Input Year 2026

28/02/2026 Stock Purchase Target List 28/02/2026

Action (*** Please see the Explanatory Notes)

Name	Symbol	EPS	P/E Ratio	Beta	Dividend	Market Cap(B)	Revenue(B)	Buy Price	Earnings Yield	Sell Price	Last	Invest	Sell	Company Summary
Austal Ltd	ASB	0.23	22.50	0.71	-	2.17	2.11	**4.00**	-	**8.20**	5.17			Ship-buliding and Defence
Newmont Corporation DRC	NEM	6.41	20.32	0.44	-	199.50	22.67	**150.00**	-	**185.00**	177.20			Gold mining, volatile commodity prices
Healius Ltd	HLS	-0.75	-0.92	0.35	0.41	0.50	1.37	**0.75**	60.29%	**1.10**	0.69	Invest		Healthcare sector, moderate growth
Tyro Payments Ltd	TYR	0.05	20.59	1.82	-	0.46	0.49	**0.85**	-	**1.20**	0.88			Payment solutions, growth potential
Treasury Wine Estates Ltd	TWE	-0.53	-8.52	0.19	0.40	3.67	2.73	**5.00**	8.81%	**6.40**	4.54	Invest		Beverage sector, cyclical demand
National Australia Bank Ltd	NAB	2.31	21.23	0.67	1.70	150.00	0.00	**38.00**	3.47%	**46.00**	49.02		SELL	Major bank, solid fundamentals
Fortescue Metals Group Ltd	FMG	1.21	12.24	0.82	1.10	65.08	16.34	**20.00**	5.20%	**26.00**	21.14			Iron ore mining, commodity sensitive
AGL Energy Ltd	AGL	-0.25	-39.76	0.23	0.49	6.65	14.33	**7.50**	4.95%	**10.00**	9.89			Energy sector, transition risks
Ampol Ltd	ALD	0.35	83.07	0.36	1.00	6.71	31.37	**28.00**	3.55%	**34.00**	28.17			Energy sector, transition risks
ANZ Group Holdings Ltd	ANZ	1.96	20.30	0.54	1.66	120.52	63.92	**32.00**	4.15%	**40.00**	40.04		SELL	Major bank, dividend yield
BHP Group Ltd	BHP	2.01	20.37	0.68	1.95	296.60	53.99	**40.00**	3.33%	**52.00**	58.41		SELL	Diversified mining, stable cash flow
Breville Group Ltd	BRG	0.93	34.36	1.20	0.38	4.62	1.80	**25.00**	1.19%	**34.00**	31.91			Small cap, speculative
Cochlear Ltd	COH	5.27	38.37	0.51	4.30	13.01	2.34	**175.00**	2.16%	**340.00**	199.01			Consumer goods, steady growth
Coles Group Ltd	COL	0.81	25.33	0.35	0.69	27.50	44.49	**18.00**	3.36%	**23.50**	20.56			Retail sector, strong brand
Commonwealth Bank Of Australia	CBA	6.21	28.01	0.86	4.95	291.99	64.79	**160.00**	2.83%	**200.00**	174.62			Largest bank, valuation concerns
Computershare Ltd.	CPU	1.02	21.56	-0.15	1.03	17.92	3.19	**25.00**	3.32%	**32.00**	30.99			Property sector, cyclical
CSL Ltd	CSL	2.86	36.43	0.28	4.28	70.65	15.41	**125.00**	2.91%	**225.00**	146.76			Biotech leader, strong pipeline
Downer Edi Ltd	DOW	0.22	38.74	1.14	0.27	5.67	10.11	**6.00**	3.14%	**8.20**	8.59		SELL	Industrial sector, moderate growth
Fisher & Paykel Healthcare Ltd	FPH	0.74	55.50	0.86	0.46	20.24	2.16	**25.00**	1.32%	**34.00**	34.46		SELL	Healthcare, niche player
Flight Centre Ltd	FLT	0.50	25.52	0.61	0.40	2.72	2.86	**12.00**	3.10%	**18.00**	12.90			Travel and leisure, recovery play
Lynas Rare Earths Ltd	LYC	0.09	201.16	0.69	-	19.10	0.72	**12.00**	-	**16.00**	18.98		SELL	Rare earths, growth potential
Macquarie Group Ltd	MQG	9.88	21.60	0.90	6.70	78.07	17.79	**185.00**	3.14%	**250.00**	213.48			Financial services, strong earnings
Magellan Financial Group Ltd	MFG	0.81	10.60	0.70	0.86	1.42	0.26	**7.00**	10.21%	**10.00**	8.46			Financial services, small cap
Mineral Resources Ltd	MIN	2.03	30.21	0.97	-	11.98	5.23	**40.00**	-	**55.00**	60.98		SELL	Mining, commodity price dependent
Nextdc Ltd	NXT	-0.09	-160.45	1.02	-	8.90	0.45	**12.00**	-	**18.50**	13.88			Technology, early stage
Origin Energy Ltd	ORG	0.59	20.51	0.53	0.60	20.92	16.48	**8.00**	4.94%	**13.00**	12.15			Energy sector, transition risks
PEXA Group Ltd	PXA	-0.43	-37.64	0.69	-	2.66	0.39	**10.00**	-	**14.00**	14.98		SELL	Energy, oil and gas
Rio Tinto Ltd	RIO	6.08	16.60	0.62	5.79	236.59	57.64	**138.00**	3.46%	**175.00**	167.33			Diversified mining, strong cash flow
Santos Ltd	STO	0.25	19.10	0.06	0.35	21.89	4.94	**6.00**	5.18%	**8.00**	6.76			Energy, oil and gas

Telix Pharmaceuticals Ltd	TLX	-0.02	-336.07	1.10	-	3.39	0.80	**8.00**	-	**12.00**	10.00			Biotech, growth potential
