innovative product portfolio, and deep expertise in mission-critical applications.	Vertiv faces risks related to technological disruption, regulatory changes, and potential execution challenges in integrating acquired businesses. Maintaining its market leadership and adapting to evolving customer needs will be crucial.	Strong	High, with the stock trading at a premium valuation relative to its peers due to its strong growth prospects and market leadership.	Outperforming	Vertiv's strong financial performance, including robust revenue and earnings growth, has driven its stock price to significantly outperform the broader S&P 500 index year-to-date.
SRE	Sempra Energy is a leading utility company with a diversified portfolio of regulated electric and natural gas assets across the U.S. and Mexico. Its strong competitive position is underpinned by high-quality infrastructure, constructive regulatory environments, and consistent capital investment. The company's focus on renewable energy and LNG exports provides additional growth opportunities.	Regulatory risk, execution risk on major projects, and potential headwinds from rising interest rates.	Moderate	Moderate. Sempra's P/E ratio of 28.6 is in line with the utility sector, while its ROE of 7% is slightly below average.	Moderately outperforming	Sempra's year-to-date price performance of 5.06% has moderately outpaced the S&P 500, driven by its defensive utility business and growth prospects in LNG and renewables.
NFLX	Netflix is a dominant streaming service provider with a wide-ranging content portfolio and a strong international footprint. The company's aggressive investments in original content have helped it maintain its leading position despite increasing competition from new and existing streaming services.	Risks include increasing competition, content costs, and potential regulatory changes that could impact the company's business model.	Moderate	Moderate. The stock's P/E ratio of 30.43 is in the moderate range for the technology sector, and the company's ROE of 0.43 is solid.	Moderately lagging	Netflix's year-to-date price performance of -18.11% has moderately lagged the S&P 500, likely due to concerns over rising competition and content costs.
ENB	Enbridge's diversified energy infrastructure assets, including regulated pipelines and utilities, generate stable, contracted cash flows largely insulated from short-term commodity price swings. The company's balanced exposure across oil, gas, and renewables provides resilience, positioning it as a defensive play in volatile markets.	Regulatory risks, as Enbridge's operations are subject to oversight and approval processes. Execution risks associated with major projects and acquisitions. Potential disruption from technological advancements or shifts in energy demand.	Moderate	Moderate. Enbridge's P/E ratio of 21.99 is within the typical range for the energy sector, suggesting the stock is fairly valued.	Moderately outperforming	Enbridge's 7.62% YTD price performance has modestly outpaced the broader S&P 500 index, supported by its defensive business model and steady cash flows.

O	Realty Income's triple-net lease model provides predictable rental income and defensive exposure to real estate assets. Its diversified tenant base and access to low-cost capital support yield stability and growth.	Concentration risk in the retail sector, potential disruption from e-commerce, and interest rate sensitivity are key risks.	Moderate	Moderate. The stock's high P/E ratio of 61.13 suggests a premium valuation, but the company's stable business model and defensive characteristics may justify a higher multiple.	Outperforming	Realty Income has outperformed the S&P 500 by 15.96% YTD, driven by its defensive positioning, stable cash flows, and investor demand for yield in the current environment.
PFE	Pfizer is a global pharmaceutical leader with a diversified drug portfolio and strong R&D pipeline. Its scale, defensive demand, and steady earnings potential provide a margin of safety despite trading below historical valuation multiples.	Regulatory risks, patent expirations, and pipeline execution are key risks that could impair the investment thesis.	Moderate	Moderate. Pfizer's P/E ratio of 19.75 is in the middle of the typical range for the healthcare sector, suggesting its valuation is neither overly expensive nor deeply discounted.	In line with market	Pfizer's year-to-date price performance of 7.63% is roughly in line with the S&P 500 index, indicating its stock is neither significantly outperforming nor lagging the broader market.
ANF	Abercrombie & Fitch has a narrow moat built on brand recognition and a diversified portfolio of lifestyle brands. The company is executing a successful turnaround strategy focused on digital growth and repositioning its product offerings to appeal to modern consumers.	Abercrombie faces intense competition from fast fashion retailers and cyclical consumer spending trends that could impair its momentum.	Moderate	Moderate, with a P/E ratio below the typical range for the consumer discretionary sector but a relatively low price-to-sales ratio.	Moderately lagging	The stock has underperformed the S&P 500 year-to-date, with a 24% decline, despite solid earnings and profitability metrics.