Telstra Group Ltd	TLS	0.20	26.06	0.17	0.20	58.22	23.16	**4.00**	3.86%	**5.20**	5.18			Telecommunications, stable cash flow
Westpac Banking Corp	WBC	1.99	21.36	0.79	1.53	145.25	55.04	**32.00**	3.60%	**40.00**	42.54		SELL	Major bank, dividend yield
Wisetech Global Ltd	WTC	0.73	71.89	1.63	0.22	15.85	1.60	**35.00**	0.47%	**65.00**	47.54			Logistics and supply chain
Woodside Energy Ltd	WDS	1.42	14.13	-0.07	1.65	53.82	12.98	**25.00**	5.82%	**30.00**	28.31			Energy, commodity price sensitive
Woolworths Ltd	WOW	0.49	74.57	0.33	0.84	43.97	70.28	**28.00**	2.33%	**31.00**	36.00		SELL	Retail, strong brand
JB Hi-Fi Ltd	JBH	4.40	18.66	0.83	4.15	8.98	10.97	**45.00**	5.05%	**90.00**	82.13			Retail, strong brand

Symbol	Company Research	Risks	Momentum	Valuation	Relative Price Performance vs ASX 200	Relative Price Performance ASX 200 Reason
ASB	Austal is a leading global shipbuilder with a strong focus on defense and commercial vessels. The company's competitive edge lies in its innovative aluminum shipbuilding technology, which enables it to deliver high-performance, fuel-efficient vessels. Austal's diversified portfolio across defense and commercial markets, combined with its global footprint, positions it well to capitalize on growing demand for specialized vessels.	Key risks include execution challenges in major defense contracts, commodity price inflation impacting input costs, and potential delays in new vessel deliveries.	Moderate	High. Austal's P/E ratio of 26.8 is above the typical range for industrial companies, suggesting the stock may be trading at a premium valuation.	Moderately lagging	Austal's revenue and earnings growth have been modest compared to the broader ASX 200 market, leading to its stock price underperforming the index.
NEM	Newmont Corporation is a leading global gold producer with a diversified portfolio of high-quality assets and a strong track record of operational excellence. The company's focus on capital discipline, cost control, and sustainable mining practices positions it well to capitalize on the structural drivers of the gold industry, including rising demand for safe-haven assets and increasing investment in renewable energy technologies that rely on gold.	Newmont's performance is subject to the volatility of gold prices, which can be influenced by global macroeconomic factors and geopolitical events. Additionally, the company faces operational risks such as cost inflation, regulatory changes, and potential disruptions to its supply chain.	Moderate	Moderate. Newmont's P/E ratio of 19.15 is within the typical range for the gold mining sector, suggesting the stock is fairly valued.	Moderately outperforming	Newmont's strong earnings yield of 0.91% and moderate P/E ratio indicate that it is performing better than the broader ASX 200 market.
HLS	Healius Ltd is a diversified healthcare company with a strong foothold in pathology, diagnostic imaging, and primary care. The company's extensive network of clinics and laboratories positions it well to capitalize on the growing demand for healthcare services in Australia. Healius' focus on operational efficiency and technological innovation enhances its competitiveness within the sector.	Key risks include regulatory changes, potential reductions in government funding, and competition from other healthcare providers. The company's reliance on a few major customers and its exposure to the cyclical nature of the healthcare industry also pose challenges.	Moderate	Low. The company's negative earnings per share and low P/E ratio suggest that the stock is currently trading at a discount compared to industry peers.	Lagging	Healius' stock price has underperformed the broader ASX 200 index, as indicated by its negative earnings per share and low P/E ratio relative to the market.
TYR	Tyro Payments is a leading provider of payment solutions in the Australian market, leveraging its innovative technology and strong customer relationships to drive growth. The company's competitive advantage lies in its ability to deliver seamless and efficient payment processing services, catering to the evolving needs of merchants across various industries.	Tyro faces risks related to regulatory changes, potential disruption from emerging technologies, and the ability to maintain its competitive edge in a rapidly evolving payments landscape.	Strong	Moderate. The company's P/E ratio of 28.7 is higher than the typical range for industrials/consumer stocks, suggesting the valuation may be somewhat elevated, but the growth potential and market positioning justify a premium.	Moderately outperforming	Tyro's strong revenue growth and market positioning have contributed to its outperformance relative to the broader ASX 200 index, despite the lack of earnings yield and dividend data points.
TWE	Treasury Wine Estates is a leading global wine company with a portfolio of premium and luxury wine brands. The company has a strong focus on premiumization, with a focus on developing its luxury wine brands and expanding its presence in key growth markets like Asia. TWE's asset-light business model and focus on brand-building provide a competitive advantage and support its capital efficiency.	TWE faces risks from cyclical demand in the wine industry, potential regulatory changes, and foreign exchange exposure given its global footprint. The company's recent performance has also been impacted by supply chain disruptions and cost inflation.	Moderate	Moderate - The company's P/E ratio of -9.19 is below typical ASX sector norms, suggesting the stock may be undervalued, but this is likely due to the recent negative EPS figure.	Moderately lagging	TWE's share price has underperformed the broader ASX 200 index over the past period, with the company's negative EPS and lower P/E ratio compared to the market indicating relatively weaker financial performance.

NAB	National Australia Bank (NAB) is a leading Australian bank with a strong market position and diversified revenue streams. The bank's focus on commercial and retail banking, combined with its prudent risk management, positions it well to capitalize on structural growth drivers in the Australian financial services sector. NAB's digital transformation initiatives and emphasis on customer experience further enhance its competitive edge.	Key risks include regulatory changes, elevated cost inflation, and potential asset quality deterioration in an economic downturn. However, NAB's robust capital and liquidity buffers, as well as its diversified business model, help mitigate these risks.	Moderate	Moderate. NAB's P/E ratio of 20.37 is within the typical range for Australian banks, suggesting the stock is fairly valued relative to its peers.	In line with market	NAB's financial metrics, including its EPS, revenue, earnings yield, and P/E ratio, are broadly in line with the broader ASX 200 market performance.
FMG	Fortescue Metals Group is a leading Australian iron ore producer with a strong competitive position in the global iron ore market. The company's low-cost operations, strategic location, and commitment to sustainability position it well to capitalize on the ongoing demand for iron ore, particularly from China. Fortescue's focus on innovation and technological advancements further enhances its operational efficiency and cost competitiveness.	Fortescue's business is highly sensitive to fluctuations in global iron ore prices, which can be volatile and cyclical. The company also faces regulatory risks related to environmental and mining regulations, as well as potential cost inflation pressures.	Strong	Moderate. Fortescue's P/E ratio of 12.96 is within the typical range for ASX-listed miners, suggesting the stock is fairly valued relative to its earnings potential.	Moderately outperforming	Fortescue's strong earnings yield of 5.49% and moderate P/E ratio indicate that the stock is performing better than the broader ASX 200 market.
AGL	AGL Energy is a leading integrated energy company undergoing a strategic pivot to capitalize on the structural shift towards renewable energy. With a diversified portfolio of power generation assets, the company is well-positioned to navigate the energy transition and capture growth opportunities in the decarbonization of the Australian electricity market.	The key risks include regulatory uncertainty around the pace and policies governing the energy transition, potential cost overruns in the decommissioning of coal-fired power plants, and the ability to execute on its renewable energy investment plans.	Weak	Low. The company's negative earnings and high P/E ratio suggest the market is pricing in significant uncertainty around the transition.	Lagging	AGL's negative earnings and high P/E ratio compared to the broader market indicate it has significantly underperformed the ASX 200 index.
ALD	Ampol is a leading Australian fuel and convenience retailer with a strong network of petrol stations and a growing convenience store business. The company's competitive advantage lies in its extensive national footprint, established brand, and ability to leverage its supply chain and logistics capabilities to drive operational efficiencies.	Ampol faces risks from volatile commodity prices, regulatory changes, and potential disruption from the transition to electric vehicles. The company's profitability is also sensitive to fluctuations in refining margins and foreign exchange movements.	Weak	Moderate. The company's low P/E ratio of -54.89 suggests the stock may be undervalued, potentially reflecting the cyclical nature of the fuel and energy industry.	Moderately lagging	Ampol's share price performance has lagged the broader ASX 200 index, likely due to the negative EPS and low earnings yield compared to the market average.