DAL	Delta Air Lines holds a narrow moat through its SkyMiles loyalty program, hub dominance, and global alliances, providing cyclical upside but limited defensiveness against fuel costs and economic volatility.	Regulatory changes, fuel price volatility, and economic downturns pose material risks to Delta's business model and financial performance.	Moderate	Moderate. Delta's P/E ratio of 8.8 is below the typical range for the Industrials sector, suggesting a relatively discounted valuation.	Moderately lagging	Delta's year-to-date price performance of -3.06% has moderately lagged the broader S&P 500 index, likely due to a combination of rising fuel costs, economic uncertainty, and the cyclical nature of the airline industry.
DE	Deere & Company is the global leader in agricultural and heavy equipment, commanding a wide moat via its strong brand, extensive dealer/service network, and precision agriculture technology. This positions the company as a durable long-term compounder with recurring revenues despite exposure to farming cycles.	Cyclicality of the agricultural and construction equipment markets, potential disruption from technological advancements, and execution risk in maintaining its competitive edge.	Strong	Moderate. The stock's P/E ratio of 35.78 is above the typical technology sector range, but its strong ROE of 20% and positive price momentum support a moderately valued assessment.	Outperforming	Deere's stock has significantly outperformed the S&P 500 YTD, up 41.95%, driven by its strong financial performance and positive industry trends.
RBRK	Rubrik is an emerging leader in cybersecurity and data resilience, leveraging its unified backup and ransomware recovery platform, AI-driven detection, and Microsoft partnership to build a strong competitive moat in the fast-growing cyber resilience market.	Key risks include competition from larger incumbents, execution risk in scaling the business, and potential regulatory changes impacting the cybersecurity landscape.	Moderate	Moderate. The stock's valuation appears reasonable relative to the technology sector, with a P/E ratio in the 20-30 range and strong 1-year EPS growth, though the recent price underperformance suggests the market may be pricing in some near-Moderate. The high P/E ratio of 68.88 suggests the stock is richly valued, but the company's strong market position and growth prospects may justify the premium.	Moderately lagging	The stock has underperformed the S&P 500 by nearly 30% year-to-date, likely due to a combination of broader market volatility and potential concerns around the company's near-term growth trajectory.
MDLN	Medline's moat rests on its unmatched scale in medical supplies and deep integration across U.S. hospitals, which makes switching costly for customers. Its distribution footprint and long-standing relationships create durable, hard-to-replicate advantages. With strong healthcare demand and a \$54-55B IPO valuation, the company is positioned for steady, resilient growth.	Risks include regulation, execution, and potential disruption from new entrants or technological changes in the healthcare supply chain.	Strong	Moderate. The high P/E ratio of 68.88 suggests the stock is richly valued, but the company's strong market position and growth prospects may justify the premium.	Outperforming	The stock has outperformed the S&P 500 by 13.09% year-to-date, indicating strong relative price performance.
MU	Micron's moat is built on deep expertise in DRAM and NAND manufacturing, where only a handful of companies globally can operate at scale. Its competitive edge comes from capital-intensive fabs, proprietary process technology, and tight integration with hyperscalers and AI-driven workloads.	Regulatory risks, execution risks, and cyclicality in memory markets.	Strong	Moderate. Micron's P/E ratio of 39.6 is elevated compared to typical technology sector norms, but its strong ROE of 23% and positive 1-year EPS growth support a premium valuation.	Outperforming	Micron's 45.99% YTD price performance has significantly outpaced the S&P 500, driven by robust earnings growth and a strong competitive positioning in the memory market.
SERV	Serve Robotics is pioneering AI-powered, low-emission sidewalk delivery robots, backed by industry leaders Uber and NVIDIA. The company's innovative technology and strategic partnerships position it to capitalize on the growing demand for sustainable last-mile delivery solutions.	Regulatory hurdles, competition from established players, and execution risk around scaling the autonomous delivery platform pose significant challenges. The company's reliance on external funding and lack of profitability also raise concerns.	Weak	Low. The company's negative earnings, high price-to-sales ratio, and weak profitability metrics suggest the stock is currently trading at a premium valuation relative to its fundamentals.	Moderately lagging	The stock has underperformed the S&P 500 year-to-date, driven by the company's negative earnings, high price-to-sales ratio, and weak profitability metrics.