ANZ	ANZ is a leading Australian bank with a strong retail and commercial banking franchise. The bank's diversified revenue streams, prudent risk management, and focus on digital transformation position it well to navigate the evolving banking landscape.	Regulatory changes, intense competition, and potential asset quality deterioration pose key risks to ANZ's performance.	Moderate	Moderate, with a P/E ratio in line with the typical range for Australian banks.	Moderately lagging	ANZ's revenue and earnings growth have been more modest compared to the broader ASX 200 index over the recent period.
BHP	BHP is a diversified mining company with a portfolio of high-quality assets and a strong track record of cash flow generation. The company's focus on operational efficiency, capital discipline, and a diversified commodity mix provides resilience through commodity price cycles.	Commodity price volatility, regulatory changes, and execution risk on major projects could impact BHP's financial performance.	Strong	Moderate. BHP's P/E ratio of 18.74 is in line with the typical range for large diversified miners, suggesting the stock is fairly valued.	Moderately outperforming	BHP's earnings yield of 3.66% and P/E ratio of 18.74 suggest the stock is moderately outperforming the broader ASX 200 market.

BRG	Breville is a leading global designer and manufacturer of premium kitchen appliances, leveraging its strong brand, product innovation, and global distribution to capitalize on structural growth in the premium housewares market. The company's focus on innovation, quality, and customer experience has enabled it to build a defensible position in the market.	Breville faces risks from increased competition, input cost inflation, and potential economic slowdown impacting consumer discretionary spending. Execution risk around international expansion and new product launches is also a key consideration.	Strong	High. Breville's premium brand positioning, strong earnings growth, and high returns on capital justify its premium valuation relative to the broader ASX market.	Outperforming	Breville has significantly outperformed the ASX 200 over the past year, driven by strong earnings growth, market share gains, and a premium valuation multiple.
COH	Cochlear is the global leader in implantable hearing solutions, with a dominant market share and strong brand recognition. The company benefits from favorable demographic trends, including an aging population and increasing adoption of its life-changing technology. Cochlear's vertically integrated business model, robust R&D pipeline, and strong regulatory barriers to entry position it well to maintain its competitive edge.	Key risks include regulatory changes, pricing pressure, and potential product safety issues. The company also faces execution risk in managing its global operations and supply chain.	Strong	High. Cochlear's P/E ratio of 37.56 is significantly above the typical range for healthcare stocks, reflecting its strong market position and growth prospects.	Moderately outperforming	Cochlear's revenue, earnings yield, and dividend payout are all above the ASX 200 average, indicating solid financial performance. However, its high P/E ratio suggests the market may be pricing in significant future growth potential.
COL	Coles is a leading Australian supermarket chain with a strong brand, national footprint, and defensive business model. The company benefits from favorable industry dynamics, including high barriers to entry, scale advantages, and a shift towards convenience and premiumization. Coles' focus on improving operational efficiency, expanding its private label range, and enhancing the customer experience positions it well to capitalize on these trends.	Coles faces risks from increased competition, particularly from discount retailers, as well as potential supply chain disruptions and cost inflation pressures. The company's large store network and significant property portfolio also expose it to risks around property management and leasing costs.	Moderate	Moderate. Coles' P/E ratio of 26.68 is in line with typical valuation levels for large Australian consumer staples companies.	Moderately lagging	Coles' earnings yield of 3.21% and P/E ratio of 26.68 suggest the stock is trading at a moderate valuation premium compared to the broader ASX 200 market, which is contributing to its moderately lagging price performance.
CBA	Commonwealth Bank of Australia (CBA) is the largest bank in Australia, with a dominant market position and a diversified business model across retail, business, and institutional banking. CBA benefits from strong brand recognition, a large customer base, and a robust digital platform that supports its competitive advantage.	Key risks include regulatory scrutiny, interest rate sensitivity, and potential credit quality deterioration amid economic headwinds.	Moderate	High. CBA's P/E ratio of 28.93 is significantly above the typical range for Australian banks, indicating the stock may be overvalued relative to its earnings potential.	Moderately lagging	CBA's earnings yield of 2.76% and P/E ratio of 28.93 suggest the stock is underperforming the broader ASX 200 market on a valuation basis.
CPU	Computershare is a leading global provider of financial services and technology solutions, with a strong competitive position in share registration, corporate actions, and investor services. The company's diversified business model, global scale, and focus on innovation position it well to capitalize on structural growth drivers in the financial services industry.	Key risks include regulatory changes, competition from emerging fintech players, and potential cyclicality in its core share registration business.	Moderate	Moderate. The stock's P/E ratio of 21.52 is within the typical range for ASX-listed industrials, suggesting the valuation is reasonable relative to the company's earnings profile.	In line with market	Computershare's financial metrics, including EPS, revenue, earnings yield, and dividend, are broadly in line with the broader ASX 200 index, indicating its price performance has been tracking the market.
CSL	CSL is a global leader in plasma-derived biotherapies and vaccines, with a robust pipeline of innovative products. Its proprietary plasma collection network, manufacturing capabilities, and deep scientific expertise provide a competitive advantage in a highly regulated industry.	Key risks include regulatory changes, supply chain disruptions, and competition from emerging biosimilars.	Strong	High. CSL's premium P/E ratio reflects its market dominance, high-margin business model, and promising growth prospects.	Outperforming	CSL's strong earnings growth and market leadership have driven its share price to outperform the broader ASX 200 index.

DOW	Downer EDI is a diversified industrial services provider with a strong competitive position across infrastructure, utilities, and resources sectors in Australia. The company's focus on critical asset maintenance and lifecycle management provides resilient revenue streams and capital-efficient growth opportunities.	Downer faces risks from cyclical infrastructure and mining investment, as well as potential margin pressure from cost inflation. Execution risk on large projects is also a key concern.	Moderate	Moderate. Downer's P/E ratio of 35.15 is above typical industrial sector norms, but the company's diversified business model and stable earnings profile may justify a higher valuation.	Moderately lagging	Downer's earnings yield of 3.19% is lower than the broader ASX 200, and its P/E ratio of 35.15 is elevated compared to the market, suggesting the stock is moderately lagging the index performance.
FPH	Fisher & Paykel Healthcare is a leading global provider of innovative respiratory care and sleep apnea treatment solutions. The company's proprietary technologies and strong brand reputation have enabled it to establish a dominant market position, particularly in the growing sleep apnea device segment. Its focus on innovation, clinical evidence, and customer-centric product design differentiates it from competitors and supports its ability to command premium pricing.	Key risks include regulatory changes, potential competition from larger medical device players, and potential reimbursement headwinds. The company's reliance on a small number of large customers also presents some customer concentration risk.	Moderate	High. The stock trades at a premium P/E of 50.6x, reflecting the market's high expectations for the company's long-term growth potential in the sleep apnea and respiratory care markets.	Moderately outperforming	The stock's strong earnings yield of 1.35% and above-market revenue growth suggest it is moderately outperforming the broader ASX 200 index.
FLT	Flight Centre is a leading Australian travel agency with a dominant domestic market position. The company is well-positioned to benefit from the ongoing recovery in leisure and corporate travel demand as the economy reopens post-pandemic. Its strong brand, extensive retail network, and focus on cost optimization should drive improved profitability.	Key risks include ongoing COVID-19 disruptions, intensifying competition from online travel platforms, and potential margin pressure from supplier consolidation.	Moderate	Moderate. The stock's P/E ratio of 28.7x is towards the higher end of the typical range for ASX consumer discretionary companies, reflecting the market's optimism around the travel recovery	Moderately outperforming	Flight Centre's share price has outperformed the broader ASX 200 index over the past year, driven by the improving outlook for the travel industry and the company's strong market position.
LYC	Lynas Rare Earths is a leading global producer of rare earth materials, with a dominant position in the supply of critical rare earth elements. The company's advanced processing capabilities, strategic location, and focus on sustainability position it well to capitalize on the growing demand for rare earths in high-tech and clean energy applications.	Lynas faces regulatory and geopolitical risks given the strategic nature of rare earths. Potential supply chain disruptions, commodity price volatility, and competition from new entrants are also key concerns.	Strong	Moderate, with a P/E ratio of 1,860 indicating the stock is trading at a significant premium, likely reflecting the company's growth potential and market leadership in the rare earths sector.	Outperforming	Lynas has significantly outperformed the ASX 200 index, with a much higher P/E ratio and strong revenue growth compared to the broader market.
MQG	Macquarie Group is a leading global diversified financial services provider with a strong competitive position in Australia. The firm's diversified business model, which spans investment banking, asset management, and specialty finance, has enabled it to deliver consistent earnings growth and attractive returns on capital. Macquarie's focus on capital efficiency and disciplined risk management have been key differentiators.	Macquarie's earnings are exposed to market volatility and economic cycles, which could impact its investment banking and asset management activities. Regulatory changes and increased competition in its core markets also pose risks.	Strong	Moderate. Macquarie's P/E ratio of 22.19 is in line with the typical range for financial services firms on the ASX.	Moderately outperforming	Macquarie's revenue, earnings yield, and dividend metrics are stronger than the broader ASX 200 index, indicating moderate outperformance.

MFG	Magellan Financial Group is a leading Australian funds management firm with a strong track record of delivering superior investment returns. The company's focus on global equities and alternative strategies has allowed it to capitalize on structural shifts in investor preferences, while its disciplined investment process and strong brand have underpinned consistent growth.	Magellan faces risks around market volatility, competition from passive funds, and potential regulatory changes that could impact its fee structure. The firm's reliance on a small number of key personnel also introduces key person risk.	Moderate	Moderate. Magellan's P/E ratio of 11.32 is in line with historical norms for the asset management sector, suggesting the stock is fairly valued.	Moderately lagging	Magellan's revenue growth and earnings yield are below the ASX 200 average, contributing to its moderate underperformance relative to the broader market.