KWEB	KWEB provides exposure to China-based internet and technology companies, leveraging the rapid growth of the Chinese digital economy. The fund's index constituents are market leaders in e-commerce, fintech, cloud computing, and other high-growth internet verticals.	Regulatory risks in China, increased competition, and potential delisting concerns for US-listed Chinese firms pose material risks to the investment thesis.	Weak	Moderate. The fund's current P/E ratio is not available, but its significant YTD underperformance relative to the S&P 500 suggests a relatively discounted valuation.	Moderately lagging	KWEB has underperformed the S&P 500 by over 4% YTD, likely due to regulatory headwinds and macroeconomic uncertainty impacting Chinese internet stocks.
VLO	Valero is a leading independent refiner and marketer of petroleum products, with a diversified portfolio of refineries, ethanol plants, and renewable diesel operations. Its scale, operational efficiency, and geographic diversification provide a competitive advantage in a cyclical industry.	Valero faces risks from commodity price volatility, regulatory changes, and potential disruptions to its refining and logistics operations. Maintaining capital discipline and navigating the energy transition will be critical.	Strong	Moderate. Valero's valuation appears reasonable at 26.3x P/E, supported by its strong ROE of 6% and recent earnings growth.	Outperforming	Valero has outperformed the S&P 500 by 22.15% YTD, driven by robust refining margins, growth in renewable diesel, and a strong balance sheet.
PSX	Phillips 66 is a diversified energy company with a strong portfolio of refining, midstream, and chemicals assets. The company's integrated business model, global reach, and focus on operational excellence position it well to capitalize on structural industry trends.	Risks include regulatory changes, commodity price volatility, and potential disruption in the energy transition. The company's reliance on refining margins and cyclical end markets could also pose challenges.	Moderate	Moderate. Phillips 66's valuation appears reasonable, with a P/E ratio of 14.4 and a dividend yield of 5.08%. The stock's recent price performance and technical indicators suggest the shares are trading near fair value.	Outperforming	Phillips 66 has outperformed the S&P 500 year-to-date, with a 20.2% price increase compared to the broader market. This strong performance is supported by the company's solid operational execution and improving industry fundamentals.
NOW	ServiceNow is the leading enterprise workflow orchestration platform, unifying IT, HR, security, operations, and customer workflows on a single data model. Its high switching costs and deep land-and-expand motion lock in customers and make displacement extremely difficult.	Regulatory and competitive risks, as ServiceNow faces increasing competition from larger tech firms expanding into workflow automation. Execution risk in maintaining its rapid growth pace.	Moderate	Moderate. ServiceNow's premium valuation (P/E of 64) is justified by its strong competitive position and growth potential, but the stock has underperformed the market YTD.	Moderately lagging	ServiceNow's stock has underperformed the S&P 500 by 30% YTD, despite reporting solid financial results, likely due to broader market volatility and multiple compression.
CDNS	Cadence Design Systems holds a clear and robust wide moat driven by its market leadership in electronic design automation software, strong customer switching costs due to workflow lock-in, and valuable intellectual property. Its tightly integrated tool suites and multi-year licensing contracts create high barriers to entry and durable competitive advantages.	Regulatory risks, disruption from emerging technologies, and execution risk around new product launches and customer transitions.	Strong	High. Cadence's premium valuation is justified by its strong competitive positioning, high profitability, and durable growth prospects.	Moderately lagging	Despite Cadence's strong fundamentals, its stock has moderately lagged the S&P 500 YTD due to broader market volatility and concerns around macroeconomic headwinds.

Action	Explanations
Buy	Establish a strategic equity position contingent upon market pricing at or below the designated Investment Buy Price, aligning acquisition with valuation thresholds deemed favorable for long-term capital appreciation.
Sell	Execute a divestment of the equity position, either for profit realization, portfolio rebalancing, or to mitigate downside risk

Disclaimer: Indicative Pricing and Portfolio Use	All Buy, Sell, and Trade price points provided are indicative only, derived from technical analysis of relevant companies. These figures are subject to significant fluctuations due to macroeconomic developments, corporate earnings updates and company-specific events. As such, the prices presented in our spreadsheet should not be interpreted as investment advice.
	We assume no liability for any financial losses arising from the use of this information. The data is utilized exclusively for our internal portfolio management and rebalancing purposes. If others choose to reference this information, they do so at their own discretion and should apply appropriate caution.
	Please note that financial risk tolerance and profitability objectives are inherently subjective and vary by individual circumstance. Accordingly, all content published on our website should be regarded solely as reference material, not as a basis for decision-making or investment strategy.