MIN	Mineral Resources is a diversified mining services and commodities company with a focus on iron ore, lithium, and contract mining. The company's vertically integrated business model, with ownership of key mining assets and infrastructure, provides a competitive advantage and capital efficiency. Structural tailwinds from rising demand for critical minerals and the energy transition further support the company's growth prospects.	Mineral Resources faces risks from commodity price volatility, particularly in iron ore, as well as execution risk on its expansion projects. The company's reliance on a few key customers and exposure to cost inflation also present material risks.	Strong	Moderate. The company's P/E ratio of -11.40 is below the typical range for miners, reflecting the cyclical nature of its business. However, the company's strong growth prospects and diversified portfolio justify a valuation in the moderate range.	Outperforming	Mineral Resources has outperformed the ASX 200 index over the past year, driven by strong commodity prices and the company's diversified business model, which has helped it navigate market volatility better than peers.
NXT	Nextdc is a leading Australian data centre operator with a growing footprint across major cities. Its carrier-neutral facilities provide mission-critical infrastructure for cloud, content, and enterprise customers, underpinning the digital transformation of the Australian economy.	Nextdc faces execution risk as it rapidly scales its data centre capacity to meet growing demand. Regulatory changes or increased competition could also impact its pricing power and profitability.	Strong	Moderate. The company's negative earnings and high valuation multiple suggest it is still in a high-growth investment phase, but its strong market position and industry tailwinds justify a moderate valuation.	Outperforming	Nextdc's share price has significantly outperformed the ASX 200 index over the past year, driven by its strong revenue growth and positive industry outlook.
ORG	Origin Energy is a leading integrated energy company in Australia, with a diverse portfolio of assets spanning electricity generation, gas production, and retail energy supply. The company's strategic focus on the energy transition, with investments in renewable energy and gas, positions it well to capitalize on the shift towards cleaner energy sources. Origin's strong market position, operational expertise, and financial discipline underpin its ability to navigate the evolving energy landscape.	Potential risks include regulatory changes, commodity price volatility, and execution challenges in the energy transition. Origin's exposure to natural gas and coal-fired power generation also exposes it to climate-related risks and the potential for stranded assets.	Moderate	Moderate. Origin's P/E ratio of 20.63 is in line with the typical range for ASX-listed industrial companies, suggesting the stock is fairly valued.	Moderately lagging	Origin's stock price performance has lagged the broader ASX 200 index, as indicated by its lower earnings yield of 4.92% compared to the market average.
PXA	PEXA Group operates Australia's leading digital property exchange platform, enabling seamless real estate transactions. The company's proprietary technology, strong network effects, and regulatory barriers to entry position it as a dominant player in the digitization of property settlements.	Key risks include regulatory changes, customer concentration, and technology execution. Maintaining the platform's security and reliability is critical as PEXA becomes increasingly embedded in the property transaction ecosystem.	Moderate	Moderate - The company's negative earnings and high P/E ratio suggest the stock is fairly valued, reflecting the early stage of the business and the significant growth potential in the digital property exchange market.	Moderately outperforming	PEXA's share price has outperformed the ASX 200 index, likely due to strong investor demand for high-growth technology companies despite the negative earnings.

RIO	Rio Tinto is a diversified mining company with a strong cash flow profile and exposure to key global commodities like iron ore, copper, and aluminum. The company's scale, operational efficiency, and prudent capital allocation have enabled it to generate robust earnings and returns for shareholders.	Commodity price volatility, regulatory changes, and geopolitical risks could impact Rio Tinto's profitability. The company's reliance on iron ore as a key revenue driver also exposes it to demand fluctuations in the Chinese steel industry.	Strong	Moderate. With a P/E ratio of 16.45, Rio Tinto appears fairly valued relative to typical ASX mining sector norms.	Moderately outperforming	Rio Tinto's strong earnings yield of 3.63% and healthy dividend of 5.93% suggest the stock is moderately outperforming the broader ASX 200 index.
STO	Santos is a leading Australian energy company with a diverse portfolio of oil and gas assets. Its competitive advantage lies in its operational expertise, strategic asset base, and ability to capitalize on the global energy transition through its investments in renewable energy and carbon capture technologies.	Key risks include commodity price volatility, regulatory changes, and execution challenges in its major projects.	Moderate	Moderate. The stock's P/E ratio of 18.67 is in line with typical ASX energy sector norms.	Moderately outperforming	Santos' revenue growth and relatively low beta suggest it has outperformed the broader ASX 200 market over the period.
TLX	Telix Pharmaceuticals is a leading biotech company developing innovative radiopharmaceutical products for the diagnosis and treatment of cancer. The company's pipeline of targeted therapies leverages its proprietary technology platform, demonstrating strong potential for growth and commercial success within the Australian oncology market.	Key risks include regulatory approval uncertainty, clinical trial execution, and potential competition from other novel cancer therapies. Maintaining a robust product pipeline and managing manufacturing/supply chain challenges will be critical.	Strong	High, with a P/E ratio of 249.53 significantly above typical healthcare sector norms.	Outperforming	Telix's strong share price performance, driven by its promising clinical pipeline and growth potential, has outpaced the broader ASX 200 index.
TLS	Telstra is a leading telecommunications provider in Australia with a dominant market position, stable cash flows, and a diversified business model. The company benefits from structural industry tailwinds, including growing data demand and increasing adoption of 5G technology. Telstra's focus on network infrastructure, digital services, and customer experience positions it well to capitalize on these trends.	Key risks include regulatory changes, potential NBN headwinds, and competition from emerging players. Telstra must also manage ongoing cost pressures and ensure successful execution of its transformation initiatives.	Moderate	Moderate. Telstra's P/E ratio of 25.05 is in line with typical valuations for ASX-listed telecommunications companies.	Moderately lagging	Telstra's revenue growth and earnings yield are lower than the broader ASX 200 market, suggesting its stock price performance has moderately lagged the index.
WBC	Westpac is a leading Australian bank with a strong retail and commercial banking franchise. The bank benefits from its extensive branch network, diversified product suite, and well-established brand. Westpac's focus on improving operational efficiency and digital transformation should help maintain its competitive position in the domestic market.	Westpac faces risks from a potential slowdown in the Australian economy, increased competition from digital challengers, and ongoing regulatory scrutiny. Asset quality and credit costs will need to be monitored closely.	Moderate	Moderate. Westpac's P/E ratio of 21.2 is in line with the typical valuation range for major Australian banks.	Moderately lagging	Westpac's revenue and earnings yield are below the ASX 200 average, and its P/E ratio is higher, suggesting the stock has moderately underperformed the broader market.
WTC	Wisetech Global is a leading provider of cloud-based logistics software solutions, serving a global customer base across the supply chain. The company's differentiated technology platform, strong market position, and recurring revenue model position it well to capitalize on the structural shift towards digitization in the logistics industry.	Key risks include potential customer churn, integration challenges from acquisitions, and exposure to global trade dynamics that could impact logistics volumes.	Strong	High. The stock trades at a premium P/E ratio of 54.8x, reflecting the market's high expectations for the company's long-term growth potential.	Outperforming	Wisetech has significantly outperformed the ASX 200 index over the past year, driven by strong revenue and earnings growth.
WDS	Woodside Energy is a leading Australian energy company with a diverse portfolio of oil and gas assets. The company's competitive advantage lies in its operational expertise, cost-effective production, and strategic positioning in the global energy market. Structural drivers such as the ongoing energy transition and rising demand for cleaner fuels position Woodside for long-term growth.	Key risks include commodity price volatility, regulatory changes, and potential delays in the development of new projects.	Strong	Moderate. The company's P/E ratio of 12.47 is within the typical range for ASX-listed energy companies, suggesting a fair valuation.	Moderately outperforming	Woodside's strong earnings yield of 6.08% and moderate P/E ratio indicate that it is performing better than the broader ASX 200 index.

WOW	Woolworths is a leading Australian retailer with a dominant market position and a strong brand. The company has demonstrated resilience through economic cycles and has a track record of delivering consistent earnings growth. Woolworths' focus on operational efficiency, customer experience, and strategic investments in digital capabilities position it well to capitalize on evolving consumer trends.	Woolworths faces risks from increased competition, regulatory changes, and potential supply chain disruptions. Maintaining a strong brand and customer loyalty in a highly competitive retail landscape will be crucial. Managing cost inflation and labor shortages could also impact profitability.	Strong	High. Woolworths' P/E ratio of 40.06 is significantly higher than the typical range for consumer staples companies, suggesting the stock is trading at a premium valuation.	Moderately outperforming	Woolworths' revenue growth and earnings yield of 2.69% suggest the stock is performing moderately better than the broader ASX 200 index.
JBH	JB Hi-Fi is a leading Australian consumer electronics and home appliances retailer with a strong brand, extensive store network, and proven track record of growth. The company's focus on competitive pricing, product range, and customer experience has allowed it to maintain market share and profitability in a challenging retail environment.	Key risks include increased competition from online and discount retailers, potential economic slowdown impacting consumer spending, and execution risk in managing the store network and supply chain.	Moderate	Moderate. The stock trades at a P/E ratio of 19.3x, which is in line with the broader consumer retail sector.	Moderately outperforming	JB Hi-Fi's revenue and earnings growth have outpaced the broader ASX 200 index over the past year, as reflected in its higher earnings yield and P/E ratio compared to the market average.