Stock	Ticker	50 day Moving Average	200 day Moving Average	Death Cross or Golden Cross	Relative Strength Index (RSI)	RSI Momentum	Moving Average Convergence Divergence (MACD)	MACD Bullish or Bearish Momentum	Stock Trend Momentum	52 weeks Low	52 Weeks High	Forward PE
Communication Services	GOOGL	308.32	325.9	0	42.675	0	-1.540	0	bearish			23.77
Energy	CVX	183.34	173.50	1	56.32	1	0.760	1	bullish			17.03
Information Technology	AAPL	266.51	261.85	1	37.25	0	-1.540	0	bearish			28.57
Utilities	D	65.10	61.63	1	56.690	1	0.030	1	bullish			18.25
Materials	RIO	97.59	91.57	1	46.066	0	-0.056	0	bearish			10.38
Materials	BHP	73.66	69.03	1	58.671	1	0.260	1	bullish			13.93
Financials	C	115.83	116.43	0	53.426	1	-0.260	0	bearish			9.88
Information Technology	AMD	207.07	225.25	0	50.290	1	-1.550	0	bearish			42.02
Consumer Discretionary	TSLA	417.18	427.22	0	48.081	0	-1.970	0	bearish			59.84
Consumer Staples	BRBR	18.13	22.62	0	61.753	1	0.160	1	bullish			16.27
Consumer Discretionary	AMZN	203.3	227.84	0	54.063	1	0.320	1	bullish			34.60
Communication Services	META	670.03	657.39	1	50.176	1	-2.390	0	bullish			26.13
Energy	XOM	150.75	139.36	1	55.406	1	0.320	1	bullish			12.46
Industrials	BA	240.59	241.38	0	31.923	0	-2.020	0	bearish			36.90
Industrials	UBER	71.80	79	0	58.174	1	0.360	1	bullish			27.42
Information Technology	DELL	118.99	118.10	1	56.06	1	-0.080	0	bullish			13.68
Information Technology	HPQ	19.06	19.73	0	37.370	0	-0.210	0	bearish			8.31
Information Technology	NVDA	187.57	185.73	1	53.778	1	-0.250	0	bullish			39.34-39.53
Communication Services	DIS	106.44	109.49	0	48.083	0	-0.140	0	bearish			17.82-19.23
Information Technology	SMCI	31.4	31.05	1	61.388	1	0.060	1	bullish			16.86-17.69
Energy	BKR	60.89	55.96	1	65.791	1	0.460	1	bullish			17.84
Information Technology	PANW	160.97	174.77	0	38.399	0	-3.130	0	bearish			48.10-54.79
Energy	ET	18.20	17.22	1	56.416	1	0.050	1	bullish			11.15
Information Technology	MSFT	447.02	466.63	0	22.059	0	-10.810	0	bearish			32.79-33.42
Financials	WFC	89.85	91.99	0	57.061	1	0.930	1	bullish			13.85
Health Care	NVO	59.67	57.14	1	13.775	0	-2.520	0	bearish			14.44-14.64
Health Care	BMJ	55.23	55.00	1	56.659	1	0.300	1	bullish			7.33
Information Technology	CSCO	78.92	76.44	1	75.028	1	1.170	1	bullish			16.58-16.75
Information Technology	IBM	300.34	300.79	0	42.886	0	-3.250	0	bearish			21.93-22.30
Financials	MS	182.06	183.07	0	51.667	1	-1.20	0	bearish			16.66-17.61
Real Estate	SPG	187.37	185.87	1	50.678	1	0.510	1	bullish			27.92
Materials	SCCO	196.94	171.98	1	69.795	1	4.940	1	bullish			29.24
Information Technology	FLEX	64.69	63.55	1	57.202	1	0.160	1	bullish			18.42
Financials	HBAN	17.47	17.78	0	71.517	1	0.260	1	bullish			10.87
Energy	EQT	55.74	53.64	1	50.743	1	-0.190	0	bullish			17.21
Information Technology	IONQ	42.32	47.31	0	42.273	0	-1.370	0	bearish			N/A
Financials	ARX	13.58	15.18	0	23.873	0	-0.600	0	bearish			9.10
Utilities	NI	44.22	42.83	1	43.454	0	-0.050	0	bearish			22.71
Utilities	PPL	36.40	35.61	1	35.366	0	-0.100	0	bearish			19.93