Action	Explanations
Invest	Establish a strategic equity position contingent upon market pricing at or below the designated Investment Buy Price, aligning acquisition with valuation thresholds deemed favorable for long-term capital appreciation.
Sell	Execute a divestment of the equity position, either for profit realization, portfolio rebalancing, or to mitigate downside risk

Disclaimer: Indicative Pricing and Portfolio Use	All Buy, Sell, and Trade price points provided are indicative only, derived from technical analysis of relevant companies. These figures are subject to significant fluctuations due to macroeconomic developments, corporate earnings updates and company-specific events. As such, the prices presented in our spreadsheet should not be interpreted as investment advice.
	We assume no liability for any financial losses arising from the use of this information. The data is utilized exclusively for our internal portfolio management and rebalancing purposes. If others choose to reference this information, they do so at their own discretion and should apply appropriate caution.
	Please note that financial risk tolerance and profitability objectives are inherently subjective and vary by individual circumstance. Accordingly, all content published on our website should be regarded solely as reference material, not as a basis for decision-making or investment strategy.

Name	Symbol	Exchange	Last	Bid	Ask	Extended H	Extended H
Austal Ltd	ASB.AX	ASX	5.17	5.15	5.2	--	--
Newmont Corporation DI	NEM.AX	ASX	177.2	177	177.67	--	--
Healius Ltd	HLS.AX	ASX	0.685	0.685	0.69	--	--
Tyro Payments Ltd	TYR.AX	ASX	0.875	0.875	0.9	--	--
Treasury Wine Estates Ltd	TWE.AX	ASX	4.54	4.54	4.56	--	--
National Australia Bank Lt	NAB.AX	ASX	49.02	48.88	49.12	--	--
Fortescue Metals Group L	FMG.AX	ASX	21.14	21.1	21.17	--	--
AGL Energy Ltd	AGL.AX	ASX	9.89	9.85	9.89	--	--
Ampol Ltd	ALD.AX	ASX	28.17	27.9	28.32	--	--
ANZ Group Holdings Ltd	ANZ.AX	ASX	40.04	39.95	40.2	--	--
BHP Group Ltd	BHP.AX	ASX	58.41	58.22	58.41	--	--
Breville Group Ltd	BRG.AX	ASX	31.91	31.7	32.45	--	--
Cochlear Ltd	COH.AX	ASX	199.01	199	203.5	--	--
Coles Group Ltd	COL.AX	ASX	20.56	20.56	20.72	--	--
Commonwealth Bank Of A	CBA.AX	ASX	174.62	173.7	175	--	--
Computershare Ltd.	CPU.AX	ASX	30.99	30.8	31.25	--	--
CSL Ltd	CSL.AX	ASX	146.76	146.76	147.1	--	--
Downer Edi Ltd	DOW.AX	ASX	8.59	8.56	8.64	--	--
Fisher & Paykel Healthcar	FPH.AX	ASX	34.46	34	34.75	--	--
Flight Centre Ltd	FLT.AX	ASX	12.9	12.85	12.98	--	--
Lynas Rare Earths Ltd	LYC.AX	ASX	18.98	18.97	18.99	--	--
Macquarie Group Ltd	MQG.AX	ASX	213.48	212.58	213.5	--	--
Magellan Financial Group	MFG.AX	ASX	8.46	8.45	8.49	--	--
Mineral Resources Ltd	MIN.AX	ASX	60.98	60.56	61	--	--
Nextdc Ltd	NXT.AX	ASX	13.88	13.82	14.02	--	--
Origin Energy Ltd	ORG.AX	ASX	12.15	12.12	12.15	--	--
PEXA Group Ltd	PXA.AX	ASX	14.98	14.95	15.22	--	--
Rio Tinto Ltd	RIO.AX	ASX	167.33	166.6	167.8	--	--
Santos Ltd	STO.AX	ASX	6.76	6.73	6.77	--	--
Telix Pharmaceuticals Ltd	TLX.AX	ASX	10	9.98	10.1	--	--
Telstra Group Ltd	TLS.AX	ASX	5.18	5.17	5.19	--	--
Westpac Banking Corp	WBC.AX	ASX	42.54	42.42	42.66	--	--
Wisetech Global Ltd	WTC.AX	ASX	47.54	47.54	47.87	--	--
Woodside Energy Ltd	WDS.AX	ASX	28.31	28.3	28.37	--	--
Woolworths Ltd	WOW.AX	ASX	36	35.87	36	--	--
JB Hi-Fi Ltd	JBH.AX	ASX	82.13	82	82.59	--	--